



2016 Annual Report
A Vibrant Vision for Our Future

"Tzedakah Box" by Avital Mullokandova, 3rd grade



**JEWISH
COMMUNITY
FOUNDATION**
OF GREATER KANSAS CITY

Smarter Giving. Your Way.

Behind the Cover

At our annual meeting in December 2016, we invited young members of our community to express their visions of what makes a vibrant Jewish community through a special art contest. We asked 3rd through 12th grade students at Hyman Brand Hebrew Academy and area synagogue religious schools to participate by creating and submitting artwork that showcased their unique visions of a vibrant Jewish community.

We received dozens of wonderful submissions which were judged by Foundation volunteers.

The winners, River Hennick (9th grade at HBHA, pictured top), Abbie Davis (8th grade at HBHA, pictured center) and Avital Mullokandova (3rd grade at HBHA, pictured bottom), attended our annual meeting and shared the inspiration behind their artwork. Each piece will be on display long-term in the Jewish Community Foundation office.

“My tzedakah box is important to the vibrant Jewish community because all the money in there will go to the people who are not as lucky as I am.”

- Avital Mullokandova



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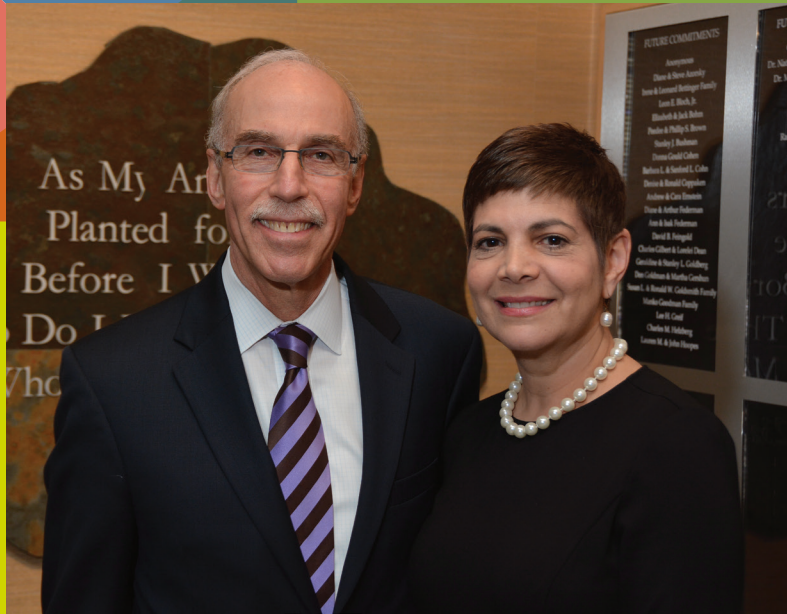
Mission

The mission of the Jewish Community Foundation of Greater Kansas City is to promote the practice of tzedakah (charity) and the pursuit of tikkun olam (repairing the world) by serving as the advocate for planned giving and the central resource for personalized charitable funds for individuals, families, and organizations in the community.

Vision

The vision of the Jewish Community Foundation of Greater Kansas City is to foster, sustain and ensure a strong and vibrant Jewish community for today and for generations to come.





A Vibrant Vision for Our Future

The vision of the Jewish Community Foundation of Greater Kansas City is to foster, sustain and ensure resources needed for a strong and vibrant Jewish community for today and for generations to come.

What do we mean by vibrant? We mean, “having great life, activity, and energy.”

Much of the work we do at the Foundation helps to ensure that the vibrant community and shared values we enjoy today will be sustained for future generations. We have had another successful year in those respects. Contributions to the Foundation reached a historic high at \$43.8 million. Again this year, additions to funds from estate distributions played a major part, representing more than 60% of all dollars contributed. Donor Advised Fund advisors and the governing committees of the Foundation’s Community Legacy Fund and family Supporting Foundations granted \$13.4 million in 3,772 separate grants, impacting 863 unique charities. Of the total amount granted, \$7.9 million has been distributed to Jewish organizations and 90% of that money was given locally, supporting literally every Jewish organization from Topeka to St. Joseph. Your generosity and its impact is a reflection of how well we’re promoting tzedakah and helping all of you in the pursuit of tikkun olam.

Irvin V. Belzer

Irvin V. Belzer
President

Lauren Mattleman Hoopes

Lauren Mattleman Hoopes
Executive Director

This year and every year, thanks to all of you for making the Foundation the thriving community catalyst that it is, and for your commitment and caring for Jewish life in Kansas City and around the world. As we move forward into 2017, we renew our commitment to our role in making our vision of a vibrant future a reality.

Leadership

2016 Officers & Trustees

Irvin V. Belzer, President
Alice Jacks Achtenberg, Vice President
David R. Goodman, Vice President
James M. Klein, Vice President
Frank W. Lipsman, Vice President
Linda B. Lyon, Vice President
Alana R. Muller, Vice President
Robert V. Palan, Treasurer
L. Joshua Sosland, Immediate Past President
Lauren Mattleman Hoopes, Secretary & Executive Director
Helene Lotman, Assistant Secretary

Jeffrey S. Alpert
Sarah Z. Beren
Lewis A. Berey
Fred S. Bodker
Ronald L. Coppaken
Gary H. Cortes
Sandi Fried
Edward J. Goldstein
Sharon Greenwood
Lynn Intrater
Ann Slegman Isenberg
John Isenberg, *ex-officio*
Marcia Karbank
Stewart S. Koesten
Brad Koffman
William B. Kort
Polly Kramer
Peter S. Levi
David R. Levy
Lon J. Lowenstein
Aaron G. March
Howard E. Mayer
David M. Porter
Brian M. Scharf
Tracy E. Shafton
Gary Weinberg

2017 Officers & Trustees

Irvin V. Belzer, President
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Sarah Z. Beren
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Victor A. Bergman
Fred S. Bodker
Sandi Fried
Sharon Greenwood
Joseph L. Hiersteiner
Lynn Intrater
Ann Slegman Isenberg
John Isenberg, *ex-officio*
Pamela Kanter
Marcia Karbank
Stewart S. Koesten
Brad Koffman
Polly Kramer
Lon J. Lowenstein
Jeffrey Mallin
Howard E. Mayer
Lara Krigel Pabst
David M. Porter
Brian M. Scharf
Tracy E. Shafton
Gary Weinberg
Annie Wishna

Life Trustees

Merilyn Berenbom
Stanley J. Bushman
Sanford L. Cohn*
Ronald W. Goldsmith
Ward A. Katz
William B. Lowenstein
Karen D. Pack
Michael A. Schultz
Morton I. Sosland
Joel D. Vile
Stanford A. Zeldin

Professional Staff

Lauren Mattleman Hoopes, Executive Director
Beatrice Fine, Director of Funder Services & Education
Roberta Goller, Grants Manager
Brooke Hardy, Director of Communications
Ellen Kort, Legacy Stewardship Consultant
Liz Mathews, Accountant
Antoinette Starks, Executive Assistant
Joshua Stein, Director of Fund Development
Kevin Taylor, Chief Financial Officer

Rita Cortes, Menorah Heritage Foundation (MHF) Executive Director
Diane Cranshaw, MHF Administrative Manager
Kim Lewis MHF Program Officer

**of blessed memory*

Our Programs: A Lifetime of Charitable Giving

B'nai Tzedek

The B'nai Tzedek program introduces B'nai Mitzvah-age youth to charitable giving by allowing them to open their own philanthropic funds at the Foundation. B'nai Tzedek teaches teens about the agencies that help meet the needs of the Jewish community and empowers them to make a positive difference in the world. Teens and their families make a minimum donation of \$125 to open a fund, and the Foundation contributes \$375, for a total balance of at least \$500. Every year participants may grant 10% of their fund balance to a Jewish agency either locally or in Israel.

\$26,277 was granted by B'nai Tzedek fundholders in 2016.

New B'nai Tzedek Fundholders in 2016

Zachary Abrahms
Addison Brand
Ilana Fingersh
Andrew Flekier
Henry Freilich
Mitchell Goldstein
Ian Hammer
Illiana Hammer
Jaden Hill
Abigail Himmelstein
Ariel Iseman
Cadence Koffman
Quinn Koffman
Nathan Munro
Maya Parmet
Joey Rieber
Nate Schemmel
Nick Schemmel
Charles Schifman
Lydia Schwartz
Joshua Shaw
Ben Wieland



: Members of the 2015-16 B'nai Tzedek Youth Council. Back row: Noah Davis,
: Michael Paul, Owen Wright, Sagi Rudnick. Front row: Lily Strauss, Eliana
: Schuster, Lindsey Paul. Not pictured: Rose Azorsky, Haidee Clauer, Abby Flekier,
: Kayla Goldenberg, Braxton Hammontree.

J-LEAD

J-LEAD (Jewish Leadership, Education, Action and Development) brings together young Jewish adults in their 20s, 30s and 40s to make a substantive difference in the Jewish community. J-LEAD is a giving circle that makes grants from funds collected by its members (\$500 charitable contribution for membership) as well as matching funds from the Jewish Community Foundation's Community Legacy Fund and other generous Foundation donors. By pooling resources together and collectively making grant decisions, J-LEAD members are able to achieve a greater impact than any one member could alone.

\$26,000 was granted by J-LEAD in 2016.

