# GIVING IN HARM@NY

2015 Annual Report



Smarter Giving. Your Way.

# **Voices of JCF**

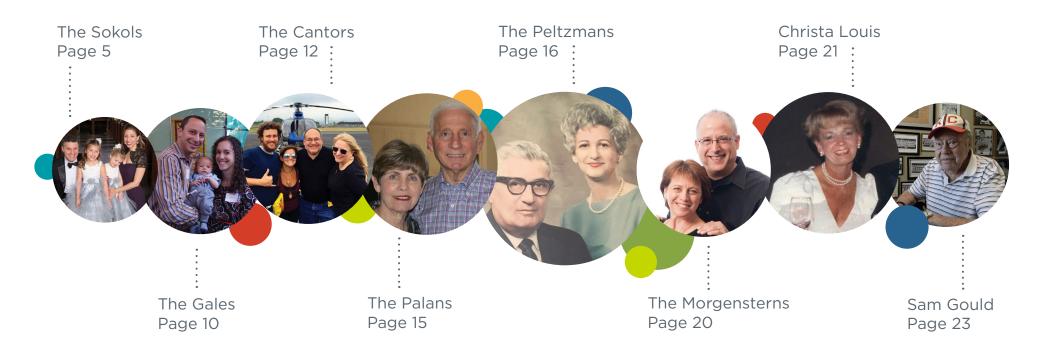


Photo of Sam Gould by Rich Sugg, republished by permission of The Kansas City Star.

The **MISSION** of the Jewish Community Foundation of Greater Kansas City is to promote the practice of tzedakah (righteousness, charity) and the pursuit of tikkun olam (repairing the world) by serving as the central resource and advocate for planned giving and endowments in the Kansas City Jewish community. We accomplish this by:

- Building financial resources to promote sustainable Jewish communal organizations and programs;
- Engaging, educating and inspiring multiple generations of givers throughout the Jewish community; and
- Providing creative philanthropic planning expertise to individuals and families to assist them in achieving their charitable goals.

The **VISION** of the Jewish Community Foundation of Greater Kansas City is to foster, sustain and ensure a strong and vibrant Jewish community for today and for generations to come.

# GIVING IN HARM©NY 2015 Annual Report

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This annual report was made possible in part by a generous grant from the Sam and Lucy Gould Fund of the Jewish Community Foundation.

We regret any errors or omissions.

# **Giving in Harmony**

Take the beauty of a single, well-sung note, add another at just the right interval and then another and another. Each one sounds sweet alone, but layered together creates something greater, something transformative. In life, as in music, harmony is worth pursuing. And so it is with the work of the Jewish Community Foundation. Each of you brings an individual voice that is critical to our mission and to our community's future.

This year, contributions to Foundation funds grew significantly with estate distributions playing a tremendous role. Customized giving plans including grandchildren, restricted funds for special projects, and corporate scholarship funds also contributed to the diversity of creative giving that the Foundation stimulated in 2015.



The bequest from the late Christa Louis (page 21), representing the second-largest gift to the Foundation in its history, was especially noteworthy, not just for its size, but for its impact. It has created a permanent endowment fund, seeded with a donor advised fund created during Christa's lifetime, which will provide seven Jewish organizations in Kansas City with unrestricted support in perpetuity. This kind of unrestricted support is increasingly rare, and can be the key to the long-term financial sustainability of charitable organizations and their core programs. We are thrilled for the beneficiaries and honored to be entrusted with this important legacy.

Large or small, every act of tzedakah makes our community and our world a better, more harmonious place. We appreciate your partnership and look forward to another year of working together in this worthy endeavor.

Juin V. Beljer

Irvin V. Belzer President

Lauren Attleman Hoopes

Lauren Mattleman Hoopes Executive Director

#### 2015 Officers

L. Joshua Sosland, President Irvin V. Belzer, First Vice President Alice Jacks Achtenberg, Vice President David R. Goodman, Vice President James M. Klein, Vice President Frank W. Lipsman, Vice President Linda B. Lyon, Vice President Robert V. Palan, Vice President Ann L. Darke, Treasurer Ronald W. Goldsmith, Immediate Past President Lauren Mattleman Hoopes, Secretary & Executive Director Todd L. Stettner, Assistant Secretary

#### 2016 Officers

Irvin V. Belzer, President Alice Jacks Achtenberg, Vice President David R. Goodman, Vice President James M. Klein, Vice President Frank W. Lipsman, Vice President Linda B. Lyon, Vice President Alana R. Muller, Vice President Robert V. Palan, Treasurer L. Joshua Sosland, Immediate Past President Lauren Mattleman Hoopes, Secretary & Executive Director Todd L. Stettner, Assistant Secretary

#### **2015 Board of Trustees**

Jeffrey S. Alpert Sarah Z. Beren Lewis A. Berey Fred S. Bodker Ronald L. Coppaken Gary H. Cortes Edward J. Goldstein Sharon Greenwood Lynn Intrater Ann Slegman Isenberg Marcia Karbank Stewart S. Koesten Brad Koffman William B. Kort Polly Kramer Peter S. Levi David R. Levy Lon J. Lowenstein Aaron G. March Howard E. Mayer Alana R. Muller David M. Porter Brian M. Scharf Tracy E. Shafton Patricia Werthan Uhlmann, *ex-officio* 

#### 2016 Board of Trustees

Jeffrey S. Alpert Sarah Z. Beren Lewis A. Berey Fred S. Bodker Ronald L. Coppaken Gary H. Cortes Sandi Fried Edward J. Goldstein Sharon Greenwood Lynn Intrater John Isenberg, *ex-officio* Ann Slegman Isenberg Marcia Karbank Stewart S. Koesten Brad Koffman William B. Kort Polly Kramer Peter S. Levi David R. Levy Lon J. Lowenstein Aaron G. March Howard E. Mayer David M. Porter Brian M. Scharf Tracy E. Shafton Gary Weinberg

#### Life Trustees

Merilyn Berenbom Stanley J. Bushman Sanford L. Cohn Ronald W. Goldsmith Ward A. Katz William B. Lowenstein Karen D. Pack Elaine Polsky\* Michael A. Schultz Morton I. Sosland Joel D. Vile Stanford A. Zeldin

#### **Professional Staff**

Lauren Mattleman Hoopes, Executive Director Kevin Taylor, Chief Financial Officer Joshua Stein, Director of Fund Development Beatrice Fine, Director of Funder Services & Education Brooke Hardy, Director of Communications Roberta Goller, Grants Manager Liz Mathews, Accountant Antoinette Starks, Executive Assistant

Rita Cortes, Jewish Heritage Foundation Executive Director Kim Lewis, Jewish Heritage Foundation Grants & Operations Manager

#### \*of blessed memory

# Leadership

### **Our Programs**

The Jewish Community Foundation provides a variety of opportunities for members of our Foundation Family to experience the value and rewards of charitable giving. From B'nai Tzedek, our teen philanthropy program, to J-LEAD, our young adult giving circle, to Create a Jewish Legacy, our planned giving initiative, participants add their own unique voice and perspective to our charitable chorus.

### B'nai Tzedek

The B'nai Tzedek program introduces B'nai Mitzvah-age youth to charitable giving by allowing them to open their own "giving" funds at the Foundation, B'nai Tzedek teaches teens about the agencies that help meet the needs of the Jewish community and empowers them to make a positive difference in the world. Teens and their families make a minimum donation of \$125 to open a fund, and JCF contributes \$375, for a total balance of \$500. Every year participants may grant 10% of their fund balance to a Jewish agency either locally or in Israel. See page 17 for a list of B'nai Tzedek fundholders.

# \$203,945 has been granted since B'nai Tzedek began



### Voices of JCF

"Philanthropy is very important to me and being on the B'nai Tzedek Youth Council, a group of teens that engages peers in philanthropy, gives me an opportunity to help others become involved."

- Braxton Hammontree (above, left)
- "The best part about the B'nai Tzedek Shuk [JCF's annual youth philanthropy fair] was that I learned that even though I am just a Midwestern Jewish teen, I can still make a difference in the world."
- Sagi Rudnick (above, right)

### J-LEAD

J-LEAD (Jewish Leadership, Education, Action and Development) brings young Jewish adults in their 20s, 30s and 40s together to make a substantive difference in the Jewish community. J-LEAD is a giving circle that makes grants from funds collected by its members (\$500 charitable contribution for membership) as well as matching funds from the Jewish Community Foundation's Community Legacy Fund and other generous Foundation donors.

By pooling resources together and collectively making grant decisions, J-LEAD members are able to achieve a greater impact than any one member could do alone.

#### \$308,185 has been granted since J-LEAD began



### Voices of JCF

"We joined J-LEAD several years ago because we saw the value in pooling funds with a group to make a larger impact on several local organizations. Our contributions to J-LEAD have nicely complemented our commitments to other causes. The interactive nature of J-LEAD, through both the grant selection process and the family volunteering activities, is always fun and uplifting. Our children consistently enjoy participating and have learned the importance of chesed (loving kindness)."

- Eva & Jason Sokol

#### **Create a Jewish Legacy**

Create a Jewish Legacy (CJL) is JCF's effort to help secure the long-term future of community programs and institutions through an emphasis on planned giving. CJL is the next generation of our highly successful Bushman Community Endowment (BCE) program which was launched in 2007 as a way to help local Jewish agencies and congregations learn to better cultivate planned gifts. Goals of CJL include securing planned gifts, ensuring stewardship, developing strong leaders and building public awareness of planned giving. See page 19 for a list of donors who have created a Jewish legacy with a planned gift for the community.

