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A Year of Giving GENEROUSLY

2017 Annual Report



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A Year of Giving GENEROUSLY

2017 Annual Report

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We regret any errors or omissions.



Smarter Giving. Your Way.

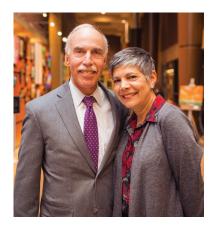
Mission

The mission of the Jewish Community
Foundation of Greater Kansas City is to
promote the practice of tzedakah (charity)
and the pursuit of tikkun olam (repairing
the world) by serving as the advocate for
planned giving and the central resource
for personalized charitable funds for
individuals, families, and organizations in
the community.

Vision

The vision of the Jewish Community Foundation of Greater Kansas City is to foster, sustain and ensure a strong and vibrant Jewish community for today and for generations to come.

A Year of Giving Generously



Month after month, the Jewish Community Foundation of Greater Kansas City works tirelessly to promote the practice of tzedakah (charity) and the pursuit of tikkun olam (repairing the world) by serving as the advocate for planned giving and the central resource for personalized charitable funds. In all those respects and thanks to you, 2017 was indeed another Year of Giving Generously.

Over the course of the year, the Foundation provided customized philanthropic counsel to dozens of individuals and families, presented to numerous nonprofit boards and committees, trained and coached countless lay and professional leaders and conducted dozens of philanthropic educational programs to encourage and amplify our community's "smarter giving." Collectively, our partners contributed \$18.2 million to Foundation funds. Again, additions to funds from estate distributions played a significant part, representing nearly 10% of all dollars contributed. By the close of the year, Donor Advised Fund advisors and the governing committees of the Foundation's

Community Legacy Fund and family Supporting Foundations granted nearly \$14.5 million in 4,406 separate grants, impacting 971 unique charities. Of the total amount granted, 60% was distributed to Jewish organizations and 87% of that money was given locally, supporting literally every Jewish organization from Topeka to St. Joe.

From a strategic perspective, the Foundation prioritized listening in 2017. We created numerous opportunities through surveys and focus groups to understand better how our work is perceived, how our role and value in the community is understood and to uncover the needs that have not yet been addressed by our programming and outreach. Through this process, Foundation leadership learned a great many things. First and foremost, that the Foundation is viewed as a respected, trusted, and creative resource and advocate for Jewish philanthropy in Kansas City. Second, and no less important, we learned that the Jewish community is looking to the Foundation to learn about ways to engage their families in conversations about why and how to be charitable. This feedback will serve as a baseline to evaluate our strategic goals and will help inform the actions we take to accomplish them in 2018 and onward.

This year and every year, thanks to all of you for making the Foundation the thriving community catalyst that it is, and for your caring commitment to creating a better world. As we move forward into the future together, we renew our commitment to serve you so that you can continue to give smarter and generously.

Irvin V. Belzer, President

Gwin V. Belger

Lauren Mattleman Hoopes, Executive Director

Lauren Mattleman Hopes

Foundation Leadership

2017 Officers & Trustees

Irvin V. Belzer, President
Alice Jacks Achtenberg, Vice President
Edward J. Goldstein, Vice President
David R. Goodman, Vice President
James M. Klein, Vice President
Frank W. Lipsman, Vice President
Linda B. Lyon, Vice President
Alana R. Muller, Vice President
Robert V. Palan, Treasurer
L. Joshua Sosland, Immediate Past
President
Lauren Mattleman Hoopes, Secretary
& Executive Director
Helene Lotman, Assistant Secretary

Jeffrey S. Alpert Sarah Z. Beren Lewis A. Berev Victor A. Bergman Fred S. Bodker Sandi Fried Sharon Greenwood Joseph L. Hiersteiner Lynn Intrater Ann Sleaman Isenberg John Isenberg, ex-officio Pamela Kanter Marcia Karbank Stewart S. Koesten Brad Koffman Polly Kramer Lon J. Lowenstein Jeffrey Mallin Howard E. Maver Lara Krigel Pabst David M. Porter Brian M. Scharf Tracy E. Shafton Gary Weinberg

Annie Wishna

2018 Officers & Trustees

Irvin V. Belzer, President
Alice Jacks Achtenberg, First Vice President
Edward J. Goldstein, Vice President
David R. Goodman, Vice President
James M. Klein, Vice President
Frank W. Lipsman, Vice President
Linda B. Lyon, Vice President
Alana R. Muller, Vice President
Robert V. Palan, Treasurer
L. Joshua Sosland, Immediate Past
President
Lauren Mattleman Hoopes, Secretary
& Executive Director
Helene Lotman, Assistant Secretary

Jeffrey S. Alpert Lewis A. Berey Victor A. Bergman Garv H. Cortés Sandi Fried Martha Gershun Sharon Greenwood Joseph L. Hiersteiner Susan Himmelstein Lvnn Intrater John Isenberg, ex-officio Pamela Kanter Marcia Karbank Stewart S. Koesten Brad Koffman Polly Kramer Peter S. Levi Lon J. Lowenstein Jeffrev Mallin Lara Krigel Pabst David M. Porter Brian M. Scharf Tracy E. Shafton Garv Weinberg Annie Wishna

Life Trustees

Merilyn Berenbom Stanley J. Bushman Sanford L. Cohn* Ronald W. Goldsmith Ward A. Katz William B. Lowenstein Karen D. Pack Michael A. Schultz Morton I. Sosland Joel D. Vile* Stanford A. Zeldin

*of blessed memory

Professional Staff

Lauren Mattleman Hoopes, Executive Director

Beatrice Fine, Director of Funder Services & Education

Roberta Goller, Grants Manager

Brooke Hardy, Director of Communications

Tracie Holley, Legacy Stewardship Manager

Liz Mathews, Accountant

Antoinette Starks, Executive Assistant Joshua Stein, Director of Philanthropy Kevin Taylor, Chief Financial Officer

Rita Cortés, Menorah Heritage Foundation (MHF) Executive Director Celeste Aronoff, MHF Grants & Communications Manager Kim Lewis, MHF Program Officer

Our Programs: B'nai Tzedek

The B'nai Tzedek program introduces B'nai Mitzvah-age youth to charitable giving by allowing them to open their own philanthropic funds at the Foundation. B'nai Tzedek teaches teens about the agencies that help meet the needs of the Jewish community and empowers them to make a positive difference in the world. Teens and their families make a minimum donation of \$125 to open a fund, and the Foundation contributes \$375, for a total balance of at least \$500. Every year participants may grant 10% of their fund balance to a Jewish agency either locally or in Israel.

In March, B'nai Tzedek fundholders and parents gathered for the Foundation's annual youth philanthropy fair, the B'nai Tzedek Shuk. The theme of the event was "Be the Change," inspired by the Mahatma Gandhi quote, "Be the change you wish to see in the world." More than \$3,000 was granted by B'nai Tzedek fundholders to nonprofits at the event. "There are so many passionate teens in Kansas City and the Shuk is the perfect place to impact incredible organizations and 'Be the Change' we envision for our world," says Haidee Clauer, Youth Council member. The Shuk was made possible through the generous support of the Sam and Lucy Gould JCF Program Fund.

New B'nai Tzedek Fundholders in 2017

Audrey Brand Aviva Clauer Abbie Davis Anne Deedv Evan Deedv Benjamin Fine Alexandra Shae Greenberg Sarah Reuben Hallock Avi Hammer Mackenzie Hammontree Forrest Jacobs Asher Kort Keaton Lewis Hannah Lindenlaub Shira Michaela Pellegrino Estella Roodman Marin Elizabeth Smith Marah Smuckler Fli Stolte Jacob Swerdlow Natalie Swerdlow Jonah Yurman



Members of the 2016-17 B'nai Tzedek Youth Council at the B'nai Tzedek Shuk. Back row: Molly Kavanaugh, Beatrice Fine (JCF), Haidee Clauer, Sarah Unterhalter, Owen Wright, Braxton Hammontree, & Sagi Rudnick. Front row: Julia Paul, Abby Flekier, & Kayla Goldenberg.

Our Programs: J-LEAD

J-LEAD (Jewish Leadership, Education, Action and Development) brings together young Jewish adults in their 20s, 30s and 40s to make a substantive difference in the Jewish community. J-LEAD is a giving circle that makes grants from funds collected by its members (\$500 charitable contribution for membership) as well as matching funds from the Jewish Community Foundation's Community Legacy Fund and other generous Foundation donors. By pooling resources together and collectively making grant decisions, J-LEAD members are able to achieve a greater impact than any one member could alone.



J-LEAD members Scott Siebers & Todd Lieberman at the grants deliberation dinner.

