2024 Impact at a Glance

\$37.1 million

Contributed to the Foundation

\$31 million

Distributed by the Foundation

\$27.7 million

Distributed by the Foundation to Kansas City-based charities

5,617 Grants to **1,197** organizations

\$316.4 million

Total Foundation assets

Let's work together to achieve your clients' charitable giving goals. For more information contact Suzanne Galblum Dicken at sdicken@jcfkc.org or 913-327-8286.



Smarter Giving. Your Way.



For Professional Advisors





Smarter Giving. Your Way.



Outstanding service is your top priority. It's also ours.

For more than 65 years, the Jewish Community Foundation has partnered with advisors like you to ensure that your clients are able to make the most meaningful charitable impact in the smartest, most tax-advantaged manner.

We support your clients through:

- Converting non-cash assets such as securities, real estate, partnership interests and other non-liquid assets into charitable dollars.
- Matching interests with charitable needs in the Jewish and general communities.
- Facilitating productive family philanthropy conversations.
- Customizing unique philanthropic strategies that emphasize individual goals.

Smarter Giving. Your Way.

The Foundation offers a full range of charitable vehicles that will enable your clients to achieve their goals as effectively as possible. For funds of more than \$100,000, you can continue to manage the investment of your clients' charitable assets. Options include:

- Donor Advised Funds: Personal charitable giving accounts that may be opened for as little as \$5,000. Donor Advised Funds are easy to establish and are a great vehicle for "bunching" charitable contributions to maximize tax benefits.
- Restricted Funds: Charitable funds restricted by spending and/or use. Restricted funds may be established with a minimum of \$10,000.
- **Supporting Foundations**: An excellent, taxwise alternative to a private foundation. May be established with \$250,000.
- **Life Income Gifts**: We can issue Charitable Gift Annuities in Kansas and Missouri and can serve as trustee for Charitable Remainder Trusts.
- Planned Gifts: We can help facilitate and craft gift plans. Your client can even make arrangements to establish a singular fund at the Foundation that can provide ongoing support to multiple charitable causes.

The Foundation's attention to personal service is unmatched in our field. We will always strive to exceed your - and your clients' - expectations.