2016 J-LEAD Members

Lauren & Ben Abelson
Heidi & Jon Atlas
Lindsey & Zach Bassin
Mollie & Michael Berenbom
Erin & Aaron Berger
Jamie & Ted Bloomberg
Kristin & Alexander Brown
Jennifer Davidner Cattano
Gina & Yoni Cohen
Meryl & Andrew Cooper

Amy & Derek Gale
Rebecca & Michael Garry
Allison & Josh Glickman
Sara & Eric Gonsher
Melissa & Jeff Greenstein
Sara & Paul Greenwood
Nicole & David Levy
Lara & Ben Pabst
Erika Saleski &
Todd Lieberman

Anne & Brian Scharf
Jennifer & Jake Schlozman
Laura & Scott Siebers
Rachel & Noah Slabotsky
Joanna & David Slusky
Greg Smith
Eva & Jason Sokol
Carly & Louis Stein
Annie & Victor Wishna
Katie & Ryan Zeldin





Create a Jewish Legacy

Create a Jewish Legacy (CJL) is the Foundation's effort to help secure the long-term future of community programs and institutions through an emphasis on planned giving. CJL is the next generation of our highly successful Bushman Community Endowment (BCE) program which was launched in 2007 as a way to help local Jewish agencies and congregations learn to better cultivate planned gifts. Goals of CJL include securing planned gifts, ensuring stewardship, developing strong leaders and building public awareness of planned giving. See *page 22 for a list of legacy giving donors.*

\$28,000,000 in planned gifts were realized in 2016.

On September 15, 2016, the Foundation held the inaugural *Foundation for Our Future* event, a community-wide celebration of planned giving. As part of the event, 26 individuals participated in the Endowment Book of Life signing ceremony. The Foundation's Endowment Book of Life is a collection of reflections, histories and hopes for the future expressed by members of our community who have made commitments of \$10,000 or more to the permanent endowments of community agencies and/or synagogues.

2016 Book of Life Signers

Cathy & Jeff Alpert
Rhonda & Jeff Fromm
Edward Goldstein
Joy & Stewart Koesten
Gayle & Ron Levin

Sue McCord-Belzer & Irv Belzer
Shanny & Eric Morgenstern
Sherry Blumenthal on behalf
of Dorothy & Julius
Peltzman

David Raffel
Julie & David Rudman
Rhea Salasche &
Harold Kaseff
Stevie & John Shuchart

Debbie Sosland-Edelman &
Alan Edelman
Gail & Gary Weinberg
Linda Zappulla

2016 in Photos



Porter Summer Experience Fund trustees and scholarship recipients



Ambassador Dennis Ross speaks at the Inaugural Truman & Israel Lecture, co-sponsored by JCF and the Truman Library Institute



J-LEAD members Sara Greenwood and Gina Cohen at the J-LEAD grant check presentation



Past president Josh Sosland thanks outgoing trustee Gary Cortes for his service at our annual meeting



Julie and David Rudman pose by our new planned giving display after signing the Endowment Book of Life



Teen philanthropists learn about community organizations at the B'nai Tzedek Shuk

Community Legacy Funds

- The Community Legacy Fund is an aggregation of permanent endowments from which grants are awarded to Jewish
- community agencies whose applications are reviewed and evaluated by the JCF Grants Committee and Board of Trustees.

30th Anniversary Million Dollar Fund
 Charles L. & Evelyn R. Abrams Memorial Fund
 Bertha S. & Ida E. Adelson Legacy Fund
 Abe & Helen Alport Fund
 Hans & Elisabeth Archenhold Legacy Fund
 Ida B. Bamberger Memorial Fund
 Anne Bernard Memorial Legacy Fund
 Leonard & Irene Bettinger Legacy Fund
 Abe & Anna Bograd Memorial Fund
 George G. Bornstein Memorial Fund
 Clara & Hyman Brand Fund
 L. H. & Betty Brickman Memorial Fund
 David & Jean Brockman Philanthropic Fund
 Jacob Brown Memorial Fund
 Morten Brown Fund
 Jerome & Jeannette Cohen Memorial Fund
 Joseph Cohen Fund
 Community Legacy Fund
 Louis Cumonow Fund
 Ben & Dora Edelbaum Family Fund
 Paul & Doris Flam Legacy Fund
 Jacob Friedman Legacy Fund
 Phillip L. Gershon Legacy Fund
 Gloria Gershun Legacy Fund
 Chuck Gilbert Insurance Fund
 Nathan & Vita Goldberg Fund
 Solomon Goldberg Memorial Fund
 Sam & Lucy Gould Legacy Fund
 Marvin Greenbaum Fund
 Flo Harris Memorial Fund
 Max K. & Regine B. Harwick Legacy Fund

Hoffman - Cohen - Rose Fund
 Bernard Hoffman Fund
 Harry Jacobs Legacy Fund
 Phillip Jacobs Memorial Fund
 Jewish Community Foundation Insurance Fund
 Harold Kain Charitable Fund
 Emma Landie Memorial Fund
 Allen & Barbara Lefko Legacy Fund
 Emelie Levin Memorial Fund
 Margery Lichtor Legacy Fund
 David & Lillian Lieberman Legacy Fund
 Dorothy Loeffler Legacy Fund
 Lowenstein Brothers Foundation
 Gwenn "Babe" Mallin Legacy Fund
 Mel & Lore Mallin Legacy Fund
 Abraham & Florence Margolin Legacy Fund
 Sol Margolin Memorial Fund
 Cyril A. & Rowena Milens Legacy Fund
 Helen & Julius U. Oelsner Fund
 Nathan Rieger Fund
 Gerald Rose Legacy Fund
 Sylvia Rosenstock Memorial Fund
 Dorothy Rosenwald Legacy Fund
 Lillian Shaw Memorial Fund
 Ben & Clara Shlyen Memorial Fund
 Leah Starr Memorial Fund
 Clare Stern Fund
 Ruth Stern Fund
 Anna Strauss Fund
 Gerre Gene & Eugene M. Strauss Fund
 Donald & Sally Tranin Legacy Fund
 Ben & Helen Trillin Memorial Fund

Alfred Wallach Memorial Fund
 Hanan D. Wedlan Memorial Fund
 Heim Wolberg Memorial Fund

2016 Grantee Organizations

BBYO
 Coterie Theatre
 Epsten Gallery
 Hyman Brand Hebrew Academy
 Jewish Community Campus
 Jewish Community Center
 Jewish Community Relations Bureau/American Jewish Committee
 Jewish Family Services
 Jewish Federations of North America
 Kansas University Hillel
 Kehilath Israel Synagogue
 Moishe House
 Overland Park Eruv
 NCSY & JSU
 Priya: A Fund for Jewish Reproduction
 Rabbinical Association
 Torah Learning Center
 Truman Library Institute
 University of Missouri Hillel
 Village Shalom

New funds are listed in green

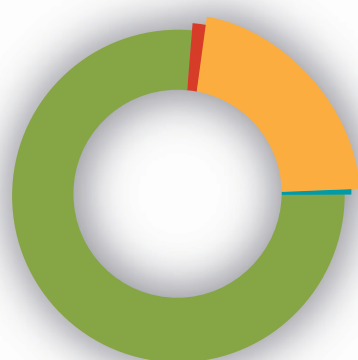
Supporting Foundations

- : Supporting Foundations promote philanthropy and
- : multigenerational giving while enjoying the benefits
- : of public charity status, avoiding the excise taxes,
- : restrictions and spending requirements imposed on
- : private foundations.

Stanley J. Bushman Charitable Supporting Foundation
Frances Wang Gershon Supporting Foundation
Shirley & Barnett Helzberg Supporting Foundation
JCFRE Supporting Foundation
Menorah Heritage Foundation Supporting Organization
Lowenstein Family Supporting Foundation
Edward S. Rose Family Supporting Foundation
Louis & Frances Swinken Supporting Foundation
Vision Associates Supporting Foundation
White Family Supporting Foundation

2016 Distributions from Supporting Foundations

10 Supporting Foundations | \$3,345,525 distributed
208 grants & distributions to 111 unique organizations



- 61% / \$1,547,111
Local Jewish
- 1% / \$25,500
National Jewish
- 34% / \$857,320
Local Non-Jewish
- 4% / \$115,249
National Non-Jewish

Smarter Giving. Your Way.

The Jewish Community Foundation provides customized creative strategies to help individuals and families give smarter and to build charitable resources for our future.

Benefits of giving through the Foundation:

- **Streamlined giving** - no more writing separate checks or cumbersome recordkeeping
- Support all of **your favorite charities** - Jewish AND secular
- **Tax benefits** - receive an immediate charitable income tax deduction when you open or add to your fund
- **Professional and prudent investment** of your fund
- **Charitable Legacy** - allow your children or grandchildren to manage your fund after your lifetime
- **Reinvestment** - administrative fees are used to enhance our community through educational programs for givers of all ages



A Vibrant Vision for Our Future: Multiple Generations of Smarter Giving

Carol & Lew Berey “Having funds set aside in a charitable giving account allows us to enjoy the process of helping the organizations we value most. In addition to our regular contributions, we decided to allocate a segment of our funds for family giving. The process started with asking our grandchildren to identify causes they felt most important. After doing research, we met to evaluate their findings and made selections. It was a very meaningful exercise for three generations to talk about the effectiveness of our dollars, and mostly, to share in the feeling of assisting those in need.”

