Celebrating Our Caring and Generous Foundation Family



Jewish Community Foundation of Greater Kansas City 2021 Annual Report



"The highest form of wisdom is kindness."

- The Talmud

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Mission

The mission of the Jewish Community Foundation of Greater Kansas City is to promote the practice of tzedakah (charity) and the pursuit of tikkun olam (repairing the world) by serving as the advocate for planned giving and the central resource for personalized charitable funds for individuals, families, and organizations in the community.

Vision

The vision of the Jewish Community Foundation of Greater Kansas City is to foster, sustain and ensure a strong and vibrant Jewish community for today and for generations to come.

We regret any errors or omissions.











### The Power of Kindness

The theme for the Jewish Community Foundation in 2021 was "The Power of Kindness." As is written in the compilation of ethical teachings known as Pirkei Avot 1:2 – the Wisdom of the Fathers - Shimon the Righteous says, "The world stands on three things - on the Torah, avodah/service, and gimilut hasidim - acts of loving-kindness." That kindness is reflected in the people who are at the heart of the Foundation.



At the Foundation's Annual Meeting in December, the gavel of the Board presidency was passed from Alice Jacks Achtenberg to Frank Lipsman, both of whom lead with kindness. As Frank so eloquently noted, "At JCF, we are entrusted with the privilege of inspiring philanthropy and showing the way to positively impact our community. Those are our primary imperatives. We are fortunate to be part of a city and Jewish community that values tikkun olam, repairing the world." These imperatives put the Power of Kindness into action.

2021 was a magnificent reflection of those values, as individuals, families, and organizations, together with outstanding investment performance, grew the Foundation to record levels. Grants made by fund advisors rose dramatically, putting valuable assets into the hands of charitable organizations across the country.

As we look forward to the future, we are grateful for the strength that the Foundation, as a community of givers, has demonstrated, where the Power of Kindness is multiplied by working together to make the world a better place.

In gratitude,

Lauren Mattleman Hoopes Executive Director

Lauren Mattleman Hopes

Frank W. Lipsman President

Kan Tysra

Alice Jacks Achtenberg Immediate Past President

### Foundation Deadership

#### 2021 Officers & Trustees

Alice Jacks Achtenberg, President
Edward J. Goldstein, Vice President
David R. Goodman, Vice President
James M. Klein, Vice President
Frank W. Lipsman, First Vice President
Linda B. Lyon, Vice President
Alana R. Muller, Vice President
Robert V. Palan, Treasurer
Irvin V. Belzer, Immediate Past President
Lauren Mattleman Hoopes, Secretary
& Executive Director
Helene Lotman, Assistant Secretary

Jeffrey S. Alpert Fay Balk Victor A. Bergman Sandi Fried Martha Gershun Paul Greenwood Joseph L. Hiersteiner Susan Himmelstein Lvnn Intrater Pamela Kanter Stephanie Kavanaugh Stewart S. Koesten Peter S. Levi Michael Liss Karen A. Loggia Lon J. Lowenstein Jeffrey Mallin Amanda Morgan, ex-officio Lara Krigel Pabst Scott B. Picker Carol Porter Brian M. Scharf Catherine D. Singer David N. Sosland Garv Weinberg Annie Wishna

#### **2022 Officers & Trustees**

Frank W. Lipsman, President
Edward J. Goldstein, Vice President
David R. Goodman, Vice President
James M. Klein, Vice President
Linda B. Lyon, Vice President
Alana R. Muller, Vice President
Robert V. Palan, Treasurer
Alice Jacks Achtenberg, Immediate Past
President
Lauren Mattleman Hoopes, Secretary
& Executive Director
Helene Lotman, Assistant Secretary

Ace Allen Fav Balk Carol Barnett Louis Cohn Sandi Fried Martha Gershun Michelle Goldsmith Paul Greenwood Joseph L. Hiersteiner Susan Himmelstein Pamela Kanter Stewart S. Koesten Peter S. Levi Michael Liss Karen A. Loggia Lon J. Lowenstein Jeffrey Mallin Amanda Morgan, ex-officio Lara Krigel Pabst Scott B. Picker Rosanne Rosen Brian M. Scharf David N. Sosland Catherine D. Singer Garv Weinberg Annie Wishna

#### **Life Trustees**

Alice Jacks Achtenberg Irvin V. Belzer Merilyn Berenbom Stanley J. Bushman Ronald W. Goldsmith\* Ward A. Katz William B. Lowenstein Karen D. Pack Michael A. Schultz L. Joshua Sosland Stanford A. Zeldin

\*of blessed memory

#### **Professional Staff**

Lauren Mattleman Hoopes, Executive Director
Beatrice Fine, Director of Funder Services & Education
Roberta Goller, Grants Manager
Brooke Hardy, Director of Communications
Tracie Holley, Legacy Stewardship Manager
Liz Mathews, Accountant
Joshua Stein, Director of Philanthropy
Kevin Taylor, Chief Financial Officer
Antoinette Wells, Administrative
Services Manager

Rita Cortés, Menorah Heritage Foundation (MHF) Executive Director Kim Lewis, MHF Program Officer Mirra Klausner, MHF Grants Manager

### The Continuum of Giving

The Foundation is dedicated to providing philanthropic education and engagement for givers of all ages. Our Foundation staff is highly trained in facilitating multigenerational family philanthropy and works with families to clarify charitable priorities, transmit philanthropic values, and have meaningful and productive conversations about giving. The Foundation's "Continuum of Giving" programs enhance philanthropy at every age and stage of life.

#### B'nai Tzedek

B'nai Tzedek, the first program in the Continuum, introduces B'nai Mitzvah-age youth to philanthropy by giving them the opportunity to open their own charitable funds at the Foundation. Teens and their families make a minimum donation of \$125 to open a fund and the Foundation contributes \$375, for a total fund balance of at least \$500. Every year participants may grant 10% of their fund balance to a Jewish organization of their choice. For greater engagement, teens may join the B'nai Tzedek Youth Council, a cadre that meets once a month to discuss philanthropic issues and plan the B'nai Tzedek Shuk, the Foundation's annual youth philanthropy fair.

### 2021 New B'nai Tzedek Fundholders

Leonardo Aptilon Rachel Bronson Miriam Cortés Eric Fine David M. Franke Dani Glickman Daniel Martin Sam Nussbaum Ariel Palan Justin Parmet Yonatan David Rich Keenan Segal Shaefer Spizman Ilan Steigman Jonah Stein Jonah Stolte Lucy Warner Mason Warner Ayla Williams



The Power of Kindness

"Something I have always enjoyed doing is giving back. B'nai Tzedek not only helped me donate to an organization, but they had multiple options for me to choose from. I picked the Jewish War Veterans. I chose this organization because my great-grandfather flew fighter jets in WWII. However, he was not Jewish. This did not matter to the Jewish War Vets because no matter who he was, they knew he had served. One of the gentleman said he knew a man named Gordon once and it always made me wonder if they ever met on the ship. I would like to thank B'nai Tzedek for bringing me closer with my religion and informing me about the great organizations around the KC area."

Braxton Hammontree

### J-LEAD: Jewish Leadership Education Action & Development

The next program in the Continuum of Giving is J-LEAD, the Foundation's giving circle for young adults in their 20s, 30s and 40s. J-LEAD makes grants from funds collected by its members (\$500 charitable contribution for membership) as well as matching funds from the Jewish Community Foundation's Community Legacy Fund (pg. 7) and other generous Foundation donors. J-LEAD members make a significant impact on the community by pooling resources and making collective decisions about how to allocate funds in the most effective manner. J-LEAD members also come together for social events and to volunteer at many of the projects they fund.

#### **2021 J-LEAD Members**

Lauren & Ben Abelson Lindsay & Michael Fineman Stephanie & David Frayser Taly & Bradley Friedman Dawn Gale & Doug McNay **Bob Gershon** Emily Hirsekorn & Golan Silverman Dana & Ryan Katz Stacey & David Katz Jason Kotlyarov Melissa & Brian Landv Shannon & Joshua Maker Bailey & Josh Nakelsky Lindsey & Daniel Osman Ilana Silverstein & Steven Krigel Carly & Louis Stein Lindsey & Kris Zeid Jeramy Zimmerman & Joshua Hoffman



The Power of Kindness

#### 2021 J-LEAD Grants: \$22,000

Gan Chabad Torah Center: Kosher Meals on Wheels

JCRB/AJC: School Education Initiatives

Jewish Family Services: Kesher KC

Farmers Market

Jewish Federation: Chesed Indigent

**Burial Fund** 

Jewish Vocational Service (JVS):

**Emergency Assistance KU Hillel**: Wellness Initiative

Mitzvah Garden KC: Seeds & Plants

"As new J-LEAD participants, we've greatly enjoyed collaborating with others whose focus is on philanthropy. J-LEAD creates a force multiplier. Whether it was the Federation's Indigent Burial effort providing dignity at the end of life, Kosher Meals on Wheels providing food and comfort for the hungry, or emergency assistance to JVS clients who recently immigrated to America, working together allowed us do far more good together than any of us could have done on our own."