# \$68 million estimated in future commitments



### Voices of JCF

"Doing good in the community was instilled upon me through my family, Boy Scouts and other organizations. I understand the particular importance of planned giving and how it is needed to secure our Jewish future. I have worked directly with organizations to help build their endowments and recognize the valuable role that the Foundation can play. As chair of the Create a Jewish Legacy initiative, I would like to be sure that all those who have made planned gifts recognize the impact that they are making and how much they are appreciated."

- Gary Cortes



Hanukkah helpers light the menorah at our annual meeting



At our annual meeting, Emily Shehi surprises outgoing board president Josh Sosland with a musical gift

We were awarded Nonprofit Connect's Philly Award for "Best Informational Brochure" Scott and Susan Krigel met JCF Board leadership, staff and other new donors at our New Donor Happy Hour

The Jewish Heritage Foundation celebrated Ellen Kort's retirement and the hiring of Rita Cortes as its new executive director



## **2015 in Photos**

# **Community Legacy Fund**

Document displayed at the "Preserving Iraqi Jewish History" exhibit ישר לסבול עול

שערעים ציניות איר הערים העריכע השר ה הסריס שר ה לכם הספריט את ה לכם הספריט את ה החינה, בימן שיש להם ניס ה א וטעק שיהה מכריח ה או טעק שימהה כיס לפים נכורג י

- The Community Legacy Fund is an aggregation of permanent
- endowments from which grants are awarded to Jewish community
- agencies whose applications are reviewed and evaluated by the JCF

Fund

Grants Committee and Board of Trustees.

30th Anniversary Million Dollar Fund Charles L. & Evelyn R. Abrams Memorial Fund Bertha S. & Ida E. Adelson Legacy Fund Abe & Helen Alport Fund Hans & Elisabeth Archenhold Legacy Fund Ida B. Bamberger Memorial Fund Anne Bernard Memorial Legacy Fund Abe & Anna Bograd Memorial Fund George G. Bornstein Memorial Fund Clara & Hyman Brand Fund L. H. & Betty Brickman Memorial Fund David & Jean Brockman Philanthropic Fund Jacob Brown Memorial Fund Morten Brown Fund Jerome & Jeannette Cohen Memorial Fund Joseph Cohen Fund Louis Cumonow Fund Ben & Dora Edelbaum Family Fund Paul & Doris Flam Legacy Fund Jacob Friedman Legacy Fund Phillip L. Gershon Legacy Fund Gloria Gershun Legacy Fund Chuck Gilbert Insurance Fund Nathan & Vita Goldberg Fund Solomon Goldberg Memorial Fund Sam & Lucy Gould Legacy Fund Marvin Greenbaum Fund Flo Harris Memorial Fund Max K. & Regine B. Harwick Legacy Fund Hoffman - Cohen - Rose Fund

Harold Kain Charitable Fund Emma Landie Memorial Fund Allen & Barbara Lefko Legacy Fund Emelie Levin Memorial Fund Margery Lichtor Legacy Fund David & Lillian Lieberman Legacy Fund Dorothy Loeffler Legacy Fund Lowenstein Brothers Foundation Gwenn "Babe" Mallin Legacy Fund Mel & Lore Mallin Legacy Fund Abraham & Florence Margolin Legacy Fund Sol Margolin Memorial Fund Cyril A. & Rowena Milens Legacy Fund Helen & Julius U. Oelsner Fund Nathan Rieger Fund Gerald Rose Legacy Fund Sylvia Rosenstock Memorial Fund Dorothy Rosenwald Legacy Fund Lillian Shaw Memorial Fund Ben & Clara Shlven Memorial Fund Leah Starr Memorial Fund Clare Stern Fund Ruth Stern Fund Anna Strauss Fund Gerre Gene & Eugene M. Strauss Fund Donald & Sally Tranin Legacy Fund Ben & Helen Trillin Memorial Fund Alfred Wallach Memorial Fund Hanan D. Wedlan Memorial Fund Heim Wolberg Memorial Fund

Jewish Community Foundation Insurance

#### 2015 Community Legacy Fund Grants: \$283,862

Congregation Beth Israel Abraham & Voliner: Overland Park Eruv Repairs Epsten Gallery: Art Therapy & Community Art Program Hyman Brand Hebrew Academy: Needs-**Based Financial Assistance** Jewish Community Campus: Campus Security; Rent Relief Jewish Community Foundation: BCE Incentive Grants: J-LEAD Match Jewish Community Relations Bureau/ American Jewish Committee: Sustaining a Healthy Jewish Community Jewish Family Services: Care Management; Chaplaincy Program; Food Pantry; Help at Home: JET Express Kehilath Israel Synagogue: Mikvah Facility KC Repertory Theatre: Student Tickets to The Diary of Anne Frank Midwest Center for Holocaust Education: "Preserving Iragi Jewish History" Exhibit National Conference of Synagogue Youth & Jewish Student Union: Shabbat ShaBang Rabbinical Association of Greater KC: Community Seder: Day of Discovery Temple Beth Sholom, Topeka: Security Upgrades Torah Learning Center: Kosher Meals on Wheels University of Missouri, Columbia Hillel: **Engagement Program Initiatives** Vaad Hakashruth: Kosher BBQ Festival

Bernard Hoffman Fund

Harry Jacobs Legacy Fund

Phillip Jacobs Memorial Fund

# **Supporting Foundations**

Supporting Foundations promote philanthropy and multigenerational giving while enjoying the benefits of public charity

- : status, avoiding the excise taxes, restrictions and spending requirements imposed on private foundations.
- Stanley J. Bushman Charitable Supporting Foundation Frances Wang Gershon Supporting Foundation Shirley & Barnett Helzberg Supporting Foundation JCFRE Supporting Foundation
- Jewish Community Center Charitable Supporting Foundation Jewish Heritage Foundation Supporting Organization Lowenstein Family Supporting Foundation Edward S. Rose Family Supporting Foundation
- Louis & Frances Swinken Supporting Foundation Village Shalom Charitable Supporting Foundation Vision Associates Supporting Foundation White Family Supporting Foundation

### **2015 Distributions from Supporting Foundations**

12 Supporting Foundations\$2,545,180 distributed209 grants & distributions to 124 unique organizations



61% / \$1,547,111 Local Jewish

1% / \$25,500 National Jewish

**34% / \$857,320** Local Non-Jewish

4% / \$115,249 National Non-Jewish

### Smarter Giving. Your Way.

When you give through a JCF **Donor Advised Fund**, you give to the organizations you want, when you want, and reap the benefits of smarter giving:

- Streamlined giving no more writing separate checks or cumbersome recordkeeping
- Support all of **your favorite charities** Jewish AND secular
- Tax benefits receive an immediate charitable income tax deduction when you open or add to your Fund
- Professional and prudent investment of your Fund
- Charitable Legacy allow your children or grandchildren to manage your Fund after your lifetime
- Reinvestment administrative fees are used to enhance our community through educational programs for givers of all ages

### **Donor Advised Funds**

Donor Advised Funds are charitable giving accounts that enable donors to give smarter. Established with contributions of \$5,000 or more (\$2,500 for those under age 35), a Donor Advised Fund allows donors to recommend grants to any qualified

charitable organization. Donors may name successor advisors in order to encourage future generations to continue their

: tradition of giving.

#### 1215 Fund

507 Fund

Abelson Family Donor Advised Fund Achtenberg Family Donor Advised Fund ACME Investment Club Donor Advised Fund Herb Adler Donor Advisory Fund

Dr. Mark & Nancy Aeder Philanthropic Fund Allen & Janet Agron Donor Advised Fund Cathy & Jeff Alpert Donor Advised Fund Meredith & Jonathan Angrist Donor Advised Fund

Diane & Steve Azorsky Charitable Fund Harry & Ruth Baker Philanthropic Fund Ronald Baker Philanthropic Fund Irvin V. Belzer & Sue McCord-Belzer

Donor Advised Fund

BenPaul Charitable Fund

Sarah & Peter Beren Fund

Loren & Merilyn Berenbom Philanthropic Fund

Michael & Mollie Berenbom Donor Advised Fund

Carol & Lewis Berey Family Fund Jeff & Jamie Berg Donor Advised Fund Bergman Family Charitable Fund Fred Berman Memorial Fund Bernard Family Fund Bernstein Rein Charitable Fund

Leonard & Irene Bettinger Philanthropic Fund

Blitt Family Donor Advised Fund David M. Block Philanthropic Fund James H. & Rae V. Block Charitable Fund Kenneth & Lisa Block Philanthropic Fund Jacob & Elizabeth Blum Philanthropic Fund Michael & Jenifer Blum Philanthropic Fund Fred & Cynthia Bodker Charitable Fund The Brahman Fund Edith & Lewis Bratt Family Fund Daniel L. Brenner Family Fund Jacob & Frances O. Brown Family Fund Martin & Helen Brown Charitable Fund Phillip & Peedee Brown Fund Herb & Bonnie Buchbinder Donor Advisorv Fund Scott Buchbinder & Baree Nottberg Donor Advised Fund Daphne G. Fautin & Robert W. Buddemeier Donor Advised Fund Stanley J. Bushman Philanthropic Fund Philip & Dorothy Byer Philanthropic Fund Byers Family Donor Advised Fund Cantor Family Charitable Fund Cantor's Award Fund Bill & Robin Carr Philanthropic Fund Chasnoff Philanthropic Fund Chaykin Family Charitable Fund Jonathan & Ellen Chilton Family Donor Advised Fund Barton P. Cohen & Mary Davidson Cohen Charitable Fund II Donna Gould Cohen Fund Howard E. & Debra L. Cohen Family Donor Advised Fund Jeannette & Jerome Cohen Philanthropic Fund Leonard & Lisa Cohen Charitable Fund Thomas M. Cohen Charitable Foundation Sanford L. & Barbara L. Cohn Philanthropic Fund Rita M. Cortes Donor Advised Fund