Dana & Neal Schwartz and Allison Berey “The Jewish Community Foundation provides us a meaningful home for our charitable giving. We are committed to maintaining a connection with the Kansas City Jewish community, as well as to specific national and international organizations. We see this method as one of many ways to model for our children the values of empathy, kindness, respect and support of others.”

Lydia Schwartz and Jonah Yurman “We know by having B’nai Tzedek funds we are able to help others...and that’s a good thing!”

Donor Advised Funds

- : Donor Advised Funds are charitable giving accounts that enable donors to give smarter. Established with contributions
- : of \$5,000 or more (\$2,500 for those under age 35), a Donor Advised Fund allows donors to recommend grants to any
- : qualified charitable organization. Donors may name successor advisors in order to encourage future generations to
- : continue their traditions of giving.

1215 Fund
 507 Fund
 Abelson Family Donor Advised Fund
 Achtenberg Family Donor Advised Fund
 ACME Investment Club Donor Advised Fund
 Herb Adler Donor Advisory Fund
 Dr. Mark & Nancy Aeder Philanthropic Fund
 Allen & Janet Agron Donor Advised Fund
 Cathy & Jeff Alpert Donor Advised Fund
 Meredith & Jonathan Angrist Donor Advised Fund
 Diane & Steve Azorsky Charitable Fund
 Harry & Ruth Baker Philanthropic Fund
 Ronald Baker Philanthropic Fund
 Irvin V. Belzer & Sue McCord-Belzer Donor Advised Fund
 BenPaul Charitable Fund
 Sarah & Peter Beren Fund
 Loren & Marilyn Berenbom Philanthropic Fund
 Michael & Mollie Berenbom Donor Advised Fund
 Carol & Lewis Berey Family Fund
 Jeff & Jamie Berg Donor Advised Fund
 Bergman Family Charitable Fund
 Fred Berman Memorial Fund
 Bernard Family Fund
 Bernstein Rein Charitable Fund

Robert & Dr. Phylliss Bernstein Family Foundation Fund
 Roth/Beshears Charitable Fund
 Dana Bettinger Fund
 Leonard & Irene Bettinger Philanthropic Fund
 Blitt Family Donor Advised Fund
 David M. Block Philanthropic Fund
 James H. & Rae V. Block Charitable Fund
 Kenneth & Lisa Block Philanthropic Fund
 Jacob & Elizabeth Blum Philanthropic Fund
 Michael & Jenifer Blum Philanthropic Fund
 Michael & Sherry Blumenthal Donor Advised Fund
 Fred & Cynthia Bodker Charitable Fund
 The Brahman Fund
 Edith & Lewis Bratt Family Fund
 Daniel L. Brenner Family Fund
 Jacob & Frances O. Brown Family Fund
 Martin & Helen Brown Charitable Fund
 Phillip & Peedee Brown Fund
 Herb & Bonnie Buchbinder Donor Advisory Fund
 Scott Buchbinder & Baree Nottberg Donor Advised Fund
 Daphne G. Fautin & Robert W. Buddemeier Donor Advised Fund
 Jordan & Betty Bushman Donor Advised Fund
 Stanley J. Bushman Philanthropic Fund
 Philip & Dorothy Byer Philanthropic Fund

Byers Family Donor Advised Fund
 Cantor Family Charitable Fund
 Cantor's Award Fund
 Bill & Robin Carr Philanthropic Fund
 Jennifer Davidner Cattano Donor Advised Fund
 Chasnoff Philanthropic Fund
 Chaykin Family Charitable Fund
 Jonathan & Ellen Chilton Family Donor Advised Fund
 Barton P. Cohen & Mary Davidson Cohen Charitable Fund II
 Donna Gould Cohen Fund
 Howard E. & Debra L. Cohen Family Donor Advised Fund
 Jeannette & Jerome Cohen Philanthropic Fund
 Leonard & Lisa Cohen Charitable Fund
 Thomas M. Cohen Charitable Foundation
 Sanford L. & Barbara L. Cohn Philanthropic Fund
 Cortes Family Foundation
 Rita M. Cortes Donor Advised Fund
 Louis & Dorothy Cumonow Foundation Fund
 Cutler Family Charitable Fund
 Marida Cutler Charitable Fund
 Davidner Family Speaker Fund for Jewish Federation
 Dr. Mark & Diane Davidner Donor Advised Fund

New funds are listed in green

Donor Advised Funds continued

Sheryl & Ron Davidow Children & Grandchildren Donor Advised Fund
 Ron & Sheryl Davidow Charitable Fund
 Devinki Family Philanthropic Fund
 Robert D. & Kathy DeWitt Donor Advised Fund
 Dimbert Family Donor Advised Fund
 Marian Durbin Philanthropic Fund "A"
 Alan Edelman & Debbie Sosland-Edelman Philanthropic Fund
 Even ha-Ezel Donor Advised Fund
 Katja Edelman & Ari Fine Donor Advised Fund
 Dr. Gustave & Elinor Eisemann Philanthropic Fund
 Friends of Dr. Gustave Eisemann Charitable Fund
 Mark Eisemann & Leslie Mark Family Fund
 Leonard & Barbara Enslein Family Philanthropic Fund
 Bernard P. & Joan E. Erdman Family Charitable Fund
 Andy Erinstein Donor Advised Fund
 Arthur & Diane Federman Donor Advised Fund
 Isak & Ann Federman Family Fund
 Federman Nachadeem Fund
 Feingold Family Fund
 June & Isaac Feinsilver Fund
 Eddie & Gloria Baker Feinstein Family Fund
 Ellis-Fine Family Fund
 Paul Fingersh & Brenda Althouse Donor Advised Fund
 Pella and Jack Fingersh Fund
 Michael & Marlene Fishman Family Fund
 Paul & Doris Flam Donor Advisory Fund

Jonathan Freiden & Rebecca Dragon-Freiden Charitable Fund
 Seth & Robyn Freiden Fund
 Bradley & Theresa Freilich Donor Advised Fund
 Dr. Robert H. & Carole S. Freilich Fund
 Dr. John & Hilary Fried Philanthropic Fund
 Sandi & Ed Fried Family Donor Advised Fund
 Elinor & Sherrill Friedman Family Fund
 Frank & Sondra Friedman Family Philanthropic Fund
 Andy Fromm & Laurie Bomba Charitable Fund
 Bernie Fromm Donor Advised Fund
 Bill & Jackie Fromm Donor Advised Fund
 Jeff & Rhonda Fromm Donor Advised Fund
 Larry & Marti Fry Family Fund
 Funders Council Fund
 Galblum Family Charitable Fund
 Amy & Derek Gale Philanthropic Fund
 Dawn Gale & Doug McNay Donor Advised Fund
 Marshall & Pam Gale Memorial Fund
 Sandy & Steven Geduldig Donor Advised Fund
 Cynthia F. & Joseph M. Gensheimer Fund
 Frances Gershon Freiden Klein Fund
 Paul N. & Elinor S. Gershon Fund
 Gershun-Goldman Family Tzedakah Fund
 Gerson 4G Donor Advised Fund
 David Gerson Family Donor Advised Fund

James & Katharine Gerson Donor Advisory Fund
 Jeffry & Karen Gerson Donor Advised Fund
 Debra Porter Gill Donor Advised Fund
 Michael Gill Donor Advised Fund
 B. William & Cheryl Ginsberg Charitable Fund
 Saul L. Gitomer Donor Advised Fund
 Glazer Donor Advisory Fund
 Allison & Josh Glickman Donor Advised Fund
 Karen R. Glickstein & Donald J. Swartz Family Charitable Fund
 Miriam & Robert M. Glueck Philanthropic Fund
 Merrill B. Goldberg Donor Advised Fund
 Stanley L. & Geraldine Goldberg Family Fund
 Stanley & Carolyn Goldman Donor Advised Fund
 Jeff & Jessica Goldsmith Philanthropic Fund
 Michelle Goldsmith Philanthropic Fund
 Ronald & Susan Goldsmith Philanthropic Fund
 Edward J. Goldstein Donor Advised Fund
 Eugene & Elaine Goldstein Charitable Donor Fund
 Gina & Elly Goldstein Donor Advised Fund
 Goller Family Philanthropic Fund
 Barney Goodman Donor Advised Fund
 David R. Goodman Donor Advisory Fund
 Sophia Goodman Fund
 Todd S. Goodman Charitable Gift Fund
 Karen & Michael Gortenburg Donor Advised Fund
 Rudy & Phyllis Green Donor Advised Fund
 Jim & Sharon Greenwood Philanthropic Fund
 Grin Family Donor Advised Fund

Drs. Sheldon Grossman & Sharon
Prohaska Philanthropic Fund
Ruth & Herbert Gruenebaum Donor
Advised Fund
Allen & Gail Gutovitz Charitable Fund
Larry Haith Donor Advised Fund
Alana Muller & Marc Hammer Donor
Advised Fund
Steven & Susan Hammer Donor Advised
Fund
Richard & Reta Hans Fund
The Flo Harris Foundation
Barnett C. Helzberg, Jr. Donor Advised
Fund
Amelia James Helzberg Donor Advised
Fund
Arthur Charles Helzberg Donor Advised
Fund
Benton Feld Helzberg Donor Advised
Fund
Jamie & Bush Helzberg Fund
Charles M. Helzberg Philanthropic Fund
Elias Shakley Helzberg Donor Advised
Fund
Leo Harmon Helzberg Donor Advised
Fund
Oliver Montgomery Helzberg Donor
Advised Fund
Reesa & John Helzberg Donor Advisory
Fund
Sawyer Benjamin Helzberg Donor
Advised Fund
Shirley & Barnett Helzberg Jr. Donor
Advisory Fund
Drs. Steven & Janice Hendler Charitable
Fund
Heritage Donor Advised Fund
Joseph & Catherine Hiersteiner Donor
Advised Fund
Hillel & Shamaï Donor Advised Fund
Gail & Harry Himmelstein Philanthropic
Fund



Lara & Ben Pabst “Opening a Donor Advised Fund was a natural extension of our positive experience learning about the charitable needs of our community through the Foundation’s J-LEAD program for emerging leaders. Having a fund is an efficient way for us to continue our philanthropic efforts and enables us to leverage the resources of the Foundation to support our goals.”