Jan & Lindsey O

### The Continuum of Giving continued

### **Create a Jewish Legacy**

The final component of the Continuum of Giving is the Create a Jewish Legacy (CJL) program. CJL is the Foundation's effort to help secure the long-term future of community programs and institutions through an emphasis on planned giving and growing endowments. Goals of the program include securing planned gift commitments, building and maintaining strong relationships between donors and organizations, developing leaders, and building public awareness of planned giving. Please see page 22 for a list of legacy giving donors.



CJL's popular "Parking Lot Lunch" series hosted two installments in 2021. In February, JCF welcomed legacy giving expert Amy Eisenstein for a virtual presentation on growing fundraising programs during a pandemic. In June, professionals from local Jewish community organizations were invited to meet in-person to reconnect and share positive personal and professional outcomes of the pandemic.

The biennial Legacy Giving Day event was hosted in November. Dozens of professionals from 14 unique Jewish and general community organizations participated in the event, which featured fundraising strategist, coach and author Nanette Fridman. Attendees had the opportunity to network, workshop, and learn helpful strategies for developing legacy gifts and stewarding lasting relationships with donors. "Being newer to the development world, I was in awe of the knowledge and experience of those in the 'room,'" said Michaela Kidd, development manager for Village Shalom. "It was an incredible experience to listen and engage with the others. It was a wonderful presentation and a perfect combination of people." These important community initiatives were funded through a generous legacy gift from Sam and Lucy Gould.

# The Community Legacy Fund

Established in 1980, the Community Legacy Fund is comprised of contributions to the Jewish Community Foundation to help fund the community's needs. Grants are awarded from the Community Legacy Fund to community agencies after review and evaluation by the Foundation's Grants Committee and approval by the Board of Trustees.

Nearly 70 individual funds, totaling \$9,096,084 make up the Community Legacy Fund. Many of the funds were established through a variety of legacy giving vehicles, including charitable gift annuities, trusts, estate plans, life insurance policies, and Donor Advised Funds. These gifts help ensure the stability of our vibrant community for future generations. There are currently 18 additional promises for the Community Legacy Fund in the pipeline, estimated at nearly \$3.8 million.

The Community Legacy Fund awards grants which will enhance and maintain the quality of Jewish life in the Greater Kansas City area, and responds to emergency need in Jewish communities around the world. Beginning in 2018, the majority of grants made from the Community Legacy Fund support the general operating expenses (core expenses) of Jewish agencies in the Kansas City region. In 2021, the Community Legacy Fund awarded more than \$330,000 in grants to 18 unique organizations. See page 9 for a list of grant recipients.

"I am proud to serve as the current chair and a longtime member of the Foundation's Grants Committee. The Community Legacy Fund is a wonderful community asset and a great resource for those looking to support needs within the Jewish community. The committee gives core grants and also has an innovation/emergency cycle. It is a privilege to work alongside the thoughtful community leaders and Foundation staff to ensure we are the best possible stewards of these resources."





# Our Funds: Community Legacy Funds

30th Anniversary Million Dollar Fund Charles L. & Evelvn R. Abrams Memorial Fund

Bertha S. & Ida E. Adelson Legacy Fund Abe & Helen Alport Fund Hans & Elisabeth Archenhold Legacy Fund Ida B. Bamberger Memorial Fund Anne Bernard Memorial Legacy Fund Leonard & Irene Bettinger Legacy Fund Abe & Anna Bograd Memorial Fund George G. Bornstein Memorial Fund Clara & Hyman Brand Fund L. H. & Betty Brickman Memorial Fund David & Jean Brockman Legacy Fund Jacob Brown Memorial Fund Morten Brown Fund

#### Barton P. Cohen & Mary Davidson Cohen Legacy Fund

Jerome & Jeannette Cohen Memorial Fund Joseph Cohen Fund Community Legacy Fund Louis Cumonow Fund Ben & Dora Edelbaum Family Fund William & Doris Edelman Legacy Fund Paul & Doris Flam Legacy Fund Jacob Friedman Legacy Fund Phillip L. Gershon Legacy Fund Gloria Gershun Legacy Fund Chuck Gilbert Insurance Fund Nathan & Vita Goldberg Fund Solomon Goldberg Memorial Fund Sam & Lucy Gould Legacy Fund Marvin Greenbaum Fund Flo Harris Memorial Fund Max K. & Regine B. Harwick Legacy Fund Hoffman - Cohen - Rose Fund Bernard Hoffman Fund Harry Jacobs Legacy Fund

Phillip Jacobs Memorial Fund Jewish Community Foundation Insurance Fund Harold Kain Charitable Fund Emma Landie Memorial Fund Allen & Barbara Lefko Legacy Fund Emelie Levin Memorial Fund Margery Lichtor Legacy Fund David & Lillian Lieberman Legacy Fund Dorothy Loeffler Legacy Fund Lowenstein Brothers Foundation Gwenn "Babe" Mallin Legacy Fund Mel & Lore Mallin Legacy Fund Abraham & Florence Margolin Legacy Fund

Sol Margolin Memorial Fund Cyril A. & Rowena Milens Legacy Fund Helen & Julius U. Oelsner Fund Dr. Allen G. & Jean Lee Parelman Legacy Fund Nathan Rieger Fund

Gerald Rose Legacy Fund Svlvia Rosenstock Memorial Fund Dorothy Rosenwald Legacy Fund Joseph H. & Sarah Rutlader Legacy Fund Lillian Shaw Memorial Fund Ben & Clara Shlven Memorial Fund

Leah Starr Memorial Fund Clare Stern Fund

Ruth Stern Fund Anna Strauss Fund

Gerre Gene & Eugene M. Strauss Fund Donald & Sally Tranin Legacy Fund Ben & Helen Trillin Memorial Fund Alfred Wallach Memorial Fund Hanan D. Wedlan Memorial Fund Heim Wolberg Memorial Fund

#### 2021 Community Legacy Fund **Grant Recipients**

Community Kollel of Kansas City: Healthcare Benefits

Gan Chabad Torah Learning Center: KC Kosher Meals on Wheels Audit

Hyman Brand Hebrew Academy: Scholarships

Jewish Community Campus: Common Space Utilities; Technology Upgrade

The J: Internet Security Testing; Production of "Memphis"

JCRB/AJC: Educate to Prevent Initiative: General Support and Development Director

Jewish Family Services: Chaplaincy Program: Navigator System: Pantry Rent and Technology; Priya

Jewish Vocational Service (JVS): Emergency Assistance for Clients: Workforce Development

KU Hillel: Accounting Support: Mental Health Initiative

Midwest Center for Holocaust Education: Rent

Moishe House: KC House

National Conference of Synagogue Youth: Jewish Student Union Kansas City

Overland Park Eruy: Maintenance and

Repair

Rabbinical Association: Administrative Support

Union Station: "Auschwitz. Not Long Ago. Not Far Away."

University of Missouri Hillel: Staff Salaries Vaad HaKashruth of Kansas City: General support

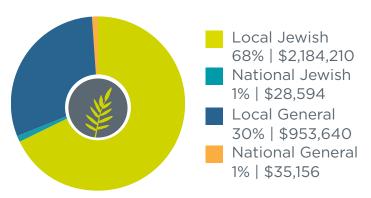
Village Shalom: Indigent Care Program

Supporting Foundations promote philanthropy and multigenerational giving while enjoying the benefits of public charity status, avoiding the excise taxes, restrictions and spending requirements imposed on private foundations.

Stanley J. Bushman Charitable Supporting Foundation Frances Wang Gershon Supporting Foundation JCFRE Supporting Foundation Lowenstein Family Supporting Foundation Menorah Heritage Foundation Edward S. Rose Family Supporting Foundation Louis & Frances Swinken Supporting Foundation Vision Associates Supporting Foundation White Family Supporting Foundation

#### **2021 Distributions from Support Foundations**

9 Supporting Foundations | \$3,201,600 granted 201 grants to 131 unique organizations





The Power of Kindness

### Michael Diss

JCF fundholder and trustee Michael Liss exemplifies the Power of Kindness through his work coaching the Hyman Brand Hebrew Academy boys' basketball team, which he has volunteered to do since 2014.

"It's an opportunity to help teach life skills and life lessons to young people," says Liss. "I hope that they will then take these lessons with them and apply them off the court, to help them be successful in school, college, their working careers, their personal life, and hopefully in giving back to their community as well."

### Our Funds: Donor Advised Funds

Donor Advised Funds are personal charitable giving accounts that enable donors to give smarter and maximize their charitable impact. Established with contributions of \$5,000 or more (\$2,500 for those under age 35), a Donor Advised Fund allows donors to recommend grants to any qualified charitable organization at any time. Donors may name successor advisors in order to encourage future generations to continue their traditions of giving.

