



2020 Annual Report

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Mission

The mission of the Jewish Community Foundation of Greater Kansas City is to promote the practice of tzedakah (charity) and the pursuit of tikkun olam (repairing the world) by serving as the advocate for planned giving and the central resource for personalized charitable funds for individuals, families, and organizations in the community.

Vision

The vision of the Jewish Community Foundation of Greater Kansas City is to foster, sustain and ensure a strong and vibrant Jewish community for today and for generations to come.

Celebrating Silver Linings

Dear Friends.

This has been a year like no other. Few could have imagined where we would be when we celebrated the Foundation's 60th anniversary in last year's Annual Report. For many, if not most of us, we have experienced, and are still experiencing, a once in a lifetime crisis. It would be easy to become overwhelmed by the sense of loss. And yet...

Instead of dwelling on what we've lost, we've marshaled our resources, re-doubled our commitment to our community and to one another, and found silver linings among the clouds. This time has taught us many valuable lessons gratitude, fragility tempered with wisdom and resilience, and the enduring importance of community for our collective survival. We are all in this together.



The Foundation has been a strong and steady guiding force through this trial. In 2020, we reached an all-time high in asset value and distributed more than \$28.6 million to non-profits throughout the country, including \$936,000 for direct COVID-19-related assistance. We found new ways to connect with generous givers - reaching well beyond our region - and helped numerous charitable organizations navigate the difficult financial conditions that the pandemic created. Because of your support and with the help of committed Board and staff members, the Foundation served a critical role in making sure community needs were met and core functions continued without significant interruption.

Thank you for your continued confidence in us and may we all look forward to a bright and healthy future together!

President

Executive Director

Lauren Nattleman Fo

Meeting the Pandemic with Generosity and Resilience

During the unprecedented and challenging time that was 2020, we witnessed the strength and resilience of our community as it came together to respond to the COVID-19 pandemic. Foundation fundholders have always been some of our community's most generous supporters and they rose to the occasion by donating both time and financial resources to help so many affected by the crisis. Foundation staff worked closely with Jewish communal agency leadership to help them navigate the challenging time by providing expert guidance on connecting with donors, accessing small business loans and offering stewardship best practices. Though we may have been physically isolated, our Foundation Family came together as members of a vibrant and caring community working collectively to make a positive impact.



\$936,120 granted in **367** separate grants to **109** unique organizations

CELEBRATING SILVER LININGS

"I am inspired by our community's generosity during these challenging times and that we strive to live by the words of our sacred tradition, 'Kol Yisrael arevim zeh la-zeh.' We are all responsible for one another."

- Annie Glickman





CELEBRATING SILVER LININGS

"New opportunities to practice humility and gratitude and experiencing the blessings of meaningful relationships."

- Irv Robinson

Organizations Receiving COVID-19 Relief Grants from JCF Funds

After the Harvest • American Friends of Leket Israel, Inc. • American Friends of Magen David Adom • American Friends of Meir Panim • American Friends of Yad Eliezer, Inc. • American Jewish Joint Distribution Committee • American Youth Ballet Company • Aspen Community Foundation • Avenue of Life, Inc. • Bernard Zell Anshe Emet Day School Endowment Fund • Big Brothers & Big Sisters of Greater Kansas City • Bishop Sullivan Center • Boys & Girls Clubs of Greater Kansas City • Calvary Community Outreach Network • Camp Ramah in New England • Camp Ramah in Wisconsin Endowment • Care Beyond the Boulevard, Inc. • CASA of Jackson County • CDC Foundation, Inc. • Chabad House - Cleveland Chai • Charlotte Street Foundation • Children's Center for the Visually Impaired • Children's Mercy Hospital • City Harvest, Inc. • Colel Chabad • Community Assistance Council, Inc. • Community Capital Fund • Congregation Beth Israel Abraham & Voliner • Congregation Beth Torah • Congregation B'nai Israel • Consumer Reports, Inc. • Covenant House • Cross-Lines Community Outreach • Edlavitch Jewish Community Center of Washington DC • El Centro, Inc. • Epec, Inc. • Family Conservancy • Feeding America • Foundation for the Carolinas • Friends of Johnson County Mental Health Center • Gilda's Club Kansas City • GlobalGiving Foundation • GoFundMe.org • Greater Kansas City Community Foundation • Growing Futures Early Education Centers, Head Start • Guadalupe Centers, Inc. • Harry Chapin Food Bank of Southwest Florida • Harvesters • Headquarters Counseling Center • Heart to Heart International, Inc. • Heartland Alliance International LLC • Hope Faith Ministries • Hyman Brand Hebrew Academy • Independence Boulevard Christian Church • International Child Resource Exchange Institute • Jazz Foundation of America • Jewish Center for Justice • Jewish Child and Family Services • Jewish Community Campus • Jewish Community Center • Jewish Community Federation of San Francisco • Jewish Family & Career Services, Inc. • Jewish Family and Children Services of San Francisco • Jewish Family Services - Western Massachusetts • Jewish Family Services (JFS) • Jewish Federation of Broward County • Jewish Federation of Greater Kansas City • Jewish Federation of Palm Beach County, Inc. • Jewish Vocational Service - Kansas City • Kanbe's Markets • Kansas City Actors Theatre, Inc. • Kansas City Ballet • Kansas City Hospice Foundation • Kansas City Repertory Theatre, Inc. • Kansas City Symphony • Kansas City Young Audiences • KCUR FM • Masbia • Mayor's Fund to Advance NYC • Midwest Food Bank NFP, Inc. • Midwest Music Foundation, Inc. • Miriam's Kitchen • Nelson Gallery Foundation • Operation Breakthrough • Phoenix Family Housing Corp • Reconciliation Services • Renew KC Neighborhoods • Ronald McDonald House - MO • Rose Brooks Center • Salvation Army • Sharon Lee Family Health Care, Inc. • Synergy Services, Inc. • The Good People Fund, Inc. • The Thacher School • The Village, Inc. • Torah Learning Center • Trustees of the Smith College • Unicorn Theatre • United Inner City Services • United Nations Foundation, Inc. • United Way of Greater Kansas City • University Academy • University of Kansas Hillel Foundation • University of Tennessee Foundation, Inc. • Uzazi Village • Veterans Community Project • Village Shalom, Inc. • Volunteers With Heart, Inc. • World Central Kitchen

CELEBRATING SILVER LININGS

"Our silver lining is our grandson, Jonah Stein! He had a timely Bar Mitzvah project idea and ran with it. Jonah and his family have worked diligently through the pandemic, beading and selling MASKerAIDs (lanyards to hold face masks), with all the proceeds going to the JFS Food Pantry. Jonah has raised over \$20,000 and we are so proud of his dedication to stick with the project helping so many."