2017 J-LEAD Members

Lauren & Ben Abelson Heidi & Jon Atlas Mollie & Michael Berenbom Erin & Aaron Berger Jamie & Ted Bloomberg Kristin & Alexander Brown Jennie Cattano Gina & Yoni Cohen Meryl & Andrew Cooper Blaine & Jeff Coppaken Aly & Joe Dieker Lindsay & Michael Fineman Amy & Derek Gale Dawn Gale & Doug McNay Gara & Benjamin Gary Robert Gershon Allison & Josh Glickman Halley & Erich Goldstein Sara & Eric Gonsher Melissa & Jeff Greenstein Alexander Kranzberg Nicole & David Levy Shannon & Joshua Maker Lara & Ben Pabst Stephanie Pollack Becca & Joe Reuben Erika Saleski & Todd Lieberman Anne & Brian Scharf Laura & Scott Siebers

Joanna & David Slusky Greg Smith Aryn & David Soffer Eva & Jason Sokol Carly & Louis Stein Annie & Victor Wishna Katie & Ryan Zeldin

2017 J-LEAD Grant Recipients

J-LEAD members met in April for their grants deliberation dinner and selected the following grant recipients:

- Hyman Brand Hebrew Academy: Social Justice Project in Partnership with University Academy
- Jewish Community Campus: Security Updates
- Jewish Vocational Service:
 Jewish Partnership for Justice and Service
- Midwest Center for Holocaust Education: Living Voices
- Mitzvah Garden KC: Tool Replenishment
- Priya: A Fund for Jewish Reproduction

Our Programs: Create a Jewish Legacy

Create a Jewish Legacy (CJL) is the Foundation's effort to help secure the long-term future of community programs and institutions through an emphasis on planned giving. The Foundation works closely with local Jewish agencies and congregations to better cultivate planned gifts. Goals of the program include securing planned gift commitments, building and maintaining strong relationships between donors and organizations, developing strong leaders, and building public awareness of planned giving. See page 20 for a list of legacy giving donors.



Parking Lot Lunch - On May 17th the Foundation hosted a "Parking Lot Lunch" educational session featuring a panel of experienced community donors and leaders. The panel shared examples of the "good, bad and ugly" with respect to donor stewardship and offered new approaches to legacy gift development. (Pictured, from left to right: Susie Goldsmith, Ann Slegman Isenberg, moderator, Howard Mayer and Dan Scharf.)



Legacy Giving Day – Jean Zeldin, Midwest Center for Holocaust Education, and Cindy Bodker, The J, participated with many colleagues and community leaders in the Foundation's inaugural Legacy Giving Day on September 14th. The program featured Kathryn Miree, a nationally renowned expert on the topic of legacy giving, who presented to various Foundation audiences, including our Board of Trustees, local agency partners and professional advisors.



The J's Legacy Society Stewardship Event - Andrew Kaplan, Jill Maidhof, Barry Kaseff, and Josh Stein (JCF) attended The J's stewardship event for their legacy donors on November 15th at the Nelson-Atkins Museum of Art. The evening included remarks of gratitude and inspiration and a special tour of the Pablo Picasso exhibit. The event was funded and inspired, in part, by a grant from the Jewish Community Foundation.

The Foundation would especially like to thank the late Lucy and Sam Gould for their generous support in helping make these Create a Jewish Legacy events possible through their own legacy gift to the Foundation.

Our Funds: Community Legacy Funds

The Community Legacy Fund is comprised of permanent endowments from which grants are awarded to Jewish community agencies whose applications are reviewed and evaluated by the JCF Grants Committee and Board of Trustees.

30th Anniversary Million Dollar Fund Charles L. & Evelvn R. Abrams Memorial Fund Bertha S. & Ida E. Adelson Legacy Fund Abe & Helen Alport Fund Hans & Elisabeth Archenhold Legacy Fund Ida B. Bamberger Memorial Fund Anne Bernard Memorial Legacy Fund Leonard & Irene Bettinger Legacy Fund Abe & Anna Bograd Memorial Fund George G. Bornstein Memorial Fund Clara & Hyman Brand Fund L. H. & Betty Brickman Memorial Fund David & Jean Brockman Philanthropic Fund Jacob Brown Memorial Fund Morten Brown Fund Jerome & Jeannette Cohen Memorial Fund Joseph Cohen Fund Community Legacy Fund Louis Cumonow Fund Ben & Dora Edelbaum Family Fund Paul & Doris Flam Legacy Fund Jacob Friedman Legacy Fund Phillip L. Gershon Legacy Fund Gloria Gershun Legacy Fund Chuck Gilbert Insurance Fund Nathan & Vita Goldberg Fund Solomon Goldberg Memorial Fund Sam & Lucy Gould Legacy Fund Marvin Greenbaum Fund Flo Harris Memorial Fund Max K. & Regine B. Harwick Legacy Fund Hoffman - Cohen - Rose Fund Bernard Hoffman Fund

Harry Jacobs Legacy Fund Phillip Jacobs Memorial Fund Jewish Community Foundation Insurance Fund Harold Kain Charitable Fund Emma Landie Memorial Fund Allen & Barbara Lefko Legacy Fund Emelie Levin Memorial Fund Margery Lichtor Legacy Fund David & Lillian Lieberman Legacy Fund Dorothy Loeffler Legacy Fund Lowenstein Brothers Foundation Gwenn "Babe" Mallin Legacy Fund Mel & Lore Mallin Legacy Fund Abraham & Florence Margolin Legacy Fund Sol Margolin Memorial Fund Cvril A. & Rowena Milens Legacy Fund Helen & Julius U. Oelsner Fund Nathan Rieger Fund Gerald Rose Legacy Fund Sylvia Rosenstock Memorial Fund Dorothy Rosenwald Legacy Fund Joseph H. & Sarah Rutlader Legacy Fund Lillian Shaw Memorial Fund Ben & Clara Shlven Memorial Fund Leah Starr Memorial Fund Clare Stern Fund Ruth Stern Fund Anna Strauss Fund Gerre Gene & Eugene M. Strauss Fund Donald & Sally Tranin Legacy Fund Ben & Helen Trillin Memorial Fund Alfred Wallach Memorial Fund Hanan D. Wedlan Memorial Fund

Heim Wolberg Memorial Fund

2017 Community Legacy Fund Grant Recipients

BBYO

Community Kollel of KC Hyman Brand Hebrew Academy Jewish Community Campus Jewish Community Center Jewish Community Foundation Jewish Community Relations Bureau/ American Jewish Committee Jewish Family Services Jewish Federation of Greater KC Jewish Vocational Service Kehilath Israel Synagogue/Community Mikvah KU Hillel Midwest Center for Holocaust Education Moishe House MU Hillel Overland Park Fruv Priva: A Fund for Jewish Reproduction Rabbinical Association University of Kansas Jewish Studies Department Vaad HaKashruth of Kansas City



Refugees assisted by Jewish Vocational Service

Village Shalom

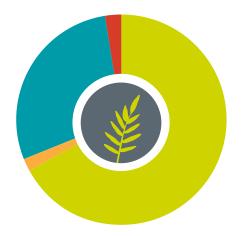
Our Funds: Supporting Foundations

Supporting Foundations promote philanthropy and multigenerational giving while enjoying the benefits of public charity status, avoiding the excise taxes, restrictions and spending requirements imposed on private foundations.

Stanley J. Bushman Charitable Supporting Foundation Frances Wang Gershon Supporting Foundation JCFRE Supporting Foundation Lowenstein Family Supporting Foundation Menorah Heritage Foundation Edward S. Rose Family Supporting Foundation Louis and Frances Swinken Supporting Foundation Vision Associates Supporting Foundation White Family Supporting Foundation

2017 Distributions from Supporting Foundations

9 Supporting Foundations | **\$3,048,176** Distributed **200** Grants & distributions to **118** unique organizations



67% / \$2,043,326 Local Jewish 2% / \$61,000 National Jewish 28% / \$868,100 Local General 3% / \$75,750 National General



"Our family has had a longstanding meaningful connection with the Jewish Community Foundation. My grandfather, Louis Lowenstein, and my great uncle, Carl Lowenstein, contributed a significant portion of their estates to the Foundation. My father served as Foundation President (1991-94), while I have long served on the Board. The **Lowenstein Family Supporting Foundation** has been an integral part of our family's philanthropic tradition through which we have supported innovative programs and services across the spectrum of the Jewish and general communities. The resources of the Foundation, primarily its staff, are invaluable to our mission, and have helped us become better philanthropists. The input of our community trustees provides a wealth of knowledge and ensures that we maximize our charitable impact. Jewish camping, which is a top funding priority of ours, has been proven to be a strong support of Jewish continuity. Each August the returning campers bring the energy and enthusiasm gained from their camp experiences back to our community." - Lon Lowenstein

Our Funds: Donor Advised Funds

Donor Advised Funds are personal charitable giving accounts that enable donors to give smarter and maximize their charitable impact. Established with contributions of \$5,000 or more (\$2,500 for those under age 35), Donor Advised Funds allow donors to recommend grants to any qualified charitable organization. Donors may name successor advisors in order to encourage future generations to continue their traditions of giving.

