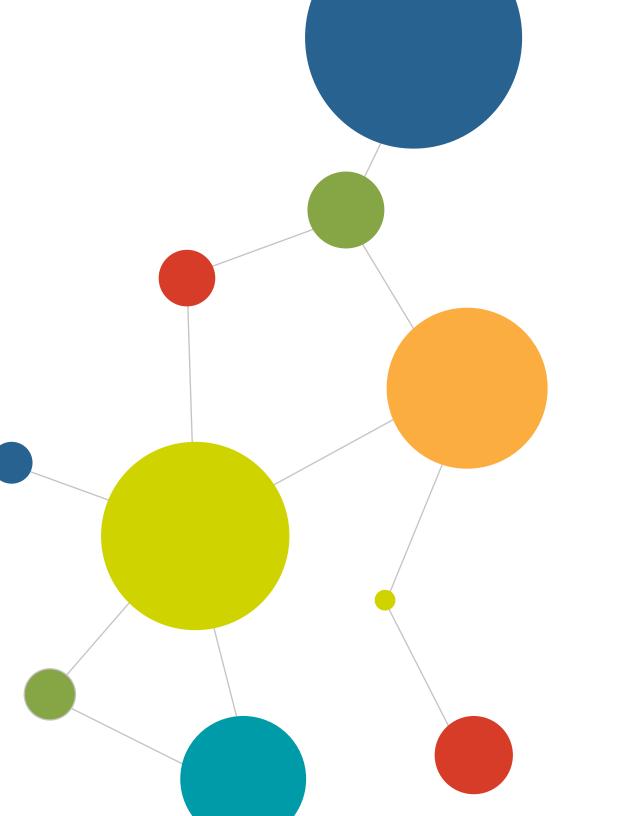


### **Connecting Our Giving Community** 2018 Annual Report



# **Connecting Our Giving Community**

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#### **Mission**

The mission of the Jewish Community Foundation of Greater Kansas City is to promote the practice of tzedakah (charity) and the pursuit of tikkun olam (repairing the world) by serving as the advocate for planned giving and the central resource for personalized charitable funds for individuals, families, and organizations in the community.

#### Vision

The vision of the Jewish Community Foundation of Greater Kansas City is to foster, sustain and ensure a strong and vibrant Jewish community for today and for generations to come.

### **Creating Connections**

The theme we've chosen for this year's Annual Report is "Connecting Our Giving Community." In 2017, we gathered important information about what our fundholders and other stakeholders wanted most from the Foundation, and we learned that opportunities to connect with each other to grow philanthropy was very important to them. Using this as a goal, we put together an innovative and fun new series of donor engagement experiences in 2018, designed and hosted <u>by</u> Foundation fundholders <u>for</u> Foundation fundholders. Each program provided an opportunity to come together with other members of our Foundation Family to socialize, network, and learn from one another about smart new ways to make a philanthropic impact.

The results were even better than we imagined, with dozens of Foundation Family members sharing ideas about opportunities and challenges in giving, networking in philanthropy, and next-gen engagement. The program will continue over the next year, with new topics and new venues for these thought-provoking and enjoyable events. We hope that you will join us for one or more of them. You can find more information at jcfkc.org/community.

"Connecting" through the Foundation happens in so many ways – there is a way "in" that suits almost everyone. This Annual Report will give you a glimpse of both the common and unique ways the Foundation connects our community, and we hope you enjoy it.

This year and every year, thanks to all of you for making the Jewish Community Foundation the thriving community catalyst it is and for your commitment and caring for Jewish life in Kansas City and around the world.

H. alie Jach achten

Alice Jacks Achtenberg President

Lauren Attleman Hoopes

Lauren Mattleman Hoopes Executive Director



Fundholders attend the first Connecting Our Giving Community event hosted by Alana Muller in August 2018

### **Foundation Leadership**

#### 2018 Officers & Trustees

Irvin V. Belzer, President Alice Jacks Achtenberg, First Vice President Edward J. Goldstein, Vice President David R. Goodman, Vice President James M. Klein, Vice President Frank W. Lipsman, Vice President Linda B. Lyon, Vice President Alana R. Muller, Vice President Robert V. Palan, Treasurer L. Joshua Sosland, Immediate Past President Lauren Mattleman Hoopes, Secretary & Executive Director Helene Lotman, Assistant Secretary

Jeffrey S. Alpert Lewis A. Berev Victor A. Bergman Gary H. Cortés Sandi Fried Martha Gershun Sharon Greenwood Joseph L. Hiersteiner Susan Himmelstein Lynn Intrater John Isenberg, ex-officio Pamela Kanter Marcia Karbank Stewart S. Koesten Brad Koffman Pollv Kramer Peter S. Levi Lon J. Lowenstein Jeffrev Mallin Lara Krigel Pabst David M. Porter Brian M. Scharf Tracy E. Shafton Gary Weinberg Annie Wishna

#### 2019 Officers & Trustees

Alice Jacks Achtenberg, President Edward J. Goldstein, Vice President David R. Goodman, Vice President James M. Klein, Vice President Frank W. Lipsman, Vice President Linda B. Lyon, Vice President Alana R. Muller, Vice President Robert V. Palan, Treasurer Irvin V. Belzer, Immediate Past President Lauren Mattleman Hoopes, Secretary & Executive Director Helene Lotman, Assistant Secretary

Michael Abrams. ex-officio Jeffrev S. Alpert Lewis A. Berey Victor A. Bergman Garv H. Cortés Sandi Fried Martha Gershun Sharon Greenwood Joseph L. Hiersteiner Susan Himmelstein Lvnn Intrater Pamela Kanter Stephanie Kavanaugh Stewart S. Koesten Polly Kramer Peter S. Levi Lon J. Lowenstein Jeffrey Mallin Lara Krigel Pabst Scott B. Picker Carol Porter Brian M. Scharf Catherine D. Singer David N. Sosland Gary Weinberg Annie Wishna

#### **Life Trustees**

Irvin V. Belzer Merilyn Berenbom Stanley J. Bushman Ronald W. Goldsmith Ward A. Katz William B. Lowenstein Karen D. Pack Michael A. Schultz L. Joshua Sosland Morton I. Sosland\* Stanford A. Zeldin

\*of blessed memory

#### **Professional Staff**

Lauren Mattleman Hoopes, Executive Director Beatrice Fine, Director of Funder Services & Education Roberta Goller, Grants Manager Brooke Hardy, Director of Communications Tracie Holley, Legacy Stewardship Manager Liz Mathews, Accountant Antoinette Starks, Executive Assistant Joshua Stein, Director of Philanthropy Kevin Taylor, Chief Financial Officer

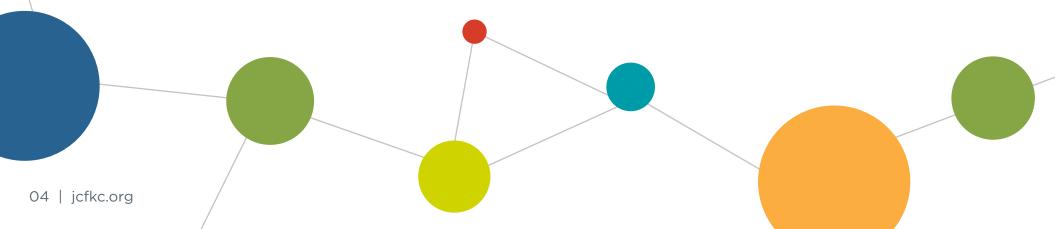
Rita Cortés, Menorah Heritage Foundation (MHF) Executive Director Kim Lewis, MHF Program Officer Mirra Klausner, MHF Grants Manager

### **Connecting Our Community Through Our Continuum of Giving Programs**

The Jewish Community Foundation provides "Continuum of Giving" programs which enhance philanthropy at every age and stage of life. The continuum begins with the **B'nai Tzedek** program (page 5) which introduces Bar and Bat Mitzvah-age children to philanthropy and encourages them to become active participants in improving the world. Through their own philanthropic funds at the Foundation, these young people learn about the important work of communal nonprofits and discover how their donations make an impact.

As participants grow older, they may join **J-LEAD** (Jewish Leadership, Education, Action and Development) (page 6), the Foundation's giving circle for young adults in their 20s, 30s and 40s. J-LEAD members make a substantive impact on the community by pooling resources and making collective decisions about how to allocate funds in the most effective manner. J-LEAD members also come together to volunteer at many of the projects they fund.

Throughout adulthood, the Foundation offers a wide array of opportunities for philanthropic engagement and education, including the Donor Advised Fund program, Restricted Fund options, and charitable resources to meet donors' needs. These efforts lead to the ultimate program in the "Continuum of Giving," **Create a Jewish Legacy** (CJL) (page 7). Through an emphasis on planned giving and endowments, CJL helps ensure the long-term sustainability of nonprofit organizations throughout our area. CJL and its award-winning predecessor, the Bushman Community Endowment program, put planned giving at the forefront of the Jewish communal agenda. Through the program, JCF provides nonprofit leadership with comprehensive planned giving training, consulting services, customized marketing resources, and valuable financial incentives. In addition to working with nonprofits to build endowments, JCF works individually with donors to identify the best planned giving vehicles to achieve their personal goals.