507 Fund

Abelson Family Donor Advised Fund Achtenberg Family Donor Advised Fund Milton & Marjorie Adler Donor Advised Fund

Dr. Mark & Nancy Aeder Philanthropic Fund

Allen & Janet Agron Donor Advised Fund Oberstein Allen Family Fund

Dan & Melanie Allmayer Donor Advised Fund

Cathy & Jeff Alpert Donor Advised Fund Fay Balk & Rabbi Doug Alpert Donor Advised Fund

Meredith & Jonathan Angrist Donor Advised Fund

Jeremy & Danielle Antes Donor Advised Fund

Heather Aronoff Donor Advised Fund Ellen Averett & Peter Smith Family Charitable Fund

Diane & Steve Azorsky Charitable Fund Harry & Ruth Baker Philanthropic Fund Janet & Bruce Baker Family Fund

Dierdre & Ronald Baker Philanthropic Fund

Baran Family Charitable Fund Irvin V. Belzer & Sue McCord-Belzer Donor Advised Fund BenPaul Charitable Fund

Loren & Merilyn Berenbom Philanthropic Fund

Allison Berey Donor Advised Fund

Carol & Lewis Berey Family Fund Jeff & Jamie Berg Donor Advised Fund Aaron & Erin Berger Donor Advised Fund Bergman Family Fund

Fred Berman Memorial Fund Bernard Family Fund

Daniel Bernard Donor Advised Fund

Bernstein Rein Charitable Fund

Robert & Dr. Phyliss Bernstein Family

Foundation Fund

Dana Bettinger Fund Leonard & Irene Bettinger

Philanthropic Fund

Taras Eugene Bileski Memorial Fund David M. Block Philanthropic Fund

Kenneth & Lisa Block Philanthropic Fund Steve & Linda Block Family Donor

Advised Fund

Jacob & Elizabeth Blum Philanthropic Fund

Michael & Jenifer Blum Philanthropic Fund

Michael & Sherry Blumenthal Donor Advised Fund

Fred & Cynthia Bodker Charitable Fund The Brahman Fund

Edith & Lewis Bratt Family Fund Daniel L. Brenner Family Fund

Jacob & Frances O. Brown Family Fund

Loren B. Brown Charitable Fund

Phillip & Peedee Brown Fund Herb & Bonnie Buchbinder Donor

Advisory Fund

Scott Buchbinder & Baree Nottberg
Donor Advised Fund

Helen & Robert Bushman Donor Advised Fund

Stanley J. Bushman Philanthropic Fund Philip & Dorothy Byer Philanthropic Fund

Byers Family Donor Advised Fund

Cantor Family Charitable Fund

Carl Family Fund

Bill & Robin Carr Philanthropic Fund

Dina & Joey Carr Donor Advised Fund Jennifer Davidner Cattano Donor

Advised Fund

Chasnoff Philanthropic Fund

Chaykin Family Charitable Fund

Jonathan & Ellen Chilton Family Donor

Advised Fund

Donna Gould Cohen Fund

Howard E. & Debra L. Cohen Family

Donor Advised Fund

Jeannette & Jerome Cohen

Philanthropic Fund

Brad Cohn Donor Advised Fund

Louis & Mika Cohn Donor Advised Fund

Sanford L. Cohn Family Foundation

Steven H. Cooper & Marjorie Rudman Cooper Donor Advised Fund

Denise & Ron Coppaken Donor

Advised Fund

Cortés Family Foundation

Rita M. Cortés Donor Advised Fund Louis & Dorothy Cumonow Foundation

Fund

Marida Cutler Charitable Fund DASANS Fund Davidner Family Speakers Fund for Jewish Federation Dr. Mark & Diane Davidner Donor Advised Fund Ron & Sheryl Davidow Charitable Fund Dr. Alexander & Peggy Davis Charitable Fund Sam Devinki Philanthropic Fund Robert D. & Kathy DeWitt Donor Advised Fund Steve Dolins Charitable Fund Edelman Lichterman Donor Advised Fund Alan Edelman & Debbie Sosland-Edelman Philanthropic Fund Even ha-Ezel Donor Advised Fund Jonathan Edelman Donor Advised Fund Katia Edelman & Ari Fine Donor Advised Fund Claude & Rachel Einstein Donor Advised Fund Dr. Gustave & Elinor Eisemann Philanthropic Fund Friends of Dr. Gustave Eisemann Charitable Fund Mark Eisemann & Leslie Mark Family Fund Ralph & Angela Ellis Donor Advised Fund Ellis-Fine Family Fund Ann R. Elvachar Donor Advised Fund Leonard & Barbara Enslein Family Philanthropic Fund Bernard P. & Joan E. Erdman Family Charitable Fund Andy Ernstein Donor Advised Fund Shirlee Frnstein Tzedakah Fund Arthur & Diane Federman Donor Advised Fund Federman Nachadeem Fund June & Isaac Feinsilver Fund

Eddie & Gloria Baker Feinstein Family Fund Adam & Mia Feldman Donor Advised Fund Fineman Family Foundation Paul Fingersh & Brenda Althouse Donor Advised Fund Pella & Jack Fingersh Fund Michael & Marlene Fishman Family Fund Paul & Doris Flam Donor Advisory Fund Flekier Family Fund Seth & Robyn Freiden Fund Bradley & Theresa Freilich Donor Advised Fund Dr. Robert H. & Carole S. Freilich Fund Dr. John & Hilary Fried Philanthropic Fund Sandi & Ed Fried Family Donor Advised Fund Bradley & Taly Friedman Donor Advised Fund Frank & Sondra Friedman Family Philanthropic Fund Friends of Sasone Donor Advised Fund Bernie Fromm Donor Advised Fund Bill & Jackie Fromm Donor Advised Fund Daniel & Kristen Fromm Donor Advised Fund Jeff & Rhonda Fromm Donor Advised Fund Lawrence (Larry) Fry Charitable Fund Joyce Fulps Donor Advised Fund Galblum Family Charitable Fund Amy & Derek Gale Philanthropic Fund Dawn Gale & Doug McNay Donor Advised Fund Marshall & Pam Gale Memorial Fund Sandy & Steven Geduldig Donor Advised Fund

Cynthia F. & Joseph M. Gensheimer Fund

Robert S. Gershon Donor Advised Fund

Frances Gershon Freiden Klein Fund

Paul N. & Elinor S. Gershon Fund

Gershun-Goldman Family Tzedakah Fund David Gerson Family Donor Advised Fund James & Katharine Gerson Donor Advisory Fund Jeffry & Karen Gerson Donor Advised Fund Debra Porter Gill Donor Advised Fund Michael Gill Donor Advised Fund B. William & Chervl Ginsberg Charitable Fund Glazer Donor Advisory Fund Allison & Josh Glickman Donor Advised Fund Thomas & Pamela Glickman Family Fund Karen R. Glickstein & Donald J. Swartz Family Charitable Fund Dan & Kim Goldberg Donor Advised Fund John Goldberg & Marla Brockman Tzedakah Fund Merrill B. Goldberg Donor Advised Fund Stanley L. & Geraldine Goldberg Family Fund Melissa Palan Goldenberg Charitable Giving Fund Alexander & Michelle Goldin Charitable Fund Stanley & Carolyn Goldman Donor Advised Fund Jeff & Jessica Goldsmith Philanthropic Fund Michelle Goldsmith Philanthropic Fund Ronald & Susan Goldsmith Philanthropic Fund Eugene & Elaine Goldstein Charitable Donor Fund Gina & Elly Goldstein Donor Advised Fund Goller Family Philanthropic Fund Ethan Goller & Rona Malakoff

Philanthropic Fund



"It's a privilege for me to honor my parents, Sanford & Barbara Cohn, through the support of creative initiatives of the Foundation. Through my support this past year, JCF packaged baskets of apples, honey, and helpful resource materials which were delivered to professional advisors as an opportunity to increase awareness of JCF's various services and to share our sweet New Year tradition. This effort was especially meaningful, as my father was in the life insurance industry and valued his longstanding personal and professional relationship with the Foundation."