- Esther Stein



Foundation Leadership

2020 Officers & Trustees

Alice Jacks Achtenberg, President
Edward J. Goldstein, Vice President
David R. Goodman, Vice President
James M. Klein, Vice President
Frank W. Lipsman, First Vice President
Linda B. Lyon, Vice President
Alana R. Muller, Vice President
Robert V. Palan, Treasurer
Irvin V. Belzer, Immediate Past President
Lauren Mattleman Hoopes, Secretary
& Executive Director
Helene Lotman, Assistant Secretary

Michael Abrams. ex-officio Jeffrey S. Alpert Victor A. Beraman Garv H. Cortés Sandi Fried Martha Gershun Paul Greenwood Joseph L. Hiersteiner Susan Himmelstein I vnn Intrater Pamela Kanter Stephanie Kavanaugh Stewart S. Koesten Polly Kramer Peter S. Levi Karen A. Loggia Lon J. Lowenstein Jeffrey Mallin Lara Krigel Pabst Scott B. Picker Carol Porter Brian M. Scharf Catherine D. Singer David N. Sosland Garv Weinberg

2021 Officers & Trustees

Alice Jacks Achtenberg, President
Edward J. Goldstein, Vice President
David R. Goodman, Vice President
James M. Klein, Vice President
Frank W. Lipsman, First Vice President
Linda B. Lyon, Vice President
Alana R. Muller, Vice President
Robert V. Palan, Treasurer
Irvin V. Belzer, Immediate Past President
Lauren Mattleman Hoopes, Secretary
& Executive Director
Helene Lotman, Assistant Secretary

Jeffrey S. Alpert Fay Balk Victor A. Bergman Sandi Fried Martha Gershun Paul Greenwood Joseph L. Hiersteiner Susan Himmelstein Lvnn Intrater Pamela Kanter Stephanie Kavanaugh Stewart S. Koesten Peter S. Levi Michael Liss Karen A. Loggia Lon J. Lowenstein Jeffrey Mallin Amanda Morgan, ex-officio Lara Krigel Pabst Scott B. Picker Carol Porter Brian M. Scharf Catherine D. Singer David N. Sosland Garv Weinberg Annie Wishna

Life Trustees

Irvin V. Belzer Merilyn Berenbom Stanley J. Bushman Ronald W. Goldsmith Ward A. Katz William B. Lowenstein Karen D. Pack Michael A. Schultz L. Joshua Sosland Stanford A. Zeldin

Professional Staff

Lauren Mattleman Hoopes, Executive Director
Beatrice Fine, Director of Funder Services & Education
Roberta Goller, Grants Manager
Brooke Hardy, Director of Communications
Tracie Holley, Legacy Stewardship Manager
Liz Mathews, Accountant
Antoinette Starks, Administrative Services Manager
Joshua Stein, Director of Philanthropy Kevin Taylor, Chief Financial Officer

Rita Cortés, Menorah Heritage Foundation (MHF) Executive Director Kim Lewis, MHF Program Officer Mirra Klausner, MHF Grants Manager

Annie Wishna

Continuum of Giving Programs

The Foundation is dedicated to providing philanthropic education and engagement for givers of all ages. Our Foundation staff is highly trained in facilitating multigenerational family philanthropy and works with families to clarify charitable priorities, transmit philanthropic values, and have meaningful and productive conversations about giving. The Foundation's "Continuum of Giving" programs enhance philanthropy at every age and stage of life.

B'nai Tzedek

B'nai Tzedek, the first program in the continuum, introduces B'nai Mitzvah-age youth to charitable giving by allowing them to open their own philanthropic funds at the Foundation. Teens and their families make a minimum donation of \$125 to open a fund and the Foundation contributes \$375, for a total fund balance of at least \$500. Every year participants may grant 10% of their fund balance to a Jewish organization of their choice. For greater engagement, teens may join the B'nai Tzedek Youth Council, a cadre that meets once a month to discuss philanthropic issues and plan the B'nai Tzedek Shuk, the Foundation's annual youth philanthropy fair.



CELEBRATING SILVER LININGS

"The B'nai Tzedek Youth Council worked hard this year, creating a virtual event, online meetings, and delivering invites. Although it was difficult, I had fun hanging out with my friends, and giving people an opportunity to donate to good causes. It was both challenging and fun, so I can't wait to do it again next year!"

- Ben Fine



The 2019-2020 B'nai Tzedek Youth Council

New B'nai Tzedek Fundholders in 2020

Lily Blinn Miles Cohen Frank Goldstein Drew Liss Nina McNav Skyler Penner Nicola Sadun Gabrielle Sosland Maggie Wieland

Continuum of Giving Programs continued

J-LEAD: Jewish Leadership Education Action & Development

The next program in the Continuum of Giving is J-LEAD, the Foundation's giving circle for young adults in their 20s, 30s and 40s. J-LEAD makes grants from funds collected by its members (\$500 charitable contribution for membership) as well as matching funds from the Jewish Community Foundation's Community Legacy Fund and other generous Foundation donors. J-LEAD members make a significant impact on the community by pooling resources and making collective decisions about how to allocate funds in the most effective manner. J-LEAD members also come together to volunteer at many of the projects they fund.



