



to life...to the future

Jewish Community Foundation  
of Greater Kansas City

2002 | annual report

# A Family's Legacy

Permanent Restricted Endowments give donors and their families the opportunity to create funds that reflect their unique charitable interests, honor loved ones or express their desire to give something back to the community. These funds may be restricted for a particular agency, organization or congregation.



Charles Dorfman holding a photo of his parents Allan and Dorothy Dorfman

## Restricted Permanent Endowment Funds

Alpert Family Circle Fund  
Anonymous Fund for Jewish Education  
B'nai Tzedek Fund  
Arthur Brand Memorial Fund  
Morten & Regina Brown Fund  
Esther F. & William J. Bushman Memorial Fund  
Cantor's Award Fund  
Danciger Fund A - UMKC Judaic Studies  
**Dorothy and Allan Dorfman Fund**  
Louis Durbin Scholarship Fund  
Dan Fingersh Garden Fund  
Frank Friedberg Fund  
Gear for Sports Scholarship Fund  
Norman Glazer & Jean Burstein Glazer Fund  
for Jewish Cultural Arts and Education  
Ida Goffin Education Fund  
Lucy & Sam Gould Charitable Fund for JCC  
Lucy & Sam Gould Charitable Fund for Kehilath Israel  
Idy & Jerry Hurwitz Memorial Scholarship Fund  
Judaic Art Fund  
Judaic Studies Fund  
Helen & Sam Kaplan Memorial Fund  
Margaret & Clarence Kivett Fund  
Richard & Carol Levin Family Fund  
Jack Mandelbaum Fund  
Doris & Max Rainen Memorial Fund for Hadassah - KC Chapter  
Ed & Ruth Rose Camp Shabbat Endowment Fund  
Edward & Ruth Rose Family/Village Shalom Birthday Party Endowment Fund  
**Saving History Jewish Archives Fund**  
**Sam M. Schultz Jewish Book Fair Fund**  
**Irena Sandler Scholarship Fund**  
Edward A. Smith Memorial Fund  
Solsky Family Flower & Maintenance Fund  
Joseph Solsky Scholarship Fund  
Sunday Night Fun Fund  
Temple B'nai Jehudah Babs Lowenstein Pre-school Scholarship Fund  
Hy & Bella Vile Legacy Fund  
Village Shalom TAP Fund  
Sam Yagan Family Fund  
Fanny F. Yarimo Fund/Congregation Beth Shalom

bold indicates new fund

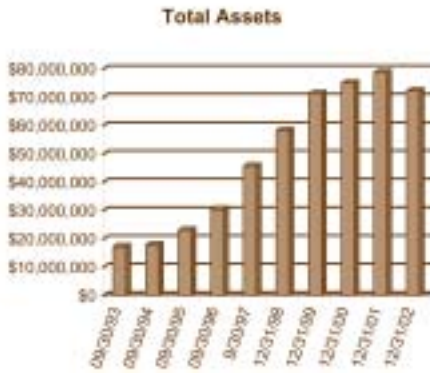
“After discovering that our sister Linda was mentally retarded, Mom, with Dad’s support worked tirelessly her entire life attempting to improve conditions under which handicapped children live. The Dorothy & Allan Dorfman Fund provides an annual celebration of life called the Dorothy Dorfman Memorial Funfest for the mentally challenged in our community.”

CHARLES DORFMAN,  
JO LICAUSI, MARCIA HERMAN AND  
PAUL HERMAN

# A look back at...

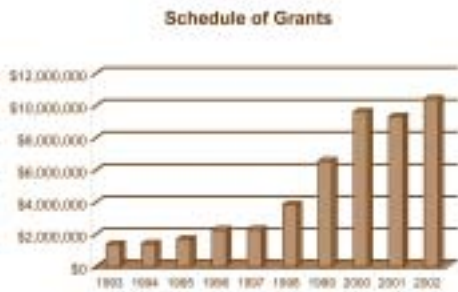
## ... Total Assets

Ten years ago, the Foundation had \$17.3 million in assets. Since that time, the Foundation has experienced a remarkable upward trend. Today, total assets stand at \$72.3 million, a four-fold increase over ten years ago. What makes this even more impressive is that over this same time frame, \$48.9 million in grants were made to the community.



## .... Grants Issued

Grants issued over the last three years were greater than the previous 13 years combined. In 2002, total grants were \$10.4 million, 11.7% greater than 2001. The graph to the left illustrates this dramatic increase in grant activity.



## .... New Gifts to the Foundation

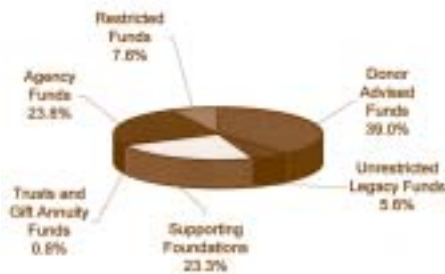
Due to the nature of a community foundation, new gifts to the JCF run in an ebb and flow pattern. But the Schedule of Gifts graph illustrates that new giving has had a significantly upward trend over the last ten years. In 1993, new gifts totaled \$2.9 million. In 2002, in spite of the economy, total gifts were \$10.9 million.



## .... Where The Funding Comes From

The largest single category of funds is Donor Advised Funds, which represents 39% of our assets. A new growth area for the Foundation is Agency/Congregation funds, which account for 23.8% of total assets. In 2002, Agency/Congregation funds were the most active in the Foundation, as several local Jewish organizations chose to invest their endowments in our investment pool.

Schedule of Net Assets as of 12/31/02



Annual Performance

1993	5.63%
1994	-2.84%
1995	24.87%
1996	13.39%
1997	17.99%
1998	12.82%
1999	11.40%
2000	3.50%
2001	-1.00%
2002	-8.10%

## .... Recent Investment Performance

Our investment pool returned - 8.1% in 2002. While negative returns are never a reason to cheer, we can be proud that our conservative blend of fixed and equity investments helped to buffer a most difficult three-year period. The wisdom of proper asset allocation can be seen clearly in the schedule of our returns for the past 10 years.

The vision of the Jewish  
Community Foundation  
of Greater Kansas City  
is to foster, sustain  
and ensure a  
strong and vibrant  
Jewish community  
for today and for  
generations to come.

# A Message to the community

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The year 2002 was a year of challenge. We dealt with a fluctuating market and a precarious economy. Terrorism remained a constant reminder that life is fragile, everywhere. However, even in these uncertain times, the Foundation continued to demonstrate its commitment to the future of our community and the well being of others around the world. Despite difficult economic times, our donors continued their untiring spirit of giving by making grants in excess of \$10 million dollars, an increase of 11.6% over 2001.

2002 also served as a reminder that we live in both the present and the future simultaneously. Even though it is a complex time in the investment world, the Jewish Community Foundation remains focused on the long-term nature of our role in the community. We truly understand that being able to support our community not only requires a long-term view of investing, but also a near-term view of responding to our donor's wishes for more creative ways to connect with our community.

As we pursue our philanthropic voyage, we are reminded that we are not just the people of "the Book," but also people of "the heart." The good that we and our donors do sets an example for others, just as 101 youth have set an example for adults through the B'nai Tzedek program. Through this program, Bar and Bat Mitzvah students are invited to open a charitable fund at the Foundation, which is matched by private donors and the Foundation. Each year, students can make grants from their funds to a local Jewish or Israeli organization. These young adults are learning about the mitzvah of tzedakah and are preparing themselves to take their place in the world as Jewish philanthropic leaders.

While we at the Foundation often focus on our total assets, we know that providing the best service and resources to our donors is at the heart of our mission. We continue to concentrate our efforts on connecting donors with causes that touch them and on strengthening relationships we have built throughout the community. Through donor visits, the development of an in-house resource library of needs and a series of educational forums, we continue to provide "added value" to all of our donors.

The Foundation's Board of Trustees and staff know that anything worth doing is worth doing well – and anything worth doing well must have passion. We have the passion to promote the continuity of the Jewish community. This is the driving force behind all that we do. We invite you to join us and share the passion!