### **B'nai Tzedek**

The B'nai Tzedek program introduces B'nai Mitzvah-age youth to charitable giving by allowing them to open their own philanthropic funds at the Foundation. Teens and their families make a minimum donation of \$125 to open a fund, and the Foundation contributes \$375, for a total fund balance of at least \$500. Every year participants may grant 10% of their fund balance to a Jewish agency. For greater engagement, teens may join the B'nai Tzedek Youth Council, a cadre that meets once a month to discuss philanthropic issues and plan the B'nai Tzedek Shuk, the Foundation's annual youth philanthropy fair.

In 2018, the Foundation raised nearly \$100,000 to replenish the B'nai Tzedek "Mother Fund," which is the source of matching donations for new B'nai Tzedek Funds. The generous donors who contributed are helping to sustain B'nai Tzedek for years to come and ensure the program may continue growing the next generation of givers.

#### New B'nai Tzedek Fundholders in 2018

Geoffrey Abrams Eli Amsterdam Zachary Amsterdam Olivia Balanoff Max Blinn Nathan Bronson Alex Citron Emma Cohn Olivia Davis Gabriel Decker Riley Ellis Annie Fingersh Alexandra Freiden Max Gelman Miles Gelman Gilli Gerson Ellie Glickman Dustin Greenwood Zachary Hardy Arlo Hennecke Julian Lande Zachary Liss Julia Luetje Leah Martin Max Rudman Giancarlo Sadun Emma Sandler Judah Schuster Melanie Schwartz Leah Sherry Ethan Sosland Noah Tarjan Aaron Yurman



"Helping the community is important to me, and B'nai Tzedek has given me the outlet to do just that. Participating on the B'nai Tzedek Youth Council has taught me how to act as a leader in our community, both behind the scenes and connecting with people and charities in the community at the annual Shuk. I have also increased my communication abilities and strengthened my Jewish friendships. By being able to give charitable dollars every year, I feel a direct impact of my actions. I know that I can make a difference with tikkun olam (repairing the world) even if I am still in high school."

#### - SUSANNA KING

### **J-LEAD**

J-LEAD is a giving circle that makes grants from funds collected by its members (\$500 charitable contribution for membership) as well as matching funds from the Jewish Community Foundation's Community Legacy Fund and other generous Foundation donors. By joining together and pooling resources, J-LEAD members are able to achieve a greater impact than any one member could alone.

"Being relatively recent arrivals to Kansas City, we actively sought out ways to become a part of our new community. J-LEAD offered a great opportunity to meet other young families while also making a contribution to our new city. Most importantly, it provides a path for us to demonstrate the principle of 'tzedakah in action' to our daughter."

#### - JERAMY ZIMMERMAN & JOSHUA HOFFMAN



#### 2018 J-LEAD Members

Lauren & Ben Abelson Michelle Anderson Heidi & Jon Atlas Lindsev & Zach Bassin Jamie & Ted Bloomberg Kristin & Alexander Brown Lindsav & Michael Fineman Dawn Gale & Doug McNay Rebecca & Michael Garry Bob Gershon Allison & Josh Glickman Sara & Fric Gonsher Colleen & Grea Horwitz Ilana & Steve Krigel Lara & Ben Pabst Stephanie Pollack Becca & Joe Reuben Frika Saleski & Todd Lieberman Carly & Louis Stein Annie & Victor Wishna Jeramy Zimmerman & Joshua Hoffman

> J-LEAD families volunteer at JVS's Global Gardens

#### 2018 J-LEAD Grants

- Jewish Family Services: Incontinence and Feminine Hygiene Products for JFS Food Pantry
- Jewish Vocational Service: Global Gardens Land Purchase
- KU Hillel: KU Hillel and K-State Hillel Partnership
- Mitzvah Garden of Kansas City: Purple Martins and Plastic Mulch
- State Historical Society of Missouri: Jewish Community Archives of Greater Kansas City



### **Create a Jewish Legacy**

Create a Jewish Legacy (CJL) is the Foundation's effort to help secure the long-term future of community programs and institutions through an emphasis on planned giving. Goals of the program include securing planned gift commitments, building and maintaining strong relationships between donors and organizations, developing strong leaders, and building public awareness of planned giving. *See page 21 for a list of legacy giving donors.* 

In October 2018, more than 100 community members gathered at the Johnson County Arts & Heritage Center for *Foundation for Our Future*, JCF's biennial communitywide celebration of legacy giving. The event honored the many donors who have established planned gifts to local Jewish agencies and synagogues through the Create a Jewish Legacy program.

The evening of celebration and recognition also featured the Endowment Book of Life signing ceremony. The Endowment Book of Life honors those who have made arrangements for a permanent commitment of \$10,000 or more to a local Jewish organization or synagogue. This inspirational book reflects our proud philanthropic tradition: a promise from one generation to the next that the values of our Jewish heritage will be preserved.

#### 2018 Endowment Book of Life Signers

Cathy & Jeff Alpert Sherry & Michael Blumenthal Martin Eisenman Evie & Bob Grant Gail Himmelstein Shirley Morantz Roslyn Braeman Payne Dan Scharf Barbara Shear *on behalf of Brad & Marian Shear* Julie & Jim Sluyter Rachel & David Sosland Esther & Stewart Stein



### **Our Funds: Community Legacy Funds**

The Community Legacy Fund is comprised of permanent endowments from which grants are awarded to Jewish communal agencies whose applications are reviewed and evaluated by the JCF Grants Committee and Board of Trustees.

30th Anniversary Million Dollar Fund Charles L. & Evelyn R. Abrams Memorial Fund Bertha S. & Ida E. Adelson Legacy Fund Abe & Helen Alport Fund Hans & Elisabeth Archenhold Legacy Fund Ida B. Bamberger Memorial Fund Anne Bernard Memorial Legacy Fund Leonard & Irene Bettinger Legacy Fund Abe & Anna Bograd Memorial Fund George G. Bornstein Memorial Fund Clara & Hyman Brand Fund L. H. & Betty Brickman Memorial Fund David & Jean Brockman Legacy Fund Jacob Brown Memorial Fund Morten Brown Fund Jerome & Jeannette Cohen Memorial Fund Joseph Cohen Fund Louis Cumonow Fund Ben & Dora Edelbaum Family Fund Paul & Doris Flam Legacy Fund Jacob Friedman Legacy Fund Phillip L. Gershon Legacy Fund Gloria Gershun Legacy Fund Chuck Gilbert Insurance Fund Nathan & Vita Goldberg Fund Solomon Goldberg Memorial Fund Sam & Lucy Gould Legacy Fund Marvin Greenbaum Fund Flo Harris Memorial Fund Max K. & Regine B. Harwick Legacy Fund Hoffman - Cohen - Rose Fund Bernard Hoffman Fund Harry Jacobs Legacy Fund Phillip Jacobs Memorial Fund

Jewish Community Foundation Insurance Fund Harold Kain Charitable Fund Emma Landie Memorial Fund Allen & Barbara Lefko Legacy Fund Emelie Levin Memorial Fund Margery Lichtor Legacy Fund David & Lillian Lieberman Legacy Fund Dorothy Loeffler Legacy Fund Lowenstein Brothers Foundation Gwenn "Babe" Mallin Legacy Fund Mel & Lore Mallin Legacy Fund Abraham & Florence Margolin Legacy Fund Sol Margolin Memorial Fund Cyril A. & Rowena Milens Legacy Fund Helen & Julius U. Oelsner Fund Dr. Allen G. & Jean Lee Parelman Legacy Fund Nathan Rieger Fund Gerald Rose Legacy Fund Svlvia Rosenstock Memorial Fund Dorothy Rosenwald Legacy Fund Joseph H. & Sarah Rutlader Legacy Fund Lillian Shaw Memorial Fund Ben & Clara Shlyen Memorial Fund Leah Starr Memorial Fund Clare Stern Fund Ruth Stern Fund Anna Strauss Fund Gerre Gene & Eugene M. Strauss Fund Donald & Sally Tranin Legacy Fund Ben & Helen Trillin Memorial Fund Alfred Wallach Memorial Fund Hanan D. Wedlan Memorial Fund Heim Wolberg Memorial Fund

#### 2018 Community Legacy Fund Grant Recipients

Avodah Jewish Service Corps BBYO Community Kollel of KC Gan Chabad Torah Learning Center/ KC Kosher Meals on Wheels Hyman Brand Hebrew Academy Jewish Community Campus Jewish Community Center (The J) Jewish Community Foundation Jewish Community Relations Bureau/ American Jewish Committee Jewish Family Services Jewish Federation of Greater Kansas City Jewish Student Union Jewish Vocational Service Kehilath Israel Synagogue/Community Mikvah KU Hillel Midwest Center for Holocaust Education Moishe House Kansas City MU Hillel Rabbinical Association University of Kansas Jewish Studies Department Vaad HaKashruth of Kansas City Village Shalom

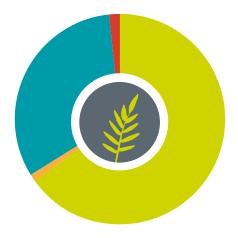
## **Our Funds: Supporting Foundations**

Supporting Foundations promote philanthropy and multigenerational giving while enjoying the benefits of public charity status, avoiding the excise taxes, restrictions and spending requirements imposed on private foundations.

