

# Our Funds: Donor Advised Funds

Donor Advised Funds are personal charitable giving accounts that enable donors to give smarter and maximize their charitable impact. Established with contributions of \$5,000 or more (\$2,500 for those under age 35), a Donor Advised Fund allows donors to recommend grants to any qualified charitable organization at any time. Donors may name successor advisors in order to encourage future generations to continue their traditions of giving.

507 Fund  
Abelson Family Donor Advised Fund  
Achtenberg Family Donor Advised Fund  
ACME Investment Club Donor Advised Fund  
Jeanne & Daniel Adler Donor Advised Fund  
Milton & Marjorie Adler Donor Advised Fund  
Dr. Mark & Nancy Aeder Philanthropic Fund  
Allen & Janet Agron Donor Advised Fund  
Oberstein Allen Family Fund  
Dan & Melanie Allmayer Donor Advised Fund  
Cathy & Jeff Alpert Donor Advised Fund  
Meredith & Jonathan Angrist Donor Advised Fund  
Diane & Steve Azorsky Charitable Fund  
Harry & Ruth Baker Philanthropic Fund  
Ronald Baker Philanthropic Fund  
Baran Family Charitable Fund  
Irvin V. Belzer & Sue McCord-Belzer Donor Advised Fund  
BenPaul Charitable Fund  
Loren & Marilyn Berenbom Philanthropic Fund  
Allison Berey Donor Advised Fund  
Carol & Lewis Berey Family Fund  
Jeff & Jamie Berg Donor Advised Fund  
Bergman Family Fund  
Fred Berman Memorial Fund  
Bernard Family Fund  
Bernstein Rein Charitable Fund

Robert & Dr. Phyliss Bernstein Family Foundation Fund  
Roth/Beshears Charitable Fund  
Dana Bettinger Fund  
Leonard & Irene Bettinger Philanthropic Fund  
Blitt Family Donor Advised Fund  
David M. Block Philanthropic Fund  
Kenneth & Lisa Block Philanthropic Fund  
Steve & Linda Block Family Donor Advised Fund  
Jacob & Elizabeth Blum Philanthropic Fund  
Michael & Jenifer Blum Philanthropic Fund  
Michael & Sherry Blumenthal Donor Advised Fund  
Fred & Cynthia Bodker Charitable Fund  
The Brahman Fund  
Edith & Lewis Bratt Family Fund  
Daniel L. Brenner Family Fund  
Jacob & Frances O. Brown Family Fund  
Martin & Helen Brown Charitable Fund  
Phillip & Peedee Brown Fund  
Herb & Bonnie Buchbinder Donor Advisory Fund  
Scott Buchbinder & Baree Nottberg Donor Advised Fund  
Helen & Robert Bushman Donor Advised Fund  
Jordan & Betty Bushman Donor Advised Fund  
Stanley J. Bushman Philanthropic Fund

Philip & Dorothy Byer Philanthropic Fund  
Byers Family Donor Advised Fund  
Cantor Family Charitable Fund  
Bill & Robin Carr Philanthropic Fund  
Dina & Joey Carr Donor Advised Fund  
Jennifer Davidner Cattano Donor Advised Fund  
Chasnoff Philanthropic Fund  
Chaykin Family Charitable Fund  
Jonathan & Ellen Chilton Family Donor Advised Fund  
Barton P. Cohen & Mary Davidson Cohen Charitable Fund II  
Donna Gould Cohen Fund  
Howard E. & Debra L. Cohen Family Donor Advised Fund  
Jeannette & Jerome Cohen Philanthropic Fund  
Leonard & Lisa Cohen Charitable Fund  
Thomas M. Cohen Charitable Foundation  
**Louis & Mika Cohn Donor Advised Fund**  
Sanford L. & Barbara L. Cohn Philanthropic Fund  
**Steven H. Cooper & Marjorie Rudman Cooper Donor Advised Fund**  
Cortés Family Foundation  
Rita M. Cortés Donor Advised Fund  
Louis & Dorothy Cumonow Foundation Fund  
Cutler Family Charitable Fund  
Marida Cutler Charitable Fund  
**DASANS Fund**