David Cohn

# Our Funds: Donor Advised Funds continued

Barney Goodman Donor Advised Fund David R. Goodman Donor Advisory Fund

Sophia Goodman Fund

Todd S. Goodman Donor Advised Fund Karen & Michael Gortenburg Donor Advised Fund

Rudy & Phyllis Green Donor Advised Fund

Debbie & Greg Greenberg Donor Advised Fund

Jim & Sharon Greenwood Philanthropic Fund

Karen Greenwood Philanthropic Fund Paul & Sara Greenwood Donor Advised Fund

Drs. Sheldon Grossman & Sharon Prohaska Philanthropic Fund

Megan & Michael Grossman Family Charitable Fund

Ruth & Herbert Gruenebaum Donor Advised Fund

Allen & Gail Gutovitz Charitable Fund Steven & Susan Hammer Donor Advised Fund

Richard & Reta Hans Family Donor Advised Fund

The Flo Harris Foundation

Amelia James Helzberg Donor Advised Fund

Arthur Charles Helzberg Donor Advised Fund

Benton Feld Helzberg Donor Advised Fund

Bush Helzberg Fund

Charles M. Helzberg Philanthropic Fund

Elias Shakley Helzberg Donor Advised Fund

Leo Harmon Helzberg Donor Advised Fund

Oliver Montgomery Helzberg Donor Advised Fund

Reesa & John Helzberg Donor Advisory Fund

Sawyer Benjamin Helzberg Donor Advised Fund

Shirley & Barnett Helzberg Jr. Donor Advisory Fund

Drs. Steven & Janice Hendler Charitable Fund

Heritage Donor Advised Fund

Edwin & Marsha Herman Family Donor Advised Fund

Joseph & Catherine Hiersteiner Donor Advised Fund

Hillel & Shamai Donor Advised Fund Gail & Harry Himmelstein

Philanthropic Fund

Paul & Susan Himmelstein Family Charitable Fund

John W. Hoopes & Lauren Mattleman Hoopes Donor Advised Fund

Stan & Emily House Donor Advised Fund William & Lynn Intrater Donor Advised Fund

David Isenberg Donor Advised Fund John & Jennifer Isenberg Philanthropic Fund

Kate Isenberg Donor Advised Fund

Tom & Ann Isenberg Donor Advisory Fund The Family of Alan & Cyndie Jacobs Anne & Michael Jacobs Donor Advisory Fund Sherri Jacobs Donor Advised Fund Deborah S. Jacobson Memorial Foundation Elliot & Ann Jacobson Fund Howard & Rosalvn Jacobson Grandchildren's Fund John & Trudy Jacobson Foundation Fund Rosalvn & Howard Jacobson Donor Advisory Fund JAZ-MD Fund JELMP Charitable Fund J-LEAD Fund Baruch & Donna Kaelter Donor Advised Fund Barbara B. Kahn Charitable Fund Fred & Sherri Kahn Donor Advised Fund Norman Kahn & Diana Winvard Charitable Fund Sybil Kahn Family Foundation Mark L. Kanter Donor Advised Fund Kaplan Family Foundation Abe & Catherine Kaplan Philanthropic Fund Harvey L. & Michele Kaplan Donor Advised Fund Marian Kaplan Donor Advised Fund Phil & Ruth Kaplan Donor Advised Fund Karbank Family Fund Marcia S. Karbank Fund Neil D. Karbank Foundation Octavio Karbank Foundation Steven Karbank Foundation Barry Kaseff & Lynne Melcher Donor Advised Fund Fric & Miriam Kaseff Donor Advised Fund

Donna & Ward Katz Donor Advisory Fund Isaac & Minnie Katz Family Foundation Marlene & Stanley Katz Donor Advised Fund Tamar Katz Donor Advised Fund David & Sharyn Katzman Donor Advised Fund Michael & Carol Katzman Philanthropic Fund Andrew B. & Lvnn Kaufman Philanthropic Fund Kurt & Stephanie Kavanaugh Donor Advised Fund Adam & Alison Kave Donor Advised Fund James & Lisa Klein Philanthropic Fund Michael Klein Philanthropic Fund Koenigsberg Fund Stewart & Joy Koesten Foundation Amanda & Brad Koffman Charitable Fund Marie & Phil Koffman Family Fund Stephen & Ellen Kort Family Fund Paul & Stacy Kotelov Donor Advised Fund Andrea & Jason Krakow Charitable Fund Kramer Family Fund Rachel B. Krantz & Edward J. Goldstein Donor Advised Fund Cara Krashin Donor Advised Fund Erlene & Sandy Krigel Charitable Fund Melvin E. & Sevi R. Krigel Endowment Fund Scott & Susan Krigel Donor Advised

Aaron & Jessica Kroll Donor Advised

Landy Family Donor Advised Fund

Sandy & Joel Leibsohn Donor Advised

Gary & Jo Ellen Leifer Donor Advised

Lefko Family Charitable Fund

Fund

Fund

Fund

Fund

Adele B. Levi Donor Advised Fund Jeffery A. Levi Fund Joshua S. & Jennifer M. Levi Donor Advised Fund Peter & Enid Levi Donor Advised Fund Kacy Childs Levin & Mark Howard Levin Donor Advised Fund Ronald & Gayle Levin Donor Advised Fund Sam & Danielle Levine Donor Advised Fund Phil & Janette Levy Charitable Fund Catherine R. & Leslie L. Liebenau Charitable Fund Arthur & Cvnthia Liebenthal Donor Advised Fund Floriene & George Lieberman Charitable Fund Eugene & Marjorie Lipsky Philanthropic Fund Frank Lipsman & Janet Mark Donor Advised Fund Beth & Michael Liss Donor Advised Fund Frank Loeffler & Phyllis Carozza Philanthropic Fund Josef Loeffler Family Fund Peter & Sharon Loftspring Donor Advised Fund Karen Loggia & David Spizman Donor Advised Fund Lowenstein Brothers Charitable Fund Babs & Bill Lowenstein Donor Advisory Fund Lon & Suzy Lowenstein Charitable Fund Richard & Gail Lozoff Donor Advised Fund Julia Luetje Donor Advised Fund Linda B. Lyon Charitable Fund Mallin Family Donor Advised Fund Laurence Mallin Fund Lisa Mallin Donor Advised Fund

Lore & Mel Mallin Fund

Aaron G. March Donor Advised Fund



### Sheila Sonnenschein

New JCF fundholder Sheila Sonnenschein is a regular volunteer for the Sisterhood of Salaam Shalom. This unique nonprofit "Creates space for intentional dialogue and friendships for Muslim and Jewish women across North America," says Sonnenschein. "We are engaged in gimilut chasadim - acts of loving kindness - when the sisters seek to know and understand each other. volunteer together to help refugees or prepare meals for those in need, and stand up for one another when anti-Jewish and anti-Muslim acts of violence target our faith communities."

### Dur Funds: Donor Advised Funds continued

Jeffrev Marks & Carol Marks Donor Advised Fund

Gwen H. Mattleman Donor Advised Fund Howard & Vicky Mayer Philanthropic Fund

Brooke Tivol McGrath Legacy Fund Charles z"l & Esther Megerman Donor Advised Fund

Bill & Doris Mendel Donor Advised Fund Marilyn & Kurt Metzl Charitable Fund Andi Milens Donor Advised Fund Michael & Sharon Milens Philanthropic Fund

Morgenstern Family Donor Advised

A. Martin & Corinne M. Morgenstern Family Charitable Fund Jules Moskowitz & Beti A. Weber Donor Advised Fund

Alana Muller & Marc Hammer Donor Advised Fund

Josh & Bailey Nakelsky Donor Advised Fund

Nicole Abend Nenon Memorial Fund Nerman Family Fund

Larry & Ronna Nussbaum Philanthropic Fund

Robin L. Onikul Donor Advised Fund Ben & Lara Pabst Donor Advised Fund David J. Pack Foundation

Dee & Jovce Pack Donor Advised Fund Steven & Karen Pack Family Fund Amanda & David Palan Donor Advised Fund

Robert & Barbara Palan Donor Advised Fund

David & Mindy Parmet Donor Advised Fund

Jennifer & Steven Paul Family Donor Advised Fund

Joel & Brenda Pelofsky Donor Advised Fund

Elinore Penner Donor Advised Fund Bobbye & Scott Picker Donor Advised Fund

Larry & Ellen Polsky Philanthropic Fund Norman & Elaine Polsky Fund Carol & David Porter Donor Advised Fund

Porter-Gill-Hill Foundation Harold & Janet Price Family Fund Dr. Edward & Merry Prostic Philanthropic Fund Rainen Family Donor Advisory Fund

Shana & Alexander Rasnavad Donor Advised Fund

Ora Harris Reynolds Donor Advised Fund

Team Rich Family Mitzvah Fund Robinow Family Donor Advisory Fund Robinson Family Donor Advised Fund Irv & Ellen Robinson Fund Michael & Carrie Robinson Family Fund Edward S. Rose Family Fund Herman S. & Muriel R. Rose Philanthropic Fund Howard & Rosanne Rosen Donor Advised Fund Alan & Myra Rosenberg Charitable Fund William & Kathi Rosenberg Donor Advised Fund Family of Blanche & Ira Rosenblum Foundation Fund Ira & Blanche Rosenblum Family Foundation Fund Howard & Brenda Rosenthal Family Foundation Miles & Sally Ross Charitable Fund Roth/Beshears Charitable Fund Sandra & Jay Rozen Family Charitable Fund Lisa & Steve Ruben Donor Advised Fund Arlene & John Rubenstein Family Fund Arlen & Elaine Cohen Rubin Charitable Fund Dr. David & Julie Rudman Donor Advised Fund Mitchell & Rose Levy Rudman Grandchildren/Great-Grandchildren Fund Gerean Rudnick & Nat & Jean Robin Fund Jessica Rudnick-Kaseff Donor Advised Fund Eugene M. & Marjorie E. Sackin Fund Jeremy M. Sandler Donor Advised Fund Brian & Anne Scharf Donor Advised Fund Daniel & Miriam Scharf Philanthropic Fund

