

CREATE A JEWISH LEGACY GIFT CONFIRMATION

- Please call me/us to schedule a meeting to discuss the variety of options to Create a Jewish Legacy or to discuss the details of my/our current gift.
- Yes, I/we have made arrangements through my/our estate plan to leave a legacy for the Kansas City Jewish community.

1. My/Our gift is being made through the following vehicle:

- Bequest in my/our will or trust
- Beneficiary designation for my/our IRA or other qualified retirement plan
- Life Insurance
- Charitable Gift Annuity
- Charitable Remainder Trust
- Other: _____

2. The estimated value of my/our gift is \$ _____

3. The gift is to be used as follows:

- Unrestricted
- Restricted (Please attach a copy of appropriate document and/or describe restrictions)

4. Donor recognition:

- Please list my/our name/s in any recognition materials as follows:

- I/We wish to remain anonymous

Name (printed)

Signature

Date