Stanley J. Bushman Charitable Supporting Foundation Frances Wang Gershon Supporting Foundation JCFRE Supporting Foundation Menorah Heritage Foundation Lowenstein Family Supporting Foundation Edward S. Rose Family Supporting Foundation Louis & Frances Swinken Supporting Foundation Vision Associates Supporting Foundation White Family Supporting Foundation

#### 2018 Distributions from Supporting Foundations

9 Supporting Foundations | \$3,565,843 Distributed217 Grants & distributions to 141 unique organizations



65% / \$2,320,124 Local Jewish

1% / \$41,500 National Jewish

**32% / \$1,147,969** Local General

2% / \$56,250 National General

### **Our Funds: Donor Advised Funds**

Donor Advised Funds are personal charitable giving accounts that enable donors to give smarter and maximize their charitable impact. Established with contributions of \$5,000 or more (\$2,500 for those under age 35), a Donor Advised Fund allows donors to recommend grants to any qualified charitable organization at any time. Donors may name successor advisors in order to encourage future generations to continue their traditions of giving.

507 Fund

- Abelson Family Donor Advised Fund Achtenberg Family Donor Advised Fund ACME Investment Club Donor Advised
- Fund
- Jeanne & Daniel Adler Donor Advised
- Milton & Marjorie Adler Donor Advised Fund
- Dr. Mark & Nancy Aeder Philanthropic Fund
- Allen & Janet Agron Donor Advised Fund Oberstein Allen Family Fund
- Dan & Melanie Allmayer Donor Advised Fund
- Cathy & Jeff Alpert Donor Advised Fund Meredith & Jonathan Angrist Donor Advised Fund
- Diane & Steve Azorsky Charitable Fund Harry & Ruth Baker Philanthropic Fund Ronald Baker Philanthropic Fund
- Baran Family Charitable Fund
- Irvin V. Belzer & Sue McCord-Belzer Donor Advised Fund
- BenPaul Charitable Fund
- Loren & Merilyn Berenbom Philanthropic Fund
- Allison Berey Donor Advised Fund Carol & Lewis Berey Family Fund Jeff & Jamie Berg Donor Advised Fund Bergman Family Fund Fred Berman Memorial Fund Bernard Family Fund Bernstein Rein Charitable Fund

Robert & Dr. Phyliss Bernstein Family Foundation Fund Roth/Beshears Charitable Fund Dana Bettinger Fund Leonard & Irene Bettinger Philanthropic Fund Blitt Family Donor Advised Fund David M. Block Philanthropic Fund Kenneth & Lisa Block Philanthropic Fund Steve & Linda Block Family Donor Advised Fund Jacob & Elizabeth Blum Philanthropic Fund Michael & Jenifer Blum Philanthropic Fund Michael & Sherry Blumenthal Donor Advised Fund Fred & Cynthia Bodker Charitable Fund The Brahman Fund Edith & Lewis Bratt Family Fund Daniel L. Brenner Family Fund Jacob & Frances O. Brown Family Fund Martin & Helen Brown Charitable Fund Phillip & Peedee Brown Fund Herb & Bonnie Buchbinder Donor Advisory Fund Scott Buchbinder & Baree Nottberg Donor Advised Fund Helen & Robert Bushman Donor Advised Fund Jordan & Betty Bushman Donor Advised Fund Stanley J. Bushman Philanthropic Fund

Philip & Dorothy Byer Philanthropic Fund Byers Family Donor Advised Fund Cantor Family Charitable Fund Bill & Robin Carr Philanthropic Fund Dina & Joey Carr Donor Advised Fund Jennifer Davidner Cattano Donor Advised Fund Chasnoff Philanthropic Fund Chaykin Family Charitable Fund Jonathan & Ellen Chilton Family Donor Advised Fund Barton P. Cohen & Mary Davidson Cohen Charitable Fund II Donna Gould Cohen Fund Howard E. & Debra L. Cohen Family Donor Advised Fund Jeannette & Jerome Cohen Philanthropic Fund Leonard & Lisa Cohen Charitable Fund Thomas M. Cohen Charitable Foundation Louis & Mika Cohn Donor Advised Fund Sanford L. & Barbara L. Cohn Philanthropic Fund Steven H. Cooper & Mariorie Rudman **Cooper Donor Advised Fund Cortés Family Foundation** Rita M. Cortés Donor Advised Fund Louis & Dorothy Cumonow Foundation Fund Cutler Family Charitable Fund Marida Cutler Charitable Fund **DASANS** Fund

Davidner Family Speakers Fund for Jewish Federation Dr. Mark & Diane Davidner Donor Advised Fund Shervl & Ron Davidow Children & Grandchildren Donor Advised Fund Ron & Shervl Davidow Charitable Fund Devinki Family Philanthropic Fund Robert D. & Kathy DeWitt Donor Advised Fund Dimbert Family Donor Advised Fund Steve Dolins Charitable Fund **Fdelman Lichterman Donor Advised** Fund Alan Edelman & Debbie Sosland-Edelman Philanthropic Fund Even ha-Ezel Donor Advised Fund Jonathan Edelman Donor Advised Fund Katia Edelman & Ari Fine Donor Advised Fund Claude & Rachel Einstein Donor Advised Fund Dr. Gustave & Elinor Eisemann Philanthropic Fund Friends of Dr. Gustave Eisemann Charitable Fund Mark Eisemann & Leslie Mark Family Fund Ellis-Fine Family Fund Leonard & Barbara Enslein Family Philanthropic Fund Bernard P. & Joan E. Erdman Family Charitable Fund Andy Ernstein Donor Advised Fund Shirlee Ernstein Tzedakah Fund Arthur & Diane Federman Donor Advised Fund Isak & Ann Federman Family Fund Federman Nachadeem Fund June & Isaac Feinsilver Fund Eddie & Gloria Baker Feinstein Family Fund



"When I was 10 years old, I won a national invention contest out of 13,000 entries for my Storm Sleeper invention - which I have now turned into a business. As exciting as this incredible journey has been for me, the most amazing and rewarding part has been that I was able to create my own Donor Advised Fund from my prize winnings at only 11 years old. I created the Storm Sleeper to help others - for people like me (and pets) who have a fear of storms and to help people who have PTSD, autism and other sensory issues.

Throughout the contest, I was repeatedly asked what I would do if I won the grand prize money. My answer was an easy one - I wanted to give back to my community. I am passionate about several causes that I'm now able to help using my own JCF Donor Advised Fund. I love that I will be able to give back for many years to come, since my Fund will continue to grow as I grow up. I have experienced and witnessed my parents' and grandparents' charitable involvement in our philanthropic community. I am so excited to now be able to give back on my own and know that the Foundation will help me along the way."

#### - JULIA LUETJE

### **Donor Advised Funds** continued

Adam & Mia Feldman Donor Advised Fund **Fineman Family Foundation** Paul Fingersh & Brenda Althouse Donor Advised Fund Pella & Jack Fingersh Fund Michael & Marlene Fishman Family Fund Paul & Doris Flam Donor Advisory Fund Flekier Family Fund Seth & Robyn Freiden Fund Bradley & Theresa Freilich Donor Advised Fund Dr. Robert H. & Carole S. Freilich Fund Dr. John & Hilary Fried Philanthropic Fund Sandi & Ed Fried Family Donor Advised Fund Frank & Sondra Friedman Family Philanthropic Fund Friends of Sasone Donor Advised Fund Andy Fromm & Laurie Bomba Charitable Fund Bernie Fromm Donor Advised Fund Bill & Jackie Fromm Donor Advised Fund Daniel & Kristen Fromm Donor Advised Fund Jeff & Rhonda Fromm Donor Advised Fund John & Jocelyn Fry Donor Advised Fund Larry & Marti Fry Family Fund Joyce Fulps Donor Advised Fund Galblum Family Charitable Fund Amy & Derek Gale Philanthropic Fund Dawn Gale & Doug McNay Donor Advised Fund Marshall & Pam Gale Memorial Fund Sandy & Steven Geduldig Donor Advised Fund

Cynthia F. & Joseph M. Gensheimer Fund Frances Gershon Freiden Klein Fund Paul N. & Elinor S. Gershon Fund Robert S. Gershon Donor Advised Fund Gershun-Goldman Family Tzedakah Fund David Gerson Family Donor Advised Fund James & Katharine Gerson Donor Advisory Fund Jeffry & Karen Gerson Donor Advised Fund Debra Porter Gill Donor Advised Fund Michael Gill Donor Advised Fund B. William & Cheryl Ginsberg Charitable Fund Saul L. Gitomer Donor Advised Fund Glazer Donor Advisory Fund Allison & Josh Glickman Donor Advised Fund Karen R. Glickstein & Donald J. Swartz Family Charitable Fund Merrill B. Goldberg Donor Advised Fund Stanley L. & Geraldine Goldberg Family Fund Melissa Palan Goldenberg Charitable Giving Fund Stanley & Carolyn Goldman Donor Advised Fund Jeff & Jessica Goldsmith Philanthropic Fund Michelle Goldsmith Philanthropic Fund Ronald & Susan Goldsmith Philanthropic Fund Rachel B. Krantz & Edward J. Goldstein Donor Advised Fund Eugene & Elaine Goldstein Charitable Donor Fund Gina & Elly Goldstein Donor Advised Fund