Donor Advised Funds continued

Paul & Susan Himmelstein Family Charitable Fund

John W. Hoopes & Lauren Mattleman
Hoopes Donor Advised Fund
Herbert & Brita B. Horowitz Philanthropic Fund
William & Lynn Intrater Donor Advised Fund
John & Jennifer Isenberg Philanthropic Fund
Tom & Ann Isenberg Donor Advisory Fund
Lawrence & Sandra Jabenis Donor Advised Fund
The Family of Alan & Cyndie Jacobs Fund
Anne & Michael Jacobs Donor Advisory Fund
Sherri Jacobs Donor Advised Fund
Deborah S. Jacobson Memorial Foundation
Elliot & Ann Jacobson Fund
Howard & Rosalyn Jacobson Grandchildren's Fund
John & Trudy Jacobson Foundation Fund
Richard & Ali Jacobson Philanthropic Fund
Rosalyn & Howard Jacobson Donor Advisory Fund
JAZ-MD Fund
JELMP Charitable Fund
J-LEAD Fund
Norman B. & Sybil K. Kahn Special Fund
Kaplan Family Foundation
Abe & Catherine Kaplan Philanthropic Fund
Harvey L. & Michele Kaplan Donor Advised Fund
Helen & Sam Kaplan Memorial Fund
Marian Kaplan Donor Advised Fund
Phil & Ruth Kaplan Donor Advised Fund

Karbank Family Fund
Marcia S. Karbank & Joseph T. Smuckler Fund
Neil D. Karbank Foundation
Octavio Karbank Foundation
Steven Karbank Foundation
Barry Kaseff & Jessica Rudnick-Kaseff Donor Advised Fund
Harold Kaseff Donor Advised Fund
Isaac & Minnie Katz Family Foundation
Marlene & Stanley Katz Donor Advised Fund
Tamar Katz Donor Advised Fund
Andrew B. & Lynn Kaufman Philanthropic Fund
Kurt & Stephanie Kavanaugh Donor Advised Fund
Adam & Alison Kaye Donor Advised Fund
James & Lisa Klein Philanthropic Fund
Michael Klein Philanthropic Fund
Koenigsberg Fund
Stewart & Joy Koesten Foundation
Amanda & Brad Koffman Charitable Fund
Marie & Phil Koffman Family Fund
Regina M. & William B. Kort Donor Advised Fund
Stephen & Ellen Kort Family Fund
Irwin & Sylvia Kotelov Family Fund
Kramer Family Fund
Rachel Krantz Donor Advised Fund
Cara Krashin Donor Advised Fund
Erlene & Sandy Krigel Charitable Fund
Melvin E. & Sevi R. Krigel Endowment Fund
Scott & Susan Krigel Donor Advised Fund
Aaron & Jessica Kroll Donor Advised Fund
Lefko Family Charitable Fund

Sandy & Joel Leibsohn Donor Advised Fund
Gary & Jo Ellen Leifer Donor Advised Fund
Dr. Harry B. & Ralph H. Levey Philanthropic Fund
Adele B. Levi Donor Advised Fund
Jeffery A. Levi Fund
Joshua S. & Jennifer M. Levi Donor Advised Fund
Peter & Enid Levi Donor Advised Fund
Kacy Childs Levin & Mark Howard Levin Donor Advised Fund
David & Nicole Levy Donor Advised Fund
Lewis Family Donor Advised Fund
Floriene & George Lieberman Charitable Fund
Eugene & Marjorie Lipsky Philanthropic Fund
Frank Lipsman & Janet Mark Donor Advised Fund
Beth & Michael Liss Donor Advised Fund
Frank Loeffler & Phyllis Carozza Philanthropic Fund
Josef Loeffler Donor Advised Fund
Babs & Bill Lowenstein Donor Advisory Fund
Richard & Gail Lozoff Donor Advised Fund
Linda B. Lyon Charitable Fund
Mallin Family Donor Advised Fund
Lore & Mel Mallin Fund
Aaron G. March Donor Advised Fund
Jeffrey Marks & Carol Marks Donor Advised Fund
Gwen H. Mattleman Donor Advised Fund
Brooke Tivol McGrath Legacy Fund
Marilyn and Kurt Metzl Charitable Fund

New funds are listed in green

Michael & Sharon Milens Philanthropic Fund
 Morgenstern Family Donor Advised Fund
 A. Martin & Corinne M. Morgenstern Family Charitable Fund
 Jules Moskowitz & Beti A. Weber Donor Advised Fund
 Nicole Abend Nenon Memorial Fund
 Lewis & Susan Nerman Philanthropic Fund
 Margaret & Jerome Nerman Philanthropic Fund
 Larry & Ronna Nussbaum Philanthropic Fund
 Oberstein Allen Family Fund
 R. L. Onikul Foundation
 Ben & Lara Pabst Donor Advised Fund
 Steven & Karen Pack Family Fund
 Amanda & David Palan Donor Advised Fund
 Robert & Barbara Palan Donor Advised Fund
 David & Mindy Parmet Donor Advised Fund
 Roshann Parris & Jeff Dobbs Philanthropic Fund
 Jennifer & Steven Paul Family Donor Advised Fund
 Joel & Brenda Pelofsky Donor Advised Fund
 Barbara Rosenberg Pinsker, Judy Shapiro, & Wendy Bandklayder Fund
 Larry & Ellen Polsky Philanthropic Fund
 Norman & Elaine Polsky Fund
 Carol & David Porter Donor Advised Fund
 Porter-Gill-Hill Foundation
 Harry Portman Philanthropic Fund
 Harold & Janet Price Family Fund
 Dr. Edward & Merry Prostic Philanthropic Fund
 Rainen Family Donor Advisory Fund

Robinow Family Donor Advisory Fund
 Robinson Family Donor Advised Fund
 Irv Robinson Fund
 Michael & Carrie Robinson Family Fund
 Edward S. Rose Family Fund
 Herman S. & Muriel R. Rose Philanthropic Fund
 Howard & Rosanne Rosen Donor Advised Fund
 Alan & Myra Rosenberg Charitable Fund
 William & Kathi Rosenberg Donor Advised Fund
 Family of Blanche & Ira Rosenblum Foundation Fund
 Ira & Blanche Rosenblum Family Foundation Fund
 Howard & Brenda Rosenthal Family Foundation
 Miles & Sally Ross Charitable Fund
 Arlene & John Rubenstein Family Fund
 Arlen & Elaine Cohen Rubin Charitable Fund
 Dr. David & Julie Rudman Donor Advised Fund
 Gerean Rudnick & Nat & Jean Robin Fund
 Eugene M. & Marjorie E. Sackin Fund
 Jeremy & Debra Sandler Donor Advised Fund
 Brian & Anne Scharf Donor Advised Fund
 Daniel & Miriam Scharf Philanthropic Fund
 Jonathan Scharf & Meggan Ways Donor Advised Fund
 William & Fani Schifman Donor Advisory Fund
 Vivien & Daniel Schlozman Donor Advised Fund
 Schoenfeld Family Philanthropic Fund
 Michael & Cathy Schultz Philanthropic Fund
 Sam & Sonia Schultz Fund