*Stanford A. Zeldin*

Stanford A. Zeldin  
PRESIDENT



*Susan L. Goldsmith*

Susan L. Goldsmith  
EXECUTIVE DIRECTOR

statement of financial position  
as of december 31, 2002

ASSETS

Operating Cash	\$1,255,279
Notes Receivable	\$861,253
Investments	69,134,682
Cash Surrender Value of Life Insurance & Other Assets	1,043,803

TOTAL ASSETS

**\$72,295,017**

LIABILITIES

Grants and Other Payables	\$209,951
Liability Under Unitrust and Gift Annuity Agreements	601,892
Jewish Community Center of GKC Custodial Accounts	3,986,620
TOTAL LIABILITIES	<b><u>\$4,798,463</u></b>

NET ASSETS

Unrestricted

Donor Advised Funds	\$26,302,472
Community Legacy Fund	3,535,121
Administrative Fund	242,271
Supporting Foundations	15,695,557
Charitable Remainder Trusts	530,259
Charitable Gift Annuities	13,699
Temporarily Restricted	
Agencies	16,042,170
Donor Advised & Other	2,978,709
Permanently Restricted	2,156,296
TOTAL NET ASSETS	<b><u>\$67,496,554</u></b>

TOTAL LIABILITIES AND NET ASSETS

**\$72,295,017**

## marketing / development committee

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Alan W. Kosloff - Chair  
Phyllis Bernstein, Ph.D.  
Patti A. Glass

James Greenwood  
Arthur S. Katz  
Ward A. Katz

Allen Lefko  
Lon J. Lowenstein  
Andrew Wolff

Stanford A. Zeldin

## grants committee

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Merilyn K. Berenbom - Chair  
Alice Jacks Achtenberg  
Beverly Bodker  
Stanley J. Bushman

Cynthia F. Gensheimer  
Ronald W. Goldsmith  
Shirley Bush Helzberg  
Ward A. Katz

Lon J. Lowenstein  
Karen D. Pack  
Michael A. Schultz  
Scott M. Slabotsky

Ann B. Stern  
Patricia Werthan Uhlmann  
Stanford A. Zeldin

## investment committee

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Michael A. Schultz - Chair  
Herbert C. Buchbinder  
Stanley J. Bushman  
Jack N. Fingersh

Ronald W. Goldsmith  
David R. Goodman  
James Greenwood  
Charles M. Helzberg

Howard T. Jacobson  
Alan W. Kosloff  
Richard M. Levin  
William B. Lowenstein

L. Joshua Sosland  
Stanford A. Zeldin

## professional advisory committee

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Herbert M. Kohn - Chair  
Scott Blakesley  
Jacob Brown  
Peter Brown  
Stanley M. Burnstein  
Howard E. Cohen

Bruce Davison  
Frank Friedman  
Steven Alan Gershon  
Mark H. Gilgus  
Steven H. Goodman  
Stanley H. House

Christopher Hoyt, Ph.D.  
Howard Kalender  
Stewart Koesten  
James Lutz  
Howard M. Potts

H. Joseph Price  
Sylvan Siegler  
Scott M. Slabotsky  
Stanley P. Weiner  
Stanford A. Zeldin

## donor connections committee

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Gloria P. Gershun - Chair  
William E. Carr

Michael L. Klein  
Lewis E. Nerman

Barbara R. Pinsker  
Ann B. Stern

Stanford A. Zeldin

## women, money & empowerment

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Phyllis Bernstein, Ph.D.  
Cynthia F. Gensheimer

Gloria P. Gershun  
Carol A. Porter

Ann B. Stern  
Patricia Werthan Uhlmann

## executive director

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Susan L. Goldsmith

## assistant executive director

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Diane M. Azorsky

## director, communications & events

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Dawn P. Herbet

## controller

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Kevin W. Taylor, C.P.A.

## director, grants administration

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Banita A. Ondick

## accountant/ systems administrator

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Teresa F. Bryan

## administrative assistant

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Marsha A. Tracy

## To keep the Jewish community thriving, we must all tend to it.

One of the most intrinsic Jewish values is to give back to one's community. Through charitable contributions to the Jewish Community Foundation, individuals and families make the commitment to share their blessings with future generations, fulfilling our most treasured mitzvot – that of giving tzedakah and gemilut chasidim...performing acts of loving kindness.

Establishing a fund at the Foundation is a promise from one generation to the next...that the values of our Jewish heritage will be preserved and that community resources will be available for our children and our grandchildren... l'dor v'dor.

### it's ours to nurture

The mission of the Jewish Community Foundation of Greater Kansas City is to serve as the focal point for planned giving and to enhance and promote the continuity of the Jewish community through a broad range of innovative and charitable programs. We accomplish these goals by:

- Collaborating with all community funders;
- Providing expertise for community estate planning, tax, legal and financial planning professionals;
- Developing endowment funds, which form a permanent base of support for the Jewish community;
- Communicating, educating and motivating donors by providing opportunities for philanthropy;
- Providing stewardship for donor funds and fostering donor relations;
- Providing leadership and serving as a role model and teacher of family philanthropy; and,
- Evaluating and monitoring programs funded by the Jewish Community Foundation.

# the Jewish Community Foundation in 2002

## LION OF JUDAH LUNCHEON



The women in our community who have made a Lion of Judah level gift to the Federation's Annual Community Campaign have been inspired by 3000 years of Jewish tradition and are dedicated to the survival and strength of Israel and the Jewish people. On June 10, 2002, these role models enjoyed a luncheon at the newly renovated Webster House, hosted by Phylliss Bernstein, Ph.D. and Sue Seidler. The featured presenter, Lisa Cavanaugh, senior vice president of Christie's, spoke to attendees about the art of collecting. The luncheon was held to thank women who have endowed their Lion gifts (a \$5,000 commitment to the Federation's Annual Community Campaign) and to educate others about the opportunity to endow a Lion gift.

## ANNUAL MEETING



The Foundation held its 43rd annual meeting on December 11, 2002, honoring Shirley and Barnett Helzberg with the United Jewish Community's Endowment Achievement Award. This prestigious award was given to the Helzbergs for their leadership, vision and dedication on behalf of the future of the Kansas City Jewish community.

Guest speaker Rabbi Amy Wallk Katz, Rabbinical Association President spoke about the "Seven Habits of Highly Effective Leaders." In addition, donors elected officers, trustees and associate trustees.

## CIRCLE OF GIVING SOCIETY



On November 10, 2002, the Jewish Community Foundation and the Jewish Federation invited members of the Circle of Giving Society (those who have contributed to the Federation's Annual Community Campaign for 25 years or more) to hear Marshall Loeb, recently chosen by a panel of his peers as one of the 100 most important and influential business journalists of the 20th century. Mr. Loeb gave attendees many practical lessons to keep themselves 'financially fit' during uncertain economic times and was optimistic about America's financial future.

## B'NAI TZEDEK



The Foundation's B'nai Tzedek program presented "Community Connections - A Social/Learning Experience" on February 3, 2002. The program was an opportunity for B'nai Tzedeks to get to know each other in an informal atmosphere, while learning with Rabbi Scott White about the mitzvah of tzedakah in an interactive discussion. Coinciding with the Jewish Federation's Super Sunday, teens also toured its "nerve center."

## WOMEN, MONEY & EMPOWERMENT



On October 24, 2002, at Meadowbrook Country Club, over 100 women attended the Jewish Community Foundation's Women, Money & Empowerment presentation by Barbara Bloch Stanny, author of "Prince Charming Isn't Coming, How Women Get Smart About Money."

With honesty and hard-earned wisdom, Ms. Stanny's presentation charged women to be in control of their finances.

The event was co-sponsored by Beth Shalom Sisterhood, Brandeis University National Committee, Hadassah, Jewish War Veterans Auxiliary, Jewish Women International, Kehilath Israel Synagogue Sisterhood, Menorah Medical Center Auxiliary, NCJW, Ohev Sholom Sisterhood, Village Shalom Auxiliary, Women's American ORT, Women of Beth Torah and Women's Division, Jewish Federation.

## 2003 board of trustees



The Jewish Community Foundation is proud to serve as the central endowment fund for our Jewish community. We are governed by a Board of Trustees selected from the Jewish community's most committed leadership.

**President** Stanford A. Zeldin  
**Vice President** Marilyn K. Berenbom  
**Vice President** Alan W. Kosloff  
**Vice President** Michael A. Schultz  
**Vice President** Patricia Werthan Uhlmann

**Treasurer** David R. Goodman  
**Secretary** Todd L. Stettner  
**Assistant Secretary** Susan L. Goldsmith  
**Immediate Past President** Stanley J. Bushman

### board of trustees

Alice Jacks Achtenberg	Gloria P. Gershun	Michael L. Klein	Edward L. Porter
Phylliss Bernstein, Ph.D.	Ronald W. Goldsmith	Herbert M. Kohn	Sylvan Siegler
Beverly Bodker	James Greenwood	Allen Lefko	Scott M. Slabotsky
Herbert C. Buchbinder	Charles M. Helzberg	Lon J. Lowenstein	L. Joshua Sosland
William E. Carr	Shirley Bush Helzberg	Lewis E. Nerman	Ann B. Stern
Jack N. Fingersh	Howard T. Jacobson	Karen D. Pack	John W. Uhlmann
Cynthia F. Gensheimer	Ward A. Katz	Barbara R. Pinsker	Joel D. Vile

### life trustees

Jacob Brown	Albert I. Goller	William B. Lowenstein	Donald H. Tranin
Jerome Cohen*	Norman B. Kahn	Abraham E. Margolin	
Sanford L. Cohn	Richard M. Levin	Elaine Polsky	
Harry C. Feingold*	George A. Lieberman	Morton I. Sosland	

### associate trustees

Rita Cortes	Lynn Intrater	Carol A. Porter
David Gerson	Andrew S. Kaplan	Andrew Wolff

### past presidents

Nathan Rieger*	1959-1964	H. Paul Rosenberg*	1980-1984
Hyman Brand*	1964-1968	Donald H. Tranin	1984-1991
Morris Cohen*	1968-1972	William B. Lowenstein	1991-1994
Edward A. Smith*	1972-1977	Arthur Brand*	1994-1997
Morton I. Sosland	1977-1980	Stanley J. Bushman	1997-2000