Goller Family Philanthropic Fund Ethan Goller & Rona Malakoff Philanthropic Fund Barney Goodman Donor Advised Fund David R. Goodman Donor Advisory Fund Sophia Goodman Fund Todd S. Goodman Donor Advised Fund Karen & Michael Gortenburg Donor Advised Fund Rudy & Phyllis Green Donor Advised Fund Jim & Sharon Greenwood Philanthropic Fund Karen Greenwood Philanthropic Fund Paul & Sara Greenwood Donor Advised Fund Drs. Sheldon Grossman & Sharon Prohaska Philanthropic Fund Ruth & Herbert Gruenebaum Donor Advised Fund Allen & Gail Gutovitz Charitable Fund Larry Haith Donor Advised Fund Alana Muller & Marc Hammer Donor Advised Fund Steven & Susan Hammer Donor Advised Fund **Richard & Reta Hans Family Donor** Advised Fund The Flo Harris Foundation Amelia James Helzberg Donor Advised Fund Arthur Charles Helzberg Donor Advised Fund Benton Feld Helzberg Donor Advised Fund Jamie & Bush Helzberg Fund Charles M. Helzberg Philanthropic Fund Elias Shakley Helzberg Donor Advised Fund Leo Harmon Helzberg Donor Advised Fund Oliver Montgomery Helzberg Donor Advised Fund



#### "Charitable values are an important part of our identity as a family. The Jewish Community Foundation has played a meaningful role in our philanthropic journey through every stage. We were involved in the J-LEAD program, a young adult giving circle, where we were inspired by the great projects within our community and the chance to leverage our gifts with other like-minded people. Five years ago, we opened a Donor Advised Fund that has helped us give more efficiently and strategically. Recently, our fifteen-year-old son, Gilli, opened his own B'nai Tzedek fund with which he can support Jewish organizations in our community and in Israel. Over the past few months, we have loved the opportunity to connect with other charitably-minded individuals through the Foundation's 'Connecting our Giving Community' series and have been enriched by the wonderful people involved in JCF."

#### - KAREN & JEFFRY GERSON

Reesa & John Helzberg Donor Advisory Fund Sawver Benjamin Helzberg Donor Advised Fund Shirley & Barnett Helzberg Jr. Donor Advisorv Fund Drs. Steven & Janice Hendler Charitable Fund Heritage Donor Advised Fund Edwin & Marsha Herman Family Donor Advised Fund Joseph & Catherine Hiersteiner Donor Advised Fund Hillel & Shamai Donor Advised Fund Gail & Harry Himmelstein Philanthropic Fund Paul & Susan Himmelstein Family Charitable Fund John W. Hoopes & Lauren Mattleman Hoopes Donor Advised Fund William & Lvnn Intrater Donor Advised Fund

John & Jennifer Isenberg Philanthropic Fund Tom & Ann Isenberg Donor Advisory Fund Lawrence & Sandra Jabenis Donor Advised Fund The Family of Alan & Cyndie Jacobs Fund Anne & Michael Jacobs Donor Advisory Fund Sherri Jacobs Donor Advised Fund Deborah S. Jacobson Memorial Foundation Elliot & Ann Jacobson Fund Howard & Rosalvn Jacobson Grandchildren's Fund John & Trudy Jacobson Foundation Fund Richard & Ali Jacobson Philanthropic Fund Rosalyn & Howard Jacobson Donor Advisory Fund

JAZ-MD Fund JELMP Charitable Fund J-I FAD Fund Baruch & Donna Kaelter Donor Advised Fund Fred & Sherri Kahn Donor Advised Fund Kaplan Family Foundation Abe & Catherine Kaplan Philanthropic Fund Harvey L. & Michele Kaplan Donor Advised Fund Marian Kaplan Donor Advised Fund Phil & Ruth Kaplan Donor Advised Fund Karbank Family Fund Marcia S. Karbank & Joseph T. Smuckler Fund Neil D. Karbank Foundation Octavio Karbank Foundation Steven Karbank Foundation Barry Kaseff Donor Advised Fund Eric & Miriam Kaseff Donor Advised Fund Harold Kaseff Donor Advised Fund

### **Donor Advised Funds** continued

Donna & Ward Katz Donor Advisorv Fund Isaac & Minnie Katz Family Foundation Marlene & Stanley Katz Donor Advised Fund Tamar Katz Donor Advised Fund David & Sharyn Katzman Donor Advised Fund Michael & Carol Katzman Philanthropic Fund Andrew B. & Lynn Kaufman Philanthropic Fund Kurt & Stephanie Kavanaugh Donor Advised Fund Adam & Alison Kaye Donor Advised Fund James & Lisa Klein Philanthropic Fund Michael Klein Philanthropic Fund Koenigsberg Fund Stewart & Joy Koesten Foundation Amanda & Brad Koffman Charitable Fund Marie & Phil Koffman Family Fund Stephen & Ellen Kort Family Fund Irwin & Sylvia Kotelov Family Fund Kramer Family Fund Cara Krashin Donor Advised Fund Erlene & Sandy Krigel Charitable Fund Melvin E. & Sevi R. Krigel Endowment Fund Scott & Susan Krigel Donor Advised Fund Aaron & Jessica Kroll Donor Advised Fund Lefko Family Charitable Fund Sandy & Joel Leibsohn Donor Advised Fund Gary & Jo Ellen Leifer Donor Advised Fund

Adele B. Levi Donor Advised Fund Jefferv A. Levi Fund Joshua S. & Jennifer M. Levi Donor Advised Fund Peter & Enid Levi Donor Advised Fund Kacy Childs Levin & Mark Howard Levin Donor Advised Fund Ronald & Gavle Levin Donor Advised Fund Sam & Danielle Levine Donor Advised Fund Phil & Janette Levy Charitable Fund Lewis Family Donor Advised Fund Arthur & Cynthia Liebenthal Donor Advised Fund Floriene & George Lieberman Charitable Fund Eugene & Marjorie Lipsky Philanthropic Fund Jeffrey H. & Marcia S. Lipsky Charitable Fund Frank Lipsman & Janet Mark Donor Advised Fund Beth & Michael Liss Donor Advised Fund Frank Loeffler & Phyllis Carozza Philanthropic Fund Peter & Sharon Loftspring Donor Advised Fund Babs & Bill Lowenstein Donor Advisory Fund Richard & Gail Lozoff Donor Advised Fund Julia Luetje Donor Advised Fund Linda B. Lvon Charitable Fund Mallin Family Donor Advised Fund Laurence Mallin Fund Lisa Mallin Donor Advised Fund

Aaron G. March Donor Advised Fund Jeffrey Marks & Carol Marks Donor Advised Fund Gwen H. Mattleman Donor Advised Fund Howard & Vicky Mayer Philanthropic Fund Brooke Tivol McGrath Legacy Fund Charles & Esther Megerman Donor Advised Fund Marilvn & Kurt Metzl Charitable Fund Andi Milens Donor Advised Fund Michael & Sharon Milens Philanthropic Fund Morgenstern Family Donor Advised Fund A. Martin & Corinne M. Morgenstern Family Charitable Fund Jules Moskowitz & Beti A. Weber Donor Advised Fund Rabbi Arthur & Leslie Nemitoff Donor Advised Fund Nicole Abend Nenon Memorial Fund Nerman Family Fund Larry & Ronna Nussbaum Philanthropic Fund R. L. Onikul Foundation Ben & Lara Pabst Donor Advised Fund Steven & Karen Pack Family Fund Amanda & David Palan Donor Advised Fund Robert & Barbara Palan Donor Advised Fund David & Mindy Parmet Donor Advised Fund Jennifer & Steven Paul Family Donor Advised Fund Joel & Brenda Pelofsky Donor Advised Fund Elinore Penner Donor Advised Fund Bobbye & Scott Picker Donor Advised Fund Larry & Ellen Polsky Philanthropic Fund

Lore & Mel Mallin Fund

Norman & Elaine Polsky Fund

Carol & David Porter Donor Advised Fund Porter-Gill-Hill Foundation Harold & Janet Price Family Fund Dr. Edward & Merry Prostic Philanthropic Fund Rainen Family Donor Advisory Fund Ora Harris Reynolds Donor Advised Fund Robinow Family Donor Advisory Fund Robinson Family Donor Advised Fund Irv Robinson Fund Michael & Carrie Robinson Family Fund Edward S. Rose Family Fund Herman S. & Muriel R. Rose Philanthropic Fund Howard & Rosanne Rosen Donor Advised Fund Alan & Myra Rosenberg Charitable Fund William & Kathi Rosenberg Donor Advised Fund Family of Blanche & Ira Rosenblum Foundation Fund Ira & Blanche Rosenblum Family Foundation Fund Howard & Brenda Rosenthal Family Foundation Miles & Sally Ross Charitable Fund Sandra & Jay Rozen Family Donor Advised Fund Arlene & John Rubenstein Family Fund Arlen & Elaine Cohen Rubin Charitable Fund Dr. David & Julie Rudman Donor Advised Fund Mitchell & Rose Levy Rudman Grandchildren/Great-Grandchildren Fund Gerean Rudnick & Nat & Jean Robin Fund Jessica Rudnick-Kaseff Donor Advised Fund Eugene M. & Marjorie E. Sackin Fund Jeremy & Debra Sandler Donor Advised Fund