507 Fund

Abelson Family Donor Advised Fund Achtenberg Family Donor Advised Fund ACME Investment Club Donor Advised Fund

Jeanne & Daniel Adler Donor Advised Fund

Milton & Marjorie Adler Donor Advised Fund

Dr. Mark & Nancy Aeder Philanthropic Fund

Allen & Janet Agron Donor Advised Fund Oberstein Allen Family Fund

Dan & Melanie Allmayer Donor Advised Fund

Cathy & Jeff Alpert Donor Advised Fund Meredith & Jonathan Angrist Donor Advised Fund

Diane & Steve Azorsky Charitable Fund Harry & Ruth Baker Philanthropic Fund Ronald Baker Philanthropic Fund

Baran Family Charitable Fund

Irvin V. Belzer & Sue McCord-Belzer
Donor Advised Fund

BenPaul Charitable Fund

Sarah & Peter Beren Fund

Loren & Merilyn Berenbom Philanthropic Fund

Michael & Mollie Berenbom Donor Advised Fund

Allison Berey Donor Advised Fund

Carol & Lewis Berey Family Fund Jeff & Jamie Berg Donor Advised Fund Bergman Family Charitable Fund Fred Berman Memorial Fund
Bernard Family Fund
Bernstein Rein Charitable Fund

Robert & Dr. Phyliss Bernstein Family Foundation Fund

Roth/Beshears Charitable Fund Dana Bettinger Fund

Leonard & Irene Bettinger Philanthropic Fund

Blitt Family Donor Advised Fund David M. Block Philanthropic Fund Kenneth & Lisa Block Philanthropic Fund

Steve & Linda Block Family Donor Advised Fund

Jacob & Elizabeth Blum Philanthropic Fund

Michael & Jenifer Blum Philanthropic Fund

Michael & Sherry Blumenthal Donor Advised Fund

Fred & Cynthia Bodker Charitable Fund The Brahman Fund

Edith & Lewis Bratt Family Fund Daniel L. Brenner Family Fund

Jacob & Frances O. Brown Family Fund

Martin & Helen Brown Charitable Fund Phillip & Peedee Brown Fund

Herb & Bonnie Buchbinder Donor Advisory Fund

Scott Buchbinder & Baree Nottberg
Donor Advised Fund

Helen & Robert Bushman Donor Advised Fund Jordan & Betty Bushman Donor Advised Fund

Stanley J. Bushman Philanthropic Fund Philip & Dorothy Byer Philanthropic Fund

Byers Family Donor Advised Fund Cantor Family Charitable Fund Cantor's Award Fund

Bill & Robin Carr Philanthropic Fund

Dina & Joey Carr Donor Advised Fund Jennifer Davidner Cattano Donor Advised Fund

Chasnoff Philanthropic Fund Chaykin Family Charitable Fund Jonathan & Ellen Chilton Family Donor Advised Fund

Barton P. Cohen & Mary Davidson Cohen Charitable Fund II

Donna Gould Cohen Fund

Howard E. & Debra L. Cohen Family

Donor Advised Fund

Jeannette & Jerome Cohen Philanthropic Fund

Leonard & Lisa Cohen Charitable Fund

Thomas M. Cohen Charitable Foundation

Sanford L. & Barbara L. Cohn Philanthropic Fund

Cortés Family Foundation

Rita M. Cortés Donor Advised Fund Louis & Dorothy Cumonow Foundation

Fund

Cutler Family Charitable Fund Marida Cutler Charitable Fund

Donor Advised Funds continued

Davidner Family Speaker Fund for Jewish Federation Dr. Mark & Diane Davidner Donor Advised Fund Sheryl & Ron Davidow Children & Grandchildren Donor Advised Fund Ron & Sheryl Davidow Charitable Fund Devinki Family Philanthropic Fund

Devinki Family Philanthropic Fund Robert D. & Kathy DeWitt Donor Advised Fund

Dimbert Family Donor Advised Fund Steve Dolins Charitable Fund

Alan Edelman & Debbie Sosland-Edelman Philanthropic Fund Even ha-Ezel Donor Advised Fund Jonathan Edelman Donor Advised Fund

Katja Edelman & Ari Fine Donor Advised Fund

Claude & Rachel Einstein Donor Advised Fund

Dr. Gustave & Elinor Eisemann Philanthropic Fund

Friends of Dr. Gustave Eisemann Charitable Fund

Mark Eisemann & Leslie Mark Family Fund

Ellis-Fine Family Fund

Leonard & Barbara Enslein Family Philanthropic Fund

Bernard P. & Joan E. Erdman Family Charitable Fund

Andy Ernstein Donor Advised Fund Arthur & Diane Federman Donor Advised Fund

Isak & Ann Federman Family Fund Federman Nachadeem Fund June & Isaac Feinsilver Fund Eddie & Gloria Baker Feinstein Family Fund

Adam & Mia Feldman Donor Advised Fund Fineman Family Foundation

Paul Fingersh & Brenda Althouse Donor Advised Fund

Pella & Jack Fingersh Fund Michael & Marlene Fishman Family Fund Paul & Doris Flam Donor Advisory Fund Flekier Family Fund

Seth & Robyn Freiden Fund Bradley & Theresa Freilich Donor Advised Fund

Dr. Robert H. & Carole S. Freilich Fund Dr. John & Hilary Fried Philanthropic Fund

Sandi & Ed Fried Family Donor Advised Fund

Frank & Sondra Friedman Family Philanthropic Fund

Andy Fromm & Laurie Bomba Charitable Fund

Bernie Fromm Donor Advised Fund Bill & Jackie Fromm Donor Advised Fund

Jeff & Rhonda Fromm Donor Advised Fund

John & Jocelyn Fry Donor Advised Fund

Larry & Marti Fry Family Fund Joyce Fulps Donor Advised Fund Galblum Family Charitable Fund Amy & Derek Gale Philanthropic Fund Dawn Gale & Doug McNay Donor Advised Fund

Marshall & Pam Gale Memorial Fund Sandy & Steven Geduldig Donor Advised Fund

Cynthia F. & Joseph M. Gensheimer Fund

Frances Gershon Freiden Klein Fund Paul N. & Elinor S. Gershon Fund Robert S. Gershon Donor Advised Fund Gershun-Goldman Family Tzedakah Fund David Gerson Family Donor Advised Fund

James & Katharine Gerson Donor Advisory Fund

Jeffry & Karen Gerson Donor Advised Fund

Debra Porter Gill Donor Advised Fund Michael Gill Donor Advised Fund B. William & Cheryl Ginsberg

Saul L. Gitomer Donor Advised Fund Glazer Donor Advisory Fund

Charitable Fund

Allison & Josh Glickman Donor Advised Fund

Karen R. Glickstein & Donald J. Swartz Family Charitable Fund

Miriam & Robert M. Glueck Philanthropic Fund

Merrill B. Goldberg Donor Advised Fund Stanley L. & Geraldine Goldberg Family Fund

Melissa Palan Goldenberg Charitable Giving Fund

Stanley & Carolyn Goldman Donor Advised Fund

Jeff & Jessica Goldsmith Philanthropic Fund

Michelle Goldsmith Philanthropic Fund Ronald & Susan Goldsmith Philanthropic Fund

Rachel B. Krantz & Edward J. Goldstein Donor Advised Fund

Eugene & Elaine Goldstein Charitable Donor Fund

Gina & Elly Goldstein Donor Advised Fund

Goller Family Philanthropic Fund Ethan Goller & Rona Malakoff Philanthropic Fund

Howard & Shoshanah Goller Donor Advised Fund

Barney Goodman Donor Advised Fund David R. Goodman Donor Advisory Fund Sophia Goodman Fund

Todd S. Goodman Donor Advised Fund Karen & Michael Gortenburg Donor Advised Fund

Rudy & Phyllis Green Donor Advised Fund

Jim & Sharon Greenwood Philanthropic Fund

Karen Greenwood Philanthropic Fund

Drs. Sheldon Grossman & Sharon
Prohaska Philanthropic Fund

Ruth & Herbert Gruenebaum Donor Advised Fund

Allen & Gail Gutovitz Charitable Fund Larry Haith Donor Advised Fund

Alana Muller & Marc Hammer Donor Advised Fund

Steven & Susan Hammer Donor Advised Fund

Richard & Reta Hans Fund

The Flo Harris Foundation

Barnett C. Helzberg, Jr. Donor Advised Fund

Amelia James Helzberg Donor Advised Fund

Arthur Charles Helzberg Donor Advised Fund

Benton Feld Helzberg Donor Advised Fund

Jamie & Bush Helzberg Fund

Charles M. Helzberg Philanthropic Fund Elias Shakley Helzberg Donor Advised Fund

Leo Harmon Helzberg Donor Advised Fund

Oliver Montgomery Helzberg Donor Advised Fund

Reesa & John Helzberg Donor Advisory Fund Sawyer Benjamin Helzberg Donor Advised Fund

Shirley & Barnett Helzberg Jr. Donor Advisory Fund

Drs. Steven & Janice Hendler Charitable Fund

Heritage Donor Advised Fund Edwin & Marsha Herman Family Donor Advised Fund

Joseph & Catherine Hiersteiner Donor Advised Fund

Hillel & Shamai Donor Advised Fund Gail & Harry Himmelstein Philanthropic Fund

Paul & Susan Himmelstein Family Charitable Fund

John W. Hoopes & Lauren Mattleman Hoopes Donor Advised Fund

William & Lynn Intrater Donor Advised Fund

John & Jennifer Isenberg Philanthropic Fund



"I learned from an early age about the importance of tzedakah and that giving back can take many forms. Through my participation in the Foundation's B'nai Tzedek program, I realized that while giving time is important and necessary, organizations ultimately need money to succeed. In **June** I opened a JCF Donor Advised Fund to further my philanthropy. My first grant was to the Rabbi Gershon Hadas Guardian Society for Jewish Children in honor of my father, Alan's, retirement. Even now, having lived outside of Kansas City for more than five years, I am able to stay connected to my community and its wonderful organizations through the Foundation."