CELEBRATING SILVER LININGS

"Countless individuals and organizations within Greater Kansas City were (and continue to be) impacted by the negative implications of the pandemic. Through quick action, the J-LEAD program pivoted to a virtual format this year. We maximized the impact of our contributions by supporting organizations that had critical needs during the pandemic. While our members were not able to meet in person this year (as we normally do), we were able to adapt during these unprecedented times and fulfill the mission of our great program and the mitzvah of tzedakah."

- Kris Zeid

2020 J-LEAD Members

Ben & Lauren Abelson
Alex & Kristin Brown
Michael & Lindsay Fineman
Bradley & Taly Friedman
Bob Gershon
Joshua Hoffman & Jeramy Zimmerman
Steven Krigel & Ilana Silverstein
Doug McNay & Dawn Gale
Joshua & Shannon Maker
Daniel & Catherine Singer
Louis & Carly Stein
Victor & Annie Wishna
Kris & Lindsey Zeid

2020 J-LEAD Grants

Jewish Family Services: Key Products for the Food Pantry

Jewish Federation: Coronavirus Relief Fund Jewish Vocational Service: Global Gardens Staff

KU Hillel: Wellness Initiative

Torah Learning Center: Kosher Meals on Wheels **Village Shalom**: Victory Disinfectant Sprayer

Create a Jewish Legacy

The ultimate component of the Continuum of Giving is the Create a Jewish Legacy (CJL) program. CJL is the Foundation's effort to help secure the long-term future of community programs and institutions through an emphasis on planned giving. Goals of the program include securing planned gift commitments, building and maintaining strong relationships between donors and organizations, developing leaders, and building public awareness of planned giving. See page 22 for a list of legacy giving donors.

Through the generous support of the Sam and Lucy Gould Fund (which was created through a planned gift itself), the Create a Jewish Legacy initiative has been bringing together professionals, lay leaders and clergy from synagogues and agencies for collaborative learning and to share best practices. A playful nod to Sam's career in the parking lot industry, the Parking Lot Lunch series in particular has presented numerous industry experts since its inception in 2017. The virtual nature of the series in 2020 allowed the Foundation to host national author, mentor and speaker Rabbi Daniel Cohen (pictured, right) from Stamford, CT. With his humor, wisdom and insight, Rabbi Cohen offered a unique perspective and experience regarding legacy. His presentation, At the Heart of What Matters: Helping Others Fulfill Their Legacy, shared a valuable message on the purpose-driven work of planned gift development.





CELEBRATING SILVER LININGS

"JCF has been a great resource for us as we reviewed and revised our charitable giving plans. Their expertise and knowledge helped clarify the work done by our attorney and helped us formulate our long-term plan. We are confident that JCF will fulfill our wishes and continue to support community institutions important to us."

- Rachel Krantz & Edward Goldstein

Our Funds: Community Legacy Funds

The Community Legacy Fund is comprised of permanent endowments from which grants are awarded to Jewish communal agencies whose applications are reviewed and evaluated by the JCF Grants Committee and Board of Trustees.

30th Anniversary Million Dollar Fund Charles L. & Evelyn R. Abrams Memorial Fund Bertha S. & Ida E. Adelson Legacy Fund Abe & Helen Alport Fund Hans & Elisabeth Archenhold Legacy Fund Ida B. Bamberger Memorial Fund Anne Bernard Memorial Legacy Fund Leonard & Irene Bettinger Legacy Fund Abe & Anna Bograd Memorial Fund George G. Bornstein Memorial Fund Clara & Hyman Brand Fund L. H. & Betty Brickman Memorial Fund David & Jean Brockman Legacy Fund Jacob Brown Memorial Fund Morten Brown Fund Jerome & Jeannette Cohen Memorial Fund Joseph Cohen Fund Community Legacy Fund Louis Cumonow Fund Ben & Dora Edelbaum Family Fund William & Doris Edelman Legacy Fund Paul & Doris Flam Legacy Fund Jacob Friedman Legacy Fund Phillip L. Gershon Legacy Fund Gloria Gershun Legacy Fund Chuck Gilbert Insurance Fund Nathan & Vita Goldberg Fund Solomon Goldberg Memorial Fund Sam & Lucy Gould Legacy Fund Marvin Greenbaum Fund Flo Harris Memorial Fund Max K. & Regine B. Harwick Legacy Fund Hoffman - Cohen - Rose Fund Bernard Hoffman Fund Harry Jacobs Legacy Fund Phillip Jacobs Memorial Fund

Jewish Community Foundation Insurance Fund Harold Kain Charitable Fund Emma Landie Memorial Fund Allen & Barbara Lefko Legacy Fund Emelie Levin Memorial Fund Margery Lichtor Legacy Fund David & Lillian Lieberman Legacy Fund Dorothy Loeffler Legacy Fund Lowenstein Brothers Foundation Gwenn "Babe" Mallin Legacy Fund Mel & Lore Mallin Legacy Fund Abraham & Florence Margolin Legacy Fund Sol Margolin Memorial Fund Cyril A. & Rowena Milens Legacy Fund Helen & Julius U. Oelsner Fund Dr. Allen G. & Jean Lee Parelman Legacy Fund Nathan Rieger Fund Gerald Rose Legacy Fund Sylvia Rosenstock Memorial Fund Dorothy Rosenwald Legacy Fund Joseph H. & Sarah Rutlader Legacy Fund Lillian Shaw Memorial Fund Ben & Clara Shlyen Memorial Fund Leah Starr Memorial Fund Clare Stern Fund Ruth Stern Fund Anna Strauss Fund Gerre Gene & Eugene M. Strauss Fund Donald & Sally Tranin Legacy Fund Ben & Helen Trillin Memorial Fund Alfred Wallach Memorial Fund Hanan D. Wedlan Memorial Fund Heim Wolberg Memorial Fund

