



There are a wide array of legacy giving options and the Jewish Community Foundation is here to help you every step of the way. Below are some examples of how donors may take advantage of the Bushman Community Endowment Legacy Match. While we hope these examples are helpful, we understand that they may not apply to your specific situation. The JCF team is happy to meet with you to develop a plan that fits your personal circumstances and giving goals.

Reach out to Suzanne Galblum Dicken at sdicken@jcfkc.org or (913) 327-8286 to start the conversation.

Bushman Community Endowment Legacy Match Examples

Example 1: Existing Legacy Donor or Accelerating a Legacy Commitment

Rachel Stein previously committed to leave a legacy gift to Jewish Family Services through her estate. During the Bushman Community Endowment program, she decides to fulfill this “future” commitment now with \$75,000 in appreciated stock to the Jewish Family Service’s endowment. Because she has funded all or part of her legacy commitment during her lifetime, the gift qualifies for the match, generating \$25,000 for Jewish Family Services.

Example 2: Establishing a New Fund at JCF

After learning about the Bushman Community Endowment Legacy Match, Andrew Katz made a commitment to support educational programming at Congregation Shalom Israel. Andrew established a restricted fund at the Jewish Community Foundation with \$150,000 - triggering a \$50,000 match for the congregation.

Example 3: IRA Distribution Gift

Miriam Rosen directs a \$60,000 Qualified Charitable Distribution (QCD) from her IRA to the endowment fund of The J. The gift qualifies for a \$20,000 match through the Bushman Community Endowment program. The matching dollars are added to her gift to The J.