\*of blessed memory

Mainstream Coalition  
 MAQOM  
 March of Dimes  
 March of Dimes Birth Defects National Foundation  
 Marillac Center of Kansas City  
 Market Foundation  
 Mattie Rhodes Center  
 Mayor's Christmas Tree  
 Mazon: A Jewish Response to Hunger  
 Media Research Center, Inc.  
 Memorial Sloan-Kettering Cancer Center  
 Menninger Foundation  
 Menorah Medical Center Foundation  
 Metropolitan Arts Council  
 Metropolitan Community College Foundation  
 Metropolitan Organization to Counter Sexual Assault  
 Michael's Charitable Supporting Foundation  
 Mid America Assistance Coalition, Inc.  
 Mid-America Heart Institute  
 Middle East Media Watch, Inc.  
 Midwest Bioethics Center  
 Midwest Center for Holocaust Education  
 Midwest Ear Institute, Inc.  
 Midwest Foster Care & Adoption Association  
 Minority Donor Awareness Society  
 Minute Circle Friendly House Association  
 Missouri Association for Social Welfare  
 Missouri Colleges Fund  
 Missouri Prairie Foundation  
 Missouri Repertory Theatre, Inc.  
 MIT Alumni  
 ML4 Foundation  
 Model Cities Health Corporation of Kansas City  
 Montessori School of Albany  
 Multiple Sclerosis Society  
 Musical Theater Heritage Inc.  
 National Alzheimers Association  
 National CASA Association  
 National Conference for Community & Justice  
 National Congress of Parents and Teachers  
 National Council of Jewish Women  
 National Council of Synagogue Youth - Kansas  
 National Council on Alcoholism & Drug Independence  
 National Endowment for the Arts  
 National Foundation for Teaching Entrepreneurship  
 National Foundation For Jewish Culture  
 National Holocaust Museum  
 National Kidney Foundation of Kansas & Western MO  
 National Multiple Sclerosis Society - KC  
 National Multiple Sclerosis Society - WA  
 National Museum of Women in the Arts  
 National Partnership for Women & Families  
 National Psoriasis Foundation  
 National Resources Defense Council - NY  
 National Resources Defense Council  
 National Trust for Historic Preservation  
 National Yiddish Book Center  
 Natural Resource Defense Council - DC  
 Nature Conservancy  
 Nature Conservancy - MD  
 Nature Conservancy of Kansas  
 Nature Conservancy of Missouri  
 Network Trust  
 New Discovery School  
 New Hope Foundation  
 New Israel Fund  
 New Israel Fund - NY  
 New Seed Foundation  
 Newhouse, Inc.  
 Norman & Elaine Polsky Fund  
 North American Conference on Ethiopian Jewry  
 Northland Therapeutic Riding Center  
 Northwestern University  
 NOVA Southeastern University/CMS  
 NPR Foundation  
 NYU Medical Center  
 Operation Breakthrough  
 Orangutan Foundation International  
 Our Lady of Unity School  
 Overland Park Parks & Recreation Dept.  
 Oxfam America  
 PACE University  
 Park School  
 Park University  
 Partnerships in Education Inc.  
 Pathways to Independence  
 PEF Israel Endowment Funds, Inc.  
 Pembroke Hill School  
 Pets for Life  
 Phillips Brook House Association, Inc.  
 Pilgrim Chapel, Inc.  
 Pitkin County Library  
 Pitzer College  
 Planned Parenthood - CA  
 Planned Parenthood - KC  
 Planned Parenthood - WA

Planned Parenthood of Kansas & Mid-Missouri  
 Plaza Academy  
 Pomona College Alumni Fund  
 Powell Gardens  
 Princeton University  
 Project AIM, Inc.  
 Project Neighborhood  
 Project Warmth  
 Quality Hill Playhouse  
 Queen of Hearts Foundation  
 Quetzalcoat Foundation  
 Rabbi David L. Silver Yeshiva Academy  
 Reed College  
 Regap  
 Regional Food Bank of Northeastern NY  
 Research Belton Hospital Foundation  
 Research Medical Foundation  
 Resist  
 Riverview School, Inc.  
 Robison Jewish Health Center  
 Rockhurst University  
 Ronald McDonald House - MO  
 Rose Brooks Center  
 Rudolph Steiner School  
 Rutland Health Foundation, Inc.  
 S.O.M.E.  
 Safehome, Inc.  
 Salvation Army  
 Salvation Army - CA  
 San Francisco Museum of Modern Art  
 Sarasota-Manatee Jewish Federation, Inc.  
 Seminary of Judiac Studies  
 Shawnee Mission Educational Foundation  
 Shawnee Mission Medical Center Foundation  
 Sheffield Cemetery  
 Sheffield Place  
 Shepherd's Center of Kansas City  
 Shop2Give (BYFI)  
 Sierra Club Foundation  
 SIFE  
 Simon Wiesenthal Center  
 Smith College  
 Smithsonian Institution  
 Society for Contemporary Photography  
 Solomon Schechter Day Schools Endowment  
 Southern Poverty Law Center  
 Southwest Boulevard Family Health Care Inc.  
 Special Additions, Inc.  
 Special Olympics Missouri  
 Spencer Library Associates  
 Spofford  
 Sport 2 Sport  
 St. James Foundation, Inc.  
 St. Jude Childrens Research Hospital  
 St. Mary of Mercy Church  
 Stanford University  
 Starlight Theatre Foundation  
 Steppingstone Foundation, Inc.  
 Stop Violence Coalition  
 Summer Search Foundation  
 Sunflower House  
 Swedish Foundations  
 Swords to Plowshares Veterans Rights  
 Synergy Services, Inc.  
 T. Rowe Price Program for Charitable Giving  
 Temple B'nai Jehudah  
 Temple Beth Am Building Fund  
 Temple Beth Israel  
 Temple Emanuel  
 Temple Oheb Shalom  
 Temple Sholom of West Essex  
 Temple Sinai - FL  
 Texas A & M University  
 The Jewel Ball  
 The Nelson Gallery Foundation  
 The Nelson-Atkins Museum of Art  
 The New Reform Temple  
 The Teel Institute  
 ThyCa Research Fund  
 Torah Learning Center  
 Torah Prep School  
 Touro Synagogue  
 Troost Midtown Boys & Girls Club  
 Truman Heartland Community Foundation  
 Truman Medical Center Behavioral Health

Truman Medical Center Charitable Foundation  
 Tufts University Fund  
 Tulane University  
 Turning Point  
 Tutwiler Clinic  
 U. A. Holding, Inc.  
 UCLA Foundation  
 UJA of Metrowest  
 UMKC  
 UMKC - Women's Council  
 UMKC Conservatory of Music  
 UMKC Pharmacy Foundation  
 UMKC School of Nursing  
 UNESCO Association of the U.S.  
 UNICEF  
 Unicorn Theater  
 Union of American Hebrew Congregations  
 Union Station Kansas City, Inc.  
 Uniontown High School  
 United Cerebral Palsy Association  
 United Jewish Council of the East Side, Inc.  
 United Negro College Fund - MO-KAN Area  
 United Negro College Fund, Inc.  
 United States Fund for UNICEF  
 United States Holocaust Memorial Museum  
 United Way of King County  
 University Academy  
 University of Buffalo Foundation, Inc.  
 University of California - Riverside  
 University of Chicago  
 University of Illinois Foundation  
 University of Indiana - Hillel  
 University of Kansas Hillel Foundation  
 University of Maryland Baltimore Foundation, Inc.  
 University of Miami  
 University of Michigan  
 University of Michigan Law School  
 University of Missouri - Columbia Law School  
 University of Missouri - Hillel Foundation  
 University of Missouri - Kansas City  
 University of Richmond  
 University of Wisconsin - Athletic Foundation  
 University of Wisconsin Foundation  
 University Supporting Foundation  
 Upledger Foundation  
 Upper Midwest Merkos Jewish Education Assn.  
 Vaad Hakashruth of Kansas City  
 Variety Club  
 Vassar College - Annual Fund  
 Village Shalom Charitable Supporting Foundation  
 Voices United for Israel  
 Volunteer Center of Johnson County  
 W.J.C. Support Fund  
 Waldorf School of Garden City  
 WAMU (NPR) The American University  
 Washington & Lee University  
 Washington University School of Law  
 Wayside Waifs, Inc.  
 Wellesley Centers for Women  
 Wellesley College  
 Wentworth Foundation, Inc.  
 West End Synagogue  
 Westwood View PTA  
 Whatsoever Community Center  
 Whitman Walker Clinic  
 Wildwood Outdoor Education Center  
 William Jewel College  
 Women Vision International  
 Women's American ORT, Inc.  
 Women's Employment Network  
 Women's Foundation of Greater Kansas City  
 World Jewish Congress  
 World Jewish Congress Support Fund  
 World Monument Fund  
 World Wildlife Fund, Inc.  
 WTTW- Window to the World Communications  
 YMCA - Greater Kansas City  
 YMCA - San Francisco  
 Young America's Foundation  
 Young Women's Christian Association  
 Youth Friends  
 Youth Opportunities Unlimited, Inc.  
 Youth Symphony of Kansas City  
 Youth Volunteer Corps of America  
 Zamir Choral Foundation, Inc.