2020 Community Legacy Fund Grant Recipients

Avodah: KC Community Initiative
BBYO: BBYO Connect Program
Community Kollel of Kansas City: Health &
Liability Insurance
Gan Chabad TLC: Kansas City Kosher Meals on
Wheels Audit

Hyman Brand Hebrew Academy: Scholarships **The J**: Youth Scholarships

The J/Jewish Community Campus: Common Space ROE; Electrostatic Cleaner

Jewish Community Foundation: J-LEAD; KC Jewish Community Stabilization Fund Jewish Family Services: Chaplaincy Program:

Pantry Rent & Technology; Priya

Jewish Federation: Community Security
Initiative

Jewish Vocational Service: Emergency
Assistance for Clients; Workforce
Development Staffing

JCRB/AJC: Leaders for Tomorrow Program
Kansas Mikvah Association: Community Mikvah
KU Hillel: Accounting Services; Mental Health
Initiative

Midwest Center for Holocaust Education:
Public Historian's Compensation; Video
Lecture Series

Missouri Hillel: Benefits and Facility Upkeep Moishe House: Moishe House KC National Council of Synagogue Youth: KC Jewish Student Union

Overland Park Eruv: Operational Support Rabbinical Association: Funding for the Part-Time Administrator

Vaad HaKashruth: Kosher Supervision Staffing Village Shalom: Financial Assistance Program

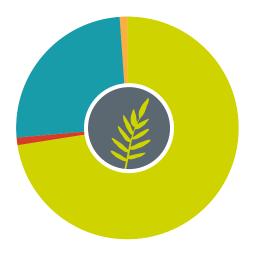
Our Funds: Supporting Foundations

Supporting Foundations promote philanthropy and multigenerational giving while enjoying the benefits of public charity status, avoiding the excise taxes, restrictions and spending requirements imposed on private foundations.

Stanley J. Bushman Charitable Supporting Foundation Frances Wang Gershon Supporting Foundation Jewish Community Center Supporting Foundation **JCFRE Supporting Foundation** Lowenstein Family Supporting Foundation Menorah Heritage Foundation Edward S. Rose Family Supporting Foundation Louis & Frances Swinken Supporting Foundation Vision Associates Supporting Foundation White Family Supporting Foundation

2020 Distributions from Supporting Foundations

10 Supporting Foundations | \$3,473,808 Distributed 203 Grants & Distributions to 132 Unique Organizations



73% / \$2,523,551 Local Jewish

1% / \$37,000 National Jewish

25% / \$876.307 Local General

1% / \$36,950 National General



CELEBRATING SILVER LININGS

"For me, the Silver Lining of 2020 has been being able to attend so many outstanding programs without having to travel. The JCF annual meeting is a perfect example. I can fete the accomplishments of many people I respect and admire!"

- Cynthia Gensheimer

Our Funds: Donor Advised Funds

Donor Advised Funds are personal charitable giving accounts that enable donors to give smarter and maximize their charitable impact. Established with contributions of \$5,000 or more (\$2,500 for those under age 35), a Donor Advised Fund allows donors to recommend grants to any qualified charitable organization at any time. Donors may name successor advisors in order to encourage future generations to continue their traditions of giving.

507 Fund

Abelson Family Donor Advised Fund Achtenberg Family Donor Advised Fund Milton & Marjorie Adler Donor Advised Fund

Dr. Mark & Nancy Aeder Philanthropic Fund

Allen & Janet Agron Donor Advised Fund Oberstein Allen Family Fund

Dan & Melanie Allmayer Donor Advised Fund

Cathy & Jeff Alpert Donor Advised Fund Fay Balk & Rabbi Doug Alpert Donor Advised Fund

Meredith & Jonathan Angrist Donor Advised Fund

Jeremy & Danielle Antes Donor Advised Fund

Heather Aronoff Donor Advised Fund Ellen Averett & Peter Smith Family Charitable Fund

Diane & Steve Azorsky Charitable Fund Harry & Ruth Baker Philanthropic Fund Janet & Bruce Baker Family Fund

Dierdre & Ronald Baker Philanthropic Fund

Baran Family Charitable Fund Irvin V. Belzer & Sue McCord-Belzer Donor Advised Fund BenPaul Charitable Fund Loren & Merilyn Berenbom Philanthropic Fund

Allison Berey Donor Advised Fund

Carol & Lewis Berey Family Fund Jeff & Jamie Berg Donor Advised Fund Bergman Family Fund Fred Berman Memorial Fund Bernard Family Fund Bernstein Rein Charitable Fund Robert & Dr. Phyliss Bernstein Family Foundation Fund Roth/Beshears Charitable Fund Dana Bettinger Fund

Leonard & Irene Bettinger Philanthropic Fund Taras Eugene Bileski Memorial Fund

David M. Block Philanthropic Fund Kenneth & Lisa Block Philanthropic Fund

Steve & Linda Block Family Donor Advised Fund

Jacob & Elizabeth Blum Philanthropic Fund

Michael & Jenifer Blum Philanthropic Fund

Michael & Sherry Blumenthal Donor Advised Fund

Fred & Cynthia Bodker Charitable Fund The Brahman Fund

Edith & Lewis Bratt Family Fund Daniel L. Brenner Family Fund

Jacob & Frances O. Brown Family Fund Martin & Helen Brown Charitable Fund

Phillip & Peedee Brown Fund Herb & Bonnie Buchbinder Donor Advisory Fund

Scott Buchbinder & Baree Nottberg Donor Advised Fund Helen & Robert Bushman Donor Advised Fund

Stanley J. Bushman Philanthropic Fund Philip & Dorothy Byer Philanthropic Fund Byers Family Donor Advised Fund Cantor Family Charitable Fund

Carl Family Fund

Bill & Robin Carr Philanthropic Fund Dina & Joey Carr Donor Advised Fund Jennifer Davidner Cattano Donor Advised Fund