Jonathan Scharf & Meggan Ways

Donor Advised Fund

Ken & Lisa Schifman Donor Advised Fund William & Fani Schifman Donor Advisory Fund Ron & Kathy Schikevitz Family Foundation Marge & Bill Schlosberg Family Fund Vivien & Daniel Schlozman Donor Advised Fund Michael & Cathy Schultz Philanthropic Fund Sam & Sonia Schultz Fund Jonathan Schwartzbard & Kalev Wajcman Donor Advised Fund Alan & Tracy Shafton Family Fund Isadore & Charlotte Shafton Memorial Fund Arlene & Leo Shalinsky Donor Advised Fund Jerold & Barbara Shapiro Charitable Fund Peter & Amy Shapiro Donor Advised Kathy & Steven Shapiro Donor Advised Fund Shaw Family Foundation Sara Brown Sher Charitable Fund Scott Sher Donor Advised Fund Steve & Judy Sherry Donor Advised Fund The Shifra Philanthropic Fund Siegler Family Donor Advised Fund The Signoff Family Charitable Fund Larry Silver & Renee Polsky Silver Donor Advised Fund Daniel & Catherine Singer Donor Advised Fund Slabotsky Family Charitable Fund Slackjaw Donor Advised Fund Myron N. & Elaine K. Slotsky Foundation David & Joanna Slusky Donor Advised Fund Slutsky Family Donor Advised Fund

Marcia & Edwin Soltz Philanthropic Fund Sheila & Ken Sonnenschein Family Fund Sosland Foundation Fund Blanche & Neil Sosland Donor Advised Fund Charlie & Jeanne Sosland Charitable Fund David & Rachel Sosland Philanthropic Jeffrey & Mindy Sosland Philanthropic Fund Joshua & Jane Sosland Philanthropic Fund Stahl Family Fund Irene & Norton Starr Family Fund Stewart & Esther Stein Family Fund Joshua & Shervl Stein Donor Advised Fund Louis & Carly Stein Donor Advised Fund Daniel & Ann Stern Fund Frank Sterneck Donor Advised Fund Robin Sterneck Donor Advised Fund John & Jennifer Stolte Donor Advised Fund Harry B. & Anna C. Strauss Philanthropic Fund Marvin Szneler Donor Advised Fund Tanenbaum/Jackson Charitable Fund Thalblum Family Tzedakah Fund Tranin 3649 Fund Tranin Greenstein 345 Fund Earl J. & Leona K. Tranin Special Fund Carol & Cliff Trenton Donor Advised Fund Debbie & Steve Trenton Donor Advised Fund John Weil Uhlmann Family Fund Patricia Werthan Uhlmann Donor Advised Fund Joel & Sue Vile Philanthropic Fund Wacknov Family Donor Advised Fund

Rosa B. Solomon DDS Donor Advised

Fund

# Our Funds: Donor Advised Funds continued

David & Mindy Waicman Donor Advised Fund

John & Barbara Waldron Donor Advised Fund

Susan Waskow Donor Advised Fund Wallace N. Weber, M.D. Donor Advised Fund

Gary & Gail Weinberg Donor Advised Fund

Weinstein Family Foundation Eli Weisfeld Donor Advised Fund West Plaza Tomato Company Fund Lewis & Shirley White Donor Advised Fund

Linda White Donor Advised Fund Wilk Family Philanthropic Fund Mindy & Josh Wilson Donor Advised Fund

Dr. Herbert & Phyllis Winer Philanthropic Fund

Richard & Wendy Winer Donor Advised Fund

Annie & Victor Wishna Donor Advised

Wolff Family Charitable Fund Toma & Andy Wolff Donor Advised Fund

Allen & Stacy Wright Donor Advised Fund

Zack Family Foundation

Linda Zack Donor Advised Fund Michael & Pamela Zanders Donor

Advised Fund

Jean & Bob Zeldin Family Fund Stan & Joyce Zeldin Philanthropic Fund Zenith Investments Partnership Donor Advised Fund

Joseph & Julie Zwillenberg Family Fund

2021 **Distributions** from Donor **Advised Funds** 

459 Donor Advised Funds | \$14,985,772 granted 4,709 grants to 1,050 unique organizations





The Power of Kindness

HappyBottoms joined the Foundation Family in 2021 when they opened a fund. HappyBottoms is a general community nonprofit that collaborates with more than 105 sites in Kansas City to distribute diapers to families in need. Each HappyBottoms program strategically uses diapers to connect families to the fuller circle of care and resources they need to create lasting change and chip away at the effects of poverty. In 2021, they distributed more than 2.7 million diapers to 13,000 area children so that they could stay clean, healthy, & dry.

### Funds: Restricted Funds

Restricted Funds give donors and their families the opportunity to make contributions that reflect their unique charitable interests, honor loved ones or express their desire to leave a legacy to the community. These funds may be restricted for a particular project, organization/congregation, or field of interest.

Glenn & Susan Abelson Fund for Mental Health Services Allen Abend Scholarship Fund Charles L. Abrams & Evelvn R. Abrams Philanthropic Fund Herbert Adler Endowment Fund for Village Shalom Allen & Janet Agron Camp Ramah Scholarship Endowment Anonymous Fund for Jewish Education Diane & Steve Azorsky Family **Endowment Fund** Harry & Ruth Baker Village Shalom Financial Assistance Fund Ruth S. & Harry Baker JCC Endowment Fund Jacob "Jack" Baraban PACF Fund BBYO 75th Anniversary Endowment Fund BBYO Matzo Ball Fund Stacey Bell Memorial Fund for Benefit of Mental Health Bert Berklev Advocate for Community Relations Fund JCRB/AJC Lisa Bernard Lion of Judah **Endowment** Congregation Beth Shalom Mount

Carmel Cemetery Fund

Improvements Fund

Carmel Cemetery Capital

Congregation Beth Shalom Mount

Elizabeth & Jack Bohm Fund for

Congregation Beth Shalom

Daniel L. Brenner Youth Leadership Award Fund BBYO - Daniel L. Brenner Leadership Training Fund Dr. Mark J. Brodkev PACE Fund Frances O. Brown Lion of Judah **Endowment Fund** Jacob & Frances O. Brown KU Hillel **Endowment Fund** Morten & Regina Brown Fund Esther F. & William J. Bushman Beth Shalom Endowment Fund Caviar Family Fund for the Kansas City Community Donna Gould Cohen Lion of Judah **Endowment Fund** Howard E. & Debra L. Cohen Family Student Leadership Fund Joseph Cohen & Margaret Pollock Cohen Fund Miles A. Cohen Fund for JVS Cortés Fund for Congregation Beth Shalom Cortés Fund for the Jewish Community of Sedona & Verde Vallev Covenant Presbyterian Church PACE Fund for Pidyon Shvuyim Danciger Fund A Danciger Fund B Davidner Family Priva Endowment Fund DeLeve Family Memorial Fund Fred Devinki Jewish Education Scholarship Fund For Kehilath Israel

#### **Our Partners**

The following organizations have selected the Jewish Community Foundation as the trusted steward of their charitable resources.

BBYO B'nai B'rith Congregation Beth Shalom Congregation Beth Torah Congregation BIAV Congregation Ohev Sholom **HappyBottoms** Hyman Brand Hebrew Academy The J Jewish Community Campus Jewish Community Relations Bureau/ AJC Jewish Family Services Jewish Federation Jewish Vocational Service (JVS) Lawrence Jewish Community Congregation Kansas City Hospice & Palliative Care Kehilath Israel Synagogue KU Hillel Midwest Center For Holocaust Education **New Reform Temple** Sheffield Cemetery Temple Beth Sholom, Topeka Theater League The Temple, Congregation B'nai Jehudah Village Shalom

### Our Funds: Restricted Funds continued

Maria Devinki Lion of Judah **Endowment Fund** Sam Devinki Endowment for Holocaust Education Dorothy & Allan Dorfman Fund Sherman W. Dreiseszun Campus Maintenance & Improvement Fund Louis Durbin Scholarship Fund William & Doris Edelman Community **Endowment Fund** Elinor & Gustave Eisemann HBHA Scholarship Fund Richard Ellis Scholarship Fund Ann & Isak Federman Jewish Federation Endowment Ann & Isak Federman Kehilath Israel Endowment Ann & Isak Federman MCHF **Endowment** Harry C. Feingold PACE Fund Avrum & Clara Feinstein Memorial Mazon Fund Milton W. Feld Endowment Fund Dan Fingersh Garden Fund Dan Fingersh Hebrew Academy Scholarship Fund Paul & Doris Flam Travel Scholarship Fund Dora Fox Lion of Judah Endowment Fund Bari Freiden Lion of Judah Endowment Fund Sandi Fried Fund for the Jewish Community Frank Friedberg Fund Anna & Isadore Friedman HBHA Scholarship Fund Harriett & Jacob Friedman HBHA