#### ANALYSIS OF GRANTS FROM JCF FUNDS

Jewish	\$6,027,004	— 57.8%	Local	\$9,993,269*	— 95.9%
General	\$4,391,699	— 42.2%	National	\$ 425,434	— 4.1%
<b>Total</b>	<b>\$10,418,703</b>	<b>— 100%</b>	<b>Total</b>	<b>\$10,418,703</b>	<b>— 100%</b>

\* Includes \$535,000 to the Jewish Federation's Israel Emergency Campaign

# Securing the Future of Our Jewish Community

## endowing your dream for the future

The following opportunities can help ensure that the community you helped shape during your lifetime will have the financial resources for generations to come.

The Foundation offers a number of fund choices:

### Donor Advised Fund

A single minimum donation of \$10,000 to the Foundation can establish a fund from which the donor can recommend grants to any qualified charitable organization.

### Supporting Foundation

A separate corporation for funds over \$250,000 can be established for families wishing to include multiple generations in fulfilling their charitable endeavors. A supporting foundation enjoys the benefits of public charity status while avoiding excise taxes, restrictions and limitations imposed on private foundations.

### Perpetual Annual Campaign Endowment (PACE)

A PACE fund is created to provide an annual gift in perpetuity to the Annual Community Campaign of the Jewish Federation. These funds will come to the Foundation in the future through a variety of methods, including bequests, life insurance policies, and the proceeds from qualified retirement plans.

### Lion of Judah Endowment (LOJE)

A LOJE fund is designed to provide a minimum \$5,000 annual gift in perpetuity to the Annual Campaign of the Women's Division of the Jewish Federation with a minimum commitment of \$100,000. These funds will come to the Foundation in the future through a variety of methods, including bequests, life insurance policies and the proceeds from qualified retirement plans.

### Restricted Fund

A fund established for supporting a specific program or organization or a particular area of interest.

### Community Legacy Fund

A fund established with no restrictions, which ensures that resources are available to meet current and future community needs. These funds are permanent endowments contributed to the Foundation. The Foundation's Grants Committee and Board of Trustees use the yearly income of these funds to award grants to agencies that enhance and maintain the quality of Jewish life, provide innovative programming and respond to emergency needs.

# Securing the Future of Our Jewish Community

## making a gift to the community

Using practical methods of estate planning, each and every one of us, no matter what our financial resources, can turn our dreams for the future into reality.

Following are ways to make a gift to our community:

### Gifts of Cash

Establishing a fund within the Foundation using cash is as easy as writing a check.

### Gifts of Long-Term Appreciated Assets (Stocks)

Donors enjoy a two-fold advantage in donating long-term appreciated assets: they avoid capital gains tax and receive a charitable tax deduction for the full fair market value of the assets.

### Charitable Gift Annuity

Donors transfer assets to the Foundation, and in turn, receive a fixed income payment for life. At the donor's death, the remainder passes to the Foundation.

### Gifts of Commercial Real Estate

A fund can be created with a gift of commercial real estate to the Foundation. You will receive an income tax deduction, avoid capital gains tax and remove the property from your estate.

### Life Insurance

Donating an existing or new life insurance policy can generate a significant gift to the Foundation upon your death. In addition, donation of a life insurance policy can provide excellent tax benefits during your lifetime.

### Charitable Bequest in Your Will or Trust

Charitable bequests provide an estate tax charitable deduction for the value of the bequest.

### Charitable Remainder Trust

This trust provides income for life or a stated number of years for the donor and/or another beneficiary. Upon termination of the trust, assets will pass to the Foundation.

### Charitable Lead Trust

This trust allows donors to transfer assets to a trust that pays income to the Foundation for a period of years. Upon termination of the trust, the remainder reverts back to the donor or another non-charitable beneficiary.

### Gifts of Residence

By making a gift of your home to the Foundation and retaining the right to continue living in it, you will receive an income tax deduction and the asset will be removed from your estate.

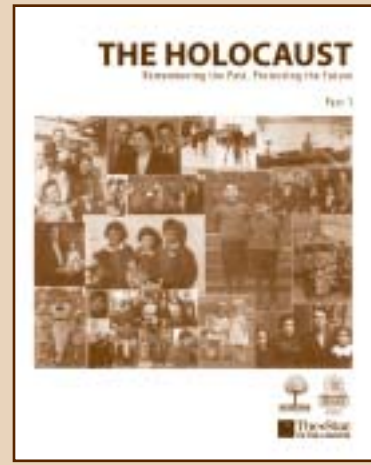
### Gifts of Qualified Retirement Plans

A donor's estate can avoid burdensome income and estate taxes on assets from qualified retirement plans if the Foundation is named as beneficiary. Qualified plans can also provide income to surviving loved ones through a Charitable Remainder Trust. Upon termination of the trust, the remainder of the assets will pass to the Foundation.

# 2002 Grants

In the spirit of tikkun olam (repair of the world), Jewish Community Foundation donors contributed \$10,418,708 to over 535 charitable organizations in 2002. The following are the beneficiaries of our donors' generosity.

