

2017 Impact at a Glance

- **\$18.2 million**
• contributed to the Foundation
- **\$21.6 million**
• distributed by the Foundation
- **\$19.1 million**
• distributed by the Foundation to
• Kansas City based charities
- **4,699** grants to **971** organizations
- **\$264.3 million**
• total Foundation assets

Let's work together to achieve your clients' charitable giving goals. For more information contact Josh Stein at jstein@jcfkc.org or 913-327-8121.



JEWISH COMMUNITY
FOUNDATION
OF GREATER KANSAS CITY

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SUPPORTING YOUR CLIENTS' CHARITABLE GOALS

For Professional Advisors



JEWISH COMMUNITY
FOUNDATION
OF GREATER KANSAS CITY

Smarter Giving. Your Way.



Smarter Giving vehicles:

The Foundation offers a full range of charitable vehicles that will enable your clients to achieve their goals as effectively as possible. For funds of more than \$100,000, you can continue to manage the investment of your clients' charitable assets. Options include:

- **Donor Advised Funds:** Personal charitable giving accounts that may be opened for as little as \$5,000.
- **Restricted Funds:** Charitable funds restricted by spending and/or use. Restricted funds may be established with a minimum of \$10,000.
- **Supporting Foundations:** An excellent, tax-wise alternative to a private foundation. May be established with \$250,000.
- **Planned Gifts:** We can help facilitate and craft gift plans. Your client can even make arrangements to establish a singular fund at the Foundation that can provide ongoing support to various charitable causes. Such a fund can also include contingencies, enabling your client to plan for potential changes in the philanthropic landscape that may arise in the future.

We have experience working with families to create charitable mission statements, facilitate productive multigenerational discussions, and we also offer back office support for private foundations.

The Foundation's attention to personal service is unmatched in our field. We will always strive to exceed your - and your clients' - expectations.

Your trusted resource for charitable giving in the Jewish community - and beyond.

For nearly sixty years, the Jewish Community Foundation has partnered with advisors like you from the legal, accounting, insurance, wealth management, and investment fields. Working together, we'll ensure that your clients are able to make the most meaningful charitable impact in the smartest, most tax-advantageous manner given their unique situation.

The Foundation can help convert non-cash assets into charitable dollars that can be invested. We are skilled at accepting gifts of securities, real estate, partnership interests and other non-liquid assets.

Our professional team has expertise across the philanthropic landscape - local, national, Jewish and secular - and can help match your clients' interests with charitable needs.