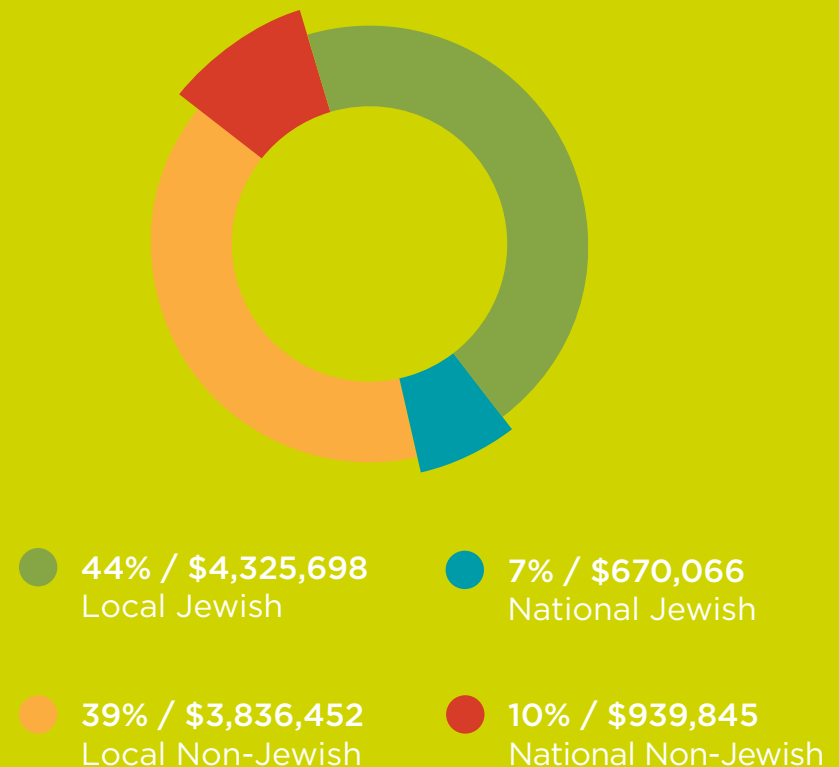
Neal & Dana Schwartz Donor Advised Fund
 Alan & Tracy Shafon Family Fund
 Isadore & Charlotte Shafon Memorial Fund
 Arlene & Leo Shalinsky Donor Advised Fund
 Peter & Amy Shapiro Donor Advised Fund
 Shaw Family Foundation
 Scott Sher Donor Advised Fund
 The Shifra Philanthropic Fund
 Shuchart Family Foundation
 Siegler Family Donor Advised Fund
 Signoff Fund
 Daniel & Catherine Singer Donor Advised Fund
 Slabotsky Family Charitable Fund
 Myron N. & Elaine K. Slotsky Foundation
 Slutsky Family Donor Advised Fund
 Edward A. & Beth K. Smith Fund
 Sosland Foundation Fund
 Blanche & Neil Sosland Donor Advised Fund
 Charlie & Jeanne Sosland Charitable Fund
 David & Rachel Sosland Philanthropic Fund
 Jeffrey & Mindy Sosland Philanthropic Fund
 Joshua & Jane Sosland Philanthropic Fund
 Stahl Family Fund
 Irene & Norton Starr Family Fund
 Stein Family Fund
 Joshua & Sheryl Stein Donor Advised Fund
 Louis & Carly Stein Donor Advised Fund
 Daniel & Ann Stern Fund
 Frank & Robin Sterneck Donor Advised Fund
 John & Jennifer Stolte Donor Advised Fund
 Eugene & Gerre Strauss Philanthropic Fund

Donor Advised Funds continued

Harry B. & Anna C. Strauss Philanthropic Fund
 Marvin Szneler Donor Advised Fund
 Thalblum Family Tzedakah Fund
 Harold & Ruth Tivol Philanthropic Fund
 Tranin 3649 Fund
Tranin Greenstein 345 Fund
 Earl J. & Leona K. Tranin Special Fund
 Truitt Family Donor Advised Fund
 Two Sams Foundation
 Paul Uhlmann Jr. Donor Fund
 John Weil Uhlmann Family Fund
 Patricia Werthan Uhlmann Donor Advised Fund
 Hy & Bella Vile Legacy Fund
 Joel & Sue Vile Philanthropic Fund
 Wacknov Family Donor Advised Fund
 Susan Waskow Donor Advised Fund
 Barbara & Jeff Weiner Donor Advised Fund
Weinstein Family Foundation
 Lewis & Shirley White Donor Advised Fund
 Wilk Family Philanthropic Fund
 Mindy & Josh Wilson Donor Advised Fund
 Dr. Herbert & Phyllis Winer Philanthropic Fund
 Richard & Wendy Winer Donor Advised Fund
 Annie & Victor Wishna Donor Advised Fund
 Wolff Family Charitable Fund
 Toma & Andy Wolff Donor Advised Fund
Zack Family Foundation
 Michael & Pamela Zanders Donor Advised Fund
 Stan & Joyce Zeldin Philanthropic Fund
 Zoglin Family Fund (Mollie, Frank, Ron & Robert)
 Joseph & Julie Zwillenberg Family Fund

2016 Distributions from Donor Advised Funds

381 Donor Advised Funds
 \$9,772,061 distributed
 3,102 grants & distributions
 763 unique organizations





A Vibrant Vision for Our Future: Multiple Generations of Smarter Giving

Gail & Harry Himmelstein “Giving back is an important part of our identity. Gail’s father used to say, ‘When you have some money, save some, spend some, and give some to charity.’ We are investing in a stronger community for future generations to enjoy, including our children and grandchildren. The Jewish Community Foundation is a trusted partner in our charitable giving and our Donor Advised Fund and planned gifts are important tools to help us accomplish our charitable goals.”

Susan & Paul Himmelstein “While we were already familiar with the benefits of a Donor Advised Fund through Paul’s estate planning practice, the creation of our own fund has been very important to our family. The JCF streamlines the process so much and makes it easy to support our favorite Jewish charitable causes while continuing to model and teach our children the importance of philanthropy.”

Abigail Himmelstein “Starting a B’nai Tzedek fund has really helped me get involved with the community in a small way! It showed me that I can make a difference and I can’t wait to get involved more!”

Restricted Funds

- : Restricted Funds give donors and their families the opportunity to make
- : contributions that reflect their unique charitable interests, honor loved ones
- : or express their desire to leave a legacy to the community. These funds may
- : be restricted for a particular project, organization or congregation, or field
- : of interest.

Allen Abend Scholarship Fund
Charles L. Abrams & Evelyn R. Abrams
Philanthropic Fund
Herbert Adler Endowment Fund for
Village Shalom
Allen & Janet Agron Summer Camp &
Israel Experience Scholarship
Anonymous Fund for Jewish
Education
Diane & Steve Azorsky Family
Endowment Fund
Harry & Ruth Baker Village Shalom
Financial Assistance Fund
Ruth S. & Harry Baker JCC Endowment
Fund
Jacob “Jack” Baraban PACE Fund
BBYO 75th Anniversary Endowment
Fund
BBYO Matzo Ball Fund
Bert Berkley Advocate for Community
Relations Fund JCRB/AJC
Congregation Beth Shalom Mount
Carmel Cemetery Fund
Congregation Beth Shalom Mt. Carmel
Cemetery Capital Improvements Fund
Daniel L. Brenner Youth Leadership
Award Fund
BBYO - Daniel L. Brenner Leadership
Training Fund
Dr. Mark J. Brodkey PACE Fund
Frances O. Brown Lion of Judah
Endowment Fund

Jacob & Frances O. Brown KU Hillel
Endowment Fund
Morten & Regina Brown Fund
Esther F. & William J. Bushman Beth
Shalom Endowment Fund
Stanley J. Bushman Community
Endowment Fund
Caviar Family Fund for the Kansas City
Community
Change the Truth Fund
Donna Gould Cohen Lion of Judah
Endowment Fund
Howard E. & Debra L. Cohen Family
Student Leadership Fund
Joseph Cohen & Margaret Pollock
Cohen Fund
Cortes Fund for Rice University
Cortes Fund for Congregation Beth
Shalom
Cortes Fund for the Jewish Community
of Sedona and Verde Valley
Cortes Fund for the Sedona Int'l Film
Festival
Covenant Presbyterian Church PACE
Fund for Pidyon Shvuyim
Danciger Fund A - UMKC Judaic Studies
Danciger Fund B
DeLeve Family Memorial Fund
Fred Devinki Jewish Education
Scholarship Fund for Kehilath Israel
Maria Devinki Lion of Judah Endowment
Fund

New funds are listed in green

Partners

- : The following organizations
- : have selected the Foundation
- : as the trusted steward of their
- : charitable resources.

B'nai B'rith Youth Organization
Congregation Beth Shalom
Congregation Beth Torah
Congregation BIAV
Congregation Ohev Sholom
Hyman Brand Hebrew Academy
Jewish Community Campus
Jewish Community Center
Jewish Community Relations
Bureau/American Jewish Committee
Jewish Family Services
Jewish Federation
Kansas University Hillel
Kehilath Israel Synagogue
Midwest Center For Holocaust
Education
New Reform Temple
Sheffield Cemetery
Temple Beth Sholom, Topeka
The Temple, Congregation B'nai
Jehudah
Village Shalom

Sam Devinki Endowment for Holocaust Education
 Dorothy & Allan Dorfman Fund
 Sherman W. Dreiseszun Campus Maintenance & Improvement Fund
 Louis Durbin Scholarship Fund
 Harry C. Feingold PACE Fund
 Avrum & Clara Feinstein Memorial Mazon Fund
 Milton W. Feld Endowment Fund
 Dan Fingersh Garden Fund
 Dan Fingersh Hebrew Academy Scholarship Fund
 Dora Fox Lion of Judah Endowment Fund
 Bari Freiden Lion of Judah Endowment Fund
 Frank Friedberg Fund
 Anna and Isadore Friedman HBHA Scholarship Fund
 Harriett & Jacob Friedman HBHA Scholarship Fund
 Isadore & Anna Friedman HBHA Scholarship Fund
 Jacob Friedman Endowment Fund for Ohev Sholom
 Friends of Barb Mendelsohn Charitable Fund
 Gear For Sports Scholarship Fund
 Frances Wang Gershon Lion of Judah Endowment Fund
 Phillip L. & Rita Gershon Philanthropic Fund
 Gloria Polsky Gershun Lion of Judah Endowment Fund
 Peter Gerson Educational Scholarship Fund
 Norman Glazer & Jean Burstein Glazer Fund for Jewish Cultural Arts
 Bernard & Esther Abend Glickstein Scholarship Fund
 Hoover & Ida Goffin Education Fund