Brian & Anne Scharf Donor Advised Fund Daniel & Miriam Scharf Philanthropic Fund Jonathan Scharf & Meggan Ways Donor Advised Fund Ken & Lisa Schifman Donor Advised Fund William & Fani Schifman Donor Advisory Fund Ron & Kathy Schikevitz Family Foundation Marge & Bill Schlosberg Family Fund Vivien & Daniel Schlozman Donor Advised Fund Schoenfeld Family Philanthropic Fund Michael & Cathy Schultz Philanthropic Fund Sam & Sonia Schultz Fund Neal & Dana Schwartz Donor Advised Fund Alan & Tracy Shafton Family Fund Isadore & Charlotte Shafton Memorial Fund Arlene & Leo Shalinsky Donor Advised Fund Peter & Amy Shapiro Donor Advised Fund Shaw Family Foundation Scott Sher Donor Advised Fund Steve & Judy Sherry Donor Advised Fund The Shifra Philanthropic Fund Shuchart Family Foundation Siegler Family Donor Advised Fund Sianoff Fund Larry Silver & Renee Polsky Silver Donor Advised Fund Daniel & Catherine Singer Donor Advised Fund Slabotsky Family Charitable Fund Myron N. & Elaine K. Slotsky Foundation

David & Joanna Slusky Donor Advised Fund Slutsky Family Donor Advised Fund Sosland Foundation Fund Blanche & Neil Sosland Donor Advised Fund Charlie & Jeanne Sosland Charitable Fund David & Rachel Sosland Philanthropic Fund Jeffrey & Mindy Sosland Philanthropic Fund Joshua & Jane Sosland Philanthropic Fund Stahl Family Fund Irene & Norton Starr Family Fund Stewart & Esther Stein Family Fund Joshua & Sheryl Stein Donor Advised Fund Louis & Carly Stein Donor Advised Fund Daniel & Ann Stern Fund Frank & Robin Sterneck Donor Advised Fund John & Jennifer Stolte Donor Advised Fund Eugene & Gerre Strauss Philanthropic Fund Harry B. & Anna C. Strauss Philanthropic Fund Marvin Szneler Donor Advised Fund Willen-Tarjan Family Fund Thalblum Family Tzedakah Fund Harold & Ruth Tivol Philanthropic Fund Tranin 3649 Fund Tranin Greenstein 345 Fund Earl J. & Leona K. Tranin Special Fund Truitt Family Donor Advised Fund John Weil Uhlmann Family Fund Patricia Werthan Uhlmann Donor Advised Fund Hy & Bella Vile Legacy Fund Joel & Sue Vile Philanthropic Fund

### **Donor Advised Funds** continued

Wacknov Family Donor Advised Fund John & Barbara Waldron Donor Advised Fund Susan Waskow Donor Advised Fund Gary & Gail Weinberg Donor Advised Fund Weinstein Family Foundation West Plaza Tomato Company Fund Linda White Donor Advised Fund Lewis & Shirley White Donor Advised Fund Wilk Family Philanthropic Fund Mindy & Josh Wilson Donor Advised Fund Dr. Herbert & Phyllis Winer Philanthropic Fund Richard & Wendy Winer Donor Advised Fund Annie & Victor Wishna Donor Advised Fund Jeanette & Sheldon Wishna Memorial Fund Wolff Family Charitable Fund Toma & Andy Wolff Donor Advised Fund Allen & Stacy Wright Donor Advised Fund Zack Family Foundation Michael & Pamela Zanders Donor Advised Fund Stan & Joyce Zeldin Philanthropic Fund Zoglin Family Fund (Mollie, Frank, Ron & Robert) Joseph & Julie Zwillenberg Family Fund

#### 2018 Distributions from Donor Advised Funds

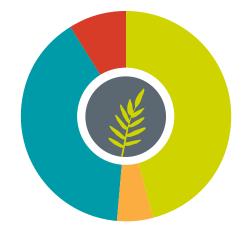
**419** Donor Advised Funds | **\$12,585,188** Distributed **4,244** Grants & distributions to **955** unique organizations

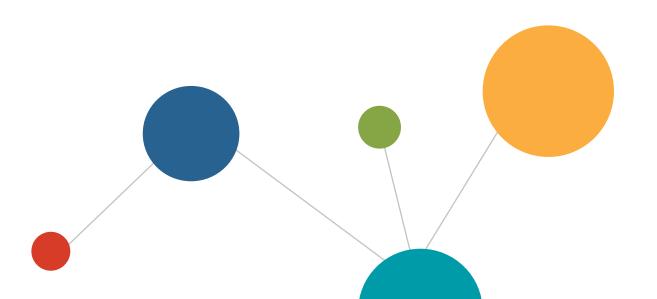
**46% / \$5,798,922** Local Jewish

**5% / \$691,455** National Jewish

**40% / \$4,994,208** Local General

**9% / \$1,100,603** National General





### **Our Funds: Restricted Funds**

Restricted Funds give donors and their families the opportunity to make contributions that reflect their unique charitable interests, honor loved ones or express their desire to leave a legacy to the community. These funds may be restricted for a particular project, organization/congregation, or field of interest.

#### Glenn & Susan Abelson Fund for Mental Health Services

Allen Abend Scholarship Fund Charles L. Abrams & Evelyn R. Abrams Philanthropic Fund Herbert Adler Endowment Fund for Village Shalom Allen & Janet Agron Camp Ramah Scholarship Endowment Anonymous Fund for Jewish Education Diane & Steve Azorsky Family Endowment Fund Harry & Ruth Baker Village Shalom **Financial Assistance Fund** Ruth S. & Harry Baker JCC Endowment Fund Jacob "Jack" Baraban PACE Fund BBYO 75th Anniversary Endowment Fund **BBYO Matzo Ball Fund** Bert Berkley Advocate for Community Relations Fund JCRB/AJC Lisa Bernard Lion of Judah Endowment Congregation Beth Shalom Mt. Carmel Cemetery Capital Improvements Fund Congregation Beth Shalom Mt. Carmel Cemetery Fund Elizabeth & Jack Bohm Fund for Congregation Beth Shalom Daniel L. Brenner Youth Leadership Award Fund BBYO - Daniel L. Brenner Leadership Training Fund Dr. Mark J. Brodkey PACE Fund

Frances O. Brown Lion of Judah **Endowment Fund** Jacob & Frances O. Brown KU Hillel Endowment Fund Morten & Regina Brown Fund Esther F. & William J. Bushman Beth Shalom Endowment Fund Caviar Family Fund for the Kansas City Community Change the Truth Fund Donna Gould Cohen Lion of Judah Endowment Fund Howard E. & Debra L. Cohen Family Student Leadership Fund Joseph Cohen & Margaret Pollock Cohen Fund Cortés Fund for Rice University Cortés Fund for Congregation Beth Shalom Cortés Fund for the Jewish Community of Sedona and Verde Vallev Cortés Fund for the Sedona Int'l Film Festival **Covenant Presbyterian Church PACE** Fund for Pidvon Shvuvim Danciger Fund A - UMKC Judaic Studies Danciger Fund B **DeLeve Family Memorial Fund** Fred Devinki Jewish Education Scholarship Fund for Kehilath Israel Maria Devinki Lion of Judah Endowment Fund Sam Devinki Endowment for Holocaust Education

## Community is our middle name.

### **Our Partners**

The following organizations have selected the Jewish Community Foundation as the trusted steward of their charitable resources.

B'nai B'rith BBYO **Congregation Beth Shalom** Congregation Beth Torah Congregation BIAV Congregation Ohev Sholom Hyman Brand Hebrew Academy Jewish Community Campus Jewish Community Center (The J) Jewish Community Relations Bureau/ American Jewish Committee Jewish Family Services Jewish Federation of Greater Kansas City Jewish Vocational Service Kehilath Israel Synagogue KU Hillel Lawrence Jewish Community Congregation Midwest Center for Holocaust Education New Reform Temple Sheffield Cemeterv Temple Beth Sholom, Topeka The Temple, Congregation B'nai Jehudah Village Shalom

### **Restricted Funds** continued

Dorothy & Allan Dorfman Fund Sherman W. Dreiseszun Campus Maintenance & Improvement Fund Louis Durbin Scholarship Fund William & Doris Edelman Community Endowment Fund Elinor & Gustave Eisemann HBHA Scholarship Fund Harry C. Feingold PACE Fund Avrum & Clara Feinstein Memorial Mazon Fund Milton W. Feld Endowment Fund Dan Fingersh Garden Fund Dan Fingersh Hebrew Academy Scholarship Fund Paul & Doris Flam Travel Scholarship Fund Dora Fox Lion of Judah Endowment Fund

Bari Freiden Lion of Judah Endowment Fund Sandi Fried Fund for the Jewish Community Frank Friedberg Fund Anna & Isadore Friedman HBHA Scholarship Fund Harriett & Jacob Friedman HBHA Scholarship Fund Isadore & Anna Friedman HBHA Scholarship Fund Jacob Friedman Endowment Fund for Ohev Sholom Friends of Barb Mendelsohn Charitable Fund Gear For Sports Scholarship Fund Gensheimer Jewish History Fund Frances Wang Gershon Lion of Judah **Endowment Fund** 

Phillip L. & Rita Gershon Philanthropic Fund Gloria Polsky Gershun Lion of Judah Endowment Fund Peter Gerson Educational Scholarship Fund Norman Glazer & Jean Burstein Glazer Fund for Jewish Cultural Arts Bernard & Esther Abend Glickstein Scholarship Fund Hoover & Ida Goffin Education Fund Stanley & Geraldine Goldberg FC Fund Marsha & Jules Goldman Family Fund Goldsmith Family Enrichment Fund for the Hyman Brand Hebrew Academy Goodman Goffin Fund Lucy & Sam Gould Charitable Fund for JCC Sam & Lucy Gould Gesher Fund



"I'm delighted to have established the Gensheimer Jewish History Fund, which I've used to support research on several small Midwestern Jewish communities. My interest in the history of American Jewish philanthropy began as an outgrowth of my work as a board member of the Jewish Community Foundation of Greater Kansas City, so setting up the fund at the JCF seemed to make perfect sense."