Isadore & Anna Friedman HBHA Scholarship Fund Jacob Friedman Endowment Fund for Ohev Sholom Gear For Sports Scholarship Fund Gensheimer Jewish History Fund Frances Wang Gershon Lion of Judah **Endowment Fund** Phillip L. & Rita Gershon Philanthropic Fund Gloria Polsky Gershun Lion of Judah **Endowment Fund** Peter Gerson Educational Scholarship Fund Norman Glazer & Jean Burstein Glazer Fund for Jewish Cultural Arts Bernard & Esther Abend Glickstein Scholarship Fund Stanley & Geraldine Goldberg FC Fund Marsha & Jules Goldman Family Fund Goldsmith Family Enrichment Fund for the Hyman Brand Hebrew Academy Goodman Goffin Fund Sam & Lucy Gould Gesher Fund Sam & Lucy Gould Fund Sam & Lucy Gould JCF Program Fund Sam & Lucy Gould JCF Office Suite Enhancement Fund Jay Grant Memorial Fund Guckenheimer Family Fund Marc Hammer & Alana Muller Insurance Fund Joseph Hartman Scholarship Fund Charles M. Helzberg Employee Recognition Fund II Herbert & Brita B. Horowitz Fund for Temple B'nai Jehudah Isenberg Opportunities Scholarship

John & Jennifer Isenberg Insurance Fund Vera Isenberg PACE Fund Ann R. Jacobson Lion of Judah Endowment Fund Rosalvn & Howard Jacobson Insurance Fund JCRB/AJC Rabbi Alan Cohen Interfaith Clergy Institute Fund JDC Foundation Fund Jewish Art Fund JCF Jewish Community Campus **Endowment Fund** Jewish Federation Community PACE Fund Jewish Loan Fund of the Jewish Federation Jewish Veterans Book Project Fund Jewish Veterans Museum Association Fund Judaic Studies Fund Kansas City Jewish Community Stabilization Fund Florence Kaplan Lion of Judah **Endowment Fund** Michele Kaplan Lion of Judah **Endowment Fund** Sherry Hyatt Kaplan Fund for Adult Jewish Learning Rose Karbank Lion of Judah **Endowment Fund** Katianne's Sunshine Fund for the Benefit of Special Needs Programming Marvin Katz PACE Fund Margaret & Clarence Kivett Fund Shirley & Alfred Kohlman PACE Fund Polly Kramer Lion of Judah

**Endowment Fund** 

Scholarship Fund

Fund



Seymour & Marsha Krinsky Fund for Kehilath Israel William L. Lee PACF Fund Doreen Leifer PACE Fund Dr. Harry B. & Ralph H. Levey Restricted Fund Levi Family Foundation for the Study of Holocaust Archives Herman Jay Levikow Endowment Fund Emelie Levin Emergency Financial Assistance Endowment Fund Richard & Carol Levin Family Fund Judith U. & Martin Levy PACE Fund Floriene Lieberman LOJE Fund Michael & Beth Liss Insurance Fund Myra Rosenberg Litman LOJE Fund Dorothy & Julius Loeffler HBHA Scholarship Fund Jenny & Alvin Loeffler HBHA Scholarship Fund Louis Family Memorial Fund Lowenstein Family HBHA Scholarship Lon & Cathy Lowenstein JCC Camp

Scholarship FC Fund

### Lynn and Bill Intrater for Jewish Vocational Service (JVS)

"The work of JVS is done out of kindness and has historically been focused on removing obstacles from clients' lives to assist them in achieving their personal aspirations. We became inspired to establish the Intrater Family Scholarship Fund to support the educational pursuits of JVS employees in the hope of addressing some obstacles they may face as they try to improve their own lives. We are driven to make a difference in the lives of JVS employees knowing they will continue to enhance our community in meaningful ways."

Fund Lore & Mel Mallin HBHA Scholarship Fund for Excellence Jack Mandelbaum Fund Bernard A. Margolis Perpetual Memorial Fund Menorah Women's Foundation Fund MetaCancer Fund Michael & Sharon Milens Restricted Fund #1 Michael & Sharon Milens Restricted Fund #2 Shanny & Eric Morgenstern **Endowment Fund** Shanny Morgenstern Lion of Judah Insurance Fund Sam Nussbaum Z"L Israel Scholarship Fund The Joshana Offenbach Fund Amanda Hecht Palan Lion of Judah Endowment Julius & Dorothy Peltzman HBHA Scholarship Fund Barbara R. Pinsker, Judy Shapiro, & Wendy Bandklayder Endowment Priya: A Fund for Jewish Reproduction Maurice & Harriet Raffel Memorial **Endowment Fund** Doris & Max Rainen Memorial Fund for Hadassah - KC Chapter Edward S. Rose Family Fund for Village Shalom Edward S. Rose Family Early Childhood Education Center Fund H. Paul Rosenberg Jr. Special Fund William & Fani Schifman Endowment for Kehilath Israel Ron & Kathy Schikevitz Insurance Fund Sam M. Schultz Jewish Book Fair Fund Arlene & Leo Shalinsky Restricted Fund #4

Babe Mallin Lion of Judah Endowment

### Our Funds: Restricted Funds continued

Nathan & Ruth G. Shechter Family Fund

Avrom H. & Janet W. Siegel Educational Fund

Slabotsky Family Theatre Operations Endowment

Beth K. Smith Lion of Judah **Endowment Fund** 

Solsky Family Flower & Maintenance Fund

Joseph Solsky Scholarship Fund E. David Soltz Israel Scholarship Fund Charles & Joshua Sosland FC Fund Speak Up Foundation

Dr. Harry & Alice Statland Village Shalom Assistance Fund

Dr. Harry & Alice Statland Young Adult **Endowment** 

Stewart & Esther Stein Insurance Fund

Summer Experience Award Fund Sunday Night Fun Fund

Temple B'nai Jehudah Babs Lowenstein Pre-school Scholarship Fund

Tikkun-KC Fund

Ruth Krigel Tivol Lion of Judah **Endowment Fund** 

Ruth Krigel Tivol Endowment Fund Together We Remember Scholarship Fund

Sally Tranin Village Shalom Employee **Education Fund** 

Sally & Donald Tranin PACE Fund Patricia Werthan Uhlmann Lion of Judah Endowment Fund

Joel & Sue Vile FC Fund

V.S. - Financial Assistance Fund Judith Marder Wasserman Fund for Sasone

Lewis & Shirley White Grandchildren Fund

White Theatre Grantor Fund Jerry White Fund for the Jewish

Community

Linda White Fund for the Jewish Community

Shirley White Fund for Village Shalom

Shirley White Lion of Judah

**Endowment Fund** 

Bob & Marcia Wolff Endowment for Congregation Beth Torah

Sam Yagan Family Fund

Fanny F. Yarmo Fund/Congregation Beth Shalom

Joseph & Julie Zwillenberg Insurance Fund



### Kansas City Hospice & Palliative Care

The professional caregivers at Kansas City Hospice & Palliative Care exemplify kindness by bringing much-needed care and support to patients and families when they need it most. A generous donor who also exemplifies kindness, Mel Mallin, wanted to recognize the incredible efforts of their most exceptional professionals through the creation of the Lore and Mel Mallin Award for Employee Excellence. This annual award provides funding for professional development for any staff member and recognizes one Kansas City Hospice employee annually who exemplifies their guiding principles of compassion, enrichment, choices, expertise, respect, balance, stewardship, and excellence. The 2022 award winner is Jessica Evans, CNA (pictured with Mel Mallin, left); her patients and their families always rave about the excellent care Jessica gives.

### anned Giving J

We honor the planned gift commitments of these generous donors and others who wish to remain anonymous. These gifts help ensure the sustainability of our Kansas City Jewish community - a promise that our future will be bright for generations to come.