Stanley & Geraldine Goldberg FC Fund
 Marsha & Jules Goldman Family Fund
 Goldsmith Family Enrichment Fund for The Hyman Brand Hebrew Academy
 Lucy & Sam Gould Charitable Fund for JCC
 Lucy & Sam Gould Charitable Fund for Kehilath Israel
 Sam & Lucy Gould Gesher Fund
 Sam & Lucy Gould Fund
 Sam & Lucy Gould JCF Office Suite Enhancement Fund
 Sam & Lucy Gould JCF Program Fund
 Jay Grant Memorial Fund
 Guckenheimer Family Fund
 Marc Hammer & Alana Muller Insurance Fund
 Joseph Hartman Scholarship Fund
 Charles M. Helzberg Employee Recognition Fund II
 Isenberg Opportunities Scholarship Fund
 John & Jennifer Isenberg Insurance Fund
 Vera Isenberg PACE Fund
 Ann R. Jacobson Lion of Judah Endowment Fund
 Rosalyn & Howard Jacobson Insurance Fund
 JCRB/AJC Rabbi Alan Cohen Interfaith Clergy Institute Fund
 JDC Foundation Fund
 Jewish Art Fund
 Jewish Community Habitat Fund
 JCF Jewish Community Campus Endowment Fund
 Jewish Federation Community PACE Fund
 Jewish Loan Fund of the Jewish Federation
 Jewish Veterans Museum Association Fund
 Judaic Studies Fund

Michele Kaplan Lion of Judah Endowment Fund
 Sherry Hyatt Kaplan Fund For Adult Jewish Learning
 Rose Karbank Lion of Judah Endowment Fund
 Marvin Katz PACE Fund
 Emma Jaye Kershenbaum Fund
 Clarence & Margaret Kivett PACE Fund
 Margaret & Clarence Kivett Fund
 Shirley & Alfred Kohlman PACE Fund
 Polly Kramer Lion of Judah Endowment Fund
 Seymour & Marsha Krinsky Fund for Kehilath Israel
 William L. Lee PACE Fund
 Vrem D. & Esther H. Levens Fund for Unity Coalition for Israel
 Herman Jay Levikow Endowment Fund
 Emelie Levin Emergency Financial Assistance Endowment Fund
 Richard & Carol Levin Family Fund
 Judith U. & Martin Levy PACE Fund
 Floriene Lieberman LOJE Fund
 Michael & Beth Liss Insurance Fund
 Myra Rosenberg Litman LOJE Fund
 Dorothy & Julius Loeffler HBHA Scholarship Fund
 Jenny & Alvin Loeffler HBHA Scholarship Fund
 Louis Family Memorial Fund
 Lon & Cathy Lowenstein JCC Camp Scholarship FC Fund
 Babe Mallin Lion of Judah Endowment Fund
 Jack Mandelbaum Fund
 Bernard A. Margolis Perpetual Memorial Fund
 Menorah Women's Foundation Fund
 MetaCancer Fund



Jacob & Rose Szneler Scholarship Fund

A group of friends wanted to honor Marvin Szneler on a milestone birthday and were searching for a meaningful gift idea. They decided on a scholarship fund supporting youth participation in educational experiences in Eastern Europe and Israel.

The fund, established through the Congregation Beth Shalom Foundation, is named in honor of Marvin's beloved parents, Jacob and Rose Szneler. The Szneler family were Holocaust survivors who immigrated to Des Moines, Iowa in 1950 to start a new life following the war. The scholarships are available to members of the Kansas City and Des Moines communities and honor the continuing legacy of the Szneler family.

Restricted Funds continued

Michael & Sharon Milens Restricted Fund #1

Michael & Sharon Milens Restricted Fund #2

Shanny & Eric Morgenstern Endowment Fund

Shanny Morgenstern Lion of Judah Insurance Fund

Sam Nussbaum Z"L Israel Scholarship Fund

Amanda Hecht Palan Lion of Judah Endowment

Robert & Barbara Palan Restricted Fund

Julius & Dorothy Peltzman HBHA Scholarship Fund

Barbara R. Pinsker, Judy Shapiro, & Wendy Bandklayder Endowment

Priya: A Fund for Jewish Reproduction

Maurice & Harriet Raffel Memorial Endowment Fund

Doris & Max Rainen Memorial Fund for Hadassah-KC Chapter

Edward S. Rose Family Fund for Village Shalom

Edward S. Rose Family Early Childhood Education Center Fund

H. Paul Rosenberg Jr. Special Fund

Joseph H. & Sarah Rutlader Memorial Fund

Saving History Jewish Archives Fund

William & Fani Schiffman Endowment For Kehilath Israel

Sam M. Schultz Jewish Book Fair Fund

Irena Sendler Scholarship Fund

Arlene & Leo Shalinsky Restricted Fund

Shuchart Foundation for Mental Health Awareness Fund

Avrom H. & Janet W. Siegel Educational
Fund
Slabotsky Family Theatre Operations
Endowment
Beth K. Smith Lion of Judah Endowment
Fund
Solsky Family Flower & Maintenance Fund
Joseph Solsky Scholarship Fund
E. David Soltz Israel Scholarship Fund
Charles & Joshua Sosland FC Fund
Dr. Harry & Alice Statland Young Adult
Endowment
Dr. Harry & Alice Statland Village
Shalom Assistance Fund
Stewart & Esther Stein Insurance Fund
Summer Experience Award Fund
Sunday Night Fun Fund
Temple B'nai Jehudah Babs Lowenstein
Pre-school Scholarship Fund
**The Threshold Fund: Supporting the
Needs of Unpaid Caregivers**
Ruth Krigel Tivol Endowment Fund
Together We Remember Scholarship
Fund
**Sally Tranin Village Shalom Employee
Education Fund**
Sally & Donald Tranin PACE Fund
Patricia Werthan Uhlmann Lion of Judah
Endowment Fund
Joel & Sue Vile FC Fund
V.S. - Financial Assistance Fund
Judith Marder Wasserman Fund for
Sasone
Lewis & Shirley White Grandchildren Fund
White Theatre Grantor Fund
Bob & Marcia Wolff Endowment for
Congregation Beth Torah
Sam Yagan Family Fund
Fanny F. Yarmo Fund/Congregation
Beth Shalom
Joseph & Julie Zwillenberg Insurance Fund

Legacy Gifts

- : We honor the planned gift commitments of these and other generous donors who wish to remain anonymous. These
- : gifts help ensure the sustainability of our Kansas City Jewish community - a promise that our future will be bright for
- : generations to come.

Lauren S. Aaronson
Renana & Michael J. Abrams
Frank J. Adler
Herbert Adler
Jeanne & Dan Adler
Janet & Allen Agron
Cathy & Jeff Alpert
Brenda Althouse & Paul Fingersh
Sharon & Jeff Altman
Meredith & Jon Angrist
Gail & James Appelbaum
Audrey Asher & Michael Lerner
Barbara & Richard P. Atlas
Diane & Steve Azorsky
Gloria & Michael A. Azorsky
Dierdre & Ronnie Baker
Ruth & Harry Baker
Christa Balanoff
Albert Bamberger
Dorothy Freiden Baraban
Jack Baraban
Carol & Thomas Barnett
Brooks H. Bauer
Ann & G. Kenneth Baum
Bernice & Sol Baum
Christopher Beal
Sarah & Peter Beren
Merilyn & Loren Berenbom
Carol & Lewis Berey
Susan & Victor Bergman

Marcia & Eliot Berkley
Anita Berkowitz
Estelle Berman
Lisa & Jerry Bernard
Doris Bernhard
Phylliss Bernstein
Irene & Leonard Bettinger
Mary & Arnold Birnbaum
Gloria & Allen Block
Sherry & Michael Blumenthal
Cindy & Fred Bodker
Harvey S. Bodker
Elizabeth & Jack Bohm
Laurie Bomba & Andy Fromm
Karen & Jerry Borowick
Aaron Braeman
Family of Aaron Braeman
Betty Brand
Laura & Roman Breitberg
Stevi & Jeffrey Brick
Brian Brockman
Charlotte & Richard Brockman
Jean & David Brockman
Marla Brockman & John Goldberg
Dr. Mark Brodkey
Jennifer & Scott Bronson
Carol Brooks
Frances & Jack Brown
Helen & Martin Brown
Peedee & Phillip Brown

Bonnie & Herb Buchbinder
Stanley J. Bushman
C. Charles Cantor
Craig Caplan
Phyllis Carozza & Frank Loeffler
Robin & Bill Carr
Carol & Arnold Caviar
Solomon Chernicoff
Barton J. Cohen
Debra L. & Howard E. Cohen
Donna Gould Cohen
Gloria & Steven Cohen
Jeannette & Jerry Cohen
Linda & Rabbi Alan L. Cohen
Lisa Cohen
Lynn Cohen
Mary Davidson Cohen &
Barton P. Cohen
Nancy Sher Cohen & Robert Cohen
Thomas Cohen
Barbara & Sanford Cohn
Logan, Zachary, Michelle & Eric Cole
Celine & Todd Coppaken
Denise & Ronald Coppaken
Debby & Gary Cortés
Rita Cortés
Louis & Dorothy Cumonow
Foundation
Robert S. Cutler
Ann L. Darke