#### - CYNTHIA GENSHEIMER

Sam & Lucy Gould Fund Sam & Lucy Gould JCF Office Suite Enhancement Fund Sam & Lucy Gould JCF Program Fund Jav Grant Memorial Fund Guckenheimer Family Fund Marc Hammer & Alana Muller Insurance Fund Joseph Hartman Scholarship Fund Charles M. Helzberg Employee **Recognition Fund II** Herbert & Brita B. Horowitz Fund for Temple B'nai Jehudah Isenberg Opportunities Scholarship Fund John & Jennifer Isenberg Insurance Fund Vera Isenberg PACE Fund Ann R. Jacobson Lion of Judah Endowment Fund Rosalvn & Howard Jacobson Insurance Fund JCRB/AJC Rabbi Alan Cohen Interfaith Clerav Institute Fund JDC Foundation Fund Jewish Art Fund Jewish Community Habitat Fund JCF Jewish Community Campus **Endowment Fund** Jewish Federation Community PACE Fund Jewish Loan Fund of the Jewish Federation Jewish Veterans Book Project Fund Jewish Veterans Museum Association Fund Judaic Studies Fund Florence Kaplan Lion of Judah Endowment Fund Michele Kaplan Lion of Judah Endowment Fund

Sherry Hyatt Kaplan Fund for Adult Jewish Learning Rose Karbank Lion of Judah Endowment Fund Marvin Katz PACE Fund Emma Jave Kershenbaum Fund Clarence & Margaret Kivett PACE Fund Margaret & Clarence Kivett Fund Shirley & Alfred Kohlman PACE Fund Polly Kramer Lion of Judah Endowment Fund Seymour & Marsha Krinsky Fund for Kehilath Israel William L. Lee PACE Fund Vrem D. & Esther H. Levens Fund for Unity Coalition for Israel Levi Family Foundation for the Study of Holocaust Archives Peter & Enid Levi Restricted Fund Herman Jav Levikow Endowment Fund Emelie Levin Emergency Financial Assistance Endowment Fund **Richard & Carol Levin Family Fund** Judith U. & Martin Levy PACE Fund Floriene Lieberman LOJE Fund Michael & Beth Liss Insurance Fund Myra Rosenberg Litman LOJE Fund Dorothy & Julius Loeffler HBHA Scholarship Fund Jenny & Alvin Loeffler HBHA Scholarship Fund Louis Family Memorial Fund Lowenstein Family HBHA Scholarship Fund Lon & Cathy Lowenstein JCC Camp Scholarship FC Fund Babe Mallin Lion of Judah Endowment Fund Jack Mandelbaum Fund Bernard A. Margolis Perpetual Memorial Fund Menorah Women's Foundation Fund

MetaCancer Fund Michael & Sharon Milens Restricted Fund #1 Michael & Sharon Milens Restricted Fund #2 Shanny & Eric Morgenstern Endowment Fund Shanny Morgenstern Lion of Judah Insurance Fund Sam Nussbaum Z''L Israel Scholarship Fund Amanda Hecht Palan Lion of Judah Endowment Robert & Barbara Palan Restricted Fund 2018 Robert & Barbara Palan Restricted Fund 2017 Julius & Dorothy Peltzman HBHA Scholarship Fund Barbara R. Pinsker, Judy Shapiro, & Wendy Bandklayder Endowment Priva: A Fund for Jewish Reproduction Maurice & Harriet Raffel Memorial Endowment Fund Doris & Max Rainen Memorial Fund for Hadassah - KC Chapter Edward S. Rose Family Fund for Village Shalom Edward S. Rose Family Early Childhood **Education Center Fund** H. Paul Rosenberg Jr. Special Fund Saving History Jewish Archives Fund William & Fani Schifman Endowment for Kehilath Israel Ron & Kathy Schikevitz Insurance Fund Sam M. Schultz Jewish Book Fair Fund Irena Sendler Scholarship Fund Arlene & Leo Shalinsky Restricted Fund #2 Nathan & Ruth G. Shechter Family Fund Shuchart Foundation for Mental Health Awareness Fund

### **Restricted Funds** continued

Avrom H. & Janet W. Siegel Educational Fund Slabotsky Family Theatre Operations Endowment Beth K. Smith Lion of Judah Endowment Fund Solsky Family Flower & Maintenance Fund Joseph Solsky Scholarship Fund E. David Soltz Israel Scholarship Fund Charles & Joshua Sosland FC Fund Speak Up Foundation Dr. Harry & Alice Statland Village Shalom Assistance Fund Dr. Harry & Alice Statland Young Adult Endowment Stewart & Esther Stein Insurance Fund Summer Experience Award Fund

Sunday Night Fun Fund Temple B'nai Jehudah Babs Lowenstein Pre-school Scholarship Fund Tikkun-KC Fund Ruth Krigel Tivol Endowment Fund Together We Remember Scholarship Fund Sally Tranin Village Shalom Employee **Education Fund** Sally & Donald Tranin PACE Fund Patricia Werthan Uhlmann Lion of Judah Endowment Fund Joel & Sue Vile FC Fund V.S. - Financial Assistance Fund Judith Marder Wasserman Fund for Sasone Lewis & Shirley White Grandchildren Fund

White Theatre Grantor Fund
Jerry White Fund for the Jewish
Community
Linda White Fund for the Jewish
Community
Shirley White Fund for Village Shalom
Shirley White Lion of Judah
Endowment Fund
Bob & Marcia Wolff Endowment for
Congregation Beth Torah
Sam Yagan Family Fund
Fanny F. Yarmo Fund/Congregation
Beth Shalom
Joseph & Julie Zwillenberg Insurance
Fund



### **Legacy Gifts**

We honor the planned gift commitments of these and other generous donors who wish to remain anonymous. These gifts help ensure the sustainability of our Kansas City Jewish community - a promise that our future will be bright for generations to come.

Lauren S. Aaronson Phyllis & Erwin Abrams Renana & Michael J. Abrams Alice & David Jacks Achtenberg Frank J. Adler Herbert Adler Jeanne & Dan Adler Janet & Allen Agron Cathy & Jeff Alpert Brenda Althouse & Paul Fingersh Meredith & Jon Angrist Elizabeth Appelbaum Gail & James Appelbaum Audrey Asher & Michael Lerner Barbara & Richard P. Atlas Diane & Steve Azorsky Gloria & Michael A. Azorsky Dierdre & Ronnie Baker Ruth & Harry Baker Li Balanoff Albert Bamberger Dorothy Freiden Baraban Jack Baraban Carol & Thomas Barnett Brooks H. Bauer Ann & G. Kenneth Baum Bernice & Sol Baum Christopher Beal Sarah & Peter Beren Merilyn & Loren Berenbom Carol & Lewis Berey Susan & Victor Bergman Marcia & Eliot Berkley Anita Berkowitz

Estelle Berman Lisa & Jerry Bernard Doris Bernhard Phyliss Bernstein Irene & Leonard Bettinger Mary & Arnold Birnbaum Jack Blackman Gloria & Allen Block Sherry & Michael Blumenthal Cindy & Fred Bodker Harvey S. Bodker Elizabeth & Jack Bohm Laurie Bomba & Andy Fromm Karen & Jerry Borowick Cathy Boyer-Shesol & Ron Shesol Aaron Braeman Family of Aaron Braeman Betty Brand Laura & Roman Breitberg Daniel Brenner Stevi & Jeffrey Brick Betty & L.H. Brickman Brian Brockman Charlotte & Richard Brockman Jean & David Brockman Marla Brockman & John Goldberg Mark Brodkey Jennifer & Scott Bronson Carol Brooks Frances & Jack Brown Helen & Martin Brown Peedee & Phillip Brown Bonnie & Herb Buchbinder Stanley J. Bushman

C. Charles Cantor Craig Caplan Phyllis Carozza & Frank Loeffler Robin & Bill Carr Carol & Arnold Caviar Solomon Chernicoff Barton J. Cohen Debra L. & Howard E. Cohen Donna Gould Cohen Gloria & Steven Cohen Jeannette & Jerry Cohen Linda & Rabbi Alan L. Cohen Lisa Cohen Lvnn Cohen Mary Davidson Cohen & Barton P. Cohen Nancy Sher Cohen & Robert Cohen Thomas Cohen Barbara & Sanford Cohn Celine & Todd Coppaken Denise & Ronald Coppaken Debby & Gary Cortés Rita Cortés Louis & Dorothy Cumonow Foundation Robert S. Cutler Sadie & Joseph Danciger Ann L. Darke Sheryl & Ron Davidow Gregg S. Davidson James H. Davis Lainie & Jim Decker