ACLU Foundation - NY  
ACLU Foundation of Kansas and Western Missouri  
Adas Yehudah V'shoshana  
AFS-USA, Inc.  
Agriculture Future of America  
AIDS Housing of Washington  
Albany Medical College  
ALS Association - Keith Worthington Chapter  
Alzheimer's Association - Heartland Chapter  
American Academy of Dramatic Arts  
American Cancer Society  
American Cancer Society - GA  
American Civil Liberties Union Foundation  
American Diabetes Association - VA  
American Friends of the Hebrew University, Inc.  
American Friends of Youth Village-Gan Yavne  
American Friends Service Committee  
American Heart Association  
American Heart Association - WA  
American Jewish Committee  
American Jewish Committee - NJ  
American Jewish Congress  
American Jewish Historical Society - MA  
American Jewish Joint Distribution Committee, Inc.  
American Jewish World Service  
American Physicians Fellowship for Medicine in Israel  
American Red Cross  
American Red Magen David for Israel  
American Royal Association  
American Society for Jewish Heritage in Poland  
American Society for Technion - IL  
American Society/Protection of Nature in Israel  
American Stroke Foundation  
American Tinnitus Association  
Americans United for the Separation of Church & State  
Amherst Committee for a Better Chance  
AMIT Women  
Amnesty International  
Anti-Defamation League  
Arkansas Repertory Theater  
Arthritis Foundation - Western Missouri GKC  
Arts and Humanities Association of Johnson County  
Asian Art Museum  
Aspen Historical Society  
Aspen Music Festival and School  
Aspen Santa Fe Ballet  
Avila College  
B'nai B'rith Foundation of the U.S.  
B'nai B'rith International  
B'nai B'rith Youth Organization  
Bailey Boushay House  
Barstow School  
Bertschi School  
Best Friends Animal Sanctuary  
Bet Shira Congregation  
Beth Shalom Sisterhood  
Big Brothers & Big Sisters - KC  
Big Brothers & Big Sisters - MD  
Big Brothers Big Sisters of King & Pierce Counties  
Bishop Sullivan Center  
Blue Valley Educational Foundation  
Bnai Zion Foundation, Inc.  
Boy Scouts of America, Heart of America Council  
Boys & Girls Clubs of Greater Kansas City  
Brandeis University National Women's Committee  
Cabot Westside Clinic  
Camp Nebagamon Scholarship Fund  
Capital Area Community Food Bank  
CARE  
Care Foundation  
Carter Center  
CASA Project of Jackson County  
Cass Medical Center Foundation  
Catholic Charities Foundation  
Center for Health Design  
Center to Prevent Handgun Violence  
Central Agency for Jewish Education  
Central City School Fund  
Chabad House  
Chabad Lubavitch of Northern Minnesota  
Child Care Association of Johnson County  
Children's Benefit Service for Families  
Children's Center for the Visually Impaired  
Children's Discovery Museum of the Desert  
Children's Hospital Foundation  
Children's Mercy Hospital  
Children's Place  
Children's TLC  
City of Fountains Foundation  
City Union Mission  
CLAL - Jewish Center for Learning and Leadership  
Clark University  
Coalition for the Advancement of Jewish Education  
Coalition on Temporary Shelter  
College of the Desert Foundation  
Colorado Outward Bound School  
Columbia University  
Community Care Coalition  
Comprehensive Mental Health Services  
Congregation Beth Israel Abraham & Voliner  
Congregation Beth Shalom  
Congregation Beth Shalom/Combined Conservative Movement  
Congregation Beth Torah  
Congregation Ohev Shalom  
Congregation Ohev Shalom - Sisterhood  
Conservatory of Music  
Council on Philanthropy  
Creative Education Foundation  
Cure Autism Now  
Cystic Fibrosis Foundation  
Cystic Fibrosis Foundation - National Office  
Dance USA  
Darrell Green Youth Life Foundation  
Dartmouth College  
Dartmouth College Alumni Fund  
Deerfield Academy  
DeLaSalle Education Center  
Della Lamb Community Services  
Delta Gamma Foundation  
Doctors Without Borders  
Donnelly College  
Douglas County Aids Project  
Down Syndrome Guild of Greater Kansas City, Inc.  
Dream Factory  
Environmental Defense Fund  
Epilepsy Foundation of Kansas & Western Missouri  
Evans Scholars Foundation  
Fine Arts Museum of San Francisco  
FLAME  
Flanzer Jewish Community Center  
Florida Holocaust Museum  
Folly Theater  
Foundation for Interior Design Education Research  
Foundation on Aging  
Friends of Chamber Music  
Friends of JCDS, Inc.  
Friends of the Guardian-Ad-Litem Program  
Friends of the Zoo  
Friendship House  
Gan Chabad Torah Learning Center  
Genesis School, Inc.  
Georgetown University  
Gesher Foundation, Inc.  
Gift of Life  
Gillis  
Golden Slipper Club Charities  
Good Samaritan Project  
Greater Kansas City AIEYC  
Greater Kansas City Community Foundation  
Greenpeace Fund  
H. F. Epstein Hebrew Academy  
Habitat for Humanity International  
Habitat for Humanity - Kansas City  
Hadassah - NY  
Hadassah Greater Kansas City Chapter  
Harry S. Truman Good Neighbor Award Foundation  
Harry S. Truman Library Institute  
Hartman B'nai B'rith Lodge  
Harvard University  
Harvesters  
Heart of America Family Services  
Heart of America Shakespeare Festival  
Heart of America United Way  
Heart to Heart International, Inc.  
Helzberg Entrepreneurial Mentoring Program  
Hemlock Foundation  
HIAS, Inc.  
Hillel - The Foundation for Jewish Campus Life  
Hillel at Stanford  
Hope House  
Horizon Academy  
House of Ruth  
Human Rights Watch  
Humane Society of Kansas City  
Humane Society of the U.S.  
Humanity in Action, Inc.  
Hyman Brand Hebrew Academy  
Indiana University  
International AIDS Society - USA  
International Facility Management Association  
International Foundation for Business and Education  
International Interior Design Association Foundation  
International Rescue Committee - MD  
International Society for Jewish Art  
JCC Association  
JCRB/AJC  
Jerusalem Foundation, Inc.  
JESNA  
Jewish Community Campus  
Jewish Community Center  
Jewish Community Center of Indianapolis  
Jewish Community of Amherst, Inc.  
Jewish Family & Children Services  
Jewish Family & Children's Center  
Jewish Family Service  
Jewish Federation Council of Los Angeles  
Jewish Federation of Arkansas  
Jewish Federation of Broward County  
Jewish Federation of Greater Kansas City  
Jewish Federation of Greater Seattle  
Jewish Federation of Greater Washington  
Jewish Federation of Palm Springs, CA  
Jewish Federation of Quad Cities  
Jewish Foundation of the Righteous  
Jewish Home Foundation  
Jewish National Fund - Midwest Zone  
Jewish National Fund - NY  
Jewish Partisan Educational Foundation  
Jewish Theological Seminary  
Jewish Theological Seminary of America  
Jewish Theological Seminary/Schechter Institute  
Jewish United Fund of Metropolitan Chicago  
Jewish Vocational Service  
Jewish War Veterans  
Jewish Women International  
Johns Hopkins Institutions  
Johnson County CASA, Inc.  
Johnson County Community College Foundation  
Joseph's Hope  
Joshua Child and Family Development Center, Inc.  
Jump for the Cause  
Junior Achievement of Middle America, Inc.  
Junior Golf Foundation of Greater Kansas City  
Juvenile Diabetes Foundation  
Juvenile Diabetes Research Foundation  
Juvenile Diabetes Research Foundation International  
Kansas Action for Children  
Kansas City Art Institute  
Kansas City B'nai B'rith Lodge #184  
Kansas City Ballet  
Kansas City Chamber Orchestra, Inc.  
Kansas City Community Kollel  
Kansas City Free Health Clinic  
Kansas City Friends of Alvin Ailey  
Kansas City Hospice  
Kansas City Jewish Museum  
Kansas City Plaza Rotary Charitable Foundation  
Kansas City Public Library  
Kansas City Public Television  
Kansas City Rescue Mission  
Kansas City Symphony  
Kansas City Young Audiences  
Kansas Specialty Dog Service, Inc.  
Kansas University  
KANU-FM  
Katy's Place  
KCTS Television  
KCUR FM  
Kehilath Israel Synagogue  
Kemper Museum of Contemporary Art  
King County Library System Foundation  
Kirksville College of Osteopathic Medicine  
KUOW Public Radio  
Lakeside Congregation for Reform Judaism  
Late Onset Tay-Sachs Foundation  
Lawrence Memorial Hospital Endowment  
League of Women Voters Education Foundation - Legal Aid Society of DC  
Leukemia & Lymphoma Society of America  
Lifelong AIDS Alliance  
Linda Hall Library Trust  
Lindenhurst Hebrew Congregation  
Literacy Kansas City  
Louisiana State University Foundation  
Lupus Foundation of America - Kansas City  
Lyric Opera of Kansas City



top left: left: CASA of Jackson County; top right: The Star In Education's "The Holocaust – Remembering the Past, Protecting the Future"; bottom left: Jewish Senior Network Bella Sera Event; bottom right: Jewish Federation Israel Emergency Campaign

#### COMMUNITY RESOURCES

- Jewish Community Relations Bureau/American Jewish Committee Register to Vote Campaign
- Rabbinical Association Administrative Assistant

#### CULTURAL ARTS

- Jewish Community Center 2003 Jewish Arts Festival

#### ELDERLY

- Jewish Senior Network

#### EMERGENCY RELIEF

- Jewish Federation Israel Emergency Campaign

#### GENERAL COMMUNITY

- CASA of Jackson County
- Star in Education The Holocaust: Remembering the Past; Safeguarding the Future

#### JEWISH EDUCATION

- Coalition for the Advancement of Jewish Education Annual Conference Teacher Subsidies
- Central Agency for Jewish Education Adult Education Initiative
- Central Agency for Jewish Education Experiment in Congregational Education (ECE)
- Central Agency for Jewish Education/Hyman Brand Hebrew Academy Émigré Scholarship Program
- Hyman Brand Hebrew Academy Scholarship Program

#### LEADERSHIP DEVELOPMENT

- Jewish Federation/United Jewish Communities Regional Conference Subsidies

# Donor Advised Funds

A single donation to the Foundation can establish a fund from which the donor may recommend grants to any qualified charitable organization.

1215 Fund  
507 Fund

**Allen Abend & E. B. Glickstein Fund**  
**Achtenberg Family Donor Advised Fund**  
Bertha S. & Ida E. Adelson Memorial Fund  
Herb Adler Donor Advisory Fund  
Dr. Mark & Nancy Aeder Philanthropic Fund  
**Cathy & Jeff Alpert Donor Advised Fund**  
Anonymous Philanthropic Fund  
Hans & Elisabeth Archenhold Philanthropic Fund  
Atid Philanthropic Fund  
Harry & Ruth Baker Philanthropic Fund  
Ronald Baker Philanthropic Fund  
BenPaul Charitable Fund  
Loren & Marilyn Berenbom Philanthropic Fund  
Bergman Family Charitable Fund  
Fred Berman Memorial Fund  
Bernard Family Fund  
Bernstein Rein Charitable Fund  
Leonard & Irene Bettinger Philanthropic Fund  
Henry Bloch Fund  
Allen J. & Gloria L. Block Charitable Fund  
David M. Block Philanthropic Fund  
James H. & Rae V. Block Charitable Fund  
Kenneth & Lisa Block Philanthropic Fund  
Helen Blond Special Fund  
Jacob & Elizabeth Blum Philanthropic Fund  
Michael & Jenifer Blum Philanthropic Fund  
Harvey S. & Beverly R. Bodker Philanthropic Fund  
Arthur & Betty Brand Philanthropic Fund  
Edith & Lewis Bratt Family Fund  
**Daniel L. Brenner Family Fund**  
Jacob & Frances O. Brown Fund  
Martin & Helen Brown Charitable Fund  
Phillip & Peedee Brown Fund  
Herb & Bonnie Buchbinder Donor Advisory Fund  
Stanley J. Bushman Philanthropic Fund  
Philip & Dorothy Byer Philanthropic Fund  
Bill & Robin Carr Philanthropic Fund  
Chaykin Family Charitable Fund  
Cohen Family Charitable Fund  
**Barton P. Cohen & Mary Davidson Cohen Charitable Fund II**  
Donna Gould Cohen Fund  
Jeannette & Jerome Cohen Philanthropic Fund  
Sanford L. & Barbara L. Cohn Philanthropic Fund  
Cutler Family Charitable Fund  
**Ron & Sheryl Davidow Charitable Fund**  
Devinki Family Philanthropic Fund  
Marian Durbin Philanthropic Fund  
Alan Edelman & Debbie Sosland-Edelman Philanthropic Fund  
Dr. Gustave & Elinor Eisemann Philanthropic Fund  
Isak & Ann Federman Family Fund  
Feingold Family Fund  
Harry C. Feingold Philanthropic Fund  
Pella & Jack Fingersh Fund  
Herbert & Beverly Fishman Philanthropic Fund  
**Michael & Marlene Fishman Family Fund**  
Paul & Doris Flam Donor Advisory Fund  
Arthur & Ruth Fost Fund  
Dr. Robert H. & Carole S. Freilich Fund  
Dr. John & Hilary Fried Philanthropic Fund  
Elinor & Sherrill Friedman Family Fund  
Andy Fromm & Laurie Bomba Charitable Fund  
**Jeff and Rhonda Fromm Donor Advised Fund**  
Galblum Family Charitable Fund  
Cynthia F. & Joseph M. Gensheimer Fund  
Phillip L. & Rita Gershon Philanthropic Fund  
Gloria Gershun Donor Advisory Fund  
B. William & Cheryl Ginsberg Charitable Fund  
Glazer Donor Advisory Fund  
**Karen R. Glickstein & Donald J. Swartz Family Charitable Fund**  
Miriam & Robert M. Glueck Philanthropic Fund  
**Merrill B. Goldberg Donor Advised Fund**  
Stanley L. & Geraldine Goldberg Family Fund  
Ronald & Susan Goldsmith Philanthropic Fund  
Albert & Shirley Goller Philanthropic Fund  
David R. Goodman Donor Advisory Fund  
Lee Goodman Philanthropic Fund