*New funds are listed in green.*

Davidner Family Speakers Fund for  
Jewish Federation  
Dr. Mark & Diane Davidner Donor  
Advised Fund  
Sheryl & Ron Davidow Children &  
Grandchildren Donor Advised Fund  
Ron & Sheryl Davidow Charitable Fund  
Devinki Family Philanthropic Fund  
Robert D. & Kathy DeWitt Donor  
Advised Fund  
Dimbert Family Donor Advised Fund  
Steve Dolins Charitable Fund  
**Edelman Lichterman Donor Advised  
Fund**  
Alan Edelman & Debbie Sosland-Edelman  
Philanthropic Fund  
Even ha-Ezel Donor Advised Fund  
Jonathan Edelman Donor Advised  
Fund  
Katja Edelman & Ari Fine Donor  
Advised Fund  
Claude & Rachel Einstein Donor  
Advised Fund  
Dr. Gustave & Elinor Eisemann  
Philanthropic Fund  
Friends of Dr. Gustave Eisemann  
Charitable Fund  
Mark Eisemann & Leslie Mark Family  
Fund  
Ellis-Fine Family Fund  
Leonard & Barbara Enslein Family  
Philanthropic Fund  
Bernard P. & Joan E. Erdman Family  
Charitable Fund  
Andy Ernstein Donor Advised Fund  
**Shirlee Ernstein Tzedakah Fund**  
Arthur & Diane Federman Donor  
Advised Fund  
Isak & Ann Federman Family Fund  
Federman Nachadeem Fund  
June & Isaac Feinsilver Fund  
Eddie & Gloria Baker Feinstein Family  
Fund

Adam & Mia Feldman Donor Advised  
Fund  
Fineman Family Foundation  
Paul Fingersh & Brenda Althouse  
Donor Advised Fund  
Pella & Jack Fingersh Fund  
Michael & Marlene Fishman Family Fund  
Paul & Doris Flam Donor Advisory Fund  
Flekier Family Fund  
Seth & Robyn Freiden Fund  
Bradley & Theresa Freilich Donor  
Advised Fund  
Dr. Robert H. & Carole S. Freilich Fund  
Dr. John & Hilary Fried Philanthropic  
Fund  
Sandi & Ed Fried Family Donor Advised  
Fund  
Frank & Sondra Friedman Family  
Philanthropic Fund  
**Friends of Sasone Donor Advised Fund**  
Andy Fromm & Laurie Bomba  
Charitable Fund  
Bernie Fromm Donor Advised Fund  
Bill & Jackie Fromm Donor Advised  
Fund  
**Daniel & Kristen Fromm Donor Advised  
Fund**  
Jeff & Rhonda Fromm Donor Advised  
Fund  
John & Jocelyn Fry Donor Advised Fund  
Larry & Marti Fry Family Fund  
Joyce Fulps Donor Advised Fund  
Galblum Family Charitable Fund  
Amy & Derek Gale Philanthropic Fund  
Dawn Gale & Doug McNay Donor  
Advised Fund  
Marshall & Pam Gale Memorial Fund  
Sandy & Steven Geduldig Donor  
Advised Fund  
Cynthia F. & Joseph M. Gensheimer Fund  
Frances Gershon Freiden Klein Fund  
Paul N. & Elinor S. Gershon Fund  
Robert S. Gershon Donor Advised Fund

Gershun-Goldman Family Tzedakah  
Fund  
David Gerson Family Donor Advised  
Fund  
James & Katharine Gerson Donor  
Advisory Fund  
Jeffrey & Karen Gerson Donor Advised  
Fund  
Debra Porter Gill Donor Advised Fund  
Michael Gill Donor Advised Fund  
B. William & Cheryl Ginsberg Charitable  
Fund  
Saul L. Gitomer Donor Advised Fund  
Glazer Donor Advisory Fund  
Allison & Josh Glickman Donor Advised  
Fund  
Karen R. Glickstein & Donald J. Swartz  
Family Charitable Fund  
Merrill B. Goldberg Donor Advised Fund  
Stanley L. & Geraldine Goldberg Family  
Fund  
Melissa Palan Goldenberg Charitable  
Giving Fund  
Stanley & Carolyn Goldman Donor  
Advised Fund  
Jeff & Jessica Goldsmith Philanthropic  
Fund  
Michelle Goldsmith Philanthropic Fund  
Ronald & Susan Goldsmith Philanthropic  
Fund  
Rachel B. Krantz & Edward J. Goldstein  
Donor Advised Fund  
Eugene & Elaine Goldstein Charitable  
Donor Fund  
Gina & Elly Goldstein Donor Advised  
Fund  
Goller Family Philanthropic Fund  
Ethan Goller & Rona Malakoff  
Philanthropic Fund  
Barney Goodman Donor Advised Fund  
David R. Goodman Donor Advisory Fund  
Sophia Goodman Fund  
Todd S. Goodman Donor Advised Fund