- Jonathan Edelman

Donor Advised Funds continued

New Foundation Family members **Michael and Lindsay Fineman** opened their Donor Advised Fund in **December**. "We can't thank the Foundation enough for helping us set up our fund. Knowing that, with three growing daughters, there will likely be many unexpected expenses, this fund is an easy way to proactively set aside money for philanthropic organizations that are meaningful to us. As younger adults, we realized we were most often making many small donations in a disorganized way and could never be sure our dollars were making a significant impact. By keeping our philanthropic budget in a fund, we have time to be more thoughtful with where our contributions can be the most helpful. Most importantly, we want to teach our kids the value of giving tzedakah, doing mitzvot, and contributing back to this wonderful community. We set up our fund with the hope that our girls will also find causes they are passionate about, will be able to use the fund toward helping those organizations every year, and will be able to pass this fund down to future generations."



Tom and Ann Isenberg Donor Advisory
Fund

Lawrence & Sandra Jabenis Donor Advised Fund

The Family of Alan and Cyndie Jacobs Fund

Anne & Michael Jacobs Donor Advisory Fund

Sherri Jacobs Donor Advised Fund Deborah S. Jacobson Memorial Foundation

Elliot & Ann Jacobson Fund Howard & Rosalyn Jacobson Grandchildren's Fund

John & Trudy Jacobson Foundation Fund

Richard & Ali Jacobson Philanthropic Fund

Rosalyn & Howard Jacobson Donor Advisory Fund

JAZ-MD Fund

JELMP Charitable Fund

J-LEAD Fund

Fred & Sherri Kahn Donor Advised Fund

Kaplan Family Foundation

Abe & Catherine Kaplan Philanthropic Fund

Harvey L. & Michele Kaplan Donor Advised Fund

Marian Kaplan Donor Advised Fund Phil & Ruth Kaplan Donor Advised Fund Karbank Family Fund

Marcia S. Karbank & Joseph T. Smuckler Fund

Neil D. Karbank Foundation
Octavio Karbank Foundation
Steven Karbank Foundation
Barry Kaseff Donor Advised Fund
Eric & Miriam Kaseff Donor Advised
Fund

Harold Kaseff Donor Advised Fund Donna & Ward Katz Donor Advisory Fund Isaac & Minnie Katz Family Foundation Marlene & Stanley Katz Donor Advised Fund

Tamar Katz Donor Advised Fund David & Sharyn Katzman Donor Advised Fund

Michael & Carol Katzman Philanthropic Fund

Andrew B. & Lynn Kaufman Philanthropic Fund

Kurt & Stephanie Kavanaugh Donor Advised Fund

Adam & Alison Kaye Donor Advised Fund

James & Lisa Klein Philanthropic Fund Michael Klein Philanthropic Fund Koenigsberg Fund

Stewart & Joy Koesten Foundation Amanda & Brad Koffman Charitable Fund

Marie & Phil Koffman Family Fund Regina M. & William B. Kort Donor Advised Fund

Stephen & Ellen Kort Family Fund Irwin & Sylvia Kotelov Family Fund Kramer Family Fund

Cara Krashin Donor Advised Fund Erlene & Sandy Krigel Charitable Fund Melvin E. & Sevi R. Krigel Endowment Fund

Scott & Susan Krigel Donor Advised Fund

Aaron & Jessica Kroll Donor Advised Fund

Lefko Family Charitable Fund Sandy & Joel Leibsohn Donor Advised Fund

Gary & Jo Ellen Leifer Donor Advised Fund

Adele B. Levi Donor Advised Fund Jeffery A. Levi Fund

Joshua S. & Jennifer M. Levi Donor Advised Fund Peter & Enid Levi Donor Advised Fund Kacy Childs Levin & Mark Howard Levin Donor Advised Fund

Sam & Danielle Levine Donor Advised Fund

David & Nicole Levy Donor Advised Fund Phil & Janette Levy Charitable Fund Lewis Family Donor Advised Fund Floriene & George Lieberman Charitable Fund

Eugene & Marjorie Lipsky Philanthropic Fund

Jeffrey H. & Marcia S. Lipsky Charitable Fund

Frank Lipsman & Janet Mark Donor Advised Fund

Beth & Michael Liss Donor Advised Fund Frank Loeffler & Phyllis Carozza Philanthropic Fund

Josef Loeffler Donor Advised Fund Peter & Sharon Loftspring Donor Advised Fund

Babs & Bill Lowenstein Donor Advisory Fund

Richard & Gail Lozoff Donor Advised Fund

Linda B. Lyon Charitable Fund Mallin Family Donor Advised Fund Lore & Mel Mallin Fund

Aaron G. March Donor Advised Fund Jeffrey Marks & Carol Marks Donor Advised Fund

Gwen H. Mattleman Donor Advised Fund Howard & Vicky Mayer Philanthropic Fund

Brooke Tivol McGrath Legacy Fund Marilyn & Kurt Metzl Charitable Fund Michael & Sharon Milens Philanthropic Fund

Morgenstern Family Donor Advised Fund

A. Martin & Corinne M. Morgenstern Family Charitable Fund

Jules Moskowitz & Beti A. Weber
Donor Advised Fund
Pabli Arthur & Loslio Nomitoff Donor

Rabbi Arthur & Leslie Nemitoff Donor Advised Fund

Nicole Abend Nenon Memorial Fund Lewis & Susan Nerman Philanthropic Fund

Margaret & Jerome Nerman Philanthropic Fund

Larry & Ronna Nussbaum Philanthropic Fund

R. L. Onikul Foundation

Ben & Lara Pabst Donor Advised Fund Steven & Karen Pack Family Fund Amanda & David Palan Donor Advised Fund

Robert & Barbara Palan Donor Advised Fund

David & Mindy Parmet Donor Advised Fund

Jennifer & Steven Paul Family Donor Advised Fund

Joel & Brenda Pelofsky Donor Advised Fund

Elinore Penner Donor Advised Fund

Larry & Ellen Polsky Philanthropic Fund

Norman & Elaine Polsky Fund Carol & David Porter Donor Advised Fund

Porter-Gill-Hill Foundation Harold & Janet Price Family Fund Dr. Edward & Merry Prostic Philanthropic Fund

Rainen Family Donor Advisory Fund Robinow Family Donor Advisory Fund Robinson Family Donor Advised Fund Irv Robinson Fund

Michael & Carrie Robinson Family Fund

Edward S. Rose Family Fund Herman S. & Muriel R. Rose Philanthropic Fund

Donor Advised Funds continued

Howard & Rosanne Rosen Donor Advised Fund

Alan & Myra Rosenberg Charitable Fund William & Kathi Rosenberg Donor Advised Fund

Family of Blanche & Ira Rosenblum Foundation Fund

Ira & Blanche Rosenblum Family Foundation Fund

Howard & Brenda Rosenthal Family Foundation

Miles & Sally Ross Charitable Fund Arlene & John Rubenstein Family Fund Arlen & Elaine Cohen Rubin Charitable Fund

Dr. David & Julie Rudman Donor Advised Fund

Gerean Rudnick & Nat & Jean Robin Fund

Jessica Rudnick-Kaseff Donor Advised Fund

Eugene M. & Marjorie E. Sackin Fund Jeremy & Debra Sandler Donor Advised Fund

Brian & Anne Scharf Donor Advised Fund

Daniel & Miriam Scharf Philanthropic Fund

Jonathan Scharf & Meggan Ways Donor Advised Fund

William & Fani Schifman Donor Advisory Fund

Vivien & Daniel Schlozman Donor Advised Fund

Schoenfeld Family Philanthropic Fund Michael & Cathy Schultz Philanthropic Fund

Sam & Sonia Schultz Fund

Neal & Dana Schwartz Donor Advised Fund

Alan & Tracy Shafton Family Fund Isadore & Charlotte Shafton Memorial Fund

Arlene & Leo Shalinsky Donor Advised Fund

Shalon Fund

Peter & Amy Shapiro Donor Advised Fund

Shaw Family Foundation Scott Sher Donor Advised Fund The Shifra Philanthropic Fund Shuchart Family Foundation Siegler Family Donor Advised Fund Signoff Fund

Larry Silver & Renee Polsky Silver Donor Advised Fund

Albert Silverman Donor Advised Fund

Daniel & Catherine Singer Donor Advised Fund

Slabotsky Family Charitable Fund Myron N. & Elaine K. Slotsky Foundation David & Joanna Slusky Donor Advised Fund

Slutsky Family Donor Advised Fund Sosland Foundation Fund

Blanche & Neil Sosland Donor Advised Fund

Charlie & Jeanne Sosland Charitable Fund

David & Rachel Sosland Philanthropic Fund

Jeffrey & Mindy Sosland Philanthropic Fund

Joshua & Jane Sosland Philanthropic Fund

Stahl Family Fund

Irene & Norton Starr Family Fund Stewart & Esther Stein Family Fund Joshua & Sheryl Stein Donor Advised Fund Louis & Carly Stein Donor Advised Fund Daniel & Ann Stern Fund