Sophia Goodman Fund  
Todd S. Goodman Charitable Gift Fund  
Jim & Sharon Greenwood Philanthropic Fund  
Drs. Sheldon Grossman & Sharon Prohaska Philanthropic Fund  
Barnett C. Helzberg, Jr. Donor Advised Fund  
Charles M. Helzberg Philanthropic Fund  
Reesa & John Helzberg Donor Advisory Fund  
Drs. Steven & Janice Hendler Charitable Fund  
Harry & Gail Himmelstein Philanthropic Fund  
Herbert & Brita B. Horowitz Philanthropic Fund  
John & Jennifer Isenberg Philanthropic Fund  
Tom & Ann Isenberg Donor Advisory Fund  
Deborah S. Jacobson Memorial Foundation  
Eddie Jacobson Memorial Fund  
Elliot & Ann Jacobson Fund  
Rosalyn & Howard Jacobson Donor Advisory Fund  
JELMP Charitable Fund  
Norman B. & Sybil K. Kahn Special Fund  
Kaplan Family Foundation  
Abe & Catherine Kaplan Philanthropic Fund  
Phil & Ruth Kaplan Donor Advised Fund  
Karbank Family Fund  
Marcia S. Karbank & Joseph T. Smuckler Fund  
**Octavio Karbank Foundation**  
**Steven Karbank Foundation**  
Donna & Ward Katz Donor Advisory Fund  
Isaac & Minnie Katz Family Foundation  
Andrew B. & Lynn Kaufman Philanthropic Fund  
Perry & Carole Kessler Family Fund  
William J. & Eveline H. Kessler Charitable Fund  
Audree Milgram Klein Philanthropic Fund  
Michael Klein Philanthropic Fund  
**Harold Klug Donor Advised Fund**  
Koenigsberg Fund  
Marie & Phil Koffman Family Fund  
Stephen & Ellen Kort Family Fund  
Alan & Judy Kosloff Philanthropic Fund  
Kramer Family Fund  
Krigel Family Charitable Fund  
Melvin E. & Sevi R. Krigel Philanthropic Fund  
Lefko Family Charitable Fund  
Dr. Harry B. & Ralph H. Levey Philanthropic Fund  
**Peter and Enid Levi Donor Advised Fund**  
Carol & Richard M. Levin Philanthropic Fund  
Diane & Michael Levin Fund  
David N. & Lillian Lieberman Philanthropic Fund  
Floriene & George Lieberman Donor Advisory Fund  
Eugene & Marjorie Lipsky Philanthropic Fund  
Frank Lipsman & Janet Mark Donor Advised Fund  
Frank Loeffler & Phyllis Carozza Philanthropic Fund  
Babs & Bill Lowenstein Donor Advisory Fund  
Lon & Cathy Lowenstein Philanthropic Fund  
Reed Lowenstein & Melanie Hanan Philanthropic Fund  
Linda Lyon & David Goldberg Fund  
**Linda B. Lyon Charitable Fund**  
**Lore & Mel Mallin Fund**  
Abraham E. & Florence Margolin Philanthropic Fund  
Mayer Family Philanthropic Fund  
Michael & Sharon Milens Philanthropic Fund  
Sanford Milter Donor Advisory Fund  
Shirley & Stanley Morantz Philanthropic Fund  
Morgenstern Family Donor Advisory Fund  
A. Martin & Corinne M. Morgenstern Family Charitable Fund  
Lewis E. Nerman Philanthropic Fund  
Margaret & Jerome Nerman Philanthropic Fund  
Larry & Ronna Nussbaum Philanthropic Fund  
Steven & Karen Pack Family Fund  
Jennifer & Steven Paul Family Donor Advised Fund  
Barbara & Oscar Pinsker Fund  
Larry & Ellen Polsky Philanthropic Fund  
Norman & Elaine Polsky Fund  
Ed & Karen Porter Philanthropic Fund  
Harry Portman Philanthropic Fund  
Harold & Janet Price Family Fund  
Dr. Edward & Merry Prostic Philanthropic Fund  
Maurice & Harriet Raffel Donor Advisory Fund  
Reese Family Fund  
Robinow Family Donor Advisory Fund

bold indicates new fund



“It’s very satisfying to be able to help people. I’m getting the chance to think about ways to help and then act upon it.”

OCTAVIO KARBANK

“Being responsible for his own Donor Advised Fund gives Octavio an opportunity to learn about various needs in the community and determine where he wants to make both personal and financial contributions. The Foundation is a mechanism for him to experience that even at a young age, his efforts on behalf of a worthy cause can make a difference.”

STEVEN KARBANK

Ashlee & Michael Robinson Charitable Fund  
 Jeannine Robinson Charitable Fund  
 Herman S. & Murial R. Rose Philanthropic Fund  
 Edward S. & Ruth Rose/Rosenzweig Family Philanthropic Fund  
 Barbara & H. Paul Rosenberg Philanthropic Fund  
 H. Paul Rosenberg Jr. Special Fund  
 Renee & Morton Y. Rosenberg Philanthropic Fund  
 Howard & Brenda Rosenthal Family Foundation  
 Dorothy Rosenwald Donor Advisory Fund  
 Arlene & John Rubenstein Family Fund  
 Joseph H. & Sarah Rutlader Memorial Fund  
 Eugene M. & Marjorie E. Sackin Fund  
 Daniel & Miriam Scharf Philanthropic Fund  
 Ben & Mary Schifman Fund  
 Schoenfeld Family Philanthropic Fund  
 Michael & Cathy Schultz Philanthropic Fund  
 Sam and Sonia Schultz Fund  
 Scotwood Industries Philanthropic Fund  
 Isadore & Charlotte Shafton Memorial Fund  
 Shaw Family Foundation  
 The Shifra Philanthropic Fund  
 Maurice & Leona Shulkind Fund  
 Merna & Sylvan Siegler Donor Advised Fund  
 Signoff Fund  
 Scott Slabotsky Charitable Fund  
 Susan & Neil Sloman Philanthropic Fund  
 Myron N. & Elaine K. Slotsky Foundation  
 Edward A. & Beth K. Smith Fund  
 Sosland Foundation Fund

David Sosland Philanthropic Fund  
 Hymie & Vivian Sosland Fund  
 Jeffrey & Mindy Sosland Philanthropic Fund  
 Joshua & Jane Sosland Philanthropic Fund  
 Stahl Family Fund  
 Stein Family Fund  
 Daniel & Ann Stern Fund  
 Elaine Feld Stern Philanthropic Fund  
 Eugene & Gerre Strauss Philanthropic Fund  
 Harry B. & Anna C. Strauss Philanthropic Fund  
 Thalblum Family Tzedakah Fund  
 Harold & Ruth Tivol Philanthropic Fund  
 Tranin Family Philanthropic Fund  
 Earl J. & Leona K. Tranin Special Fund  
 Ben & Helen Trillin Philanthropic Fund  
**Two Sams Foundation**  
 Uhlmann Family Fund  
 John W. Uhlmann Philanthropic Fund  
 Patricia Werthan Uhlmann Donor Advisory Fund  
 Hy & Bella Vile Philanthropic Fund  
 Joel & Sue Vile Philanthropic Fund  
 Wacknov Family Donor Advisory Fund  
 Jane L. Weinberg & Jill Jacob Philanthropic Fund  
 Dr. Herbert & Phyllis Winer Philanthropic Fund  
**Jeanette & Sheldon Wishna Charitable Fund**  
 Wolff Family Charitable Fund  
 Toma & Andy Wolff Donor Advised Fund  
 Stan & Joyce Zeldin Philanthropic Fund  
 Zoglin Family Fund (Mollie, Frank, Ron & Robert)

**bold indicates new fund**

# Community Legacy Funds

Community Legacy Funds are permanent endowments contributed to the Foundation with an eye toward the future. It is the reserve fund that agencies look to when struggling to meet emerging, yet pressing needs. These funds were established with no restrictions. Grants are awarded from these funds to community agencies after review and evaluation by the Grants Committee and approval by the Board of Trustees. The following funds, totaling \$3,535,121, make up the Community Legacy Fund.