Karen & Michael Gortenburg Donor  
Advised Fund  
Rudy & Phyllis Green Donor Advised  
Fund  
Jim & Sharon Greenwood Philanthropic  
Fund  
Karen Greenwood Philanthropic  
Fund  
Paul & Sara Greenwood Donor Advised  
Fund  
Drs. Sheldon Grossman &  
Sharon Prohaska Philanthropic Fund  
Ruth & Herbert Gruenebaum Donor  
Advised Fund  
Allen & Gail Gutovitz Charitable Fund  
Larry Haith Donor Advised Fund  
Alana Muller & Marc Hammer Donor  
Advised Fund  
Steven & Susan Hammer Donor Advised  
Fund  
Richard & Reta Hans Family Donor  
Advised Fund  
The Flo Harris Foundation  
Amelia James Helzberg Donor Advised  
Fund  
Arthur Charles Helzberg Donor Advised  
Fund  
Benton Feld Helzberg Donor Advised  
Fund  
Jamie & Bush Helzberg Fund  
Charles M. Helzberg Philanthropic Fund  
Elias Shakley Helzberg Donor Advised  
Fund  
Leo Harmon Helzberg Donor Advised  
Fund  
Oliver Montgomery Helzberg Donor  
Advised Fund  
Reesa & John Helzberg Donor Advisory  
Fund  
Sawyer Benjamin Helzberg Donor  
Advised Fund  
Shirley & Barnett Helzberg Jr. Donor  
Advisory Fund

Drs. Steven & Janice Hendler Charitable  
Fund  
Heritage Donor Advised Fund  
Edwin & Marsha Herman Family Donor  
Advised Fund  
Joseph & Catherine Hiersteiner Donor  
Advised Fund  
Hillel & Shamai Donor Advised Fund  
Gail & Harry Himmelstein Philanthropic  
Fund  
Paul & Susan Himmelstein Family  
Charitable Fund  
John W. Hoopes & Lauren Mattleman  
Hoopes Donor Advised Fund  
William & Lynn Intrater Donor Advised  
Fund  
John & Jennifer Isenberg Philanthropic  
Fund  
Tom & Ann Isenberg Donor Advisory  
Fund  
Lawrence & Sandra Jabenis Donor  
Advised Fund  
The Family of Alan & Cyndie Jacobs  
Fund  
Anne & Michael Jacobs Donor Advisory  
Fund  
Sherri Jacobs Donor Advised Fund  
Deborah S. Jacobson Memorial  
Foundation  
Elliot & Ann Jacobson Fund  
Howard & Rosalyn Jacobson  
Grandchildren's Fund  
John & Trudy Jacobson Foundation  
Fund  
Richard & Ali Jacobson Philanthropic  
Fund  
Rosalyn & Howard Jacobson Donor  
Advisory Fund  
JAZ-MD Fund  
JELMP Charitable Fund  
J-LEAD Fund  
Baruch & Donna Kaelter Donor Advised  
Fund

Fred & Sherri Kahn Donor Advised Fund  
Kaplan Family Foundation  
Abe & Catherine Kaplan Philanthropic  
Fund  
Harvey L. & Michele Kaplan Donor  
Advised Fund  
Marian Kaplan Donor Advised Fund  
Phil & Ruth Kaplan Donor Advised Fund  
Karbank Family Fund  
Marcia S. Karbank & Joseph T. Smuckler  
Fund  
Neil D. Karbank Foundation  
Octavio Karbank Foundation  
Steven Karbank Foundation  
Barry Kaseff Donor Advised Fund  
Eric & Miriam Kaseff Donor Advised Fund  
Harold Kaseff Donor Advised Fund  
Donna & Ward Katz Donor Advisory  
Fund  
Isaac & Minnie Katz Family Foundation  
Marlene & Stanley Katz Donor Advised  
Fund  
Tamar Katz Donor Advised Fund  
David & Sharyn Katzman Donor  
Advised Fund  
Michael & Carol Katzman Philanthropic  
Fund  
Andrew B. & Lynn Kaufman  
Philanthropic Fund  
Kurt & Stephanie Kavanaugh Donor  
Advised Fund  
Adam & Alison Kaye Donor Advised  
Fund  
James & Lisa Klein Philanthropic Fund  
Michael Klein Philanthropic Fund  
Koenigsberg Fund  
Stewart & Joy Koesten Foundation  
Amanda & Brad Koffman Charitable  
Fund  
Marie & Phil Koffman Family Fund  
Stephen & Ellen Kort Family Fund  
Irwin & Sylvia Kotelov Family Fund  
Kramer Family Fund