Louis & Dorothy Cumonow Foundation Fund Cutler Family Charitable Fund Marida Cutler Charitable Fund Davidner Family Speaker Fund for Jewish Federation Dr. Mark & Diane Davidner Donor Advised Fund Shervl & Ron Davidow Children & Grandchildren Donor Advised Fund Ron & Sheryl Davidow Charitable Fund Devinki Family Philanthropic Fund Robert D. & Kathy DeWitt Donor Advised Fund Dimbert Family Donor Advised Fund Marian Durbin Philanthropic Fund "A" Alan Edelman & Debbie Sosland-Edelman Philanthropic Fund Even ha-Ezel Donor Advised Fund Katja Edelman Donor Advised Fund Dr. Gustave & Elinor Eisemann Philanthropic Fund Friends of Dr. Gustave Eisemann Charitable Fund Mark Eisemann & Leslie Mark Family Fund Leonard & Barbara Enslein Family Philanthropic Fund Bernard P. & Joan E. Erdman Family Charitable Fund Andy Ernstein Donor Advised Fund Arthur & Diane Federman Donor Advised Fund Isak & Ann Federman Family Fund Federman Nachadeem Fund Feingold Family Fund June & Isaac Feinsilver Fund



#### Voices of JCF

"Opening a Donor Advised Fund has helped keep us organized around our philanthropy, particularly when it comes to having documentation to supply to Amy's employer to take advantage of matching grants. We support a variety of organizations and doing so is easy via the Foundation the ability to log in and recommend grants at any time, from anywhere, is convenient. We are comfortable and confident having our fund at a Jewish community institution, and would recommend creating a fund to anyone who wants to be thoughtful and intentional about their philanthropy."

- Amy & Derek Gale

Eddie & Gloria Baker Feinstein Family Fund Ellis-Fine Family Fund Paul Fingersh & Brenda Althouse Donor Advised Fund Pella & Jack Fingersh Fund Michael & Marlene Fishman Family Fund Paul & Doris Flam Donor Advisory Fund Jonathan Freiden & Rebecca Dragon-Freiden Charitable Fund Seth & Robyn Freiden Donor Advised Fund Bradley & Theresa Freilich Donor Advised Fund Dr. Robert H. & Carole S. Freilich Fund Dr. John & Hilary Fried Philanthropic Fund Sandi & Ed Fried Family Donor Advised Fund Elinor & Sherrill Friedman Family Fund Frank & Sondra Friedman Family Philanthropic Fund Andy Fromm & Laurie Bomba Charitable Fund Bernie Fromm Donor Advised Fund Bill & Jackie Fromm Donor Advised Fund Jeff & Rhonda Fromm Donor Advised Fund Funders Council Fund Galblum Family Charitable Fund Amy & Derek Gale Philanthropic Fund Sandy & Steven Geduldig Donor Advised Fund Cynthia F. & Joseph M. Gensheimer Fund Frances Gershon Freiden Klein Fund Paul N. & Elinor S. Gershon Fund Gershun-Goldman Family Tzedakah Fund Gerson 4G Donor Advised Fund David Gerson Family Donor Advised Fund James & Katharine Gerson Donor Advisory Fund Jeffry & Karen Gerson Donor Advised Fund Debra & Michael Gill Donor Advised Fund

B. William & Cheryl Ginsberg Charitable Fund Saul L. Gitomer Donor Advised Fund Glazer Donor Advisory Fund Allison & Josh Glickman Donor Advised Fund Karen R. Glickstein & Donald J. Swartz Family Charitable Fund Miriam & Robert M. Glueck Philanthropic Fund Merrill B. Goldberg Donor Advised Fund Stanley L. & Geraldine Goldberg Family Fund Stanley & Carolyn Goldman Donor Advised Fund Jeff & Jessica Goldsmith Philanthropic Fund Michelle Goldsmith Philanthropic Fund Ronald & Susan Goldsmith Philanthropic Fund Edward J. Goldstein Donor Advised Fund Eugene & Elaine Goldstein Charitable Donor Fund Gina & Elly Goldstein Donor Advised Fund Goller Family Philanthropic Fund Barney Goodman Donor Advised Fund David R. Goodman Donor Advisory Fund Sophia Goodman Fund Todd S. Goodman Charitable Gift Fund Karen & Michael Gortenburg Donor Advised Fund Rudy & Phyllis Green Donor Advised Fund Jim & Sharon Greenwood Philanthropic Fund Grin Family Donor Advised Fund Drs. Sheldon Grossman & Sharon Prohaska Philanthropic Fund Ruth & Herbert Gruenebaum Donor Advised Fund Allen & Gail Gutovitz Charitable Fund Larry Haith Donor Advised Fund Alana Muller & Marc Hammer Donor Advised Fund Steven & Susan Hammer Donor Advised Fund

### **Donor Advised Funds** continued

**Richard & Reta Hans Fund** The Flo Harris Foundation Barnett C. Helzberg, Jr. Donor Advised Fund Amelia James Helzberg Donor Advised Fund Arthur Charles Helzberg Donor Advised Fund Benton Feld Helzberg Donor Advised Fund Jamie & Bush Helzberg Fund Charles M. Helzberg Philanthropic Fund Elias Shakley Helzberg Donor Advised Fund Leo Harmon Helzberg Donor Advised Fund Oliver Montgomery Helzberg Donor Advised Fund Reesa & John Helzberg Donor Advisory Fund Sawyer Benjamin Helzberg Donor Advised Fund Shirley & Barnett Helzberg Jr. Donor Advisory Fund Drs. Steven & Janice Hendler Charitable Fund Heritage Donor Advised Fund Joseph & Catherine Hiersteiner Donor Advised Fund Hillel & Shamai Donor Advised Fund Gail & Harry Himmelstein Philanthropic Fund John W. Hoopes & Lauren Mattleman Hoopes Donor Advised Fund Herbert & Brita B. Horowitz Philanthropic Fund William & Lynn Intrater Donor Advised Fund John & Jennifer Isenberg Philanthropic Fund Tom & Ann Isenberg Donor Advisory Fund Lawrence & Sandra Jabenis Donor Advised Fund The Family of Alan & Cyndie Jacobs Fund Anne & Michael Jacobs Donor Advisory Fund

Sherri Jacobs Donor Advised Fund Deborah S. Jacobson Memorial Foundation Elliot & Ann Jacobson Fund Howard & Rosalyn Jacobson Grandchildren's Fund John & Trudy Jacobson Foundation Fund Richard & Ali Jacobson Philanthropic Fund Rosalyn & Howard Jacobson Donor Advisory Fund JAZ-MD Fund JELMP Charitable Fund J-LEAD Fund Norman B. & Sybil K. Kahn Special Fund Kaplan Family Foundation Abe & Catherine Kaplan Philanthropic Fund Harvey L. & Michele Kaplan Donor Advised Fund Helen & Sam Kaplan Memorial Fund Marian Kaplan Donor Advised Fund Phil & Ruth Kaplan Donor Advised Fund Karbank Family Fund Marcia S. Karbank & Joseph T. Smuckler Fund Octavio Karbank Foundation Steven Karbank Foundation Barry Kaseff & Jessica Rudnick-Kaseff Donor Advised Fund Isaac & Minnie Katz Family Foundation Marlene & Stanley Katz Donor Advised Fund Tamar Katz Donor Advised Fund Andrew B. & Lynn Kaufman Philanthropic Fund Kurt & Stephanie Kavanaugh Donor Advised Fund Adam & Alison Kaye Donor Advised Fund James & Lisa Klein Philanthropic Fund Michael Klein Philanthropic Fund Koenigsberg Fund Stewart & Joy Koesten Foundation Amanda & Brad Koffman Charitable Fund Marie & Phil Koffman Family Fund Regina M. & William B. Kort Donor Advised Fund Stephen & Ellen Kort Family Fund