30th Anniversary Million Dollar Zero Coupon Bond Fund

Charles L. & Evelyn R. Abrams Memorial Fund

Abe & Helen Alport Fund

**Anne Bernard Memorial Legacy Fund**

Abe & Anna Bograd Memorial Fund

George G. Bornstein Memorial Fund

Clara & Hyman Brand Fund

L. H. & Betty Brickman Memorial Fund

David & Jean Brockman Philanthropic Fund

Morten Brown Fund

Joseph Cohen Fund

Louis Cumonow Fund

Ben & Dora Edelbaum Family Fund

Nathan & Vita Goldberg Fund

Solomon Goldberg Memorial (General) Fund

Marvin Greenbaum Fund

Flo Harris Memorial Fund

Hoffman - Cohen - Rose Fund

Bernard Hoffman Fund

Harry Jacobs Legacy Fund

Phillip Jacobs Memorial Fund

Harold Kain Charitable Fund (Legacy)

Emma Landie Memorial Fund

Emelie Levin Memorial Fund

David & Lillian Lieberman Legacy Fund

Lowenstein Brothers Foundation

Sol Margolin Memorial Fund

Helen & Julius U. Oelsner Fund

Nathan Rieger Fund

Sylvia Rosenstock Memorial Fund

Lillian Shaw Memorial Fund

Ben & Clara Shylen Memorial Fund

Leah Starr Memorial Fund

Clare Stern Fund

Ruth Stern Fund

Anna Strauss Fund

Alfred Wallach Memorial Fund

Hanan D. Wedlan Memorial Fund

Heim Wolberg Memorial Fund

**bold indicates new funds**

## COMMUNITY LEGACY FUNDS

# highlights of grants



The mission of the Jewish Community Foundation's Community Legacy Fund is to have the greatest impact upon the Kansas City Jewish community by providing critical financial support in the fields of education, human services, health, community relations and cultural arts.

Grants approved by the Foundation's Grants Committee improve the quality of Jewish life by providing seed money for innovative programs, one-time endeavors, the purchase of capital equipment and emergency funding.

During 2002, the Jewish Community Foundation awarded \$190,451 in grants and received 24 grant requests from Jewish, as well as non-Jewish organizations throughout Kansas City. The following worthy programs received grants from the Jewish Community Foundation in 2002:

#### CHILDREN

- Women's Division/Yad B'yad - Making Judaism Relevant for our Children

**left: students at the Hyman Brand Hebrew Academy**

# Future Funds LOJE

A Lion of Judah Endowment Fund is designed to provide a minimum \$5,000 annual gift in perpetuity to the Annual Campaign of the Women's Division of the Jewish Federation with a minimum commitment of \$100,000. These funds will come to the Foundation in the future through a variety of methods, including bequests, life insurance policies and the proceeds from qualified retirement plans.

Phylliss Bernstein, Ph.D.  
 Maria Devinki  
 Maureen Durwood  
 Selma Feld\*  
 Pella Fingersh  
 Dora Fox  
 Frances Wang Gershon  
 Gloria Polsky Gershun  
 Susan L. Goldsmith  
 Shirley Bush Helzberg  
 Ann R. Jacobson  
**Florence Kaplan**  
**Rose Karbank**  
 Judy Kosloff

Nita R. Levy  
 Babe Mallin  
 Karen Devinki Pack  
 Jean Lee Parelman  
 Elaine Polsky  
 Carol A. Porter  
 Miriam Scharf  
 Susan G. Seidler  
 Beth K. Smith  
 Ruth Krigel Tivol  
 Patricia Werthan Uhlmann  
 Sue Vile  
 Shirley White

\* of blessed memory

bold indicates new fund

## W A L L O F H O N O R



Dedicated on June 7, 1998, the Jewish Community Foundation's Wall of Honor venerates many of Kansas City's Jewish philanthropists. Located in the foyer of the Jewish Community Campus, the Wall of Honor recognizes caring and committed members of our Jewish community who have made permanent endowments of \$25,000 or more to the Foundation. It also acknowledges donors who maintain a \$25,000 balance in their Donor Advised Fund.

We thank those donors whose names appear on our Donor Wall for ensuring that future generations will have the opportunity for growth and creativity, and for strength and vitality. These donors have planted a seed, so that future generations will not find the land empty.

"I did not find the world desolate when I entered it, and as my ancestors planted for me before I was born, so do I plant for those who will come after me."

Ta'anit 23a

# PACE Funds

A PACE Fund allows you to endow your annual gift to the Federation's Annual Community Campaign and ensures that the Jewish Federation will be able to continue to support our many Jewish community needs for generations to come. These funds will come to the Foundation in the future through through a variety of methods, including bequests, life insurance policies and the proceeds from qualified retirement plans.



## PACE Funds

Stanley J. Bushman  
**Robert C. Cutler**  
**Ronald W. Goldsmith**  
Barnett C. Helzberg, Jr.  
**Charles M. Helzberg**  
Ruthie & Harold Tivol  
**John W. Uhlmann**

"After providing for your family's financial security, consideration must be given to the community's financial security. PACE is a tool that provides that security after we are no longer here. I felt a true sense of satisfaction after establishing my PACE fund and feel it was one of the more important things I've done in my life."

STANLEY J. BUSHMAN

"We are the beneficiaries of those who have built a wonderful Jewish community. It has been my privilege to give time, effort and financial support to add to that legacy. I endowed my Federation annual gift in order that gains made during my lifetime will not be lost to future generations of Jewish Kansas Citians."

JOHN W. UHLMANN

bold indicates new fund

# B'nai Tzedek

Using a portion of his/her Bar/Bat Mitzvah gifts, students make a minimum contribution of \$125 to establish a B'nai Tzedek Fund. The Foundation and private donors then match that donation bringing each B'nai Tzedek Fund to a minimum of \$500. Each year, until the student turns 21, he/she recommends a grant of 10% of their fund balance to a local Jewish or Israeli organization.



Beyond the party. Beyond the gifts. How do we make our children's Bar or Bat Mitzvah the life-changing, meaningful experience we wish it would be? What can we do to give this important rite of passage the sense of being an introduction to life as a responsible Jew and human being?

B'nai Tzedek ('children of justice') offers an engaging solution. By giving youth the opportunity to be philanthropists, we place into their hands the most valuable Bar or Bat Mitzvah gift we can: we teach them how to give.

Since its inception in 1999, B'nai Tzedeks have made grants of over \$15,407 to support the missions of local Jewish, as well as Israeli organizations.

## B'nai Tzedek Funds

Amy Abrams	Jonas Davidow	Andrew	Spencer Schanzer
Robert Aeder	Katja Edelman	Kershenbaum	Richie Schlozman
David Alpert	Lenni Enslein	Elliot Kort	David Shopmaker
Solomon Alpert	Emma Eisemann	Michael Lebovitz	Paulina Siegel
Benjamin Antes	Daniel Eveloff	Adam Levine	Max Silverman
Helen Arnold	Emily Eveloff	Jacob Lipsman	Alex Simon
Darby Asner	Marla Fisherowitz	Paige Lowenstein	Megan Singer
Brooke Badzin	Danny Flappan	Melissa Mallin	Noah Slabotsky
Austin Baker	Maggie Fried	Kate Mandel	Alexander Sokol
Mollie Barouh	Bradley Friedman	Aron Mandelbaum	Scott Soltz
Haley Becker	Ari Gaffen	Sarah Mann	Morgan
Katherine Berenbom	Suzanne Galblum	Samuel Mendel	Sonnenschein
Alexander Bigus	Robert Garon	Avi Morgenstern	Trent Sterneck
Alexander Block	Isaac Gortenburg	David Moskowitz	Reuben Smith-
Ariel Bodker	Joshua Haith	Allie Olstik	Vaughan
Jessica Bodker	Jaclyn Haith	Mark Osman	Elizabeth von Ende
Hannah Bolter	Daniel Hamburg	Gracie Pack	Samantha von Ende
Lyndse Bortnick	Seth Hermanson	Danielle Parelman	Kaley Wajcman
Ashur Bratt	David Holzman	Jordan Pollack	Brittany Welch
Rachel Cantor	Shaye Horwitz	Zac Pollack	Chloe White
Justin Cohen	Katie Intrater	Piper Rainen	Jordan White
Benjamin Conley	Allison Isenberg	Gordon Reiz	Melissa Krystel-
Jason Conley	Joseph Jacobson	Joseph Robinow	Whittemore
Brandon Cosner	Leah Jordan	Hannah Robinow	Benjamin Wilinsky
Justin Cosner	Clare Jordan	Carly Rosenstock	Jessica Wolff
Marla Daniels	Mark Kanter	Naftali Rosenthal	
	Ashley Katz	Jennifer Sander	

# Charitable Gift Annuity

A Charitable Gift Annuity allows individuals to make an irrevocable gift of cash or marketable securities to the Foundation, and in return, receive a guaranteed fixed income for life. At the donors' death, the remainder of the annuity passes to the Foundation.