Frank & Robin Sterneck Donor Advised Fund

John & Jennifer Stolte Donor Advised Fund

Eugene & Gerre Strauss Philanthropic Fund

Harry B. & Anna C. Strauss Philanthropic Fund

Marvin Szneler Donor Advised Fund Thalblum Family Tzedakah Fund Harold & Ruth Tivol Philanthropic Fund Tranin 3649 Fund

Tranin Greenstein 345 Fund
Earl J. & Leona K. Tranin Special Fund
Truitt Family Donor Advised Fund
John Weil Uhlmann Family Fund
Patricia Werthan Uhlmann Donor
Advised Fund

Hy & Bella Vile Legacy Fund
Joel & Sue Vile Philanthropic Fund
Wacknov Family Donor Advised Fund
John & Barbara Waldron Donor Advised
Fund

Susan Waskow Donor Advised Fund Gary & Gail Weinberg Donor Advised Fund Barbara & Jeff Weiner Donor Advised Fund

Weinstein Family Foundation

West Plaza Tomato Company Fund Lewis & Shirley White Donor Advised Fund Wilk Family Philanthropic Fund

The Willen-Tarjan Family Fund

Mindy & Josh Wilson Donor Advised Fund Dr. Herbert & Phyllis Winer Philanthropic Fund

Richard & Wendy Winer Donor Advised Fund

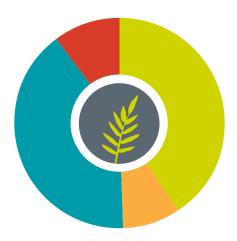
Annie & Victor Wishna Donor Advised Fund Wolff Family Charitable Fund Toma & Andy Wolff Donor Advised Fund Zack Family Foundation Michael & Pamela Zanders Donor Advised Fund

Stan & Joyce Zeldin Philanthropic Fund Zoglin Family Fund (Mollie, Frank, Ron & Robert)

Joseph & Julie Zwillenberg Family Fund

2017 Distributions from Donor Advised Funds

411 Donor Advised Funds **\$10,844,243** Distributed **3,730** Grants & distributions to **876** Unique organizations



41% / \$4,424,221 Local Jewish

40% / \$4,369,086 Local General 9% / \$963,819 National Jewish

10% / \$1,087,117 National General



"Our family has always believed in the importance of giving back to others and the community. Having a fund at the Jewish Community Foundation enables us to be more strategic and organized with our charitable giving. In addition to assisting organizations that help disadvantaged children, we particularly appreciate our ability, through the Foundation, to quickly and efficiently support relief efforts when a natural disaster strikes or other need arises. This past October, as we witnessed the devastation caused by Hurricanes Harvey, Irma, and Maria, it was important to us to respond to the urgent need and the Foundation made it simple to act. All we needed to do was go online to request the grant and we could rest assured that the Foundation would handle the rest." - Irv Robinson

Our Funds: Restricted Funds

Restricted Funds give donors and their families the opportunity to make contributions that reflect their unique charitable interests, honor loved ones or express their desire to leave a legacy to the community. These funds may be restricted for a particular project, organization or congregation, or field of interest.

Glenn & Susan Abelson Fund for Mental Health Services Allen Abend Scholarship Fund Charles L. Abrams & Evelyn R. Abrams Philanthropic Fund Herbert Adler Endowment Fund for Village Shalom Allen & Janet Agron Camp Ramah Scholarship Endowment Anonymous Fund for Jewish Education Diane & Steve Azorsky Family **Endowment Fund** Harry & Ruth Baker Village Shalom Financial Assistance Fund Ruth S. & Harry Baker JCC Endowment Fund Jacob "Jack" Baraban PACE Fund BBYO 75th Anniversary Endowment Fund BBYO Matzo Ball Fund Bert Berkley Advocate for Community Relations Fund JCRB/AJC Lisa Bernard Lion of Judah Endowment Congregation Beth Shalom Mount Carmel Cemetery Fund Congregation Beth Shalom Mount Carmel Cemetery Capital Improvements Fund Elizabeth & Jack Bohm Fund for Congregation Beth Shalom

Dr. Mark J. Brodkev PACE Fund Frances O. Brown Lion of Judah **Endowment Fund** Jacob & Frances O. Brown KU Hillel **Endowment Fund** Morten & Regina Brown Fund Esther F. & William J. Bushman Beth Shalom Endowment Fund Caviar Family Fund for the Kansas City Community Change the Truth Fund Donna Gould Cohen Lion of Judah **Endowment Fund** Howard E. & Debra L. Cohen Family Student Leadership Fund Joseph Cohen & Margaret Pollock Cohen Fund Cortés Fund for Rice University Cortés Fund for Congregation Beth Shalom Cortés Fund for the Jewish Community of Sedona and Verde Valley Cortés Fund for the Sedona Int'l Film **Festival** Covenant Presbyterian Church PACE Fund for Pidyon Shvuyim Danciger Fund A - UMKC Judaic Studies Danciger Fund B DeLeve Family Memorial Fund Fred Devinki Jewish Education Scholarship Fund For Kehilath Israel Maria Devinki Lion of Judah **Endowment Fund** Sam Devinki Endowment for Holocaust Education

Dorothy & Allan Dorfman Fund Sherman W. Dreiseszun Campus Maintenance & Improvement Fund Louis Durbin Scholarship Fund Elinor & Gustave Eisemann HBHA Scholarship Fund Harry C. Feingold PACE Fund Avrum & Clara Feinstein Memorial Mazon Fund Milton W. Feld Endowment Fund Dan Fingersh Garden Fund Dan Fingersh Hebrew Academy Scholarship Fund Paul & Doris Flam Travel Scholarship Fund Dora Fox Lion of Judah Endowment Fund Bari Freiden Lion of Judah **Endowment Fund** Frank Friedberg Fund Anna & Isadore Friedman HBHA Scholarship Fund Harriett & Jacob Friedman HBHA Scholarship Fund Isadore & Anna Friedman HBHA Scholarship Fund Jacob Friedman Endowment Fund for Ohev Sholom Friends of Barb Mendelsohn Charitable Fund Gear For Sports Scholarship Fund Gensheimer Jewish History Fund Frances Wang Gershon Lion of Judah

Endowment Fund

Award Fund

Training Fund

Daniel L. Brenner Youth Leadership

BBYO - Daniel L. Brenner Leadership

Phillip L. & Rita Gershon Philanthropic Fund

Gloria Polsky Gershun Lion of Judah Endowment Fund

Peter Gerson Educational Scholarship Fund

Norman Glazer & Jean Burstein Glazer Fund for Jewish Cultural Arts

Bernard & Esther Abend Glickstein Scholarship Fund

Hoover & Ida Goffin Education Fund Stanley & Geraldine Goldberg FC Fund Marsha & Jules Goldman Family Fund Goldsmith Family Enrichment Fund for the Hyman Brand Hebrew Academy Lucy & Sam Gould Charitable Fund for JCC

Sam & Lucy Gould Gesher Fund

Sam & Lucy Gould Fund

Sam & Lucy Gould JCF Program Fund

Sam & Lucy Gould JCF Office Suite Enhancement Fund

Jay Grant Memorial Fund

Guckenheimer Family Fund

Marc Hammer & Alana Muller

Insurance Fund

Joseph Hartman Scholarship Fund

Charles M. Helzberg Employee Recognition Fund II

Herbert & Brita B. Horowitz Fund for Temple B'nai Jehudah

Isenberg Opportunities Scholarship Fund

John & Jennifer Isenberg Insurance Fund

Vera Isenberg PACE Fund

Ann R. Jacobson Lion of Judah Endowment Fund

Rosalyn & Howard Jacobson Insurance Fund

JCRB/AJC Rabbi Alan Cohen Interfaith Clergy Institute Fund

JDC Foundation Fund



When going through his late father's apartment. Pete Levi discovered a treasure: a collection of wellpreserved letters that told the story of his parents' courtship. His father, Kurt. had fled to the United States from pre-war Nazi Germany and exchanged "love letters" with his future wife. **Ruth**, who remained in Germany. They were married upon her arrival to the U.S. in **February**. 1938. Recognizing the historical and academic value of these letters. Pete created a restricted fund at the Foundation, enabling him to work with the United States Holocaust Memorial Museum, Kansas University students, and others in translating and preserving the letters and telling their story.