Chasnoff Philanthropic Fund Chaykin Family Charitable Fund Jonathan & Ellen Chilton Family Donor Advised Fund

Barton P. Cohen & Mary Davidson Cohen Charitable Fund II

Donna Gould Cohen Fund

Howard E. & Debra L. Cohen Family

Donor Advised Fund Jeannette & Jerome Cohen

Philanthropic Fund

Leonard & Lisa Cohen Charitable Fund Brad Cohn Donor Advised Fund

Louis & Mika Cohn Donor Advised Fund Sanford L. & Barbara L. Cohn Philanthropic Fund

Steven H. Cooper & Marjorie Rudman Cooper Donor Advised Fund Denise & Ron Coppaken Donor Advised Fund



CELEBRATING SILVER LININGS

"When the pandemic hit. I started calling my 84-year-old aunt in Austin, TX once a week. This hour-long ritual has become extremely important to both of us, as we share current news and stories about her childhood in Marfa. TX and mine in Southern California. We have both agreed we will continue even after the pandemic is over!"

- Martha Gershun

Cortés Family Foundation Rita M. Cortés Donor Advised Fund Louis & Dorothy Cumonow Foundation Fund

Marida Cutler Charitable Fund DASANS Fund

Davidner Family Speakers Fund for Jewish Federation

Dr. Mark & Diane Davidner Donor Advised Fund

Ron & Shervl Davidow Charitable Fund Dr. Alexander & Peggy Davis Charitable Fund

Sam Devinki Philanthropic Fund Robert D. & Kathy DeWitt Donor Advised Fund

Dimbert Family Donor Advised Fund Steve Dolins Charitable Fund Edelman Lichterman Donor Advised

Fund

Alan Edelman & Debbie Sosland-Edelman Philanthropic Fund Even ha-Ezel Donor Advised Fund Jonathan Edelman Donor Advised Fund Katja Edelman & Ari Fine Donor Advised Fund

Claude & Rachel Einstein Donor Advised Fund

Dr. Gustave & Elinor Eisemann Philanthropic Fund

Friends of Dr. Gustave Eisemann Charitable Fund

Mark Eisemann & Leslie Mark Family Fund

Ralph & Angela Ellis Donor Advised Fund

Ann R. Elyachar Donor Advised Fund Leonard & Barbara Enslein Family Philanthropic Fund

Bernard P. & Joan E. Erdman Family Charitable Fund

Andy Ernstein Donor Advised Fund Shirlee Ernstein Tzedakah Fund Arthur & Diane Federman Donor

Advised Fund

Isak & Ann Federman Family Fund Federman Nachadeem Fund June & Isaac Feinsilver Fund

Eddie & Gloria Baker Feinstein Family Fund

Adam & Mia Feldman Donor Advised Fund

Ellis-Fine Family Fund Fineman Family Foundation

Paul Fingersh & Brenda Althouse Donor Advised Fund

Pella & Jack Fingersh Fund

Michael & Marlene Fishman Family Fund

Paul & Doris Flam Donor Advisory Fund

Flekier Family Fund

Seth & Robyn Freiden Fund

Bradley & Theresa Freilich Donor Advised Fund

Dr. Robert H. & Carole S. Freilich Fund Dr. John & Hilary Fried Philanthropic Fund

Sandi & Ed Fried Family Donor Advised Fund

Bradley & Taly Friedman Donor Advised Fund

Frank & Sondra Friedman Family Philanthropic Fund

Friends of Sasone Donor Advised Fund

Andy Fromm & Laurie Bomba Charitable Fund

Bernie Fromm Donor Advised Fund Bill & Jackie Fromm Donor Advised Fund Daniel & Kristen Fromm Donor Advised Fund

Jeff & Rhonda Fromm Donor Advised Fund

John & Jocelyn Fry Donor Advised Fund Lawrence (Larry) Fry Charitable Fund Jovce Fulps Donor Advised Fund Galblum Family Charitable Fund Amy & Derek Gale Philanthropic Fund Dawn Gale & Doug McNav Donor Advised Fund

Marshall & Pam Gale Memorial Fund Sandy & Steven Geduldig Donor Advised Fund

CELEBRATING SILVER LININGS

"We have found that the pandemic has brought us closer to friends and family rather than separated us. It is different certainly, but we have connected with more family and friends more often than before. Partly it is time and partly it is technology, but mostly it is the need to connect while you are isolated at home. We have connected with old college and high school friends and family we haven't seen for years. We do a daily Zoom call with one of our sons who we used to talk to once or twice a month. We have a regular Shabbat Zoom call with 5 couples and do Zoom dinners with several other groups. And the ability to attend Board meetings remotely is a pleasure. Since we can't travel, our budget finally balances. It has been fun and rewarding."





Donor Advised Funds continued

Cvnthia F. & Joseph M. Gensheimer Fund Frances Gershon Freiden Klein Fund Paul N. & Elinor S. Gershon Fund Gershun-Goldman Family Tzedakah Fund David Gerson Family Donor Advised Fund

James & Katharine Gerson Donor Advisory Fund

Jeffry & Karen Gerson Donor Advised Fund

Debra Porter Gill Donor Advised Fund Michael Gill Donor Advised Fund

B. William & Cheryl Ginsberg Charitable Fund

Glazer Donor Advisory Fund

Allison & Josh Glickman Donor Advised Fund

Thomas & Pamela Glickman Family Fund

Karen R. Glickstein & Donald J. Swartz Family Charitable Fund

Dan & Kim Goldberg Donor Advised Fund

John Goldberg & Marla Brockman Tzedakah Fund

Merrill B. Goldberg Donor Advised Fund Stanley L. & Geraldine Goldberg Family Fund