Paul N. & Elinor Sue Gershon Charitable Gift Annuity

**Margery Lichtor Charitable Gift Annuity**

# Supporting Foundations

A Supporting Foundation enjoys the benefits of public charity status while avoiding excise taxes, restrictions and limitations imposed on private foundations.

Frances Wang Gershon Supporting Foundation  
The Flo Harris Foundation  
Shirley & Barnett Helzberg Supporting Foundation  
JCFRE Supporting Foundation, Inc.  
Lowenstein Family Supporting Foundation

Norman and Elaine Polsky Family Supporting Foundation  
Ed & Ruth Rose Charitable Supporting Foundation  
**Vision Associates Supporting Foundation, Inc.**  
White Family Supporting Foundation

# Future Capital Funds

Future Capital Funds are funds created by individuals who have made arrangements through their estate plans. These funds will ultimately come to the Foundation through a bequest in their wills or trusts, life insurance policies or the proceeds from qualified retirement plans.

Ronald & Dierdre Baker  
Leonard\* & Irene Bettinger  
Leon Bloch Jr.  
Elizabeth & Jack Bohm  
Jacob & Frances O. Brown  
Stanley J. Bushman  
Jeannette & Jerome Cohen  
Sanford L. & Barbara L. Cohn  
Ron & Denise Coppaken  
**Andrew & Cara Ernstein**  
David Feingold  
Stanley\* & Geraldine Goldberg  
Goldsmith Family  
Gould Family

Jim & Sharon Greenwood  
Greif Family  
Charles M. Helzberg  
Barnett & Shirley Helzberg  
Lenny Hershman  
Ben & Martin Jabenis Memorial  
Rosalyn & Howard Jacobson  
Jewish Community Foundation  
Don Kahan  
Barney & Rose Karbank  
Donna & Ward Katz  
Dr. Andrew & Lynn Kaufman  
Michael Klein  
Alan Kosloff

Paul Lerner  
Floriene & George Lieberman  
Lon & Cathy Lowenstein  
Abe Margolin  
Karen & Steven Pack  
Barbara & Oscar Pinsker  
Ed & Ruth Rose  
Mike & Cathy Schultz  
Charles & Joshua Sosland  
Dr. Harry & Alice Statland  
Donald & Sally Tranin  
Joel & Sue Vile  
Stan & Joyce Zeldin

# Charitable Remainder Trusts

A Charitable Remainder Trust provides income for life or a stated number of years for the donor and/or another beneficiary. Upon termination of the trust, assets will pass to the Foundation.

Paul & Doris Flam Charitable Remainder Unitrust  
Gloria Polsky Gershon Charitable Remainder Unitrust

Herbert M. & Nancy C. Kohn Charitable Remainder Unitrust  
Julius & Dorothy Loeffler Charitable Remainder Unitrust

# Bequests

A Bequest in a will or trust provides an estate tax charitable deduction for the value of the bequest.

**Daniel L. Brenner\***

# Agency & Organization Funds



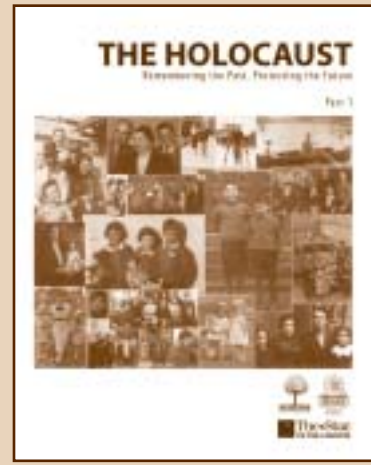
Presidents, Executive Directors and Rabbis of Kansas City's Jewish community agencies and congregations

The future...l'dor v'dor. The Jewish Community Foundation is constantly looking to the future for the benefit of the generations to follow. Our future, however, is only as certain as the strength and stability of our many agencies and congregations. We are proud to have forged partnerships with nineteen of our community organizations and appreciate the trust they have placed with us on behalf of their financial futures.

## Agency & Organization Funds

- B'nai B'rith Youth Organization
- BBYO 75th Anniversary Endowment Fund
- Morris Kross (BBYO) Scholarship Fund
- Margolis Scholarship Fund
- Morton E. Rabin (BBYO) Scholarship
- Brad Weiner (BBYO) Memorial Scholarship Fund
- CASA of Jackson County
- Central Agency for Jewish Education
- Daniel L. Brenner Special Fund
- CAJE Fund for Jewish Education Fund
- CAJE Passport to Israel Fund
- Congregation Beth Shalom
- Congregation Beth Shalom Cemetery Permanent Trust Fund
- Congregation Beth Shalom Foundation Endowment Fund
- Congregation Beth Shalom General Fund
- Congregation Beth Shalom Permanent Scholarship Fund
- Congregation Beth Torah
- Congregation Beth Torah Endowment Fund**
- Congregation Beth Torah Perilstein Scholarship Fund**
- Bob and Marcia Wolff Endowment Fund for Congregation Beth Torah
- Congregation Ohev Sholom Sisterhood Endowment Fund
- Joseph Hartman Scholarship Fund
- Hyman Brand Hebrew Academy Fund
- Jewish Community Campus
- Jewish Community Campus Grantor Fund
- Jewish Community Campus Holocaust Maintenance Fund
- Jewish Community Center
- Jewish Community Relations Bureau/American Jewish Committee
- JCRB/AJC Endowment Fund
- Sidney Lawrence Fund
- Milford Loeb II Memorial Fund
- Kip Weiner AIDS Educational Fund
- Jewish Family & Children Services
- The Robert & Dr. Phyliss Bernstein Fund for JF&CS
- Jewish Family & Children Services Fund
- Emelie Levin Endowment Fund
- Jewish Family & Children Services (continued)
- John & Lilly Bellac Memorial Fund
- Rudner Emergency Assistance Fund
- Jewish Federation of Greater Kansas City
- L. H. & Betty Brickman Federation Fund
- Covenant Presbyterian Church PACE Fund for Pidyon Shvuyim
- Danciger Fund B
- Federation Reserve Fund
- Selma Feld/Milton W. Feld Lion of Judah Endowment Fund
- Dan Fingersh Young Leadership Award
- Friends of the Federation
- A. Robert Gast Fed/PC Leadership Endowment Fund
- Noreen E. Gilmore Memorial Fund
- Solomon Goldberg Memorial Fund for Jewish Continuity
- Sidney Greenberg Memorial Fund of the Jewish Federation of GKC
- JDC Foundation Fund
- Jewish Loan Fund of the Jewish Federation
- Marvin Katz PACE Fund**
- Clarence & Margaret Kivett PACE Fund
- Bernard A. Margolis Perpetual Memorial Fund
- Polsky Family S.F./Jewish Federation Endowment
- Reba Strauss Memorial Fund
- Kehilath Israel New Endowment Fund
- Midwest Center for Holocaust Education Fund
- New Reform Temple**
- Krasne Scholar-In-Residence Fund**
- Sally Valenti Children's Fund**
- Sheffield Cemetery Perpetual Trust
- University of Kansas Hillel Foundation
- Ruth & Sydney Brooks Endowment Fund for KU Hillel
- University of Kansas Hillel Foundation
- Village Shalom
- Friends of Village Shalom Fund**
- Shalom Geriatric Center Donor Advised Fund**
- Village Shalom Auxiliary
- Village Shalom Charitable Supporting Foundation
- Village Shalom Financial Aid Endowment

bold indicates new fund



top left: left: CASA of Jackson County; top right: The Star In Education's "The Holocaust – Remembering the Past, Protecting the Future"; bottom left: Jewish Senior Network Bella Sera Event; bottom right: Jewish Federation Israel Emergency Campaign

#### COMMUNITY RESOURCES

- Jewish Community Relations Bureau/American Jewish Committee Register to Vote Campaign
- Rabbinical Association Administrative Assistant

#### CULTURAL ARTS

- Jewish Community Center 2003 Jewish Arts Festival

#### ELDERLY

- Jewish Senior Network

#### EMERGENCY RELIEF

- Jewish Federation Israel Emergency Campaign

#### GENERAL COMMUNITY

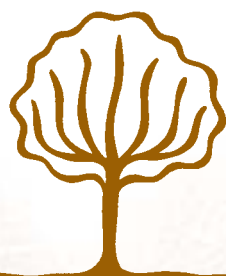
- CASA of Jackson County
- Star in Education The Holocaust: Remembering the Past; Safeguarding the Future

#### JEWISH EDUCATION

- Coalition for the Advancement of Jewish Education Annual Conference Teacher Subsidies
- Central Agency for Jewish Education Adult Education Initiative
- Central Agency for Jewish Education Experiment in Congregational Education (ECE)
- Central Agency for Jewish Education/Hyman Brand Hebrew Academy Émigré Scholarship Program
- Hyman Brand Hebrew Academy Scholarship Program

#### LEADERSHIP DEVELOPMENT

- Jewish Federation/United Jewish Communities Regional Conference Subsidies



**JEWISH COMMUNITY FOUNDATION**  
of Greater Kansas City

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Portrait photography by David Sosland