Cara Krashin Donor Advised Fund  
Erlene & Sandy Krigel Charitable Fund  
Melvin E. & Sevi R. Krigel Endowment Fund  
Scott & Susan Krigel Donor Advised Fund  
Aaron & Jessica Kroll Donor Advised Fund  
Lefko Family Charitable Fund  
Sandy & Joel Leibsohn Donor Advised Fund  
Gary & Jo Ellen Leifer Donor Advised Fund  
Adele B. Levi Donor Advised Fund  
Jeffery A. Levi Fund  
Joshua S. & Jennifer M. Levi Donor Advised Fund  
Peter & Enid Levi Donor Advised Fund  
Kacy Childs Levin & Mark Howard Levin Donor Advised Fund  
Ronald & Gayle Levin Donor Advised Fund  
Sam & Danielle Levine Donor Advised Fund  
Phil & Janette Levy Charitable Fund  
Lewis Family Donor Advised Fund  
**Arthur & Cynthia Liebenthal Donor Advised Fund**  
Floriene & George Lieberman Charitable Fund  
Eugene & Marjorie Lipsky Philanthropic Fund  
Jeffrey H. & Marcia S. Lipsky Charitable Fund  
Frank Lipsman & Janet Mark Donor Advised Fund  
Beth & Michael Liss Donor Advised Fund  
Frank Loeffler & Phyllis Carozza Philanthropic Fund  
Peter & Sharon Loftspring Donor Advised Fund

Babs & Bill Lowenstein Donor Advisory Fund  
Richard & Gail Lozoff Donor Advised Fund  
**Julia Luetje Donor Advised Fund**  
Linda B. Lyon Charitable Fund  
Mallin Family Donor Advised Fund  
**Laurence Mallin Fund**  
**Lisa Mallin Donor Advised Fund**  
Lore & Mel Mallin Fund  
Aaron G. March Donor Advised Fund  
Jeffrey Marks & Carol Marks Donor Advised Fund  
Gwen H. Mattleman Donor Advised Fund  
Howard & Vicky Mayer Philanthropic Fund  
Brooke Tivol McGrath Legacy Fund  
**Charles & Esther Megerman Donor Advised Fund**  
Marilyn & Kurt Metzl Charitable Fund  
**Andi Milens Donor Advised Fund**  
Michael & Sharon Milens Philanthropic Fund  
Morgenstern Family Donor Advised Fund  
A. Martin & Corinne M. Morgenstern Family Charitable Fund  
Jules Moskowitz & Beti A. Weber Donor Advised Fund  
Rabbi Arthur & Leslie Nemitoff Donor Advised Fund  
Nicole Abend Nenon Memorial Fund  
Nerman Family Fund  
Larry & Ronna Nussbaum Philanthropic Fund  
R. L. Onikul Foundation  
Ben & Lara Pabst Donor Advised Fund  
Steven & Karen Pack Family Fund  
Amanda & David Palan Donor Advised Fund  
Robert & Barbara Palan Donor Advised Fund  
David & Mindy Parmet Donor Advised Fund

Jennifer & Steven Paul Family Donor Advised Fund  
Joel & Brenda Pelofsky Donor Advised Fund  
Elinore Penner Donor Advised Fund  
**Bobbie & Scott Picker Donor Advised Fund**  
Larry & Ellen Polsky Philanthropic Fund  
Norman & Elaine Polsky Fund  
Carol & David Porter Donor Advised Fund  
Porter-Gill-Hill Foundation  
Harold & Janet Price Family Fund  
Dr. Edward & Merry Prostic Philanthropic Fund  
Rainen Family Donor Advisory Fund  
**Ora Harris Reynolds Donor Advised Fund**  
Robinow Family Donor Advisory Fund  
Robinson Family Donor Advised Fund  
Irv Robinson Fund  
Michael & Carrie Robinson Family Fund  
Edward S. Rose Family Fund  
Herman S. & Muriel R. Rose Philanthropic Fund  
Howard & Rosanne Rosen Donor Advised Fund  
Alan & Myra Rosenberg Charitable Fund  
William & Kathi Rosenberg Donor Advised Fund  
Family of Blanche & Ira Rosenblum Foundation Fund  
Ira & Blanche Rosenblum Family Foundation Fund  
Howard & Brenda Rosenthal Family Foundation  
Miles & Sally Ross Charitable Fund  
**Sandra & Jay Rozen Family Donor Advised Fund**  
Arlene & John Rubenstein Family Fund  
Arlen & Elaine Cohen Rubin Charitable Fund  
Dr. David & Julie Rudman Donor Advised Fund