Melissa Palan Goldenberg Charitable Giving Fund

Alexander & Michelle Goldin Charitable Fund

Stanley & Carolyn Goldman Donor Advised Fund

Jeff & Jessica Goldsmith Philanthropic Fund

Michelle Goldsmith Philanthropic Fund

Ronald & Susan Goldsmith Philanthropic Fund

Rachel B. Krantz & Edward J. Goldstein Donor Advised Fund

Eugene & Elaine Goldstein Charitable **Donor Fund**

Gina & Elly Goldstein Donor Advised Fund

Goller Family Philanthropic Fund Ethan Goller & Rona Malakoff Philanthropic Fund

Barney Goodman Donor Advised Fund David R. Goodman Donor Advisory Fund

Sophia Goodman Fund

Todd S. Goodman Donor Advised Fund Karen & Michael Gortenburg Donor

Advised Fund

Rudy & Phyllis Green Donor Advised Fund Debbie & Greg Greenberg Donor Advised Fund Jim & Sharon Greenwood Philanthropic Fund Karen Greenwood Philanthropic Fund Paul & Sara Greenwood Donor Advised Fund Drs. Sheldon Grossman & Sharon Prohaska Philanthropic Fund Ruth & Herbert Gruenebaum Donor Advised Fund Allen & Gail Gutovitz Charitable Fund Larry Haith Donor Advised Fund Alana Muller & Marc Hammer Donor Advised Fund Steven & Susan Hammer Donor Advised Fund Richard & Reta Hans Family Donor Advised Fund The Flo Harris Foundation Amelia James Helzberg Donor Advised Fund Arthur Charles Helzberg Donor Advised Fund Benton Feld Helzberg Donor Advised Fund Jamie & Bush Helzberg Fund Charles M. Helzberg Philanthropic Fund Elias Shaklev Helzberg Donor Advised Fund Leo Harmon Helzberg Donor Advised Fund Oliver Montgomery Helzberg Donor Advised Fund Reesa & John Helzberg Donor Advisory Fund

Sawyer Benjamin Helzberg Donor

Shirley & Barnett Helzberg Jr. Donor

Advised Fund

Advisory Fund

Drs. Steven & Janice Hendler Charitable Fund Heritage Donor Advised Fund Edwin & Marsha Herman Family Donor Advised Fund Joseph & Catherine Hiersteiner Donor Advised Fund Hillel & Shamai Donor Advised Fund Gail & Harry Himmelstein Philanthropic Fund Paul & Susan Himmelstein Family Charitable Fund John W. Hoopes & Lauren Mattleman Hoopes Donor Advised Fund William & Lvnn Intrater Donor Advised Fund David Isenberg Donor Advised Fund John & Jennifer Isenberg Philanthropic Fund Kate Isenberg Donor Advised Fund Tom & Ann Isenberg Donor Advisory Fund The Family of Alan & Cyndie Jacobs Fund Anne & Michael Jacobs Donor Advisory Fund Sherri Jacobs Donor Advised Fund Deborah S. Jacobson Memorial Foundation Flliot & Ann Jacobson Fund Howard & Rosalvn Jacobson Grandchildren's Fund John & Trudy Jacobson Foundation Rosalyn & Howard Jacobson Donor Advisory Fund JA7-MD Fund JELMP Charitable Fund J-I FAD Fund Baruch & Donna Kaelter Donor Advised Fund Fred & Sherri Kahn Donor Advised Fund

Norman Kahn & Diana Winyard Charitable Fund Sybil Kahn Family Foundation Kaplan Family Foundation Abe & Catherine Kaplan Philanthropic Harvey L. & Michele Kaplan Donor Advised Fund Marian Kaplan Donor Advised Fund Phil & Ruth Kaplan Donor Advised Fund Karbank Family Fund Marcia S. Karbank Fund Neil D. Karbank Foundation Octavio Karbank Foundation Steven Karbank Foundation Barry Kaseff Donor Advised Fund Eric & Miriam Kaseff Donor Advised Fund Donna & Ward Katz Donor Advisory Fund Isaac & Minnie Katz Family Foundation Marlene & Stanley Katz Donor Advised Fund Tamar Katz Donor Advised Fund David & Sharvn Katzman Donor Advised Fund Michael & Carol Katzman Philanthropic Fund Andrew B. & Lynn Kaufman Philanthropic Fund Kurt & Stephanie Kavanaugh Donor Advised Fund Adam & Alison Kave Donor Advised Fund James & Lisa Klein Philanthropic Fund Michael Klein Philanthropic Fund Koenigsberg Fund Stewart & Joy Koesten Foundation Amanda & Brad Koffman Charitable Fund Marie & Phil Koffman Family Fund Stephen & Ellen Kort Family Fund Paul & Stacy Kotelov Donor Advised Fund

Donor Advised Funds continued

Andrea & Jason Krakow Charitable Fund

Kramer Family Fund Cara Krashin Donor Advised Fund Erlene & Sandy Krigel Charitable Fund Melvin E. & Sevi R. Krigel Endowment Fund

Scott & Susan Krigel Donor Advised Fund

Aaron & Jessica Kroll Donor Advised Fund

Lefko Family Charitable Fund Sandy & Joel Leibsohn Donor Advised Fund

Gary & Jo Ellen Leifer Donor Advised Fund

Adele B. Levi Donor Advised Fund Jefferv A. Levi Fund

Joshua S. & Jennifer M. Levi Donor Advised Fund

Peter & Fnid Levi Donor Advised Fund Kacv Childs Levin & Mark Howard Levin Donor Advised Fund

Ronald & Gavle Levin Donor Advised Fund

Sam & Danielle Levine Donor Advised Fund

Phil & Janette Levy Charitable Fund Arthur & Cvnthia Liebenthal Donor Advised Fund

Floriene & George Lieberman Charitable Fund

Eugene & Mariorie Lipsky Philanthropic

Jeffrey H. & Marcia S. Lipsky Charitable Fund

Frank Lipsman & Janet Mark Donor Advised Fund

Beth & Michael Liss Donor Advised Fund

Frank Loeffler & Phyllis Carozza Philanthropic Fund

Peter & Sharon Loftspring Donor Advised Fund

Karen Loggia & David Spizman Donor Advised Fund

Babs & Bill Lowenstein Donor Advisory Fund

Richard & Gail Lozoff Donor Advised Fund

Julia Luetie Donor Advised Fund Linda B. Lyon Charitable Fund Mallin Family Donor Advised Fund Laurence Mallin Fund Lisa Mallin Donor Advised Fund Lore & Mel Mallin Fund

Aaron G. March Donor Advised Fund Jeffrey Marks & Carol Marks Donor Advised Fund

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CELEBRATING SILVER LININGS

"Zooming and FaceTiming with family in other cities. Playing games online with family and friends all around the country."

