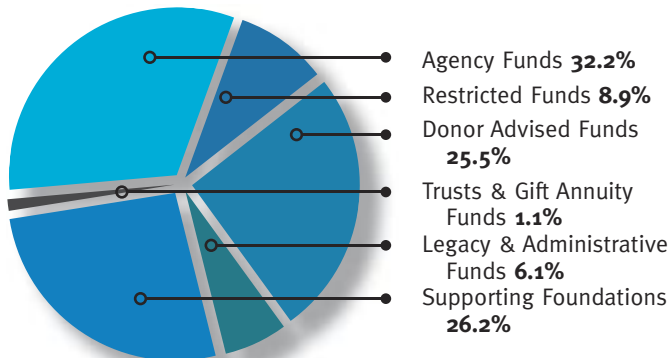


# Annual Performance

1993	5.60%	1996	13.4%	1999	11.4%	2002	-8.10%
1994	-2.8%	1997	18.0%	2000	3.50%	2003	19.4%
1995	24.9%	1998	12.8%	2001	-1.0%	2004	10.0%

## Schedule of Net Assets as of 12/31/04



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\* of blessed memory

# Financial Highlights 2004

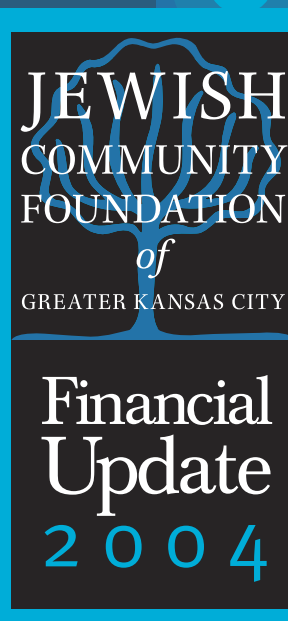
In the world of charitable giving, organizations tend to use a variety of benchmarks to measure progress. Some prefer to look at asset totals. Others, the gifts they collect from year to year. Still some foundations measure growth by the grant dollars they distribute. If these are fair measures of progress, then 2004 was a superlative year for the Jewish Community Foundation because it excelled in all three categories.

### Let's begin with new gifts to the Foundation.

In 2004, \$15.5 million was received, easily surpassing last year's figure of \$10.6 million. As is often the case, donations come in large lump sums and 2004 was no exception as \$3.8 million was earmarked for the Lewis and Shirley White Theater Fund alone.

But more impressive yet were the grants from the Foundation. Grants to community and civic causes totaled \$19.5 million, a 67% increase over last year and three times the amount distributed only three years ago.

In spite of the record grants, the Foundation still was able to improve its asset total from \$81.1 million last year to \$82.7 million in 2004. **Strong investment performance contributed to the increase in assets.** The Pool returned 10.0% in 2004, adding nicely to last year's return of 19.4%.



# Dear Friends,

We could all be overwhelmed or pessimistic about the world as it is...or we can be what Tom Friedman calls "strategic optimists." What is a strategic optimist? It is what occurs when optimism is not just an attitude, but an action.

During 2004 the Jewish Community Foundation took action and made major strides in planning for our future through the development and approval of our organization's first strategic plan. We are approaching the 50th anniversary of the Jewish Community Foundation in five years. When we are celebrating in 2009, we will look back at 2004 as a pivotal year in our history.

The Foundation is at a crossroads. Our Foundation and all of our donors are absolutely critical, absolutely central to our community's vibrant Jewish life, and we have the potential to do even more...to be more.

On behalf of the Board of Trustees and the Foundation Staff, we want to thank you for sharing your vision and compassion with our community through the creation of endowments and planned gifts with the Jewish Community Foundation. Together we make a difference in our world today and for tomorrow's generations.

B'Shalom

*Marilyn Berenbom*  
PRESIDENT

*Lauren Mattleman Hoopes*  
EXECUTIVE DIRECTOR



MERILYN  
BERENBOM



LAUREN  
MATTLEMAN  
HOOPES

# FINANCIAL Update 2004

*Statement of Financial Position as of December 31, 2004*

## ASSETS

Operating Cash	\$1,133,130
Interest and Contributions Receivable	462,798
Notes Receivable	1,576,836
Investments	78,506,245
Cash Surrender Value of Life Insurance & Other Assets	1,026,188

## TOTAL ASSETS

**\$82,705,197**

## LIABILITIES

Grants and Other Payables	\$117,048
Liability Under Charitable Remainder Trusts and Gift Annuities	805,068
Jewish Community Center of GKC Custodial Accounts	4,752,292

## TOTAL LIABILITIES

**\$5,674,408**

## NET ASSETS

Unrestricted	
Donor Advised Funds	\$19,637,332
Community Legacy Funds	4,182,649
Administrative Funds	486,651
Supporting Foundations	20,286,560
Charitable Remainder Trusts	640,516
Charitable Gift Annuities	171,465
Temporarily Restricted	
Agencies	24,797,719
Other	3,689,743
Permanently Restricted	3,138,154

## TOTAL NET ASSETS

**\$77,030,789**

## TOTAL LIABILITIES AND NET ASSETS

**\$82,705,197**