Mitchell & Rose Levy Rudman Grand-children/Great-Grandchildren Fund  
Gerean Rudnick & Nat & Jean Robin Fund  
Jessica Rudnick-Kaseff Donor Advised Fund  
Eugene M. & Marjorie E. Sackin Fund  
Jeremy & Debra Sandler Donor Advised Fund  
Brian & Anne Scharf Donor Advised Fund  
Daniel & Miriam Scharf Philanthropic Fund  
Jonathan Scharf & Meggan Ways Donor Advised Fund  
Ken & Lisa Schifman Donor Advised Fund  
William & Fani Schifman Donor Advisory Fund  
Ron & Kathy Schikevitz Family Foundation  
Marge & Bill Schlosberg Family Fund  
Vivien & Daniel Schlozman Donor Advised Fund  
Schoenfeld Family Philanthropic Fund  
Michael & Cathy Schultz Philanthropic Fund  
Sam & Sonia Schultz Fund  
Neal & Dana Schwartz Donor Advised Fund  
Alan & Tracy Shafon Family Fund  
Isadore & Charlotte Shafon Memorial Fund  
Arlene & Leo Shalinsky Donor Advised Fund  
Peter & Amy Shapiro Donor Advised Fund  
Shaw Family Foundation  
Scott Sher Donor Advised Fund  
Steve & Judy Sherry Donor Advised Fund  
The Shifra Philanthropic Fund  
Shuchart Family Foundation  
Siegler Family Donor Advised Fund

Signoff Fund  
Larry Silver & Renee Polsky Silver Donor Advised Fund  
Daniel & Catherine Singer Donor Advised Fund  
Slabotsky Family Charitable Fund  
Myron N. & Elaine K. Slotsky Foundation  
David & Joanna Slusky Donor Advised Fund  
Slutsky Family Donor Advised Fund  
Sosland Foundation Fund  
Blanche & Neil Sosland Donor Advised Fund  
Charlie & Jeanne Sosland Charitable Fund  
David & Rachel Sosland Philanthropic Fund  
Jeffrey & Mindy Sosland Philanthropic Fund  
Joshua & Jane Sosland Philanthropic Fund  
Stahl Family Fund  
Irene & Norton Starr Family Fund  
Stewart & Esther Stein Family Fund  
Joshua & Sheryl Stein Donor Advised Fund  
Louis & Carly Stein Donor Advised Fund  
Daniel & Ann Stern Fund  
Frank & Robin Sterneck Donor Advised Fund  
John & Jennifer Stolte Donor Advised Fund  
Eugene & Gerre Strauss Philanthropic Fund  
Harry B. & Anna C. Strauss Philanthropic Fund  
Marvin Szneler Donor Advised Fund  
Willen-Tarjan Family Fund  
Thalblum Family Tzedakah Fund  
Harold & Ruth Tivol Philanthropic Fund  
Tranin 3649 Fund

Tranin Greenstein 345 Fund  
Earl J. & Leona K. Tranin Special Fund  
Truitt Family Donor Advised Fund  
John Weil Uhlmann Family Fund  
Patricia Werthan Uhlmann Donor Advised Fund  
Hy & Bella Vile Legacy Fund  
Joel & Sue Vile Philanthropic Fund  
Wacknov Family Donor Advised Fund  
John & Barbara Waldron Donor Advised Fund  
Susan Waskow Donor Advised Fund  
Gary & Gail Weinberg Donor Advised Fund  
Weinstein Family Foundation  
West Plaza Tomato Company Fund  
Linda White Donor Advised Fund  
Lewis & Shirley White Donor Advised Fund  
Wilk Family Philanthropic Fund  
Mindy & Josh Wilson Donor Advised Fund  
Dr. Herbert & Phyllis Winer Philanthropic Fund  
Richard & Wendy Winer Donor Advised Fund  
Annie & Victor Wishna Donor Advised Fund  
Jeanette & Sheldon Wishna Memorial Fund  
Wolff Family Charitable Fund  
Toma & Andy Wolff Donor Advised Fund  
Allen & Stacy Wright Donor Advised Fund  
Zack Family Foundation  
Michael & Pamela Zanders Donor Advised Fund  
Stan & Joyce Zeldin Philanthropic Fund  
Zoglin Family Fund (Mollie, Frank, Ron & Robert)  
Joseph & Julie Zwillenberg Family Fund