### Legacy Gifts continued

Devinki Family Maria Devinki Kathy & Robert DeWitt Jasmine Dev Dreiseszun Family Irene & Sherman Dreiseszun Selma Dreiseszun Marvin Dunn Stanley H. Durwood Doris & William Edelman Elinor & Gustave Eisemann Sandra & Martin L. Eisenman Jessica & Michael Ellis Fran Emmer Andrew Ernstein Meredith Farnan Ann & Isak Federman Diane & Arthur B. Federman David Feingold Harry C. Feingold Eddie Feinstein Selma & Milton Feld Cynthia & Robert Feldman Nicole & Jack Feldman & Family JoAnn Field Beatrice & Steve Fine Pella & Jack N. Fingersh Susan Fisher **Beverly & Herbert Fishman** & Family Doris & Paul Flam Dora Fox Bari Freiden Sandi & Ed Fried & Family Elaine & David Friedman Jacob Friedman Morris Friedman Bernie Fromm

Kristen & Dan Fromm Gloria Frv Louise Garfinkle Albert Gerecht Frances Wang Gershon Phillip L. Gershon Susie & Paul Gershon Gloria Gershun Martha Gershun & Don Goldman Karen & Jeffry Gerson Charles Gilbert Noreen E. Gilmore Cheryl & B. William Ginsberg Henri & David Goettel Geraldine & Stan Goldberg Hildy & Joel K. Goldman Lila Goldman Madeline & Barry Goldman Michelle Goldsmith Susan & Ronald W. Goldsmith Adelle & Marvin Goldstein Carol & Marvin Goldstein Debra & Stuart A. Goldstein Margaret & Larry Goldstein David R. Goodman Roz & Fredric Goodman **Gorlin Family Foundation** Evelyn Gorten Karen & Michael Gortenburg Arvin Gottlieb Foundation Shirley Gottstein Lucy & Sam Gould Marlis Grad Evie & Bob Grant Phyllis & Rudy Green Joel D. Greenberg Susan & Bob Greenberg

Sidney Greenberg Sharon & James Greenwood Amy & Lee Greif Megan & Michael Grossman Guckenheimer Family Charlotte Gumowitz Gail & Allen Gutovitz Berenice Haberman Hortense & Joseph J. Haith Randi & Larry Haith Rickie & Edward E. Haith Natalie & Hanan Hammer Hammontree Family Flo Harris Foundation **Regine & Max Harwick** Judy & G. Richard Hastings Shanna & Matt Haun Barbara & Scott Hecht Judy & Lloyd S. Hellman Charles M. Helzberg Jamie & Bush Helzberg Shirley & Barnett Helzberg Karen & Mike Herman Betty & Lenny Hershman Gail & Harry Himmelstein Louise C. Hipsch & Neil W. Breslow Lauren & John Hoopes Lynn Hoover Brita Horowitz Laura & Tim Intfen Lynn & Bill Intrater Ann & Tom Isenberg Jenny & John Isenberg Vera Isenberg Sandra & Lawrence Jabenis Cory & Daniel Jacobs Judy & David Jacobs Sherri & Jonathan Jacobs Ann R. Jacobson Rosalvn & Howard T Jacobson Trudy & John Jacobson JAZ-MD

Donna & Baruch Kaelter Don Kahan Norman Kahn Norman B. Kahn, Jr. Harold Kain Gina Kaiser & David Gale David Kaplan Florence Kaplan Marian Kaplan Michele & Harvey Kaplan Sheryl & Andrew Kaplan Karbank Family Marcia Karbank & Joseph Smuckler Rose & Barney Karbank Arlene & David Kaseff Barry Kaseff Miriam & Eric Kaseff Daniel A. Kass Donna & Ward A. Katz Linda & Barry Katz Marlene & Stanley A. Katz Marvin Katz Leon Katzberg Lynn & Andrew Kaufman Stephanie & Kurt Kavanaugh Andrea Kempf Suzanne & Gordon Kingsley Melissa & Marc Kingston Margaret & Clarence Kivett Lori Silvers Klarfeld Carla & Tiberius Klausner Betty & Richard Klein Michael Klein Joy & Stewart Koesten Amanda & Brad Koffman Phyllis & Ronald Kogan Shirley & Alfred Kohlman Cantor Sharon R. Kohn & Richard Simon Kolkin Family Ellen & Stephen Kort Regina & William Kort

Robert A. Kort Judy & Alan Kosloff Marlene Krakow Ivan Edward Kramer Polly Kramer Miriam & Harry Krantz Rachel B. Krantz & Edward J. Goldstein Nicole Krein & Gerald W. Lyons Edwin Krigel Erlene & Sanford P. Krigel Gayle & Bruce Krigel Family Marsha & Seymour Krinsky Barbara & Sandy Krug William Lee Barbara & Allen Lefko Fannie & Morris Lerner & Meyer Lerner Paul Lerner Linda & Larry Lessner Carol & Richard M. Levin Gayle & Ronald Levin **Beverly & Joel Levine** Molly & Tom Levitt Edna Levy & Jacob Schreiber Judith U. & Martin Levy Nicole & David Levy Nita Levy Kim & Jay Lewis Margery Lichtor Floriene & George Lieberman Lillian & David N. Lieberman Colleen & Craig Ligibel Sharon & Jerry Lindenbaum Lillian & Norbert Lipschuetz Beth & Michael Liss Myra Litman Dorothy & Julius Loeffler Karen Loggia & David Spizman Christa & Stanley Louis Lowenstein Brothers Foundation William Lowenstein



"For us, creating a charitable legacy is about making a meaningful gift to organizations that we really care about based on the capacity that we have. JCF helped us implement our plan that will enable us to do something important at the end of our lives for the charities that we really care about. While we envisioned this process as a way for us to model our values system for our sons, we were so moved by their response. 'You've worked hard for what you've done, it's your choice, it's the things you care about, that's what we want you to do.' One of the best things about going through this process now, rather than waiting until later in our lives, was the ability to make decisions while we are still active and engaged in these organizations. It has been a calming and secure feeling that we were doing the right thing."

- GAIL & GARY WEINBERG

### Legacy Gifts continued

Gail & Richard Lozoff Jill & Jim Maidhof Gwenn "Babe" Mallin Lore & Mel Mallin Sharon & Jeffrey Mallin Jack Mandelbaum Barbara & Rabbi Herbert J. Mandl Sylvia Manko Aaron March Abraham E. Margolin Bernard A. Margolis Janet Mark & Frank Lipsman Amy Marks Esther Markus & Weber Ingersoll Kim & Adam Matsil Golda & Ernest Mayer Vicky & Howard E. Mayer Sue McCord-Belzer & Irv Belzer Michael McCune Mary Kay McPhee & William Pfeiffer Doris & William Mendel Diane Merkadeau Pamela Merkadeau Carol Meyers Rowena & Cyril Milens Ellen Miller Jill Zeldin Miller Sanford Mitchell Shirley & Stanley Morantz Morgan Family Foundation Shanny & Eric Morgenstern Shelah & Jim Mueth Alana Muller & Marc Hammer Jennifer Neill & Howard Barewin Susan & Lewis Nerman Linda & Skip Nottberg Elizabeth & Sam Nussbaum Ronna & Larry Nussbaum

Donna Oberstein & Ace Allen Marvin Orlovick Susan & Steve Osman Karen & Steven Pack Sheila & Lawrence Pakula Amanda Palan Barbara & Robert V. Palan Jean & Allen Parelman Edis & Sid Parkans Jennifer & Steven Paul Roslyn Braeman Payne Rochelle & Jerald Pelofsky Dorothy & Julius Peltzman Millie & Robert Peltzman Shirley Pener Joseph Pfefer Barbara & Oscar Pinsker **Rita & Larry Poisner** Elaine & Norman Polsky Carol & David Porter Karen & Ed Porter Ruth Pozez **Betty Price** Janet & Harold Price Mary Jo & Barry Price Sara & Ted Prince Aaron Rabinovitz David A. Raffel Betsv & Scott Redler Jessica & Adam Rich Irv Robinson Ellen & Edward S. Rose Gerald Rose Rosanne & Howard Rosen Fern & John Rosenberg Gerald Rosenblum Susan & Ernest Rosenthal Sally & Miles Ross

Eunice & Ben Ruben Arlene & John Rubenstein Anna & Charles Rubins Julie & David Rudman Esther & Cy Rudnick Gerean Rudnick Jessica Rudnick-Kaseff Bobbie & Paul Russell Rhea Salasche & Harold Kaseff Scott A. Samuels Debra & Jeremy Sandler Miriam & Daniel Scharf Fani & William Schifman Gloria Rosenbloom Schlesinger & Stanley Schlesinger Marjorie & William Schlosberg Vivien & Daniel L. Schlozman Janice Schonwetter Cathy & Michael A. Schultz Sonia & Sam Schultz Rabbi Neal Schuster Janet & Andrew Schwartz Charlotte & Isadore Shafton John E. Shamberg Amy & Peter Shapiro Barbara Shear Marian & Brad Shear Ruth & Nathan Shechter Scott I. Sher Judy & Steve Sherry Stevie & John Shuchart Marian Shultz Bonnie & Matthew Siegel Lynette & Norman Siegel Merna & Sylvan Siegler Pearl B. Silverman Connie & Richard Simon Denise & Scott M. Slabotsky Mary Beth Sloan Patricia & Daniel Slosburg Elaine & Myron Slotsky Julie & Jim Sluyter