Irwin & Sylvia Kotelov Family Fund Kramer Family Fund Rachel Krantz Donor Advised Fund Cara Krashin Donor Advised Fund Erlene & Sandy Krigel Charitable Fund Melvin E. & Sevi R. Krigel Endowment Fund Scott & Susan Krigel Donor Advised Fund Lefko Family Charitable Fund Sandy & Joel Leibsohn Donor Advised Fund Gary & Jo Ellen Leifer Donor Advised Fund Dr. Harry B. & Ralph H. Levey Philanthropic Fund Adele B. Levi Donor Advised Fund Jeffery A. Levi Fund Joshua S. & Jennifer M. Levi Donor Advised Fund Peter & Enid Levi Donor Advised Fund Kacy Childs Levin & Mark Howard Levin Donor Advised Fund David & Nicole Levy Donor Advised Fund Lewis Family Donor Advised Fund Floriene & George Lieberman Charitable Fund Eugene & Marjorie Lipsky Philanthropic Fund Frank Lipsman & Janet Mark Donor Advised Fund Beth & Michael Liss Donor Advised Fund Frank Loeffler & Phyllis Carozza Philanthropic Fund Josef Loeffler Donor Advised Fund Babs & Bill Lowenstein Donor Advisory Fund Richard & Gail Lozoff Donor Advised Fund Linda B. Lyon Charitable Fund Mallin Family Donor Advised Fund Lore & Mel Mallin Fund Aaron G. March Donor Advised Fund Jeffrey Marks & Carol Marks Donor Advised Fund Brooke Tivol McGrath Legacy Fund Marilyn & Kurt Metzl Charitable Fund Michael & Sharon Milens Philanthropic Fund



#### Voices of JCF

"With our commitment to Judaism and so many deserving causes, it was natural for us to move our Donor Advised Fund from a major national organization to the Jewish Community Foundation of Kansas City. As our daughter studies to become a rabbi, and with our son having lived and studied in Israel, JCF offers an effortless way for us to both follow in our family's long tradition of supporting worthy causes, and to renew and reinforce our dedication to giving in this generation and those to follow. All of us feel more engaged in giving when our family fund donates locally, so we're also delighted to now have a fund whose staff members have expertise in local charities."

- Chuck & Sandi Cantor

### **Donor Advised Funds** continued

Morgenstern Family Donor Advised Fund A. Martin & Corinne M. Morgenstern Family Charitable Fund Jules Moskowitz & Beti A. Weber Donor Advised Fund Nicole Abend Nenon Memorial Fund Lewis & Susan Nerman Philanthropic Fund Margaret & Jerome Nerman Philanthropic Fund Larry & Ronna Nussbaum Philanthropic Fund R. L. Onikul Foundation Steven & Karen Pack Family Fund Amanda & David Palan Donor Advised Fund Robert & Barbara Palan Donor Advised Fund David & Mindy Parmet Donor Advised Fund Roshann Parris & Jeff Dobbs Philanthropic Fund Jennifer & Steven Paul Family Donor Advised Fund Joel & Brenda Pelofsky Donor Advised Fund Barbara Rosenberg Pinsker, Judy Shapiro, & Wendy Bandklayder Fund Larry & Ellen Polsky Philanthropic Fund Norman & Elaine Polsky Fund Carol & David Porter Donor Advised Fund Porter-Gill-Hill Foundation Harry Portman Philanthropic Fund Harold & Janet Price Family Fund Dr. Edward & Merry Prostic Philanthropic Fund Rainen Family Donor Advisory Fund Robinow Family Donor Advisory Fund Robinson Family Donor Advised Fund Irv Robinson Fund Edward S. Rose Family Fund Herman S. & Muriel R. Rose Philanthropic Fund Howard & Rosanne Rosen Donor Advised Fund

Alan & Myra Rosenberg Charitable Fund William & Kathi Rosenberg Donor Advised Fund

Family of Blanche & Ira Rosenblum Foundation Fund

Ira & Blanche Rosenblum Family Foundation Fund

Howard & Brenda Rosenthal Family Foundation

Miles & Sally Ross Charitable Fund Roth/Beshears Charitable Fund

Arlene & John Rubenstein Family Fund Arlen & Elaine Cohen Rubin Charitable Fund

Dr. David & Julie Rudman Donor Advised Fund

Gerean Rudnick & Nat & Jean Robin Fund Eugene M. & Marjorie E. Sackin Fund Jeremy & Debra Sandler Donor

Advised Fund

Brian & Anne Scharf Donor Advised Fund Daniel & Miriam Scharf Philanthropic Fund Jonathan Scharf & Meggan Ways Donor Advised Fund

William & Fani Schifman Donor Advisory Fund

Vivien & Daniel Schlozman Donor Advised Fund

Schoenfeld Family Philanthropic Fund Michael & Cathy Schultz Philanthropic Fund Sam & Sonia Schultz Fund

Neal & Dana Schwartz Donor Advised Fund

Alan & Tracy Shafton Family Fund

Isadore & Charlotte Shafton Memorial Fund

Arlene & Leo Shalinsky Donor Advised Fund

Peter & Amy Shapiro Donor Advised Fund Shaw Family Foundation

Scott Sher Donor Advised Fund

The Shifra Philanthropic Fund

Shuchart Family Foundation

Siegler Family Donor Advised Fund Signoff Fund

Slabotsky Family Charitable Fund Myron N. & Elaine K. Slotsky Foundation

Slutsky Family Donor Advised Fund

Edward A. & Beth K. Smith Fund

Sosland Foundation Fund

Blanche & Neil Sosland Donor Advised Fund Charlie & Jeanne Sosland Charitable Fund David & Rachel Sosland Philanthropic Fund Jeffrey & Mindy Sosland Philanthropic Fund Joshua & Jane Sosland Philanthropic Fund Stahl Family Fund

#### Irene & Norton Starr Family Fund Stein Family Fund

Joshua & Sheryl Stein Donor Advised Fund Louis & Carly Stein Donor Advised Fund Daniel & Ann Stern Fund

Frank & Robin Sterneck Donor Advised Fund

John & Jennifer Stolte Donor Advised Fund Eugene & Gerre Strauss Philanthropic Fund Harry B. & Anna C. Strauss Philanthropic Fund

Marvin Szneler Donor Advised Fund Thalblum Family Tzedakah Fund Harold & Ruth Tivol Philanthropic Fund Tranin 3649 Fund

Earl J. & Leona K. Tranin Special Fund Truitt Family Donor Advised Fund Two Sams Foundation

Paul Uhlmann Jr. Donor Fund

John Weil Uhlmann Family Fund Patricia Werthan Uhlmann Donor Advised Fund

Hy & Bella Vile Legacy Fund Joel & Sue Vile Philanthropic Fund Wacknov Family Donor Advised Fund Susan Waskow Donor Advised Fund Barbara & Jeff Weiner Donor Advised Fund

Lewis & Shirley White Donor Advised Fund Wilk Family Philanthropic Fund Mindy & Josh Wilson Donor Advised Fund Dr. Herbert & Phyllis Winer Philanthropic Fund

Richard & Wendy Winer Donor Advised Fund

Annie & Victor Wishna Donor Advised Fund Wolff Family Charitable Fund Toma & Andy Wolff Donor Advised Fund Michael & Pamela Zanders Donor Advised Fund

Stan & Joyce Zeldin Philanthropic Fund Zoglin Family Fund (Mollie, Frank, Ron & Robert)

Joseph & Julie Zwillenberg Family Fund

### 2015 Distributions from Donor Advised Funds

362 Donor Advised Funds \$8,780,458 distributed 2,850 grants & distributions to 754 unique organizations



6% / \$537,233 - National Jewish

51% / \$4,510,044 - Local Non-Jewish

8% / \$672,651 - National Non-Jewish

## **Restricted Funds**

Restricted Funds give donors and their families the opportunity to make contributions that reflect their unique charitable interests, honor loved ones or express their desire to leave a legacy to the community. These funds may be restricted for a particular project, organization or congregation.

Allen Abend Scholarship Fund Charles L. Abrams & Evelyn R. Abrams Philanthropic Fund Herbert Adler Endowment Fund for Village Shalom Allen & Janet Agron Summer Camp & Israel Experience Scholarship Anonymous Fund for Jewish Education Richard P. Atlas & Barbara M. Atlas Fund for Jewish Federation Diane & Steve Azorsky Family Endowment Fund Harry & Ruth Baker Village Shalom **Financial Assistance Fund** Ruth S. & Harry Baker JCC Endowment Fund Jacob "Jack" Baraban PACE Fund BBYO 75th Anniversary Endowment Fund **BBYO Matzo Ball Fund** Bert Berkley Advocate for Community Relations Fund JCRB/AJC Congregation Beth Shalom Mount Carmel Cemeterv Fund Congregation Beth Shalom Mt. Carmel Cemetery Capital Improvements Fund Daniel L. Brenner Youth Leadership Award Fund BBYO - Daniel L. Brenner Leadership Training Fund Dr. Mark J. Brodkev PACE Fund Frances O. Brown Lion of Judah Endowment Fund Jacob & Frances O. Brown KU Hillel Endowment Fund Morten & Regina Brown Fund

Esther F. & William J. Bushman Beth Shalom Endowment Fund Caviar Family Fund for the Kansas City Community Change the Truth Fund Donna Gould Cohen Lion of Judah **Endowment Fund** Howard E. & Debra L. Cohen Family Student Leadership Fund Joseph Cohen & Margaret Pollock Cohen Fund Cortes Fund for Congregation Beth Shalom Cortes Fund for Rice University Cortes Fund for the Jewish Community of Sedona & Verde Vallev Cortes Fund for the Sedona Int'l Film Festival Covenant Presbyterian Church PACE Fund for Pidyon Shvuyim Danciger Fund A - UMKC Judaic Studies Danciger Fund B DeLeve Family Memorial Fund Fred Devinki Jewish Education Scholarship Fund For Kehilath Israel Maria Devinki Lion of Judah Endowment Fund Sam Devinki Endowment for Holocaust Education Dorothy & Allan Dorfman Fund Sherman W. Dreiseszun Campus Maintenance & Improvement Fund Louis Durbin Scholarship Fund Harry C. Feingold PACE Fund Avrum & Clara Feinstein Memorial Mazon Fund Milton W. Feld Endowment Fund

#### Partners

The following organizations have selected JCF as the trusted steward of their charitable resources.