Sheryl & Ron Davidow
Gregg S. Davidson
James H. Davis
Lanie & Jim Decker
Devinki Family
Maria Devinki
Ida Devinki-Kolkin & Craig Kolkin
Kathy & Robert DeWitt
Jasmine Dey
Dreiseszun Family
Irene & Sherman Dreiseszun
Selma Dreiseszun
Marvin Dunn
Doris & William Edelman
Elinor & Gustave Eisemann
Sandra & Martin L. Eisenman
Jessica & Michael Ellis
Fran Emmer
Jackee & Bobby Epsten
Andrew ErNSTein
Meredith Farnan
Ann & Isak Federman
Diane & Arthur B. Federman
David Feingold
Harry C. Feingold
Eddie Feinstein
Cynthia & Robert Feldman
Nicole & Jack Feldman
JoAnn Field
Beatrice & Steve Fine
Pella & Jack N. Fingersh
Susan Fisher
Beverly & Herbert Fishman & Family
Doris & Paul Flam
Dora Fox
Bari Freiden
Sandi & Ed Fried & Family



Michelle Goldsmith “I am proud to have endowed my annual support of the Jewish Federation through the Lion of Judah Endowment program and I was filled with the sense that I made the right choice during a recent trip to India through the Federation’s National Young Leadership Cabinet. Before going, I asked myself, “Are there Jews in India?” I have since learned that the Jews of India are a small, but vibrant community numbering about 5,000. Across India, the sheer amount of poverty that can be seen anywhere you turn is overwhelming. We learned about The Gabriel Project that puts schools in the toughest slums and provides children one hot meal a day if they attend school. I am a believer in federated giving and have witnessed firsthand where ‘our overseas dollars’ actually go. My endowment ensures that these needs will be met for generations to come.”

Legacy Gifts continued

Elaine & David Friedman
Jacob Friedman
Morris Friedman
Taly Friedman
Bernie Fromm
Kristin & Dan Fromm
Rhonda & Jeff Fromm
Louise Garfinkle
Albert Gerecht
Frances Wang Gershon
Phillip L. Gershon
Susie & Paul Gershon
Gloria Gershun
Martha Gershun & Don Goldman
Karen & Jeff Gerson
Charles Gilbert
Cheryl & B. William Ginsberg
Henri & David Goettel
Geraldine & Stan Goldberg
Hildy & Joel K. Goldman
Lila Goldman
Madeline & Barry Goldman
Michelle Goldsmith
Susan & Ronald W. Goldsmith
Adelle & Dr. Marvin Goldstein
Carol & Marvin Goldstein
Debra & Stuart A. Goldstein
Edward J. Goldstein
Margaret & Larry Goldstein
David R. Goodman
Gorlin Family Foundation
Evelyn Gorten
Karen & Michael Gortenburg
Arvin Gottlieb Foundation

Shirley Gottstein
Lucy & Sam Gould
Phyllis & Rudy Green
Joel D. Greenberg
Susie & Bob Greenberg
Sharon & James Greenwood
Amy & Lee Greif
Megan & Michael Grossman
Guckenheimer Family
Charlotte Gumowitz
Gail & Allen Gutovitz
Howard Haas
Bernice Haberman
Hortense & Joseph J. Haith
Randi & Larry Haith
Rickie & Edward E. Haith
Gail Halvorsen & Bill Wien
Natalie & Hanan Hammer
Samantha Hammontree
Flo Harris Foundation
Regine & Max Harwick
Judy & G. Richard Hastings
Matt Haun
Shanna Haun
Barbara & Scott Hecht
Judy & Lloyd S. Hellman
Charles M. Helzberg
Shirley & Barnett Helzberg
Karen & Mike Herman
Betty & Lenny Hershman
Gail & Harry Himmelstein
Louise C. Hipsch & Neil W. Breslow
Lauren & John Hoopes
Lynn Hoover
Laura & Tim Intfen
Lynn & Bill Intrater
Ann & Tom Isenberg

Jennifer & John Isenberg
Vera Isenberg
Sandra & Lawrence Jabenis
Alice Jacks & David Achtenberg
Cory & Daniel Jacobs
Judy & David Jacobs
Sherri & Jonathan Jacobs
Ann R. Jacobson
Rosalyn & Howard T. Jacobson
Trudy & John Jacobson
Donna & Baruch Kaelter
Don Kahan
Norman B. Kahn, Jr.
Harold Kain
Gina Kaiser & David Gale
David Kaplan
Florence Kaplan
Marian Kaplan
Michele & Harvey Kaplan
Sheryl & Andrew Kaplan
Karbank Family
Marcia Karbank & Joseph Smuckler
Rose & Barney Karbank
Arlene & David Kaseff
Miriam & Eric Kaseff
Daniel A. Kass
Donna & Ward A. Katz
Linda & Barry Katz
Marlene & Stanley A. Katz
Leon Katzberg
Lynn & Andrew Kaufman
Stephanie & Kurt Kavanaugh
Irvin Kawarsky
Ruthie Kay
Andrea Kempf
Suzanne & Gordon Kingsley
Melissa & Marc Kingston

Lori Silvers Klarfeld
Carla & Tiberius Klausner
Betty & Richard Klein
Michael Klein
Joy & Stewart Koesten
Amanda & Brad Koffman
Phyllis & Ronald Kogan
Shirley & Alfred Kohlman
Ellen & Stephen Kort
Regina & William Kort
Robert A. Kort
Judy & Alan Kosloff
Marlene Krakow
Ivan Edward Kramer
Polly Kramer
Rachel B. Krantz
Nicole Krein & Gerald W. Lyons
Erlene & Sanford P. Krigel
Gayle Krigel
Marsha & Seymour Krinsky
Sandy Krug
William Lee
Barbara & Allen Lefko
Fannie & Morris Lerner &
Meyer Lerner
Linda & Larry Lessner
Carol & Richard M. Levin
Gayle & Ronald Levin
Beverly & Joel Levine
Paulla Ann Levitch
Molly & Tom Levitt
Edna Levy & Jacob Schreiber
Judith U. & Martin Levy
Nicole & David Levy
Nita Levy
Kim & Jay Lewis
Margery Lichtor

Floriene & George Lieberman
Lillian & David N. Lieberman
Colleen & Craig Ligibel
Sharon & Jerry Lindenbaum
Lillian & Norbert Lipschuetz
Beth & Michael Liss
Myra Litman
Dorothy & Julius Loeffler
Karen Loggia & David Spizman
Christa & Stanley Louis
Lowenstein Brothers Foundation
Cathy & Lon Lowenstein
William Lowenstein
Gail & Richard Lozoff
Jill & Robert Magoon
Jill & Jim Maidhof
Gwen (Babe) Mallin
Lore & Mel Mallin
Jack Mandelbaum
Barbara & Rabbi Herbert J. Mandl
Sylvia Manko
Aaron March
Abraham E. Margolin
Janet Mark & Frank Lipsman
Esther Markus & Weber Ingersoll
Kim & Adam Matsil
Golda & Ernest Mayer
Vicky & Howard E. Mayer
Sue McCord-Belzer & Irv Belzer
Michael McCune
Mary Kay McPhee & William Pfeiffer
Doris & William Mendel
Diane Merkadeau
Pamela Merkadeau
Carol Meyers
Rowena & Cyril Milens
Ellen Miller

Jill Zeldin Miller
Sanford Mitchell
Shirley & Stanley Morantz
Morgan Family Foundation
Shanny & Eric Morgenstern
Shelah & Jim Mueth
Alana Muller & Marc Hammer
Susan & Lewis Nerman
Linda & Skip Nottberg
Jodi & Michael Novicoff
Elizabeth & Sam Nussbaum
Ronna & Larry Nussbaum
Donna Oberstein & Ace Allen
Marvin Orlovick
Susan & Steve Osman
Steven & Karen Pack
Sheila & Dr. Lawrence Pakula
Amanda Palan
Barbara & Robert V. Palan
Jean & Allen Parelman
Edis & Sid Parkans
Jennifer & Steven F. Paul
Rochelle & Jerald Pelofsky
Dorothy & Julius Peltzman
Millie & Robert Peltzman
Shirley Pener
Joseph Pfefer
Barbara & Oscar Pinsker
Rita & Larry Poisner
Elaine & Norman Polsky
Carol & David M. Porter
Karen & Ed Porter
Ruth Pozez
Betty Price
Janet & Harold Price
Mary Jo & Barry Price
Sara & Ted Prince



Estelle Berman “Establishing a charitable gift annuity (CGA) through the Jewish Community Foundation allows me to support causes I care about while providing me income during my lifetime. Through my contribution of appreciated stock into the CGA, I receive a quarterly check from the Foundation that helps to supplement my income, thanks to a competitive pay-out rate. When I am gone, the remaining assets in the fund will be a charitable legacy to Congregation Ohev Sholom and Planned Parenthood, two causes that matter most to me. The CGA is a win-win opportunity and the Foundation made it simple to implement.”