Jewish Art Fund
Jewish Community Habitat Fund
JCF Jewish Community Campus
Endowment Fund
Jewish Federation Community PACE
Fund

Jewish Loan Fund of the Jewish Federation

Jewish Veterans Book Project Fund

Jewish Veterans Museum Association Fund

Judaic Studies Fund Michele Kaplan Lion of Judah Endowment Fund

Sherry Hyatt Kaplan Fund for Adult Jewish Learning Rose Karbank Lion of Judah **Endowment Fund** Marvin Katz PACE Fund Emma Jave Kershenbaum Fund Clarence & Margaret Kivett PACE Fund Margaret & Clarence Kivett Fund Shirley & Alfred Kohlman PACE Fund Polly Kramer Lion of Judah **Endowment Fund** Seymour & Marsha Krinsky Fund for Kehilath Israel William L. Lee PACE Fund Vrem D. & Esther H. Levens Fund for Unity Coalition for Israel Levi Family Foundation for the Study of Holocaust Archives

Restricted Funds continued

Herman Jay Levikow Endowment Fund

Emelie Levin Emergency Financial
Assistance Endowment Fund
Richard & Carol Levin Family Fund
Judith U. & Martin Levy PACE Fund
Floriene Lieberman LOJE Fund
Michael & Beth Liss Insurance Fund
Myra Rosenberg Litman LOJE Fund
Dorothy & Julius Loeffler HBHA
Scholarship Fund
Jenny & Alvin Loeffler HBHA
Scholarship Fund
Louis Family Memorial Fund
Lowenstein Family HBHA Scholarship
Fund

Lon & Cathy Lowenstein JCC Camp Scholarship FC Fund Babe Mallin Lion of Judah Endowment Fund

Jack Mandelbaum Fund

Bernard A. Margolis Perpetual Memorial Fund

Menorah Women's Foundation Fund MetaCancer Fund

Michael & Sharon Milens Restricted Fund #1

Michael & Sharon Milens Restricted Fund #2

Shanny & Eric Morgenstern Endowment Fund

Shanny Morgenstern Lion of Judah Insurance Fund

Sam Nussbaum Z"L Israel Scholarship Fund

Amanda Hecht Palan Lion of Judah Endowment

Robert & Barbara Palan Restricted Fund



Tikkun-KC is a local nonprofit organization which takes empty lots and houses slated to be torn down and transforms them into vibrant blocks filled with revitalized homes, engaged homeowners and urban farms. Tikkun-KC founder **Larry Myer** has more than 30 years of experience renovating and managing Kansas City urban core housing. Larry chose to work with the Foundation because of its professional resources and to ease his administrative burden, allowing the organization to focus on its mission of changing the world one house at a time. The first Tikkun-KC house was built in **September**.

Myer was inspired to found Tikkun-KC by a quote from Rabbi Menachem Mendel Schneerson. "If you see what needs to be repaired and know how to repair it, then you have found a piece of the world that G-d has left for you to complete. But if you only see what is wrong and what is ugly in the world, then it is you that needs repair."

Julius & Dorothy Peltzman HBHA Scholarship Fund Barbara R. Pinsker, Judy Shapiro, & Wendy Bandklayder Endowment Priva: A Fund for Jewish Reproduction Maurice & Harriet Raffel Memorial **Endowment Fund** Doris & Max Rainen Memorial Fund for Hadassah - KC Chapter Edward S. Rose Family Fund for Village Shalom Edward S. Rose Family Early Childhood Education Center Fund H. Paul Rosenberg Jr. Special Fund Saving History Jewish Archives Fund William & Fani Schifman Endowment for Kehilath Israel Sam M. Schultz Jewish Book Fair Fund Irena Sendler Scholarship Fund Shuchart Foundation for Mental Health Awareness Fund Avrom H. & Janet W. Siegel Educational Fund Slabotsky Family Theatre Operations **Endowment** Beth K. Smith Lion of Judah **Endowment Fund** Solsky Family Flower & Maintenance Fund Joseph Solsky Scholarship Fund E. David Soltz Israel Scholarship Fund Charles & Joshua Sosland FC Fund Dr. Harry & Alice Statland Village Shalom Assistance Fund Dr. Harry & Alice Statland Young Adult **Endowment** Stewart & Esther Stein Insurance Fund Summer Experience Award Fund Sunday Night Fun Fund Temple B'nai Jehudah Babs

Lowenstein Pre-school Scholarship

Fund

Tikkun-KC Fund

Beth Shalom

Fund

Together We Remember Scholarship Sally Tranin Village Shalom Employee **Education Fund** Sally & Donald Tranin PACE Fund Patricia Werthan Uhlmann Lion of Judah Endowment Fund Joel & Sue Vile FC Fund V.S. - Financial Assistance Fund Judith Marder Wasserman Fund for Sasone Lewis & Shirley White Grandchildren Fund White Theatre Grantor Fund Bob & Marcia Wolff Endowment for Congregation Beth Torah Sam Yagan Family Fund Fanny F. Yarmo Fund/Congregation

Joseph & Julie Zwillenberg Insurance

Ruth Krigel Tivol Endowment Fund

Our Partners

Community is our middle name.

The following organizations have selected the Foundation as the trusted steward of their charitable resources.

B'nai B'rith Youth Organization Congregation Beth Shalom Congregation Beth Torah Congregation BIAV Congregation Ohev Sholom Hyman Brand Hebrew Academy Jewish Community Campus Jewish Community Center Jewish Community Relations Bureau/American Jewish Committee Jewish Family Services Jewish Federation Kehilath Israel Synagogue KU Hillel Midwest Center For Holocaust Education New Reform Temple Sheffield Cemetery Temple Beth Sholom, Topeka The Temple, Congregation B'nai Jehudah Village Shalom

Legacy Gifts

We honor the planned gift commitments of these and other generous donors who wish to remain anonymous. These gifts help ensure the sustainability of our Kansas City Jewish community - a promise that our future will be bright for generations to come.

Lauren S. Aaronson Renana & Michael J. Abrams Frank J. Adler Herbert Adler Jeanne & Dan Adler Janet & Allen Agron Cathy & Jeff Alpert Brenda Althouse & Paul Fingersh Sharon & Jeff Altman Meredith & Jon Angrist Gail & James Appelbaum Audrey Asher & Michael Lerner Barbara & Richard P. Atlas Diane & Steve Azorsky Gloria & Michael A. Azorskv Dierdre & Ronnie Baker Ruth & Harry Baker Christa Balanoff Albert Bamberger Dorothy Freiden Baraban Jack Baraban Carol & Thomas Barnett Brooks H. Bauer Ann & G. Kenneth Baum Bernice & Sol Baum Christopher Beal Sarah & Peter Beren Merilyn & Loren Berenbom Carol & Lewis Berey Susan & Victor Bergman

Marcia & Eliot Berkley

Anita Berkowitz Estelle Berman Lisa & Jerry Bernard Doris Bernhard Phyliss Bernstein Irene & Leonard Bettinger Mary & Arnold Birnbaum Jack Blackman Gloria & Allen Block Sherry & Michael Blumenthal Cindy & Fred Bodker Harvey S. Bodker Elizabeth & Jack Bohm Laurie Bomba & Andy Fromm Karen & Jerry Borowick Cathy Boyer-Shesol & Ron Shesol Aaron Braeman Family of Aaron Braeman Betty Brand Laura & Roman Breitberg Daniel Brenner Stevi & Jeffrey Brick Betty & L.H. Brickman Brian Brockman Charlotte & Richard Brockman Jean & David Brockman Marla Brockman & John Goldberg Dr. Mark Brodkey Jennifer & Scott Bronson Carol Brooks

Frances & Jack Brown

Helen & Martin Brown Peedee & Phillip Brown Bonnie & Herb Buchbinder Stanley J. Bushman C. Charles Cantor Craig Caplan Phyllis Carozza & Frank Loeffler Robin & Bill Carr Carol & Arnold Caviar Solomon Chernicoff Barton J. Cohen Debra L. & Howard E. Cohen Donna Gould Cohen Gloria & Steven Cohen Jeannette & Jerry Cohen Linda & Rabbi Alan L. Cohen Lisa Cohen Lvnn Cohen Mary Davidson Cohen & Barton P. Cohen Nancy Sher Cohen & Robert Cohen Thomas Cohen Barbara & Sanford Cohn Logan, Zachary, Michelle & Eric Cole Celine & Todd Coppaken Denise & Ronald Coppaken Debby & Gary Cortés Rita Cortés Susan & Herbert Crane

Louis & Dorothy Cumonow Foundation Robert S. Cutler Sadie & Joseph Danciger Ann L. Darke Sheryl & Ron Davidow Gregg S. Davidson James H. Davis Lainie & Jim Decker Devinki Family Maria Devinki Ida Devinki-Kolkin & Craig Kolkin Kathy & Robert DeWitt Jasmine Dey Dreiseszun Family Irene & Sherman Dreiseszun Selma Dreiseszun Marvin Dunn Stanlev H. Durwood Doris & William Edelman Flinor & Gustave Fisemann Sandra & Martin L. Eisenman Jessica & Michael Ellis Fran Emmer Jackee & Bobby Epsten Andrew Ernstein Meredith Farnan Ann & Isak Federman Diane & Arthur B. Federman David Feingold Harry C. Feingold Eddie Feinstein Selma & Milton Feld Cynthia & Robert Feldman Nicole & Jack Feldman JoAnn Field Beatrice & Steve Fine

Pella & Jack N. Fingersh

Susan Fisher Beverly & Herbert Fishman & Family Doris & Paul Flam Dora Fox Bari Freiden Sandi & Ed Fried & Family Elaine & David Friedman Jacob Friedman Morris Friedman Taly Friedman Bernie Fromm Kristin & Dan Fromm Rhonda & Jeff Fromm Gloria Fry Louise Garfinkle Albert Gerecht Frances Wang Gershon Phillip L. Gershon Susie & Paul Gershon Gloria Gershun Martha Gershun & Don Goldman Karen & Jeff Gerson Charles Gilbert Patty & Mark Gilgus Noreen E. Gilmore Cheryl & B. William Ginsberg Henri & David Goettel Geraldine & Stan Goldberg Hildy & Joel K. Goldman Lila Goldman Madeline & Barry Goldman Michelle Goldsmith Susan & Ronald W. Goldsmith Adelle & Dr. Marvin Goldstein Carol & Marvin Goldstein Debra & Stuart A. Goldstein