B'nai B'rith B'nai B'rith Youth Organization

**Congregation Beth Shalom** Congregation Beth Torah Congregation BIAV **Congregation Ohev Sholom** Hyman Brand Hebrew Academy Jewish Community Campus Jewish Community Center Jewish Community Relations Bureau/ American Jewish Committee Jewish Family Services Jewish Federation Kehilath Israel Synagogue KU Hillel Midwest Center for Holocaust Education New Reform Temple Sheffield Cemetery Temple Beth Sholom, Topeka The Temple, Congregation B'nai Jehudah Village Shalom

Dan Fingersh Garden Fund Dan Fingersh Hebrew Academy Scholarship Fund Dora Fox Lion of Judah Endowment Fund Bari Freiden Lion of Judah Endowment Fund Frank Friedberg Fund Anna & Isadore Friedman HBHA Scholarship Fund Harriett & Jacob Friedman HBHA Scholarship Fund Isadore & Anna Friedman HBHA Scholarship Fund Jacob Friedman Endowment Fund for Ohev Sholom Gear For Sports Scholarship Fund Frances Wang Gershon Lion of Judah **Endowment Fund** Phillip L. & Rita Gershon Philanthropic Fund Gloria Polsky Gershun Lion of Judah Endowment Fund Peter Gerson Educational Scholarship Fund Norman Glazer & Jean Burstein Glazer Fund for Jewish Cultural Arts Bernard & Esther Abend Glickstein Scholarship Fund Hoover & Ida Goffin Education Fund Stanley & Geraldine Goldberg FC Fund Marsha & Jules Goldman Family Fund Goldsmith Family Enrichment Fund For The Hyman Brand Hebrew Academy Lucy & Sam Gould Charitable Fund for JCC Lucy & Sam Gould Charitable Fund for Kehilath Israel Sam & Lucy Gould Gesher Fund Sam & Lucy Gould Fund Jay Grant Memorial Fund **Guckenheimer Family Fund** Marc Hammer & Alana Muller Insurance Fund Joseph Hartman Scholarship Fund Charles M. Helzberg Employee Recognition Fund II John & Jennifer Isenberg Insurance Fund Vera Isenberg PACE Fund

Ann R. Jacobson Lion of Judah Endowment Fund Rosalyn & Howard Jacobson Insurance Fund JCRB/AJC Rabbi Alan Cohen Interfaith **Clergy Institute Fund** JDC Foundation Fund Jewish Art Fund Jewish Community Habitat Fund JCF Jewish Community Campus Endowment Fund Jewish Federation Community PACE Fund Jewish Loan Fund of the Jewish Federation Jewish Veterans Museum Association Fund Judaic Studies Fund Michele Kaplan Lion of Judah **Endowment Fund** Sherry Hyatt Kaplan Fund For Adult Jewish Learning Rose Karbank Lion of Judah Endowment Fund Marvin Katz PACE Fund Emma Jaye Kershenbaum Fund **Clarence & Margaret Kivett PACE Fund** Margaret & Clarence Kivett Fund Shirley & Alfred Kohlman PACE Fund Polly Kramer Lion of Judah Endowment Fund Seymour & Marsha Krinsky Fund For Kehilath Israel William L. Lee PACE Fund Vrem D. & Esther H. Levens Fund For Unity Coalition for Israel Herman Jay Levikow Endowment Fund **Emelie Levin Emergency Financial** Assistance Endowment Fund **Richard & Carol Levin Family Fund** Judith U. & Martin Levy PACE Fund Floriene Lieberman LOJE Fund Michael & Beth Liss Insurance Fund Myra Rosenberg Litman LOJE Fund Dorothy & Julius Loeffler HBHA Scholarship Fund Jenny & Alvin Loeffler HBHA Scholarship Fund



#### Voices of JCF

"Giving back to the community is very important to us. In trying to do as much as we can, we look for the most efficient opportunities. When the IRA Charitable Rollover was permanently extended in 2015, we were thrilled to have a partner in the Jewish Community Foundation helping us establish a fund to support various charities that we care deeply about."

- Barbara & Bob Palan

Louis Family Memorial Fund Lon & Cathy Lowenstein FC Fund Babe Mallin Lion of Judah Endowment Fund Jack Mandelbaum Fund Bernard A. Margolis Perpetual Memorial

Fund

Menorah Women's Foundation Fund Michael & Sharon Milens Restricted Fund Shanny Morgenstern Lion of Judah Insurance Fund

Shanny & Eric Morgenstern Insurance Fund Sam Nussbaum Z"L Israel Scholarship Fund Amanda Hecht Palan Lion of Judah Endowment

Robert & Barbara Palan Restricted Fund Julius & Dorothy Peltzman HBHA

Scholarship Fund

Barbara R. Pinsker, Judy Shapiro, & Wendy Bandklayder Endowment

Priya: A Fund for Jewish Reproduction

Maurice & Harriet Raffel Memorial Endowment Fund

Doris & Max Rainen Memorial Fund for Hadassah - KC Chapter

Edward S. Rose Family Fund for Village Shalom

Edward S. Rose Family Early Childhood Education Center Fund

H. Paul Rosenberg Jr. Special Fund Joseph H. & Sarah Rutlader Memorial Fund Saving History Jewish Archives Fund

William & Fani Schifman Endowment for Kehilath Israel

Sam M. Schultz Jewish Book Fair Fund Irena Sendler Scholarship Fund Arlene & Leo Shalinsky Restricted Fund

Avrom H. & Janet W. Siegel Educational Fund

Slabotsky Family Theatre Operations Endowment Beth K. Smith Lion of Judah Endowment Fund

Solsky Family Flower & Maintenance Fund Joseph Solsky Scholarship Fund E. David Soltz Israel Scholarship Fund Charles & Joshua Sosland FC Fund Dr. Harry & Alice Statland Young Adult

Endowment

Dr. Harry & Alice Statland Village Shalom Assistance Fund

Stewart & Esther Stein Insurance Fund

Summer Experience Award Fund Sunday Night Fun Fund Temple B'nai Jehudah Babs Lowenstein

Pre-school Scholarship Fund Ruth Krigel Tivol Endowment Fund Together We Remember Scholarship Fund Sally & Donald Tranin PACE Fund Patricia Werthan Uhlmann Lion of Judah

Endowment Fund

Joel & Sue Vile FC Fund

V.S. - Financial Assistance Fund

Judith Marder Wasserman Fund for Sasone

Western Extralite Company Scholarship Fund

Lewis & Shirley White Grandchildren Fund White Theatre Grantor Fund Bob & Marcia Wolff Endowment for

Congregation Beth Torah

Sam Yagan Family Fund

Fanny F. Yarmo Fund/Congregation Beth Shalom

Joseph & Julie Zwillenberg Insurance Fund



#### Voices of JCF

"Our parents, Julius and Dorothy Peltzman, left behind an incredible legacy that is present in our lives and the lives of our children and grandchildren. Judaism, education and community ranked high among their core values and by creating a scholarship fund for students of Hyman Brand Hebrew Academy, we ensure that their legacy of giving will continue for generations to come. The Foundation has been a trusted partner in our effort to honor our parents."

-Sherry Peltzman Blumenthal & Robert Peltzman

### **Restricted Funds** continued

### **B'nai Tzedek Funds**

B'nai Mitzvah-age teens and their families contribute a minimum of \$125 which is matched by \$375 from the Foundation to establish individual B'nai Tzedek Funds. The teens may recommend grants of up to 10% of their fund balance annually to Jewish organizations, locally or in Israel.

Amy Abrams Gabrielle Abrams Moriah Abrams Sam Abrams Rebecca Jacks Achtenbera Robert Aeder **Benjamin Allen** Molly Oberstein Allen David Fine Alpert Isaac Alpert Solomon Alpert Doug Altman Jessica Altman Joshua Altman Scott Morgan Altman Beniamin Antes Jeffrey Appelbaum Helen Arnold Darby Asner Nathan Isaac Atherton Andrew Azorsky Hannah Azorsky Joshua Azorsky Rose Azorsky Brooke Badzin Austin Baker Gabrielle Baker Lauren Baraban Mollie Allison Barouh Rachel Baver Haley Becker Alina Bell Jacob Bell Natalie Bell Jillian Benson Jake Beren Rachel Beren Katherine Berenbom

Aaron Berkowitz Sarah Berkowitz Ben Bernard Daniel Bernard **Rachel Brittany** Bernard Shira Bernard Aaron Bigus Alexander Bigus Elizabeth Bigus **Emily Binshtok** Alexander Block Jacob Block Zachary A. Block Ariel Bodker Ellie Bodker Ilana S. Bodker Jessica Bodker Mallory J. Bodker Michael Bodker Jared Boehm **Emory Russell Bohs** Caitlin Bold Kylie Bold Piper Bold Hannah Bolter Rachel Beth Bolter Brett Bond Allison Boresow Grace Boresow Nathan Boresow Hannah Bortnick Lyndse Bortnick Ashur Bratt David Brockman Eden Brockman **Charles Bronstein** Morrie Bronstein Brianna P. Brown