Beth K. Smith Joseph Solsky Kelly & Dan Somberg Sosland Family Estelle & Morton Sosland Jane & L. Joshua Sosland Rachel & David Sosland Vivian & Hymie Sosland Charitable Trust Debbie Sosland-Edelman & Alan S. Edelman Gwendolyn & Joseph Speyer Alice & Harry Statland Carly & Louis Stein Esther & Stewart Stein Sheryl & Josh Stein Ann & Dan Stern **Robin & Frank Sterneck** Lorraine Stiffelman Jennifer & John Stolte Kav & Ira Stolzer Gerre & Eugene Strauss Bonnie & Mickey Swade Evelina & Steve Swartzman Louis & Frances Swinken Marvin S. Szneler Doris Taube Donna & Harvey Thalblum Evy & Lowell Tilzer Ruthie & Harold Tivol Susan & Thomas S. Tivol Sally & Don Tranin Liz Uhlmann Patricia Werthan Uhlmann Paul Uhlmann, Jr. Dorothy Valenti Sue & Joel D. Vile Nicole & Myron Wang Janice & Alan Wasserman Judith Wasserman Gail & Gary Weinberg Felicia & Seymour Weiner

The following testimonials are excerpts of new entries to the Endowment Book of Life in 2018. See page 7 for more information about the Book of Life.



"We have received immeasurable gifts from our Kansas City Jewish community over many years – particularly Jewish knowledge, traditions and values – and for that we are truly grateful. These gifts have shaped our lives in wonderful ways, and we hope those who come after us will have the opportunity to enjoy these gifts as well."

- CATHY & JEFF ALPERT

"As both of us grew up in the KC Jewish community, we have been able to experience firsthand the positive impact Jewish organizations have on our local community and abroad. Judaism and its traditions have been fundamental in shaping the people we are today. We hope to impart the same love for the Jewish community to our four children so that one day they will continue to support important organizations that contribute to making this world a better place."

- RACHEL & DAVID SOSLAND

# Legacy Gifts

Civia & Rabbi Scott White Shirlev & Lewis White Gail & Bill Wien Leonard Wilk Family Marsha & Mark Williams Susie & Donald Wilson Ellen & Jerry Wolf Marcia & Robert Wolff Fanny Yarmo Susan Zale Linda Zappulla Jean & Bob Zeldin Joyce & Stanford A. Zeldin Laura Ziegler-Davis & Gard Davis Lezlie & Dave Zucker Julie & Joe Zwillenberg

### **Building Strong Legacy Gift Programs**

The development of robust legacy giving programs for local agencies and synagogues is important for future generations. One of the fundamentals of such a program is the timely reaffirmation of existing planned gift commitments. The Foundation (through the generous support of the Sam & Lucy Gould JCF Program Fund) has created resources, offered training and provided \$10,000 incentive grants to those partners that successfully reaffirmed existing commitments. Congratulations go to:

Congregation Beth Shalom Congregation Beth Torah Hyman Brand Hebrew Academy Jewish Community Center (The J) Jewish Community Relations Bureau/ American Jewish Committee Kehilath Israel Synagogue KU Hillel Midwest Center for Holocaust Education New Reform Temple

> JCF's Josh Stein (middle) presents an incentive check to KU Hillel's Sheryl Kaplan (left) and Suzy Sostrin (right)



### **In Memoriam**

We remember with appreciation the members of our Foundation Family who we lost in 2018. We were indeed blessed by their love of community and generous spirit.

Frank J. Adler Audree Klein Baer Irene Dreiseszun William Edelman Fran Emmer Sherrill Friedman Rita Gershon Marvin F. Goldstein Miriam Krantz Edwin M. Krigel Margaret Nerman Marian Shear Ruth Shechter Sheldon Wishna

### **Financials**

Statement of Financial Position as of 12/31/18\*

#### ASSETS

Cash & Equivalents	
Notes & Contributions Receivable	1,045,275
Investments	
Cash Surrender Value of Life	1,306,469
Insurance & Other Assets	

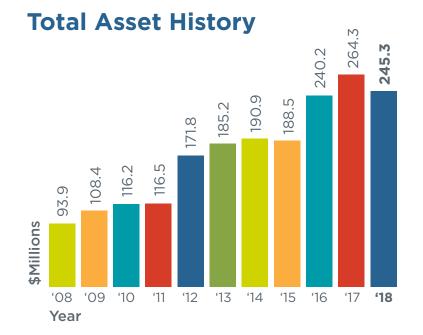
TOTAL ASSETS	\$	2	4	5,2	:77	7,0	)2	!1
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#### LIABILITIES

Grants and Other Payables	\$52,378
Liability Under Unitrust &	
Gift Annuity Agreements	
TOTAL LIABILITIES\$1,	393,724

#### **NET ASSETS**

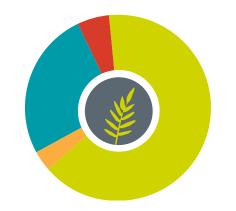
Without Donor Restrictions	
Donor Advised	\$63,740,279
Community Legacy	7,077,934
Administrative & Misc. Reserves	
Supporting Foundations (Unrestricted)	<u>53,688,651</u>
Total Without Donor Restrictions	
With Donor Restrictions	
Charitable Trusts & Gift Annuities	
Agency-owned (Custodial)	
Supporting Foundations (Restricted)	
JCF-owned, Expendable Funds	13,859,873
Permanently Restricted	<u>31,299,644</u>
Total With Donor Restrictions	118,531,836
TOTAL NET ASSETS	\$243,883,297
TOTAL LIABILITIES & NET ASSETS	\$245,277,021



#### **2018 Distributions from All Funds**

**\$24,007,193** Distributed

5,164 Grants & distributions to 1,061 unique organizations



65% / \$15,610,261 Local Jewish

**4% / \$862,847** National Jewish

**26% / \$6,266,180** Local General

**5% / \$1,267,905** National General

\*Unaudited

### **Menorah Heritage Foundation**

The Menorah Heritage Foundation (MHF), a supporting organization of the Jewish Community Foundation, was founded in April 2016 as the result of a merger between the Jewish Heritage Foundation Supporting Organization and the Menorah Legacy Foundation. Both predecessor foundations were created from the roots of Menorah Hospital. Today Menorah Heritage Foundation remains deeply committed to Menorah Hospital's tradition of healing and compassionate service. Jewish tradition holds that every act of goodness — every mitzvah commanded by the Torah — contributes to the ultimate repair of the world (tikkun olam), and that feeding the hungry, healing the sick and comforting the bereaved are building blocks for redemption. This tradition guides MHF's work as a community funder.

MHF's grantmaking is guided by the following principles: perpetuating the Jewish community; addressing critical and severe Greater Kansas City and Jewish community needs; anticipating and adapting to changing needs; and investing in transformational change.

The Menorah Heritage Foundation maintains four distinct annual grant making cycles which fund both proactive, transformational strategies and safety-net needs: Healthy for Life, Jewish Community, General Community Core and Older Adult. Since 1994, the Menorah Heritage Foundation and its predecessors have distributed nearly \$64,000,000 to organizations in the Jewish and Greater Kansas City communities.

MHF grants in 2018 supported over 95 programs at 83 different organizations including Amethyst Place, Don Bosco Centers, Guadalupe Centers, the Heritage Center at The J, High Aspirations, Hillcrest Transitional Housing, Hyman Brand Hebrew Academy, Inclusion Connections, Jewish Family Services, Jewish Vocational Service, Kanbe's Markets, Midwest Organization to Counter Sexual Assault (MOCSA), Palestine Senior Activity Center, Platte Senior Services, Reconciliation Services, the Rabbinical Association of Greater KC, Sleepyhead Beds, Sunflower House, TribeKC, United Inner City Services/ St. Mark Center, and Village Shalom.



Taste of Shabbat at the **Hyman** Brand Hebrew Academy



Fresh fruit, vegetables and cooler provided by **Kanbe's Markets** 



*PawsAbilities* job training participants at **Inclusion Connections** 

### **Smarter Giving. Your Way.**

The Jewish Community Foundation is your partner in charitable giving. We offer easy, creative ways to make a significant impact with your tzedakah. Whether you'd like to memorialize a loved one, support a community organization in perpetuity, or simply streamline your charitable giving, the Foundation is here to help you achieve your personal philanthropic goals.

By opening a fund at the Jewish Community Foundation, you can:

- Strengthen your family tradition of philanthropy
- · Connect your charitable interests with the needs of local nonprofits
- Receive financial incentives that increase your ability to support your favorite causes
- Create a Jewish Legacy and benefit the community for years to come
- Honor or memorialize a special person
- Centralize and streamline your giving
- Take advantage of creative, strategic approaches to tax-wise giving, such as "bunching" charitable donations
- Contribute alternative assets, such as appreciated securities or real estate
- Use Foundation resources to evaluate and measure the impact of your giving

Join the hundreds of community members giving smarter through the Foundation. Contact Josh Stein at 913-327-8121 or jstein@jcfkc.org for more information.



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Smarter Giving. Your Way.

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