"My parents instilled in me the values of charitable giving and supporting worthy causes in our community. My father, Sandy **Cohn**, passed away in **January**. He had a long history of leadership in the Jewish Community Foundation and served as a Life Trustee. He had the foresight to establish a Charitable Remainder Trust with the Foundation as the Trustee to provide ongoing support of the many causes he cared about, through the Foundation's Community Legacy Fund. He was an advocate for the Foundation and encouraged many others to consider ways that the Foundation could support their personal charitable goals. I continue to be inspired by my parents' dedication to our community and am proud of the impact they made during their lives and through this planned gift, will continue to make long into the future." - David Cohn



"My parents, Aaron and Sophie Braeman, were World War II veterans, and Kansas City is our home. The Kansas City veterans' community was then, and remains today, dedicated to helping veterans and others. I had a vision to create a book as a tribute to all those who have nobly served in the various branches of our military. It has been a privilege to work with a dedicated team to create a book honoring the legacies of the servicemen and women from the Kansas City Jewish community. The beautifully designed book is expected to be released around Memorial Day in May. By creating a fund through the Jewish Community Foundation and working with their leadership, I am able to support the effort in a manner that all proceeds from the sale of the books will create an endowment for the ongoing programmatic efforts of the local Jewish War Veterans, Post #605. This project has been a labor of love, and I am so appreciative of all those who have helped to make this vision a reality." - Roslyn Braeman Payne

Legacy Gifts continued

Margaret & Larry Goldstein David R. Goodman Roz & Fredric Goodman Gorlin Family Foundation Evelyn Gorten Karen & Michael Gortenburg **Arvin Gottlieb Foundation** Shirley Gottstein Lucy & Sam Gould Marlis Grad Evie & Bob Grant Phyllis & Rudy Green Joel D. Greenberg Susie & Bob Greenberg Sidney Greenberg Sharon & James Greenwood Amv & Lee Greif Megan & Michael Grossman Guckenheimer Family Charlotte Gumowitz Gail & Allen Gutovitz Howard Haas Berenice Haberman Hortense & Joseph J. Haith Randi & Larry Haith Rickie & Edward F. Haith Gail Halvorsen & Bill Wien Natalie & Hanan Hammer Samantha Hammontree Flo Harris Foundation Regine & Max Harwick Judy & G. Richard Hastings Shanna & Matt Haun Barbara & Scott Hecht Judy & Lloyd S. Hellman

Charles M. Helzberg Jamie & Bush Helzberg Shirley & Barnett Helzberg Karen & Mike Herman Betty & Lenny Hershman Gail & Harry Himmelstein Louise C. Hipsch & Neil W. Breslow Lauren & John Hoopes Lvnn Hoover Brita Horowitz Laura & Tim Intfen Lvnn & Bill Intrater Ann & Tom Isenberg Jennifer & John Isenberg Vera Isenberg Sandra & Lawrence Jabenis Alice Jacks & David Achtenberg Cory & Daniel Jacobs Judy & David Jacobs Sherri & Jonathan Jacobs Ann R. Jacobson Rosalvn & Howard T Jacobson Trudy & John Jacobson Donna & Baruch Kaelter Don Kahan Norman Kahn Norman B. Kahn, Jr. Harold Kain Gina Kaiser & David Gale David Kaplan Florence Kaplan Marian Kaplan Michele & Harvey Kaplan Sheryl & Andrew Kaplan Karbank Family Marcia Karbank & Joseph Smuckler Rose & Barnev Karbank

Arlene & David Kaseff

Barry Kaseff Miriam & Eric Kaseff Daniel A. Kass Donna & Ward A. Katz Linda & Barry Katz Marlene & Stanley A. Katz Marvin Katz Leon Katzberg Arvin Kaufman Lvnn & Andrew Kaufman Stephanie & Kurt Kavanaugh Irvin Kawarsky Ruthie Kay Andrea Kempf Suzanne & Gordon Kingsley Melissa & Marc Kingston Margaret & Clarence Kivett Lori Silvers Klarfeld Carla & Tiberius Klausner Betty & Richard Klein Michael Klein Jov & Stewart Koesten Amanda & Brad Koffman Phyllis & Ronald Kogan Shirley & Alfred Kohlman Cantor Sharon R. Kohn & Richard Simon Ellen & Stephen Kort Regina & William Kort Robert A. Kort Judy & Alan Kosloff Marlene Krakow Ivan Edward Kramer Polly Kramer Rachel B. Krantz & Edward J. Goldstein Nicole Krein & Gerald W. Lvons Erlene & Sanford P. Krigel

Gayle Krigel Marsha & Seymour Krinsky Barbara & Sandy Krug William Lee Barbara & Allen Lefko Fannie & Morris Lerner & Meyer Lerner Paul Lerner Linda & Larry Lessner Carol & Richard M. Levin Gayle & Ronald Levin Beverly & Joel Levine Molly & Tom Levitt Edna Levy & Jacob Schreiber Judith U. & Martin Levy Nicole & David Levy Nita Levy Kim & Jay Lewis Margery Lichtor Floriene & George Lieberman Lillian & David N. Lieberman Colleen & Craia Ligibel Sharon & Jerry Lindenbaum Lillian & Norbert Lipschuetz Beth & Michael Liss Mvra Litman Dorothy & Julius Loeffler Karen Loggia & David Spizman Christa & Stanley Louis Lowenstein Brothers Foundation Cathy & Lon Lowenstein William Lowenstein Gail & Richard Lozoff Jill & Robert Magoon Jill & Jim Maidhof Gwen (Babe) Mallin Lore & Mel Mallin Jack Mandelbaum

Legacy Gifts continued

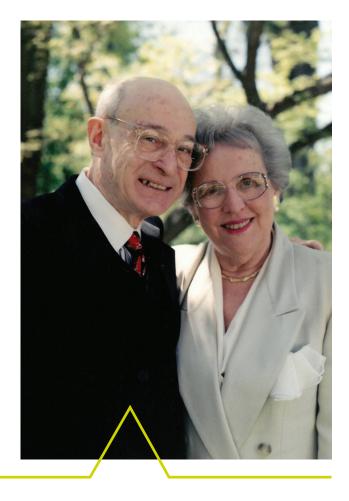
Barbara & Rabbi Herbert J. Mandl Svlvia Manko Aaron March Abraham E. Margolin Bernard A. Margolis Janet Mark & Frank Lipsman Esther Markus & Weber Ingersoll Kim & Adam Matsil Golda & Ernest Mayer Vicky & Howard E. Mayer Sue McCord-Belzer & Irv Belzer Michael McCune Mary Kay McPhee & William Pfeiffer Doris & William Mendel Diane Merkadeau Pamela Merkadeau Carol Meyers Rowena & Cyril Milens Ellen Miller Jill Zeldin Miller Sanford Mitchell Shirley & Stanley Morantz Morgan Family Foundation Shanny & Eric Morgenstern Shelah & Jim Mueth Alana Muller & Marc Hammer Jennifer Neill & Howard Barewin Susan & Lewis Nerman Linda & Skip Nottberg Jodi & Michael Novicoff Elizabeth & Sam Nussbaum Ronna & Larry Nussbaum Donna Oberstein & Ace Allen Marvin Orlovick Susan & Steve Osman

Steven & Karen Pack Sheila & Dr. Lawrence Pakula Amanda Palan Barbara & Robert V. Palan Jean & Allen Parelman Edis & Sid Parkans Jennifer & Steven F. Paul Roslyn Braeman Payne Rochelle & Jerald Pelofsky Dorothy & Julius Peltzman Millie & Robert Peltzman Shirley Pener Joseph Pfefer Barbara & Oscar Pinsker Rita & Larry Poisner Elaine & Norman Polsky Carol & David M. Porter Karen & Ed Porter Ruth Pozez **Betty Price** Janet & Harold Price Mary Jo & Barry Price Sara & Ted Prince Aaron Rabinovitz David A. Raffel Betsy & Scott Redler Jessica & Adam Rich Diane Robinson Irving R. Robinson Ellen & Edward S. Rose Gerald Rose Rosanne & Howard Rosen Fern & John Rosenberg Gerald Rosenblum Susan & Ernest Rosenthal

Eunice & Ben Ruben Arlene & John Rubenstein Anna & Charles Rubins Julie & David Rudman Esther & Cy Rudnick Gerean Rudnick Jessica Rudnick-Kaseff Bobbie & Paul Russell Rhea Salasche & Harold Kaseff Scott Samuels Amy Sandler Debra & Jeremy Sandler Miriam & Daniel Scharf Fani & William M. Schifman Gloria Rosenbloom Schlesinger & Stanley Schlesinger Marjorie & William Schlosberg Vivien & Dan Schlozman Janice Schonwetter Cathy & Michael A. Schultz Sonia & Sam Schultz Tamara & Rabbi Neal Schuster Janet & Andrew Schwartz Charlotte & Isadore Shafton John E. Shamberg Amy & Peter Shapiro Ruth & Nathan Shechter Scott I. Sher Judy & Steve Sherry Stevie & John Shuchart Marian Shultz Bonnie & Matthew Siegel Lynette & Norman Siegel Merna & Sylvan Siegler Pearl B. Silverman Cindy & Sheldon Singer Denise & Scott M. Slabotsky Mary Beth Sloan