Ariel Brudolev Jonathan Bush Rebecca Bush Gabi Cabell Natalie Cabell Alora Cain Samantha Campbell Louis Schlezinger "Chip" Cantor Rachel Cantor Oscar Chase Mollie Chesis Jonah Chilton Anna Clauer Haidee Clauer Elliot Cohen Jake Cohen Michael E. Cohen Jeff Cole **Benjamin Conley** Jason Conley Brandon Cosner Justin Cosner Jacob Courtney Carly Cubbage Clay Cubbage Jaquelyne Cutler Marla Daniels Jonas Davidow Noah Davis Isaac Decker Kathleen Deedy Hannah Dolginoff Jonathan G. Edelman Katja Edelman Emma Eisemann Josh Eisemann Noah Eisemann Hersh Ellis

Jonah Elyachar Sarah R. Elyachar Jesse Ernstein Daniel Eveloff Emily Eveloff Hannah Feldman Katie Fine Sammy Fine **Timothy Fine** Marla Fisherowitz Harry Flamini Danny Flappan Abby Flekier Jacob Flekier Max Fogel Seth DeWitt Franke Evelvn Freilich Eli S. Fried Gabrielle Fried Joshua Fried Maggie Fried **Bradley Friedman** Melissa Friedman **Rachelle Friedman** Abby Fromm Laura Fromm Scott Fromm Drew Gaddie Ari Gaffen Suzanne Galblum Nina Gale Robert Garon Michael Geduldig Jennifer Geller Jonathan Geller Josh Geller Juliana Gensheimer Alex Gershon Brooke Gershon

Levi Gerson Seth Gilgus Lindsay Gill Emma R. Girson Jonah Girson Joshua Lee Girson Gavriel Glickman Jessica Rachael Glueck Katie Glueck Daniel Goldberg Elana Goldberg Steven Goldberg Elana Goldenberg Kayla Goldenberg Matthew Golden Mirra Goldenberg Jonah Golder Sarah Golder Alexandra Goldman Sarah Goldman **Bailey Goldstein** Joshua A. Goldstein **Kyle Goldstein** Morgan Goldstein Rachel Erin Goldstein Sydney Goldstein Imrie Goller Sarah E. Gorn Hannah Gortenberg Isaac Gortenburg Naomi Grant Avery Lynn Gray Spencer S. Green Jeffrey Greenfield David Gressgott Jaclyn Andrea Haith Joshua Haith

Jacob Gerson

Brianna Hakan Daniel Hakan Hannah Reuben Hallock Carolyn Hamburg Daniel Hamburg Shayna Hamburg Braxton Hammontree Shandra Haner **Benjamin Haney** Mackenzie Haun Alison Kempf Haxton David Helfand Margo Hellman Sarah Hellman James H. Helzberg Matthew Hendler Sadve Hendler Asher Herbet Joshua Herbet Alexa Herman Maggie Herman Sarah Herman Seth Hermanson Alec Hill John I. Hjalmarson David Holzman Alexandra E. Hoopes Nathaniel Hoopes Shave Horwitz Katie Intrater Lauren Intrater Adam Isenberg Allison Isenberg **Gregory Brett Jacobs** Joseph Jacobson Ethan Azar-Jagoda Clare Jordan Leah Jordan Kara Kahn

Alex Kaplan Emily Kaplan Eric Kaplan Rachel Kaplan Farrah Karty Micah Karty Anna Kaseff Ethan Kaseff Jordan Kaseff Joshua Kaseff Lainie Kaseff Rachel A. Kaseff Zachary Kaseff Ashley Katz Tamar Y. Katz Adam M.Katzenberg Rachel Katzenberg Molly Kavanaugh Rose Kenneally Anna Kershenbaum Andrew Isaac Kershenbaum Katie Kershenbaum Susanna King Jordan Kivett Elle Kolkin Elliot Kort Caleb Krakow Ethan Krop Sophie Krop Jessica Kruger Melanie Kulick Samuel Kulikov Jordan Kuluva Paige Kuluva Ethan Kushnir **Emily Lawless** Michael Lebovitz Jeff Lefko Jonny Lefko Lissa Leibson Adam Levin Ben Levin

Mark Kanter

Blaine Levin Elizabeth Levin Jarret Levin Adam Levine Elliot Levine Samantha Levine Demi Levitch Mya Levitch Anna Rachel Levitt Ellie Levitt Jenny Levitt McKenna Lewis Lilv Jewel Lieberman Danielle Lipsman Jacob Lipsman Abby Logan Jacob Logan Sari Lowenstein Melissa Mallin Zachary Mallin Kate Mandel Aron Mandelbaum Sarah Mann **Micah Margolies** Samuel Margolies Roxanne Markowsky Madeline E. Mayer Samuel Mendel Adam Mendelsohn Emily Mendelsohn Jessica Ellen Mielke Jacob Milgrim Ethan C. Miller Henry Miller Ariel Mittleman **Bradley Mittleman** Briana Mittleman **Emily Mora** Avi Morgenstern Alex Moskowitz David Moskowitz Jordan Myer Jake Myron Cameron Nadler

Kellen Naster Paris Naster Mitchell Navran William Nemitoff Sam Oellien Allie Oltsik Mark Osman Gracie Pack Alyxandra Paisner Danielle Parelman Sam Passer Julia Paul Lindsey Paul Michael Paul Ross Pavne Alissa K. Pollack Jordan Pollack Stephanie Pollack Zac Pollack Joe Porter Sophia Porter Michael Portnoy Thomas Poskin Piper Rainen Sarah Elizabeth Rawitch Jack Reeves Sam Reeves Ben Reisler Gordon Reiz Emma Marie Reynolds Daniel Richev Abbie Rieber Ellie Rieber Daniel M. Rindner Carly Robinett Luc Robinett Aaron Shuel Robinow Hannah Robinow Joseph Robinow Daniel Rose Rachel Rosenberg Carly Rosenstock Jesse B. Rosenstock

Harrison M. Rosenthal Naftali Rosenthal Jeffrev Rubel Michael Rubel Julia Ruben Lauren Ruben Sarah Rubin Jesse Rudnick Sagi Rudnick Sam Mever Rudnick Shir-el Rudnick Daniel S. Sader Eliana Saidel Sara Saidel Adam Samazin Alexandra Samazin Grant Sander Jennifer Sander Spencer Schanzer Dakota Schee Sarah Schlosberg **Richie Schlozman** Jessica Schneider Michael Schonwetter Gavri Schreiber Maya Schreiber Simi Schreiber Joseph J. Schumaker **Avelet Schuster** Eliana Schuster Alexander Schwartz Zachary Shaiken Emma Shapiro Sophie Shapiro Adam Shemitz Sabina E. Shifrin David Shopmaker Joseph Craig Shopmaker Benjamin N. Siegel Paulina Siegel Alex Simon Benjamin Simon Eliana Simon

Jenna Gabrielle Singer Megan Singer Noah Skolnick Noah Slabotsky **Claire Smith** Reuben Smith-Vaughan Ethan Smuckler Hannah Smuckler Ian Sneid Alexander Sokol Amanda Sokol Felicia Sokol Scott Soltz Lindsay Somberg Zach Somberg David Sommi Pearl Sonnenschein Avi Sonnenschein Gabriella Sonnenschein Morgan Sonnenschein Leah Rose Sosland Max Sosland Sam Sosland Trent Sterneck Jonah Stiel Micah Stiel Lilv Strauss Natalie Paige Strauss Sydney Strauss Aaron Louis Swartz Alexander Swartzman Harrison Swartzman Miriam Swartz Jeremy Terman Michael Terman Jacob Tivol Hannah Towle Alex Tranin **Emily Tranin** Andrew Trenton Emily S. Trenton David Trout Ally Turtledove Nathan Turtledove James P. Uhlman Allison Ullman

Jared J. Singer

#### Mandy Unterhalter Sarah Unterhalter

Tiana Alavna Valdespino Elizabeth von Ende Jennifer von Ende Matthew von Ende Samantha Grace von Ende Kaley Wajcman Asher Jacob Weinbaum Kendra Weinstein Brittany Welch **Benjamin White** Chloe White Jordan White Melissa Krystel Whittemore Ben Wilinsky Kyle Jacob Winston Hayley Wizig Marissa Wizig Ari Wolf Lauren Wolfe Michael Wolfe Jessica Wolff Anna Wolock Elizabeth Wolock Matthew Woolf Eric Wright Jared Wright Owen Wright Trevor Wright Federico Zepeda Ricardo Zepeda Jake Zevitz **Brandon Zipper** 

## **B'nai Tzedek Funds** continued

### **Planned Gifts**

The following individuals and families have created a Jewish legacy by making arrangements to ensure the long-standing vibrancy of programs and services in our Jewish community. The majority of these future commitments were made to the permanent endowments of local agencies and synagogues through the Bushman Community Endowment program established in 2007.