- Judy Jacks Berman

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CELEBRATING SILVER LININGS

"My first career was teaching elementary school in the Shawnee Mission School District. One of my former third grade students whom I hadn't seen in 40+ years was in town for a death in her family and ended up staying here with her family for several months rather than traveling home to Maryland. She reached out to me, and we have shared driveway chats at my home and become dear friends as adults."

- Marian Kaplan

Kathy & Steven Shapiro Donor Advised Fund

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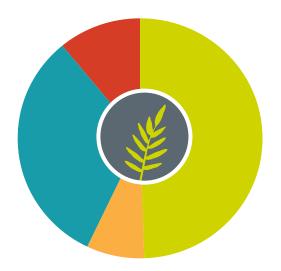
435 Donor Advised Funds **\$12,562,253** Distributed 4.753 Grants & Distributions to **1.181** Unique Organizations

50% / \$6,263,456 Local Jewish

8% / \$961.716 National Jewish

32% / \$4,017,741 Local General

10% / \$1,319,340 National General



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Restricted Funds give donors and their families the opportunity to make contributions that reflect their unique charitable interests, honor loved ones or express their desire to leave a legacy to the community. These funds may be restricted for a particular project, organization/congregation, or field of interest.

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Temple Beth Sholom, Topeka

Village Shalom

The Temple, Congregation B'nai Jehudah



CELEBRATING SILVER LININGS

"In 2020, Congregation Beth Torah came together: around the (virtual) table, where we learned from each other and from our texts: in our (virtual) sanctuary, where we embraced our tradition and embraced one another; from our couches, where we reconnected with friends and connected with all fellow Beth Torah members: and at Beth Torah, where we committed ourselves to tikkun olam. May all of us go from strength to strength, from 2020 to 2021, with a renewed commitment to our beloved Kansas City Jewish community."

- Aviva Symons, Congregation Beth Torah

Restricted Funds continued

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CELEBRATING SILVER LININGS

"In a challenging year for our community, our country and the entire world, Jewish Federation celebrates the silver lining that our community dug deep and provided extra generosity—as it often has during difficult times—to ensure we could care for the most vulnerable and, at the same time, continue to engage families, build community, and strengthen Jewish education and identity. This extra generosity allowed critical support of older adults, those who are food insecure, and those struggling with mental health challenges and/or financial crises."

- Derek Gale, Jewish Federation of Greater Kansas City



Restricted Funds continued

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CELEBRATING SILVER LININGS

"A silver lining at KU Hillel is we've been able to support our students throughout these turbulent times by creating new virtual programs, online therapy appointments with JFS, and Shabbat and holiday kits delivered with virtual celebrations — all so our students can bring Hillel into their homes."

- Suzy Sostrin, KU Hillel



Legacy Donors

We honor the planned gift commitments of these and other generous donors who wish to remain anonymous. These gifts help ensure the sustainability of our Kansas City Jewish community - a promise that our future will be bright for generations to come.

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CELEBRATING SILVER LININGS

"I didn't think my 17+ year-old dog was going to make it through the spring, but since I was home with her almost all of the time since mid-March, we were able to have many more months of quality time together."

- Linda Lyon

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CELEBRATING SILVER LININGS

"Spending time with our adult children who have been able to come back home for extended visits - and at the same time!!!! All of us are very



grateful to have jobs that can be done remotely."

- Lauren Mattleman Hoopes



CELEBRATING SILVER LININGS

"Time to take multiple online classes through The Florence Melton Adult Education program."

- Susie Goldsmith

CELEBRATING SILVER LININGS

"A positive thing to come out of this year has been the opportunity to slow life down a little and appreciate little things. Walks outside, connecting with family and friends more often. The reboot was needed to prioritize our lives again."

- Jeff Mallin



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CELEBRATING SILVER LININGS

"At its core. Midwest Center for Holocaust Education is about providing education. When 2020 forced us to stop in-person programming, it gave us the tools to become truly regional in our outreach. Our silver lining

is reaching record numbers of people throughout the Midwest with the lessons of the Holocaust and having the capacity to maintain that outreach even as we hope to return to in-person programming in 2021."

- Jessica Rockhold, Midwest Center for Holocaust Education

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CELEBRATING SILVER LININGS

"The iov of adding our seventh grandchild to the family and. most of all, the resilience that surrounds us."





- Merilyn Berenbom

CELEBRATING SILVER LININGS

"We've had a bonus year with our daughter, who took a semester off from college. Our nephew was born on March 24th and we've enjoyed 'meeting' him and watching him grow via Facebook Portal."







CELEBRATING SILVER LININGS

"More time at home with my family and less time at extracurricular activities."

- David Sosland

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CELEBRATING SILVER LININGS

"Our son, daughter-in-law and 15 month-old grandson moved from Brooklyn to Leawood."

- Shanny Morgenstern

In Memoriam

We remember with appreciation the members of our Foundation Family who we lost in 2020. We were indeed blessed by their love of community and generous spirit.