Lauren S. Aaronson Evelyn R. & Charles L. Abrams Phyllis & Erwin Abrams Renana & Michael Abrams Alice & David Jacks Achtenberg Bertha S. Adelson Ida F. Adelson Herbert Adler Jeanne & Dan Adler Janet & Allen Agron Cathy & Jeff Alpert Helen & Abe Alport Brenda Althouse & Paul Fingersh Meredith & Jon Angrist Elizabeth Appelbaum Gail & James Appelbaum Elisabeth & Hans Archenhold Audrev Asher & Michael Lerner Barbara & Richard P Atlas Diane & Steve Azorsky Gloria & Michael A. Azorsky Dierdre & Ronnie Baker Janet Davis Baker & Bruce Baker Ruth & Harry Baker Li Balanoff Ida & Albert Bamberger Dorothy Freiden Baraban Jack Baraban

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Cathy Bover-Shesol & Ron Shesol Aaron Braeman Family of Aaron Braeman Betty Brand Clara & Hyman Brand Laura & Roman Breitberg Daniel Brenner Stevi & Jeffrey Brick Betty & L.H. Brickman Brian Brockman Charlotte & Richard Brockman Jean & David Brockman Marla Brockman & John Goldberg Mark Brodkey Scott Bronson Carol Brooks Frances & Jack Brown Helen & Martin Brown Peedee & Phillip Brown Regina & Morten Brown Bonnie & Herb Buchbinder Betty & Jordan Bushman Stanley J. Bushman C. Charles Cantor Cathy & Craig Caplan Phyllis Carozza & Frank Loeffler Robin & Bill Carr Carol & Arnold Caviar

Ann Morse Cohen

Debra L. & Howard F. Cohen Donna Gould Cohen Gloria & Steven Cohen Jeannette & Jerry Cohen Joseph Cohen Linda & Rabbi Alan L. Cohen Lisa & Leonard Cohen Lvnn Cohen Mary Davidson Cohen & Barton P. Cohen Miles A. Cohen Nancy Sher Cohen & Robert Cohen Phyllis G. & Barton J. Cohen Barbara & Sanford Cohn Celine & Todd Coppaken Denise & Ronald Coppaken Debby & Gary Cortés Rita Cortés Dorothy & Louis Cumonow Cutler Family Foundation Robert S. Cutler Sadie & Joseph Danciger Ann L. Darke Diane & Mark Davidner Sheryl & Ron Davidow Grega S. Davidson James H. Davis Lainie & Jim Decker Devinki Family Maria Devinki Allison DeWitt Kathy & Robert DeWitt

## Planned Giving Donors continued

Dreiseszun Family Irene & Sherman Dreiseszun Selma Dreiseszun Janet & Daniel Dubrava Marvin Dunn Marian Durbin Stanley H. Durwood Dora & Ben Edelbaum Doris & William Edelman Joan & Alvin Einbender Elinor & Gustave Eisemann Sandra & Martin L. Eisenman Jessica & Michael Ellis Fran Emmer Jerald Enslein Meredith Farnan Ann & Isak Federman Diane & Arthur B. Federman David Feingold Harry C. Feingold Eddie Feinstein Selma & Milton Feld Cynthia & Robert Feldman Nicole & Jack Feldman & Family JoAnn S. Field Beatrice & Steve Fine Pella & Jack N. Fingersh Beverly & Herbert Fishman & Family Doris & Paul Flam Dora Fox Bari Freiden Sandi & Ed Fried & Family SuEllen & Harvey Fried Elaine & David Friedman Jacob Friedman Morris Friedman Bernie Fromm

Kristen & Daniel Fromm Amy & Derek Gale Louise Garfinkle Albert Gerecht Frances Wang Gershon Phillip L. Gershon Susie & Paul Gershon Gloria Gershun Martha Gershun & Don Goldman Karen & Jeffry Gerson Chuck Gilbert Noreen F Gilmore Cheryl & B. William Ginsberg Karen Glickstein & Don Swartz Henri & David Goettel Geraldine & Stan Goldberg Solomon Goldberg Vita & Nathan Goldberg Hildy & Joel K. Goldman Lila Goldman Madeline & Barry Goldman Michelle Goldsmith Susan & Ronald W. Goldsmith Adelle & Marvin Goldstein Carol & Marvin Goldstein Debra & Stuart A. Goldstein Margaret & Larry Goldstein David R. Goodman Roz & Fredric Goodman Gorlin Family Foundation Evelyn Gorten Karen & Michael Gortenburg Arvin Gottlieb Foundation Shirley Gottstein Lucv & Sam Gould Marlis Grad Evie & Bob Grant

Phyllis & Rudy Green

Marvin "Buddy" Greenbaum Joel D. Greenberg Sidney Greenberg Susan & Bob Greenberg Sharon & James Greenwood Amy & Lee Greif Megan & Michael Grossman Guckenheimer Family Charlotte Gumowitz Gail & Allen Gutovitz Berenice Haberman Hortense & Joseph J. Haith Randi & Larry Haith Rickie & Edward F. Haith Natalie & Hanan Hammer Hammontree Family Flo Harris Regine & Max Harwick Judy & G. Richard Hastings Shanna & Matt Haun Barbara & Scott Hecht Judith & Lloyd Hellman Charles M. Helzberg Bush Helzberg Shirley & Barnett Helzberg Karen & Mike Herman Betty & Lenny Hershman Cathy & Joe Hiersteiner Jean Hiersteiner Gail & Harry Himmelstein Louise C. Hipsh & Neil W. Breslow Judy & David Hochman Bernard Hoffman Lauren & John Hoopes Lvnn Hoover Brita Horowitz Laura & Tim Intfen Lvnn & Bill Intrater

Ann & Tom Isenberg Jenny & John Isenberg Mark Isenberg Vera Isenberg Sandra & Lawrence **Jabenis** Cory & Daniel Jacobs Harry Jacobs Judy & David Jacobs Phillip Jacobs Sherri & Jonathan Jacobs Ann R. Jacobson Rosalyn & Howard T Jacobson Trudy & John Jacobson JAZ-MD Donna & Baruch Kaelter Don Kahan Norman Kahn Harold Kain Gina Kaiser & David Gale David Kaplan Florence Kaplan Marian Kaplan Michele & Harvey Kaplan Sheryl & Andrew Kaplan Karbank Family Marcia Karbank Rose & Barnev Karbank Arlene & David Kaseff Barry Kaseff Miriam & Eric Kaseff Donna & Ward A. Katz Linda & Barry Katz Marlene & Stanley A. Katz Marvin Katz Leon Katzberg Leibert Kaufman Lvnn & Andrew B. Kaufman

Stephanie & Kurt Kavanaugh Andrea Kempf Gordon Kinaslev Suzanne Kingsley Marc Kingston Melissa Kingston Margaret & Clarence Kivett Lori Silvers Klarfeld Carla & Tiberius Klausner Betty & Richard Klein Michael Klein Jan & David Knopke Joy & Stewart Koesten Amanda & Brad Koffman Phyllis & Ronald Kogan Shirley & Alfred Kohlman Cantor Sharon R. Kohn & Richard Simon Kolkin Family Ellen & Stephen Kort Regina & William Kort Robert A. Kort Judy & Alan Kosloff Marlene Krakow Polly Kramer Miriam & Harry Krantz Rachel B. Krantz & Edward J. Goldstein Nicole Krein & Gerald W. Lvons Barbara & Edwin Krigel Erlene & Sanford P. Krigel Gayle & Bruce Krigel Family Marsha & Sevmour Krinsky Mildred "Millie" S. Kritzler Barbara & Sandy Krug Emma Landie William Lee Barbara & Allen Lefko Doreen Leifer Fannie & Morris Lerner & Mever Lerner Paul Lerner

Linda & Larry Lessner Carol & Richard M. Levin Fmilie Levin Gayle & Ronald Levin Beverly & Joel Levine Jane & James Levitt Molly & Tom Levitt Judith U. & Martin Levy Nicole & David Levy Nita Levy Kim & Jav Lewis Margery Lichtor Floriene & George Lieberman Lillian & David N. Lieberman Colleen & Craig Ligibel Sharon & Jerry Lindenbaum Lilian & Norbert Lipschuetz Beth & Michael Liss Myra Litman Dorothy & Julius Loeffler Karen Loggia & David Spizman Christa & Stanley Louis Lowenstein Brothers Foundation William Lowenstein Gail & Richard Lozoff Jill & Jim Maidhof Gwenn "Babe" Mallin Lore & Mel Mallin Sharon & Jeffrey Mallin Jack Mandelbaum Barbara & Rabbi Herbert J. Mandl Svlvia Manko Aaron March Florence & Abraham E. Margolin Sol Margolin Bernard A. Margolis Janet Mark & Frank Lipsman Esther Markus & Weber Ingersoll

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Edis & Sid Parkans Jennifer & Steven Paul Roslyn Braeman Payne Brenda & Joel Pelofsky Dorothy & Julius Peltzman Millie & Robert Peltzman Shirley Pener Debby & Joseph Pfefer Barbara & Oscar Pinsker Gloria & Howard Pitler Alan Poisner Rita & Larry Poisner Elaine & Norman Polsky Carol & David Porter Karen & Ed Porter Harry Portman Charitable Trust Ruth Pozez **Betty Price** Janet & Harold Price Mary Jo & Barry Price Sara & Ted Prince Aaron Rabinovitz David A. Raffel Betsy & Scott Redler Jessica & Adam Rich Nathan Rieger Ellen & Irv Robinson Jessica & John Rockhold Mary Beth Rohlf Ellen & Edward S. Rose Gerald Rose Rosanne & Howard Rosen Fern & John Rosenberg Gerald Rosenblum Svlvia Rosenstock Susan & Ernest Rosenthal Dorothy Rosenwald Sally & Miles Ross Eunice & Ben Ruben Arlene & John Rubenstein Anna & Charles Rubins Julie & David Rudman