Legacy Gifts continued

Aaron Rabinovitz
 David A. Raffel
 Betsy & Scott Redler
 Jessica & Adam Rich
 Diane Robinson
 Irving R. Robinson
 Ellen & Edward S. Rose
 Gerald Rose
 Rosanne & Howard Rosen
 Fern & John Rosenberg
 Gerald Rosenblum
 Susan & Ernest Rosenthal
 Eunice & Ben Ruben
 Arlene & John Rubenstein
 Anna & Charles Rubins
 Julie & David Rudman
 Esther & Cy Rudnick
 Gerean Rudnick
 Jessica Rudnick-Kaseff & Barry Kaseff
 Bobbie & Paul Russell
 Rhea Salasche & Harold Kaseff
 Scott Samuels
 Amy Sandler
 Miriam & Daniel Scharf
 Fani & William M. Schiffman
 Gloria Rosenbloom Schlesinger
 Marjorie & William Schlosberg
 Vivien & Dan Schlozman
 Janice Schonwetter
 Cathy & Michael A. Schultz
 Sonia & Sam Schultz
 Janet & Andrew Schwartz
 Charlotte & Isadore Shafon
 John E. Shamberg

Amy & Peter Shapiro
 Ruth & Nathan Shechter
 Scott I. Sher
 Judy & Steve Sherry
 Stevie & John Shuchart
 Marian Shultz
 Bonnie & Matthew Siegel
 Lynette & Norman Siegel
 Merna & Sylvan Siegler
 Pearl B. Silverman
 Scott M. Slabotsky
 Patricia & Daniel Slosburg
 Elaine & Myron Slotsky
 Beth K. Smith
 Erin & Brad Smuckler
 Joseph Solsky
 Kelly & Dan Somberg
 Sosland Family
 Jane & L. Joshua Sosland
 Rachel & David Sosland
 Vivian & Hymie Sosland Charitable
 Trust
 Debbie Sosland-Edelman &
 Alan Edelman
 Gwendolyn & Joseph Speyer
 Alice & Harry Statland
 Carly & Louis Stein
 Esther & Stewart Stein
 Sheryl & Josh Stein
 Ann & Dan Stern
 Robin & Frank Sterneck
 Lorraine Stiffelman
 Jennifer & John Stolte
 Kay & Ira Stolzer
 Gerre & Eugene Strauss
 Bonnie & Mickey Swade
 Louis & Frances Swinken

Marvin S. Szneler
 Doris Taube
 Donna & Harvey Thalblum
 Evelyn & Lowell Tilzer
 Ruthie & Harold Tivol
 Susan & Thomas S. Tivol
 Sally & Don Tranin
 Liz Uhlmann
 Patricia Werthan Uhlmann
 Paul Uhlmann, Jr.
 Sue & Joel D. Vile
 Nicole & Myron Wang
 Janice & Alan Wasserman
 Judith Wasserman
 Gail & Gary Weinberg
 Felicia & Seymour Weiner
 Civia & Rabbi Scott White
 Shirley & Lewis White
 Leonard Wilk Family
 Marsha & Mark Williams
 Susie & Donald Wilson
 Ellen & Jerry Wolf
 Marcia & Robert Wolff
 Fanny Yarmo
 Susan Zale
 Linda Zappulla
 Jean & Bob Zeldin
 Joyce & Stanford A. Zeldin
 Laura Ziegler-Davis &
 Gard Davis
 Julie & Joe Zwillenberg

In Memoriam

We remember with appreciation
 the members of our Foundation
 Family who we lost in 2016. We
 were indeed blessed by their love
 of community and generous spirit.

Harold Esrig
 Isak Federman
 Herbert Fishman
 Sylvia Kotelov
 Susie Milgram
 Nedwin Nelkin
 Elaine Polsky
 Harold Tivol
 Paul Uhlmann



Elaine Polsky
 JCF Life Trustee

Financials

Statement of Financial Position as of 12/31/16

ASSETS

Cash and Equivalents.....	\$8,390,066
Contributions Receivable.....	1,205,937
Notes Receivable.....	972,682
Investments.....	228,325,214
Cash Surrender Value of Life Insurance & Other Assets.....	1,305,517
TOTAL ASSETS.....	\$240,199,416

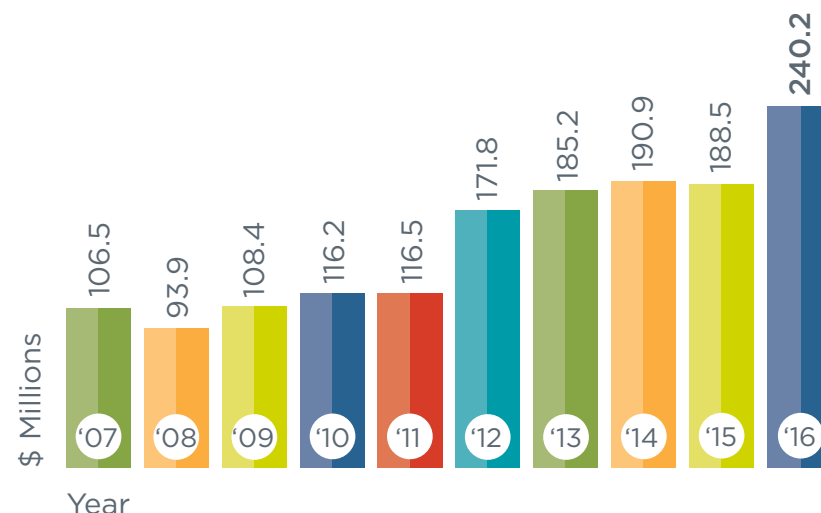
LIABILITIES

Grants and Other Payables.....	\$36,826
Liability Under Unitrust & Gift Annuity Agreements.....	449,957
TOTAL LIABILITIES.....	\$486,783

NET ASSETS

Unrestricted	
Donor Advised Funds.....	\$61,965,185
Legacy.....	7,068,029
Administrative Funds.....	696,346
Supporting Foundations.....	84,866,601
Charitable Remainder Trusts/ Gift Annuities.....	738,643
Temporarily Restricted	
Agencies.....	40,824,014
Other.....	11,819,785
Permanently Restricted.....	31,734,030
TOTAL NET ASSETS.....	\$239,712,633
TOTAL LIABILITIES & NET ASSETS.....	\$240,199,416

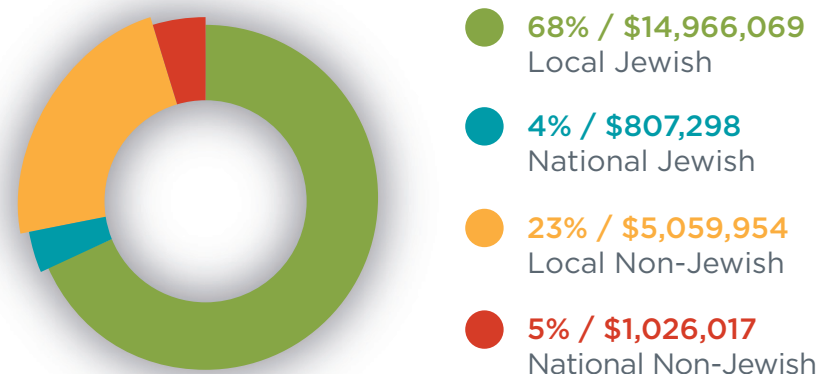
Total Asset History



2016 Distributions: All Funds

\$21,859,338 distributed

4,058 grants & distributions to 863 unique organizations



Menorah Heritage Foundation

The Menorah Heritage Foundation (MHF) was founded in April 2016 as the result of the merger between the Jewish Heritage Foundation Supporting Organization and the Menorah Legacy Foundation. Both predecessor foundations were created from the roots of Menorah Hospital. Today Menorah Heritage Foundation remains deeply committed to Menorah Hospital's tradition of healing and compassionate service. Since 1994, the Menorah Heritage Foundation and its predecessors have distributed more than \$58,000,000 to organizations in the Jewish and Greater Kansas City communities.

The Menorah Heritage Foundation maintains four distinct annual grant making cycles which fund both proactive, transformational strategies and safety net needs: Healthy for Life, Jewish Community, General Community Core, and Older Adult. Menorah Heritage Foundation is a supporting organization of the Jewish Community Foundation. Grants in 2016 supported more than 95 programs at 75 different organizations including Cultivate KC, Christmas in October, Don Bosco Senior Center, Grandview Assistance Project, the Heritage Center at the JCC, Jackson County CASA, Jewish Family Services, JVS, Moishe House, Reconciliation Services, reStart, SAFEHOME, Turner House Clinic and Village Shalom.

So why did the merger take place? The two foundations merged to more effectively pursue their common mission to support health and well-being throughout the Greater Kansas City community, with a particular focus on the Jewish community. Menorah Heritage Foundation asked the same questions that many of you ask and are asked: How can MHF best serve the community? How can MHF maximize the funds available for supporting the important work of our community partners? How can long-term sustainability and predictability of available funding be ensured?

So what does it mean to be created from the roots of Menorah Hospital? One of MHF's predecessor foundations, the Jewish Heritage Foundation, was created in 1994 from the proceeds resulting from Menorah Medical Center joining Health Midwest, a local non-profit health care system. The other predecessor foundation, the Menorah Legacy Foundation, was created in 2003 when Health Midwest was purchased by HCA, a national for-profit health care company. At that time, the Menorah Medical Center Foundation concluded its affiliation with Menorah Medical Center, changed its name to the Menorah Legacy Foundation, and became an independent, charitable foundation.

Jewish tradition holds that every act of goodness — every mitzvah commanded by the Torah — contributes to the ultimate repair of the world (tikkun olam), and that feeding the hungry, healing the sick and comforting the bereaved are building blocks for redemption. This tradition guides Menorah Heritage Foundation's work as a community funder.

2016 Grant Highlights



Village Shalom



Sherwood Center



After the Harvest

A Vibrant Vision for Our Future
2016 Annual Report



JEWISH
COMMUNITY
FOUNDATION
OF GREATER KANSAS CITY

Smarter Giving. Your Way.

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