Anonymous (58) Lauren Aaronson Renana & Michael Abrams Alice & David Achtenberg Frank Adler Jeanne & Dan Adler Cathy & Jeff Alpert Gail & James Appelbaum Audrey Asher & Michael Lerner Barbara & Richard Atlas Sharon & Jeff Altman Diane & Steve Azorsky Family Dierdre & Ronald Baker Christa Balanoff Carol & Thomas Barnett Sarah Z. Beren Merilyn & Loren Berenbom Phyliss Bernstein Irene Bettinger Mary & Arnold Birnbaum Cindy & Fred Bodker Harvey S. Bodker Elizabeth & Jack\* Bohm Karen & Jerry Borowick Matthew Bowman Cathy Bover-Shesol Aaron Braeman\* Aaron Braeman Family Laura & Roman Breitberg Neil W. Breslow Stevi & Jeffrey Brick Brian Brockman Jennifer & Scott Bronson **Carol Brooks** 

PeeDee\* & Phillip Brown Bonnie & Herbert Buchbinder Stanley J. Bushman C. Charles Cantor (Chuck) Craig Caplan Robin & William Carr Carol & Arnold Caviar Debra & Howard Cohen Gloria & Steven Cohen Linda & Alan L. Cohen Lisa Cohen Thomas Cohen Marv Davidson Cohen Donna Gould Cohen Nancy Sher Cohen & Robert Cohen Barbara L.\* & Sanford L. Cohn Logan, Zachary, Michelle & Eric Cole Denise & Ron Coppaken Debby & Garv Cortes Rita Cortes Robert S. Cutler Darke Family Shervl & Ron Davidow Gread Davidson Lanie & Jim Decker Kathy & Bob DeWitt Jasmine Dev Irene & Sherman\* Dreiseszun Doris\* & William Edelman Sandy\* & Martin L. Eisenman

Andrew Ernstein Meredith Farnan Ann & Isak Federman Diane & Arthur Federman David Feingold Eddie Feinstein Nicole & Jack Feldman Pella & Jack Fingersh Susan Fisher Herb Fishman & Family Beatrice & Steve Fine Sandi & Ed Fried Elaine & David Friedman Talv Friedman Kristen & Dan Fromm Elinor & Paul N. Gershon Martha Gershun & Don Goldman Karen & Jeff Gerson Charles Gilbert Patty & Mark Gilgus Henri & David Goettel Geraldine & Stanlev\* Goldberg Hildv & Joel K. Goldman Lila Goldman Madeline & Barry Goldman Goldsmith Family Susan & Ronald Goldsmith Carol & Marvin Goldstein Margaret & Larry Goldstein Debra & Stu Goldstein Edward Goldstein David R. Goodman SFF LLC/Michael Gortenberg

Shirley Gottstein Gould Family Sam Gould\* Phyllis & Rudy Green Susie & Bob Greenberg Sharon & Jim\* Greenwood Greif Family Howard Haas Hortense & Joe Haith\* Rickie & Edward Haith Natalie & Hanan Hammer Samantha Hammontree Judy & G. Richard Hastings Matt Haun Shanna Haun Barbara & Scott Hecht Judy & Llovd S. Hellman Charles M. Helzberg Jamie & Bush Helzberg Shirley B. & Barnett C. Helzberg, Jr. Karen Herman Betty & Lenny Hershman Gail Himmelstein Louise C. Hipsch Lauren & John Hoopes Lynn Hoover Laura & Tim Intfen Ann & Tom Isenberg Jennifer & John Isenberg Vera Isenbera\* Sandie & Larry Jabenis Sherri Jacobs Rosalvn & Howard T Jacobson

Trudy & John Jacobson Donna & Baruch Kaelter Don Kahan Gina Kaiser & David Gale Florence Kaplan Marian Kaplan Michele Kaplan Sheryl & Andrew S. Kaplan Rose & Barney Karbank\* Family Marcia Karbank Arlene & David Kaseff & Family Harold Kaseff Miriam & Eric Kaseff Dan Kass Donna & Ward Katz Linda & Barrv Katz Marlene & Stan Katz Lvnn & Dr. Andrew Kaufman Stephanie & Kurt Kavanaugh Ruthie Kave Kehilath Israel Sisterhood Fund Andrea C. Kempf Suzanne & Gordon Kinaslev Melissa & Marc Kingston Lori Silvers Klarfeld Betty & Richard Klein Michael L. Klein Jov & Stewart Koesten Amanda & Brad Koffman



#### Voices of JCF

"We are passionate about helping to repair the world, in our own unique way. Our plan integrates both the values we want to sustain and the issues and organizations we support. The Jewish Community Foundation listened to our goals and created a strategy that made great sense for us. It's comforting to have our plan in place, while knowing we can make changes in the future."

- Shanny & Eric Morgenstern

Phyllis & Ron Kogan Nancy C. & Herbert M. Kohn Regina & William Kort Robert A. Kort Judy & Alan Kosloff Marlene Krakow Polly Kramer Rachel B. Krantz Cara Krashin Nicole Krein & Gerald D. Lyons Gayle Krigel Marsha & Seymour Krinsky Millie Kritzler Fannie & Morris Lerner\* & Meyer Lerner Paul Lerner\* Linda & Larry Lessner Gayle & Ronald Levin **Beverly & Joel Levine** Nicole & David Levy Edna Levy & Jacob Schreiber Nita R. Levy Kim & Jay Lewis Floriene & George\* Lieberman Lillian & David N. Lieberman Lillian & Norbert Lipschuetz Beth & Michael Liss Karen Loggia & David Spizman Cathy\* & Lon Lowenstein Gail & Richard Lozoff Jill & Robert Magoon Jill & Jim Maidhof Lore\* & Mel Mallin Jack Mandelbaum Manko Goodman Family Aaron March Janet Mark & Frank Lipsman Kim & Adam Matsil Vicky & Howard Mayer

Michael McCune Doris & William E. Mendel Carol Meyers Rowena\* & Cyril A. Milens Ellen Miller Shirley & Stanley\* Morantz Shanny & Eric Morgenstern Shelah & Jim Mueth Alana Muller & Marc Hammer Jenny Neill & Howard Barewin Susan Seidler Nerman & Lewis Nerman Jodi & Michael Novicoff Susan & Steve Osman Karen & Steven Pack Amanda Hecht Palan Jean & Allen Parelman Edis & Sid\* Parkans Jennifer & Steven Paul Shirley Pener Aaron Pfefer\* Joseph Pfefer Rita\* & Larry Poisner Elaine Polsky\* Carol & David Porter Ruth Pozez **Betty Price** Sara & Ted Prince Betsy & Scott Redler Diane Robinson Irving R. Robinson Ellen & Edward S. Rose **Rosanne & Howard Rosen** George J. Rosenberg Gerald Rosenblum Julie & David Rudman Gerean Rudnick\* Jessica Rudnick-Kaseff & Barry Kaseff Rhea Salasche Scott Samuels Amy Sandler Miriam & Daniel L. Scharf Fani & William M. Schifman Marjorie & William Schlosberg

Vivien & Dan Schlozman Janice Schonwetter Cathy & Michael A. Schultz Neal Schuster Janet & Andrew Schwartz Amy & Peter Shapiro Ruth & Nathan\* Shechter Family Stephanie Shuchart Cindy & Sheldon Singer Scott Slabotsky Elaine K. & Myron N. Slotsky Erin & Brad Smuckler Kelly & Dan Somberg Charles Sosland L. Joshua Sosland Debbie Sosland-Edelman & Alan Edelman Alice & Harry\* Statland Carly Stein Esther & Stewart Stein Ann B. Stern Robin & Frank Sterneck Lorraine Stiffelman Jennifer & John Stolte Kay & Ira Stolzer Bonnie & Mickey Swade Marvin S. Szneler Donna & Harvey Thalblum Ruth & Harold Tivol Susan & Tom Tivol Liz Uhlmann Patricia Werthan Uhlmann Sue & Joel Vile Myron Wang Janice & Alan Wasserman Gail & Gary Weinberg Felicia & Seymour Weiner Civia & Scott White Shirley White Ellen & Jerry Wolf Susan Zale Jean Zeldin Joyce & Stanford A. Zeldin Julie & Joseph Zwillenberg

### **Planned Gifts** continued

\*of blessed memory

### Voices of JCF Christa Louis

When Christa Louis worked with the Foundation to establish a Donor Advised Fund, she included the provision that at her death, her fund would be converted into a permanent endowment which would benefit seven local Jewish organizations in perpetuity. At that time, JCF staff discussed with Louis the possibility of adding a charitable bequest to her fund to further her charitable legacy, but were not made aware that she had completed formal plans to do so. Louis passed away in March of 2014.

Thirteen months later, Lauren Hoopes received a call from the trustee of Louis' trust at UMB Bank and learned that the Foundation had been designated the sole remainder beneficiary of Louis' trust. When fully distributed, Louis' gift is expected to add more than \$8.5 million to the Fund. The generous endowment will provide annual income to: Congregation Beth Shalom's Mount Carmel Cemetery; Hyman Brand Hebrew Academy; The J; Jewish Family Services; Rabbi Gershon Hadas Guardian Society for Children - Camp and Israel Scholarships; The Temple, Congregation B'nai Jehudah's Rose Hill Cemetery; and, Village Shalom.



"Christa was a very giving person," says Seymour Krinsky, Louis' long-time friend and financial advisor. "Though she would not have liked this attention when she was alive, she would be happy that her gift might motivate others to give back to their community." Louis' is the second largest endowment gift in Jewish Community Foundation history.

### **Create a Jewish Legacy**

Planned gifts are simple to establish and ensure that your values, and those of the charitable causes you care about, will continue into the future. For more information contact Josh Stein at (913) 327-8121 or jstein@jcfkc.org.