Patricia & Daniel Slosburg Elaine & Myron Slotsky Julie & Jim Sluyter Beth K. Smith Erin & Brad Smuckler Joseph Solsky Kelly & Dan Somberg Sosland Family Estelle & Morton Sosland Jane & L. Joshua Sosland Rachel & David Sosland Vivian & Hymie Sosland Charitable Trust Debbie Sosland-Edelman & Alan S. Edelman Gwendolyn & Joseph Speyer Alice & Harry Statland Carly & Louis Stein Esther & Stewart Stein Sheryl & Josh Stein Ann & Dan Stern Robin & Frank Sterneck Lorraine Stiffelman Jennifer & John Stolte Kay & Ira Stolzer Gerre & Eugene Strauss Bonnie & Mickey Swade Evelina & Steve Swartzman Louis & Frances Swinken Marvin S. Szneler **Doris Taube** Donna & Harvey Thalblum Evelyn & Lowell Tilzer Ruthie & Harold Tivol Susan & Thomas S. Tivol Sally & Don Tranin Liz Uhlmann Patricia Werthan Uhlmann

Paul Uhlmann, Jr. Dorothy Valenti Sue & Joel D. Vile Nicole & Myron Wang Janice & Alan Wasserman Judith Wasserman Gail & Gary Weinberg Felicia & Seymour Weiner Civia & Rabbi Scott White Shirley & Lewis White Leonard Wilk Family Marsha & Mark Williams Susie & Donald Wilson Ellen & Jerry Wolf Marcia & Robert Wolff Fanny Yarmo Susan Zale Linda Zappulla Jean & Bob Zeldin Joyce & Stanford A. Zeldin Laura Ziegler-Davis & Gard Davis Lezlie & Dave Zucker Julie & Joe Zwillenberg



"Our parents were deeply committed to the Kansas City Jewish community that meant so much to them and enriched their lives. When our mom, **Liz**, passed away in **July**, it was the end of an era for the Bohm name in Kansas City. As we mourn her loss, and also miss our dad, **Jack**, who has been gone nearly 10 years, we are comforted in knowing that their legacy in Kansas City will carry on. We are proud that they made a provision in their estate plan to continue their dedicated financial support of Congregation Beth Shalom through a fund at the Foundation."

- Bob Bohm, Rick Bohm, and Lorie Bohm Klumb

Securing the Future

The Jewish Community Foundation is here to help you explore opportunities to create a Jewish legacy through a legacy gift. A legacy gift ensures that your values, and those of the charitable causes you care about, will continue into the future.

What is a legacy gift?

Legacy gifts are structured to provide you with the greatest strategic impact and tax benefits. Often designed to take effect in the future through your estate, legacy gifts can be simple to establish and are often used to create endowments, which provide long-term financial resources for the charities you care about most.

How can the Foundation help you establish a legacy gift?

The Foundation develops giving strategies that benefit you, your family and your favorite charities. There are a wide array of creative methods to establish a legacy gift, and we are here to help you every step of the way. Popular legacy giving vehicles include:

- Outright gifts
- Qualified retirement plans
- Charitable bequests
- Life insurance policies

 Gifts that generate income for you or a loved one

In Memoriam

We remember with appreciation the members of our Foundation Family who we lost in 2017. We were indeed blessed by their love of community and generous spirit.

Irwin Blitt
Elaine Goldstein
Florence Kaplan
James Rutlader
Beth K. Smith
Sally Tranin
Shirley White



Sanford L. Cohn JCF Life Trustee



Joel D. Vile JCF Life Trustee

Financials

Statement of Financial Position as of 12/31/17*

ASSETS

Cash and Equivalents	\$11,507,025
Contributions Receivable	368,612
Notes Receivable	910,676
Investments	250,248,119
Cash Surrender Value of Life	
Insurance & Other Assets	1,303,218
TOTAL ASSETS	\$264,337,650

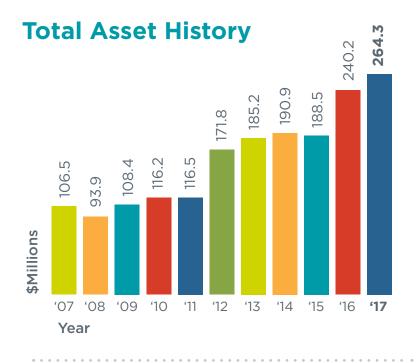
LIABILITIES

Grants and Other Payables	\$20,700
Liability Under Unitrust &	
Gift Annuity Agreements	1,668,336
TOTAL LIABILITIES	\$1,689,036

NET ASSETS

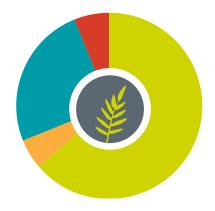
Unrestricted	
Donor Advised Funds	\$68,450,159
Legacy	7,898,479
Administrative Funds	849,898
Supporting Foundations	84,678,740
Charitable Remainder Trusts/	
Gift Annuities	1,199,231
Temporarily Restricted	
Agencies	51,813,048
Other	12,976,104
Permanently Restricted	34,782,955
TOTAL NET ASSETS	\$262,648,614
TOTAL LIABILITIES & NET ASSETS	\$264,337,650

^{*}Unaudited



2017 Distributions from all funds

\$21,586,243 Distributed **4,699** Grants & distributions to **971** unique organizations



64% / \$13,741,651 Local Jewish 5% / \$1,131,311 National Jewish

25% / \$5,445,553 Local General

6% / \$1,267,728National General

Menorah Heritage Foundation

The Menorah Heritage Foundation (MHF), a supporting organization of the Jewish Community Foundation, came into existence in April 2016 as the result of a merger between the Jewish Heritage Foundation Supporting Organization and the Menorah Legacy Foundation. Both predecessor foundations were created from the roots of Menorah Hospital. Today, the Menorah Heritage Foundation remains deeply committed to Menorah Hospital's tradition of healing and compassionate service. Since 1994, MHF and its predecessors have distributed more than \$61,000,000 to organizations in the Jewish and Greater Kansas City communities.

The Menorah Heritage Foundation maintains four distinct annual grant-making cycles which fund both proactive, transformational strategies and safety-net needs: Healthy for Life, Jewish Community, General Community Core and Older Adult. Menorah Heritage Foundation's grants in 2017 supported over 90 programs at 78 different organizations, including After the Harvest, Artists Helping the Homeless, El Centro, the Heritage Center at The J, High Aspirations, Hyman Brand Hebrew Academy, Inclusion Connections, Jewish Family Services, Midwest Center for Holocaust Education, Palestine Senior Activity Center, Reconciliation Services, the Rabbinical Association of Greater Kansas City, TribeKC, and Village Shalom.

So, what does it mean to be created from the roots of Menorah Hospital? One of MHF's predecessor foundations, the Jewish Heritage Foundation, was created in 1994 from the proceeds resulting from Menorah Medical Center joining Health Midwest, a local non-profit health care system. The other predecessor foundation, the Menorah Legacy Foundation, was created in 2003 when Health Midwest was purchased by HCA, a national for-profit health care company. At that time, the Menorah Medical Center Foundation concluded its affiliation with Menorah Medical Center, changed its name to the Menorah Legacy Foundation, and became an independent charitable foundation.

Jewish tradition holds that every act of goodness — every mitzvah commanded by the Torah — contributes to the ultimate repair of the world (tikkun olam), and that feeding the hungry, healing the sick and comforting the bereaved are building blocks for redemption. This tradition guides Menorah Heritage Foundation's vision that the Foundation, inspired by Jewish values, strategically supports organizations and initiatives that significantly improve the health and well-being of the Greater Kansas City community.



: Jewish Family Services Food Pantry



Guadalupe Centers Older Adult Programs



High Aspirations

Smarter Giving. Your Way.

The Jewish Community Foundation is your partner in charitable giving. We offer easy, creative ways to make a significant impact with your tzedakah. Whether you'd like to memorialize a loved one, support a community organization in perpetuity, or simply streamline your charitable giving, the Foundation is here to help you achieve your personal philanthropic goals.

By opening a fund at the Jewish Community Foundation, you can:

- Strengthen your family tradition of philanthropy
- · Connect your charitable interests with the needs of local nonprofits
- Receive financial incentives that increase your ability to support your favorite causes
- Create a Jewish Legacy and benefit the community for years to come
- Honor or memorialize a special person
- Centralize and streamline your giving
- Take advantage of creative, strategic approaches to tax-wise giving, such as "bunching" charitable donations
- Contribute alternative assets, such as appreciated securities or real estate
- Use Foundation resources to evaluate and measure the impact of your giving

Start giving smarter today. Contact Josh Stein at 913-327-8121 or jstein@jcfkc.org for more information.



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