Allen D. Agron Stacey M. Bell **Betty Brand** Betty C. Bushman Jordan F. Bushman Rudolf Green Sharon Greenwood Lawrence L. Haith

Joshua Herbet Don Kahan Sol Koenigsburg Seymour Krinsky Esther Levens Mver Litwack Edward S. Rose Adeline Trempy



CELEBRATING SILVER LININGS

"Five months living with my adult-ish daughters. Getting to know them better as adults. Lots of new recipes. And lots of long walks."

- Amy Shapiro

Financials

Statement of Financial Position as of 12/31/20*

ASSETS

Notes & Contributions Receivable	1,100,539
Investments	
Cash Surrender Value of Life	1,196,689
TOTAL ASSETS	\$270,415,784
LIABILITIES	
Grants and Other Payables	\$14,986
Liability Under Unitrust &	1,417,087

TOTAL LIABILITIES \$1,432,073

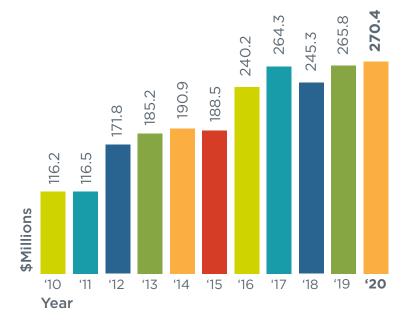
Cash & Equivalents......\$7,983,122

NET ASSETS

NET ASSETS	
Without Donor Restrictions	
Donor Advised	\$66,571,831
Community Legacy	8,325,945
Administrative & Misc. Reserves	976,133
Supporting Foundations (Unrestricted)	
Total Without Donor Restrictions	140,637,857
With Donor Restrictions	
Charitable Trusts & Gift Annuities	1,077,470
Agency-owned (Custodial)	46,471,970
Supporting Foundations (Restricted)	27,157,847
JCF-owned, Expendable Funds	16,087,932
Permanently Restricted	<u>37,550,635</u>
Total With Donor Restrictions	128,345,854
TOTAL NET ASSETS	\$268,983,711
TOTAL LIABILITIES & NET ASSETS	\$270,415,784

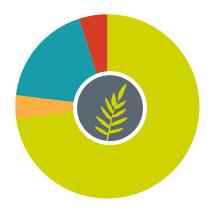
*Unaudited

Total Asset History



2020 Distributions from All Funds

\$28,604,767 Distributed **5,633** Grants & Distributions to **1,181** Unique Organizations



73% / \$20,977,672 Local Jewish

4% / \$1,071,716National Jewish

18% / \$5,149,039 Local General

5% / \$1,406,340 National General

Menorah Heritage Foundation

The Menorah Heritage Foundation (MHF) was founded in April 2016 as the result of a merger between the Jewish Heritage Foundation Supporting Organization and the Menorah Legacy Foundation. Both predecessor foundations were created from the roots of Menorah Hospital. The Menorah Heritage Foundation is a supporting organization of the Jewish Community Foundation. Today MHF remains deeply committed to Menorah Hospital's tradition of healing and compassionate service and a mission to support health and well-being in our Kansas City community. Jewish tradition holds that every act of goodness contributes to the ultimate repair of the world (tikkun olam), and that feeding the hungry, healing the sick and comforting the bereaved are building blocks for redemption. This tradition guides MHF's work as a community funder.

Menorah Heritage Foundation's grantmaking is guided by the following principles: perpetuating the Jewish community; addressing critical and severe greater Kansas City and Jewish community needs; anticipating and adapting to changing needs; and investing in transformational change.

The Menorah Heritage Foundation maintains four distinct annual grant making cycles which fund both proactive, transformational strategies and safety net needs: Healthy for Life, Jewish Community, Unrestricted Operating Support and Aging in Community. Since 1994, the Menorah Heritage Foundation and its predecessors have distributed nearly \$70,000,000 to organizations in our community, with about two-thirds of funds going to Jewish agencies and programs.

MHF grants of over \$2,300,000 in 2020 supported over 75 different organizations, including: Ad Hoc Group Against Crime; ArtsTech; Calvary Community Outreach; Child Abuse and Prevention Association; Cross-Lines Community Outreach; Don Bosco Centers; El Centro; Food Equality Initiative; Grandview Assistance Program; Guadalupe Centers; High Aspirations; Hope Faith; Jewish Family Services; Jewish Vocational Service; KC Mothers in Charge; Northland Neighborhoods; Rebuilding Together; Sheffield Place; Shawnee Community Services; and Village Shalom.

For more information on Menorah Heritage Foundation please visit www.mhfkc.org







Guadalupe Centers

Cultivate KC

Jewish Family Services

More Value for Your Values

The Jewish Community Foundation is a trusted community partner and a dynamic center for impactful philanthropy. A fund at the Foundation supports the many valuable tools and services we offer individuals, families, and organizations, and helps make the following possible. For more information, contact Josh Stein at (913) 327-8121 or istein@icfkc.org.



Personal Service & Exceptional Leadership

- Creates custom giving strategies that meet vour personal goals
- · Matches your interests with charitable needs
- Evaluates and measures your philanthropic impact
- Provides expertise in multigenerational family philanthropy



Comprehensive Fund Accounting & Administration

- Provides online access to historical and current fund activity and grant-making
- Handles gifts of stock, real estate, partnership interests and unique assets
- · Simplifies your giving through a single source
- Eliminates virtually all paperwork



Professional Investment Management

- Offers multiple investment options, including retaining your investment professional
- Provides opportunity to grow your fund to increase impact



Reinvests in the Future of Our Community

- Develops the next generation of givers
- Provides expertise in the development and management of legacy gifts for community organizations
- Guides creation of estate gifts
- Amplifies donors' giving capacities through valuable financial incentives
- Supports nonprofits through unrestricted grant-making



This Annual Report was made possible in part by a generous contribution from Strategic Investment Group.

Strategic Investment Group is the Jewish Community Foundation's Outsourced Chief Investment Officer.





Smarter Giving. Your Way.

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