### Voices of JCF Sam Gould

As a life-long active member of the Jewish community, Sam Gould understood the importance of creating a Jewish legacy to ensure vibrant Jewish life in Kansas City for future generations. He worked with JCF staff to create endowment funds to support the institutions he held dear. He created the Lucy and Sam Gould Charitable Fund for the Jewish Community Center to provide a perpetual stream of income for the J, an organization he considered a 'home away from home' throughout his life. The Lucy and Sam Gould Charitable Fund for Kehilath Israel Synagogue was established to support the congregation of which he was a member, lifetime board member and past president. In making planned giving arrangements, Gould said, "I thought that it would be well that I consider the synagogue and the Center because I get so much out of that. I feel that there will have been something that I have left that will have some benefit to these agencies."

In addition to providing a stable financial future for the institutions he loved, Gould also made arrangements to provide safetynet services for individuals and families in times of need. The Sam and Lucy Gould Gesher Fund is an endowment fund which offers one-time emergency financial assistance for members of the Kansas City Jewish community.

The Jewish Community Foundation was blessed by Gould's generosity as well. With his financial support, JCF was able to create a new office space on the Jewish Community Campus in 2006. JCF staff and visitors are reminded daily of Gould's generosity by a plaque hanging in the reception area which commemorates the office dedication on May 17, 2006.

Gould's kindness touched many lives. The Foundation is truly honored to be entrusted with ensuring his lasting charitable legacy.

Photo of Sam Gould by Rich Sugg, republished by permission of The Kansas City Star.



### In Memoriam

We remember with appreciation the members of our Foundation Family whom we lost in 2015. We were indeed blessed by their love of community and generous spirit.

Sam Gould Cary Lieberman Dorothy Peltzman Aaron Pfefer Rita Roth Poisner Gerean Rudnick

### **Lifetime Endowment Gifts**

The following donors have made contributions to the permanent endowments of their favorite organizations during their lifetimes as part of the Bushman Community Endowment program. Their generosity is helping to build resources today for the on-going and future needs of our community.

Janet & Allen Agron Brenda Althouse & Paul Fingersh Meredith & Jon Angrist Gloria & Michael Azorsky Dierdre & Ronald Baker Albert Bamberger Brooks H. Bauer Ann & Kenny Baum Susan & Victor Bergman Estelle Berman Lisa & Jerry Bernard Irene Bettinger Gloria & Allen J.\* Block Betty Brand Marla Brockman & John Goldberg Helen & Martin<sup>\*</sup> Brown Stanley J. Bushman Phyllis Carozza & Frank Loeffler Carol & Arnold Caviar Mary Davidson Cohen & Barton P.\* Cohen Donna Gould Cohen Barbara L.\* & Sanford L. Cohn Todd Coppaken **Cumunow Foundation** Robert S. Cutler Shervl & Ron Davidow Devinki Family Ida Devinki-Kolkin & Craig Kolkin Irene Dreiseszun Selma Dreiseszun Dreiseszun Family Elinor & Gus Eisemann Jessica & Michael Ellis

Jackee\* & Bobby Epsten Mr. & Mrs. Robert Feldman JoAnn Field Pella & Jack N. Fingersh Beverly<sup>\*</sup> & Herbert Fishman Albert Gerecht Frances Wang Gershon\* Family Cheryl & B. William Ginsberg Susan & Ronald Goldsmith Margaret & Larry Goldstein **Gorlin Family Foundation** Karen & Michael Gortenburg Arvin Gottlieb Charitable Fund/ Barton J. Cohen Joel D. Greenberg Megan & Michael Grossman Howard Haas Randi & Larry Haith Gail Halvorsen & Bill Wien The Flo Harris Foundation Jamie & Bush Helzerg Lynn & Bill Intrater Cory & Daniel Jacobs Judy & David Jacobs Trudy & John Jacobson David Kaplan Michele & Harvey Kaplan Marcia Karbank & Joseph Smuckler Rose & Barney Karbank\* Family Miriam & Eric Kaseff Carla & Tibereus Klausner Michael L. Klein Erlene & Sanford Krigel Marsha & Seymour Krinsky Molly & Tom\* Levitt Sharon & Jerry Lindenbaum Mvra & Malcolm<sup>\*</sup> Litman Lowenstein Brothers Foundation Lore\* & Mel Mallin

Barbara & Herbert Mandl Esther Markus & Weber Ingersoll Mary Kay McPhee & William Pfeiffer MLF/JHF Collaborative Committee Morgan Family Foundation Linda & Skip Nottberg Ronna & Larry Nussbaum Donna Oberstein & Ace Allen Marvin Orlovick Sheila & Lawrence Pakula Barbara & Bob Palan Jennifer & Steven Paul Elaine & Norman Polskv\* Carol & David Porter Karen & Ed Porter Mary Jo & Barry Price Jessica & Adam Rich Ellen & Edward S. Rose Fern & John Rosenberg Susan & Frnie Rosenthal Arlene & John Rubenstein Esther & Cy\* Rudnick Jessica Rudnick-Kaseff & Barry Kaseff Bobbie & Paul\* Russel Rhea Salasche & Harold Kaseff Amy & Peter Shapiro Scott I. Sher Judy & Steve Sherry Bonnie & Matthew Siegel Lynette & Norman Siegel Merna & Sylvan\* Siegler Patricia & Daniel Slosburg Beth K. Smith Sosland Family Estelle & Morton Sosland Jane & L. Joshua Sosland Vivian & Hymie Sosland Charitable Trust

Evelina & Steven Swartzman Tension Envelope Foundation/ Mayor Richard Berkley Evelyn & Lowell Tilzer Patricia Werthan Uhlmann Paul Uhlmann, Jr. Sue & Joel Vile Shirley White Wilk Family Philanthropic Fund Susie & Donald Wilson Jill Zeldin Laura Ziegler & Gard Davis Julie & Joseph Zwillenberg

\*of blessed memory

### **Financials**

### **Statement of Financial Position as of 12/31/15**

#### **ASSETS**

Cash & Equivalents	\$8,622,036
Contributions Receivable	
Notes Receivable	1,031,086
Investments	177,607,716
Cash Surrender Value of Life	
Insurance & Other Assets	1,084,259
TOTAL ASSETS	\$188,469,180

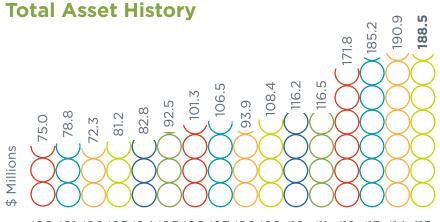
#### LIABILITIES

Grants & Other Payables	\$44,590
Liability Under Unitrust &	
Gift Annuity Agreements	454,962
TOTAL LIABILITIES	\$499,552

#### **NET ASSETS**

Unrestricted	
Donor Advised Funds	\$35,946,972
Legacy	6,865,558
Administrative Funds	
Supporting Foundations	
Charitable Remainder Trusts/	
Gift Annuities	
Temporarily Restricted	
Agencies	
Other	10,623,386
Permanently Restricted	
TOTAL NET ASSETS	\$187,969,628
TOTAL LLADU ITIES AND NET ASSETS	¢100 400 100

TOTAL LIABILITIES AND NET ASSETS ...... \$188,469,180

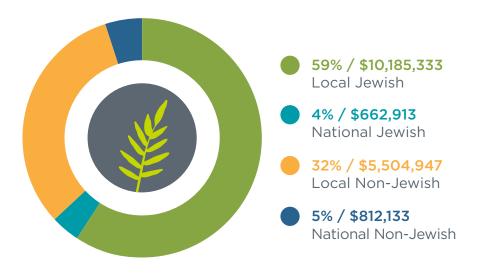


'00 '01 '02 '03 '04 '05 '06 '07 '08 '09 '10 '11 '12 '13 '14 **'15** 

#### **2015 Distributions From All Funds**

\$17,165,326 distributed

3,648 grants & distributions to 858 unique organizations



### **Jewish Heritage Foundation**

The Jewish Heritage Foundation was created in 1994 as a private foundation to serve as a steward of the \$29 million that resulted from the sale of Menorah Medical Center to Health Midwest. It remains deeply committed to Menorah's tradition of healing and compassionate service.

In January of 2013, the Jewish Heritage Foundation formally became a Supporting Organization of the Jewish Community Foundation while maintaining its separate and distinct Board of Directors. The move to become a Supporting Organization was a natural outgrowth of the Jewish Heritage Foundation's firm belief that collaboration is absolutely essential for the survival and effectiveness of nonprofit agencies.

The elements that shaped Menorah Medical Center and helped it thrive – passion for excellence, reverence for learning, commitment to justice and nondiscrimination, and dedication to charity and acts of loving-kindness – live on through the mission of the Jewish Heritage Foundation.

### The mission of the Jewish Heritage Foundation is to promote health and general well-being in the Kansas City metropolitan area, with a priority to serve the Jewish community.

Program and core grants are made in three primary areas: Kansas City Jewish agencies, general community health and human services, and senior services in the general community.

Effective April 1, 2016, the Jewish Heritage Foundation and the Menorah Legacy Foundation merged and became known as the Menorah Heritage Foundation. The Menorah Legacy Foundation grew out of similar roots as the Jewish Heritage Foundation, as it was successor to the Menorah Medical Center Foundation.

#### **2015 Grant Highlights:**



Shepherd's Center of Kansas City Central

KU Hillel

Don Bosco Centers



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