### Planned Giving Donors continued

Esther & Cy Rudnick Gerean Rudnick Bobbie & Paul Russell Sarah & Joseph H. Rutlader Rhea Salasche & Harold Kaseff Scott A. Samuels Jeremy Sandler Miriam & Daniel Scharf Fani & William Schifman Kathy & Ronald Schikevitz Gloria Rosenbloom Schlesinger & Stanley Schlesinger Mariorie & William Schlosberg Vivien & Daniel L. Schlozman Janice Schonwetter Cathy & Michael A. Schultz Sonia & Sam Schultz Rabbi Neal Schuster Janet & Andrew Schwartz Charlotte & Isadore Shafton John E. Shamberg Amy & Peter Shapiro Lillian Shaw Barbara Shear Marian & Brad Shear Ruth & Nathan Shechter Scott I. Sher Beth & Mike Sherry Judy & Steve Sherry Clara & Ben Shlven Stevie & John Shuchart Marian Shultz Bonnie & Matthew Siegel Lynette & Norman Siegel Myra & Lester Siegel, Jr. Merna & Sylvan Siegler

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Bonnie & Mickey Swade

Evelina & Steve Swartzman Frances & Louis Swinken Marvin Szneler Doris Taube Ten Ten Foundation Tension Envelope Foundation Donna & Harvey Thalblum Evv & Lowell Tilzer Ruthie & Harold Tivol Susan & Thomas S. Tivol Sally & Don Tranin Helen & Ben Trillin Patricia Werthan Uhlmann Paul Uhlmann, Jr. Sue & Joel D. Vile Alfred Wallach Nicole & Myron Wang Janice & Alan Wasserman Judith Wasserman Dolores & Hanan Wedlan Gail & Gary Weinberg Felicia & Seymour Weiner Larry Weinstein Civia & Rabbi Scott White Shirley & Lewis White Gail & Bill Wien Leonard S. Wilk Leonard Wilk Family Marsha & Mark Williams Susie & Donald Wilson B.D. Winyard & Norman B. Kahn. Jr. Heim Wolberg Ellen & Jerome T. Wolf Kelly Duffy Wolf & Gregory Wolf Marcia & Bob Wolff Irene Wurzburger

Fanny Yarmo
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Linda Zappulla
Jean & Bob Zeldin
Joyce & Stanford A. Zeldin
Laura Ziegler-Davis &
Gard Davis
Lezlie & Dave Zucker
Julie & Joe Zwillenberg

### Custom Jegacy Gift Plans at the Foundation

### Safeguard your vision for the future

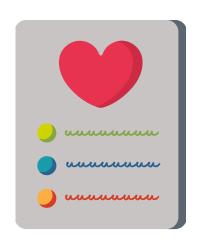
A legacy gift ensures that your values, and those of the charitable causes you care about, will continue into the future. A legacy gift generally takes effect in the future and often is distributed from your estate, but is established during your lifetime.

With a customized legacy gift plan from the Jewish Community Foundation, you can:

- Support multiple charities in a single plan
- Update your plan as your priorities evolve, at no cost to you
- Engage future generations of your family
- Plan for contingencies that may arise after you're gone

Phillip Koffman

For more information, please contact Josh Stein at (913) 327-8121 or jstein@jcfkc.org.



We remember with appreciation the members of our Foundation Family who we lost in 2021. We were indeed blessed by their love of community and generous spirit.

Helen Brown Mary Davidson Cohen Robert Cohen Lecie Davis Ann Federman David Gerson Ronald W. Goldsmith Herbert Gruenebaum

**Edward Haith** 

Jeannette Karbank

Meyer Lerner Mariorie Lipsky Joshana Offenbach Estelle Sosland Katianne Bordy Tannenwald **Ruthie Tivol** Adeline Trempy Susan Waskow



### Financials

#### Statement of Financial Position as of 12/31/21\*

#### **ASSETS**

Cash & Equivalents	\$12,340,973
Notes & Contributions Receivable	
Investments	
Cash Surrender Value of Life	1,196,979
Insurance & Other Assets	

TOTAL ASSETS.....\$291,906,633

#### **LIABILITIES**

Grants and Other Payables	\$123,419
Liability Under Unitrust &	.1.446.287
Gift Annuity Agreements	, , , ,

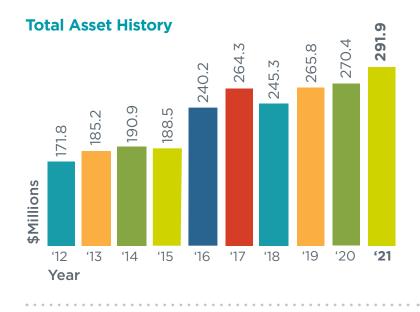
#### **NET ASSETS**

Without Donor Restrictions	
Donor Advised	.\$68.185.859

TOTAL NET ASSETS	\$290,336,927
Total With Donor Restrictions	143,515,098
Permanently Restricted	40,625,813
JCF-owned, Expendable Funds	20,118,386
Supporting Foundations (Restricted)	
Agency-owned (Custodial)	52,784,465
Charitable Trusts & Gift Annuities	656,790
With Donor Restrictions	
Total Without Donor Restrictions	146,821,829
Supporting Foundations (Unrestricted)	68,455,529
Administrative & Misc. Reserves	1,084,356
Community Legacy	9,096,085
201101 7 (4 1 1 2 0 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	

TOTAL LIABILITIES & NET ASSETS......\$291,906,633

\*Unaudited



#### **2021 Distributions from All Funds**

\$25,904,462 distributed 5,520 grants & distributions to 1,148 unique organizations



## lenorah Heritage Foundation

The Menorah Heritage Foundation (MHF) was founded in April 2016 as the result of a merger between the Jewish Heritage Foundation Supporting Organization and the Menorah Legacy Foundation. Both predecessor foundations were created from the roots of Menorah Hospital. The Menorah Heritage Foundation is a supporting organization of the Jewish Community Foundation, Today it remains deeply committed to Menorah Hospital's tradition of healing and compassionate service and its mission to support health and wellbeing in the Kansas City community. Jewish tradition holds that every act of goodness contributes to the ultimate repair of the world (tikkun olam), and that feeding the hungry, healing the sick and comforting the bereaved are building blocks for redemption. This tradition guides its work as a community funder.

Menorah Heritage Foundation's grant-making is guided by the following principles: perpetuating the Jewish community; addressing critical and severe Greater Kansas City and Jewish community needs; anticipating and adapting to changing needs; and investing in transformational change.



The Menorah Heritage Foundation maintains four distinct annual grant-making cycles which fund both proactive. transformational strategies and safety net needs: Healthy for Life, Jewish Community Support, Unrestricted Operating Support and Aging in Community. Since 1994, the Menorah Heritage Foundation and its predecessors have distributed nearly \$70,000,000 to organizations in the community, with about two-thirds of funds going to Jewish agencies and programs.

MHF grants of more than \$2,800,000 in 2021 supported over 85 different organizations, including Alphapointe; Bluford Healthcare Leadership Institute: Child Abuse and Prevention Association: Don Bosco Centers: El Centro: Food Equality Initiative; Grooming Project; Guadalupe Centers; High Aspirations; Jewish Family Services; Jewish Vocational Service (JVS); Kansas City Indian Center; KC Mothers in Charge; Northland Neighborhoods; Rebuilding Together; Reconciliation Services; Shawnee Community Services; Sheffield Place; and Village Shalom.

For more information about Menorah Heritage Foundation, please visit www.mhfkc.org.

### 2021 Snapshots



J-LEAD families volunteering at the Mitzvah Garden KC

> JCF leadership celebrating Lauren Hoopes' 18th anniversary with the Foundation

Staff assembling High Holiday gift baskets for agency & professional advisor partners

Community Partners at JCF's Parking Lot Lunch



### More Value for Your Values

The Jewish Community Foundation is a trusted community partner and a dynamic center for impactful philanthropy. A fund at the Foundation supports the many valuable tools and services we offer individuals, families, and organizations, and helps make the following possible:



#### **Personal Service & Exceptional Leadership**

- Creates custom giving strategies that meet your personal goals
- Matches your interests with charitable needs
- Evaluates and measures your philanthropic impact
- Provides expertise in multigenerational family philanthropy



#### **Comprehensive Fund Accounting & Administration**

- Provides online access to historical and current fund activity and grant-making
- Handles gifts of stock, real estate, partnership interests and unique assets
- Simplifies your giving through a single source
- Eliminates virtually all paperwork



#### **Professional Investment Management**

- Offers multiple investment options, including retaining your investment professional
- Provides opportunity to grow your fund to increase impact



#### **Reinvests in the Future of Our Community**

- Develops the next generation of givers
- Provides expertise in the development and management of legacy gifts for community organizations
- · Guides creation of estate gifts
- Amplifies donors' giving capacities through valuable financial incentives
- Supports nonprofits through unrestricted grant-making



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Strategic Investment Group is the Jewish Community Foundation's Outsourced Chief Investment Officer.





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